

## **Territorial Tuition, Education, and Textbook Amounts**

**Only the student** must complete this schedule and **attach** it to his or her return. Use it to:

- calculate your Yukon tuition, education, and textbook amounts to claim on line 5856 of your Form YT428;
- determine the territorial amount available to transfer to a designated individual; and
- determine the unused territorial amount, if any, available for you to carry forward to a future year.

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## Yukon tuition, education, and textbook amounts claimed by the student for 2015

Unused Yukon tuition, education, and textbook amounts from your 2014 notice of assessment or notice of reassessment \*

|  |  |          |
|--|--|----------|
|  |  | <b>1</b> |
|--|--|----------|

\* If you resided in another province or territory on December 31, 2014, enter on line 1 your unused federal tuition, education, and textbook amounts from your 2014 notice of assessment or notice of reassessment.

Eligible tuition fees paid for 2015

|             |  |          |
|-------------|--|----------|
| <b>5914</b> |  | <b>2</b> |
|-------------|--|----------|

## Education and textbook amounts for 2015

**Part-time student:** use column B of forms T2202A, TL11A, TL11B, and TL11C. **Do not include any month that is also included in column C.** Only one claim per month (maximum 12 months)

### Education amount:

Number of months

from column **B**

$$\boxed{\phantom{00}} \times \$120 = \boxed{\phantom{00}} \boxed{\phantom{00}} \mathbf{3}$$


### Textbook amount:

Number of months

from column **B**

$$\boxed{\phantom{00}} \times \$20 = \begin{array}{|c|c|} \hline + & \phantom{00} \\ \hline = & \phantom{00} \\ \hline \end{array} \mathbf{4}$$

Add lines 3 and 4.

$$\begin{array}{|c|c|} \hline = & \phantom{00} \\ \hline \end{array} \begin{array}{|c|c|} \hline \mathbf{5916} + & \phantom{00} \\ \hline \end{array} \mathbf{5}$$


**Full-time student:** use column C of forms T2202A, TL11A, TL11B, and TL11C. Only one claim per month (maximum 12 months)

### Education amount:

Number of months

from column **C**

$$\boxed{\phantom{00}} \times \$400 = \boxed{\phantom{00}} \boxed{\phantom{00}} \mathbf{6}$$

**Textbook amount:**

Number of months  
from column **C**

Add lines 6 and 7.

$$\boxed{\phantom{000}} \times \$65 =$$

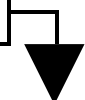
|   |                      |   |
|---|----------------------|---|
| + | <input type="text"/> | 7 |
| = | <input type="text"/> |   |



|             |   |                      |   |
|-------------|---|----------------------|---|
| <b>5918</b> | + | <input type="text"/> | 8 |
|-------------|---|----------------------|---|

**Total 2015 tuition,  
education, and  
textbook amounts**

|   |                      |  |
|---|----------------------|--|
| = | <input type="text"/> |  |
|---|----------------------|--|



|   |                      |   |
|---|----------------------|---|
| + | <input type="text"/> | 9 |
|---|----------------------|---|

**Total available tuition,  
education, and  
textbook amounts**

Add lines 1 and 9.

|   |                      |    |
|---|----------------------|----|
| = | <input type="text"/> | 10 |
|---|----------------------|----|

Enter the amount of your taxable income from line 260 of your return if it is \$44,701 or less. If your taxable income is more than \$44,701, enter instead the result of the following calculation: amount from line 43 of your Form YT428 divided by 6.4%.

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Total of lines 5804 to 5848 of your Form YT428

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Line 11 minus line 12 (if negative, enter "0")

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Unused Yukon tuition, education, and textbook amounts claimed for 2015: Enter the amount from line 1 or line 13, whichever is **less**.

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Line 13 minus line 14.

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2015 tuition, education, and textbook amounts claimed for 2015:

Enter the amount from line 9 or line 15, whichever is **less**.

---

|   |  |           |
|---|--|-----------|
|   |  | <b>11</b> |
| - |  | <b>12</b> |
| = |  | <b>13</b> |

|   |  |           |
|---|--|-----------|
| - |  |           |
|   |  | <b>14</b> |
| = |  | <b>15</b> |

|   |  |           |
|---|--|-----------|
| + |  | <b>16</b> |
|---|--|-----------|

Add lines 14 and 16.  
Enter this amount  
on line 5856 of  
your Form YT428.

**Yukon tuition, education,  
and textbook amounts  
claimed by the  
student for 2015**

|   |  |  |    |
|---|--|--|----|
| = |  |  | 17 |
|---|--|--|----|

**Transfer/Carryforward of unused amount**

Amount from line 10

|  |  |  |    |
|--|--|--|----|
|  |  |  | 18 |
|--|--|--|----|

Amount from line 17

|   |  |  |    |
|---|--|--|----|
| - |  |  | 19 |
|---|--|--|----|

Line 18 minus line 19

**Total unused amount**

|   |  |  |    |
|---|--|--|----|
| = |  |  | 20 |
|---|--|--|----|

If you are transferring an amount to another individual, continue on line 21. **Otherwise**, enter the amount from line 20 on line 25.

Enter the amount from line 9. **(maximum \$5,000)**

|  |  |  |    |
|--|--|--|----|
|  |  |  | 21 |
|--|--|--|----|

Amount from line 16

|   |  |  |    |
|---|--|--|----|
| - |  |  | 22 |
|---|--|--|----|

Line 21 minus line 22  
(if negative, enter "0")

**Maximum transferable**

|   |  |  |    |
|---|--|--|----|
| = |  |  | 23 |
|---|--|--|----|

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the territorial amount** that you are transferring to him or her on your Form T2202A, TL11A, TL11B, or TL11C.

Enter the amount on line 24 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount  
you are transferring  
(cannot be more  
than line 23).

**Territorial amount  
transferred**

|             |   |  |  |           |
|-------------|---|--|--|-----------|
| <b>5920</b> | - |  |  | <b>24</b> |
|-------------|---|--|--|-----------|

**Unused territorial amount  
available to carry forward  
to a future year**

Line 20 minus line 24

|   |  |  |           |
|---|--|--|-----------|
| = |  |  | <b>25</b> |
|---|--|--|-----------|

The person claiming the transfer should not attach this schedule to his or her return.

See the privacy notice on your return.