



# Territorial Tuition, Education, and Textbook Amounts

Schedule YT(S11)  
T1 General – 2015

**Only the student** must complete this schedule and **attach** it to his or her return. Use it to:

- calculate your Yukon tuition, education, and textbook amounts to claim on line 5856 of your Form YT428;
- determine the territorial amount available to transfer to a designated individual; and
- determine the unused territorial amount, if any, available for you to carry forward to a future year.

## Yukon tuition, education, and textbook amounts claimed by the student for 2015

Unused Yukon tuition, education, and textbook amounts from your 2014 notice of assessment or notice of reassessment\*

Eligible tuition fees paid for 2015 **5914** 2 1

### Education and textbook amounts for 2015

**Part-time student:** use column B of forms T2202A, TL11A, TL11B, and TL11C.

**Do not include any month that is also included in column C.** Only one claim per month (maximum 12 months)

#### Education amount:

Number of months from column B  × \$120 =  3

#### Textbook amount:

Number of months from column B  × \$20 =  +  4

Add lines 3 and 4. =  **5916** +  5

**Full-time student:** use column C of forms T2202A, TL11A, TL11B, and TL11C.

Only one claim per month (maximum 12 months)

#### Education amount:

Number of months from column C  × \$400 =  6

#### Textbook amount:

Number of months from column C  × \$65 =  +  7

Add lines 6 and 7. =  **5918** +  8

Add lines 2, 5, and 8. **Total 2015 tuition, education, and textbook amounts** =  +  9

Add lines 1 and 9. **Total available tuition, education, and textbook amounts** =  10

Enter the amount of your taxable income from line 260 of your return if it is \$44,701 or less.

If your taxable income is more than \$44,701, enter instead the result of the following calculation: amount from line 43 of your Form YT428 divided by 6.4%.

Total of lines 5804 to 5848 of your Form YT428  -  11

Line 11 minus line 12 (if negative, enter "0")  =  12

Unused Yukon tuition, education, and textbook amounts claimed for 2015:  13

Enter the amount from line 1 or line 13, whichever is **less**.

Line 13 minus line 14  -  14

2015 tuition, education, and textbook amounts claimed for 2015:  =  15

Enter the amount from line 9 or line 15, whichever is **less**.  +  16

Add lines 14 and 16. **Yukon tuition, education, and textbook amounts**  17

Enter this amount on line 5856 of your Form YT428. **claimed by the student for 2015** =  17

## Transfer/Carryforward of unused amount

Amount from line 10  18

Amount from line 17  -  19

Line 18 minus line 19  **Total unused amount** =  20

If you are transferring an amount to another individual, continue on line 21.

**Otherwise**, enter the amount from line 20 on line 25.

Enter the amount from line 9. (maximum \$5,000)  21

Amount from line 16  -  22

Line 21 minus line 22 (if negative, enter "0") **Maximum transferable** =  23

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the territorial amount** that you are transferring to him or her on your Form T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 24 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount you are transferring (cannot be more than line 23). **Territorial amount transferred** **5920** -  24

Line 20 minus line 24 **Unused territorial amount available to carry forward to a future year** =  25

**The person claiming the transfer should not attach this schedule to his or her return.**

\* If you resided in another province or territory on December 31, 2014, enter on line 1 your unused federal tuition, education, and textbook amounts from your 2014 notice of assessment or notice of reassessment.