

# TECHNICAL STANDARDS DOCUMENT No. 126, Revision 0R

# **Electronic Stability Control Systems**

The text of this document is based on Federal Motor Vehicle Safety Standard No. 126, *Electronic Stability Control Systems*, as published in the U.S. *Code of Federal Regulations*, Title 49, Part 571, revised as of October 1, 2008

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(Ce document est aussi disponible en français)

#### Introduction

As defined by section 12 of the *Motor Vehicle Safety Act*, a Technical Standards Document (TSD) is a document that reproduces an enactment of a foreign government (e.g. a Federal Motor Vehicle Safety Standard issued by the U.S. National Highway Traffic Safety Administration). According to the Act, the *Motor Vehicle Safety Regulations* may alter or override some provisions contained in a TSD or specify additional requirements; consequently, it is advisable to read a TSD in conjunction with the Act and its counterpart Regulation. As a guide, where the corresponding Regulation contains additional requirements, footnotes indicate the amending subsection number.

TSDs are revised from time to time in order to incorporate amendments made to the reference document, at which time a Notice of Revision is published in the *Canada Gazette*, Part I. All TSDs are assigned a revision number, with "Revision 0" designating the original version.

## **Identification of Changes**

In order to facilitate the incorporation of a TSD, certain non-technical changes may be made to the foreign enactment. These may include the deletion of words, phrases, figures, or sections that do not apply under the Act or Regulations, the conversion of imperial to metric units, the deletion of superseded dates, and minor changes of an editorial nature. Additions are <u>underlined</u>, and provisions that do not apply are <u>stroked through</u>. Where an entire section has been deleted, it is replaced by: "[CONTENT DELETED]". Changes are also made where there is a reporting requirement or reference in the foreign enactment that does not apply in Canada. For example, the name and address of the U.S. Department of Transportation are replaced by those of the Department of Transport.

## **Effective Date and Mandatory Compliance Date**

The effective date of a TSD is the date of publication of its incorporating regulation or of the notice of revision in the *Canada Gazette*, and the date as of which voluntary compliance is permitted. The mandatory compliance date is the date upon which compliance with the requirements of the TSD is obligatory. If the effective date and mandatory compliance date are different, manufacturers may follow the requirements that were in force before the effective date, or those of this TSD, until the mandatory compliance date.

In the case of an initial TSD, or when a TSD is revised and incorporated by reference by an amendment to the Regulations, the mandatory compliance date is as specified in the Regulations, and it may be the same as the effective date. When a TSD is revised with no corresponding changes to the incorporating Regulations, the mandatory compliance date is six months after the effective date.

## Official Version of Technical Standards Documents

The PDF version is a replica of the TSD as published by the Department and is to be used for the purposes of legal interpretation and application.

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## S1. Scope

This <u>Technical Standards Document (TSD)</u> standard establishes performance and equipment requirements for electronic stability control (ESC) systems.

## S2. Purpose

The purpose of this <u>TSD</u> standard is to reduce the number of deaths and injuries that result from crashes in which the driver loses directional control of the vehicle, including those resulting in vehicle rollover.

## S3. Application and incorporation by reference

#### S3.1 Application

[CONTENT DELETED] For applicability, see Schedule III and subsection 126(1) of Schedule IV to the *Motor Vehicle Safety Regulations*.

### S3.2 Incorporation by reference

[CONTENT DELETED]

#### S4. Definitions

**Ackerman steer angle** means the angle whose tangent is the wheelbase divided by the radius of the turn at a very low speed. (Angle de braquage Ackerman)

**Drive configuration** means the driver-selected, or default, condition for distributing power from the engine to the drive wheels (examples include, but are not limited to, two-wheel drive, front-wheel drive, rear-wheel drive, all-wheel drive, four-wheel drive high gear with locked differential, and four-wheel drive low gear). (Configuration des roues motrices)

**Electronic stability control system** or **ESC system** means a system that has all of the following attributes:

- (1) That augments vehicle directional stability by applying and adjusting the vehicle brake torques individually to induce a correcting yaw moment to a vehicle;
- (2) That is computer-controlled with the computer using a closed-loop algorithm to limit vehicle oversteer and to limit vehicle understeer;
- (3) That has a means to determine the vehicle's yaw rate and to estimate its side slip or side slip derivative with respect to time;
- (4) That has a means to monitor driver steering inputs;
- (5) That has an algorithm to determine the need, and a means to modify engine torque, as necessary, to assist the driver in maintaining control of the vehicle; and

(6) That is operational over the full speed range of the vehicle (except at vehicle speeds less than 20 km/h (12.4 mph), when being driven in reverse, or during system initialization).

(Système de contrôle électronique de la stabilité ou système ESC)

**Lateral acceleration** means the component of the vector acceleration of a point in the vehicle perpendicular to the vehicle's x-axis (longitudinal) and parallel to the road plane. (Accélération latérale)

**Low-range four-wheel drive configuration** means a drive configuration that has the effect of locking the drive gears at the front and rear axles together and providing an additional gear reduction between the engine speed and vehicle speed of at least 2.0. (Configuration à quatre roues motrices à rapport inférieur)

**Mode** means an ESC performance algorithm, whether driver-selected or not (examples include, but are not limited to, standard (default) mode, performance mode, snow or slippery road mode, or Off mode). (Mode)

**Oversteer** means a condition in which the vehicle's yaw rate is greater than the yaw rate that would occur at the vehicle's speed as a result of the Ackerman Steer Angle. (Survirage)

**Side slip** or **side slip angle** means the arctangent of the lateral velocity of the center of gravity of the vehicle divided by the longitudinal velocity of the center of gravity. (*Dérive latérale ou angle de dérive latérale*)

**Understeer** means a condition in which the vehicle's yaw rate is less than the yaw rate that would occur at the vehicle's speed as a result of the Ackerman Steer Angle. (Sous-virage)

Yaw rate means the rate of change of the vehicle's heading angle measured in degrees/second of rotation about a vertical axis through the vehicle's center of gravity. (Vitesse de lacet)

## S5. Requirements

Subject to the phase in set forth in S8, each <u>Each</u> vehicle must be equipped with an ESC system that meets the requirements specified in S5 under the test conditions specified in S6 and the test procedures specified in S7 of this <u>TSD</u> standard.

### S5.1 Required equipment

Vehicles to which this <u>TSD</u> standard applies must be equipped with an electronic stability control system that:

- **S5.1.1** Is capable of applying brake torques individually to all four wheels and has a control algorithm that utilizes this capability.
- **S5.1.2** Is operational during all phases of driving including acceleration, coasting, and deceleration (including braking), except when the driver has disabled ESC, the vehicle speed

is below 20 km/h (12.4 mph), the vehicle is being driven in reverse, or during system initialization.

**S5.1.3** Remains capable of activation even if the antilock brake system (ABS) or traction control system is also activated.

#### **S5.2 Performance requirements**

During each test performed under the test conditions of S6 and the test procedure of S7.9, the vehicle with the ESC system engaged must satisfy the stability criteria of S5.2.1 and S5.2.2, and it must satisfy the responsiveness criterion of S5.2.3 during each of those tests conducted with a commanded steering wheel angle of 5A or greater, where A is the steering wheel angle computed in S7.6.1.

- **S5.2.1** The yaw rate measured one second after completion of the Sine with Dwell steering input (time  $T_0 + 1$  in Figure 1) must not exceed 35 percent of the first peak value of yaw rate recorded after the steering wheel angle changes sign (between first and second peaks) ( $\dot{\psi}_{Peak}$  in Figure 1) during the same test run, and
- **S5.2.2** The yaw rate measured 1.75 seconds after completion of the Sine with Dwell steering input must not exceed 20 percent of the first peak value of yaw rate recorded after the steering wheel angle changes sign (between first and second peaks) during the same test run.
- **S5.2.3** The lateral displacement of the vehicle center of gravity with respect to its initial straight path must be at least 1.83 m (6 feet) for vehicles with a GVWR of 3 500 kg (7 716 lb.) or less, and 1.52 m (5 feet) for vehicles with a GVWR greater than 3 500 kg (7 716 lb.) when computed 1.07 seconds after the Beginning of Steer (BOS). BOS is defined in S7.11.6.
- **S5.2.3.1** The computation of lateral displacement is performed using double integration with respect to time of the measurement of lateral acceleration at the vehicle center of gravity, as expressed by the formula:

Lateral Displacement = 
$$\iint Ay_{C.G.} dt$$

**S5.2.3.2** Time t = 0 for the integration operation is the instant of steering initiation, known as the Beginning of Steer (BOS). BOS is defined in S7.11.6.

#### S5.3 ESC malfunction

The vehicle must be equipped with a tell-tale that provides a warning to the driver of the occurrence of one or more malfunctions that affect the generation or transmission of control or response signals in the vehicle's electronic stability control system. When tested according to S7.10, the ESC malfunction tell-tale:

**S5.3.1** As of September 1, 2011, must Must be mounted inside the occupant compartment in front of and in clear view of the driver;

- **S5.3.2** As of September 1, 2011, must Must be identified by the symbol shown for "ESC Malfunction Tell-tale" or the specified letters "ESC" as listed in Table II of section 101 of Schedule IV of the *Motor Vehicle safety Regulations* (MVSR) words or abbreviations listed in Table 1 of standard No. 101 (49 CFR 571.101);
- **S5.3.3** As of September 1, 2011, except Except as provided in paragraphs S5.3.4, S5.3.5, S5.3.8 and S5.3.10, the ESC malfunction tell-tale must illuminate only when a malfunction(s) of the ESC system exists and must remain continuously illuminated under the conditions specified in S5.3 for as long as the malfunction(s) exists (unless the "ESC malfunction" and "ESC OFF" tell-tales are combined in a two-part tell-tale and the "ESC OFF" tell-tale is illuminated), whenever the ignition locking system is in the "On" ("Run") position; and
- **S5.3.4** As of September 1, 2011, except Except as provided in paragraph S5.3.5, each ESC malfunction tell-tale must be activated as a check of lamp function either when the ignition locking system is turned to the "On" ("Run") position when the engine is not running, or when the ignition locking system is in a position between "On" ("Run") and "Start" that is designated by the manufacturer as a check position.
- **S5.3.5** The ESC malfunction tell-tale need not be activated when a starter interlock is in operation.
- **S5.3.6** The requirement S5.3.4 does not apply to tell-tales shown in a common space.
- **S5.3.7** The ESC malfunction tell-tale must extinguish at the next ignition cycle after the malfunction has been corrected.
- **S5.3.8** The manufacturer may use the ESC malfunction tell-tale in a flashing mode to indicate ESC operation.
- S5.3.9 Prior to September 1, 2011, a disconnection of the power to the ESC electronic control unit may be indicated by the ABS malfunction tell-tale instead of the ESC malfunction tell-tale.
- **S5.3.10** Manufacturers may use the ESC malfunction tell-tale in a steady-burning mode to indicate malfunctions of ESC-related systems and functions including traction control, trailer stability assist, corner brake control, and other similar functions that use throttle and/or individual wheel torque control to operate and share common components with the ESC system, and may use the ESC malfunction tell-tale in a flashing mode to indicate operation of these ESC-related systems.

## S5.4 "ESC OFF" and other system controls

The manufacturer may include an "ESC OFF" control whose only purpose is to place the ESC system in a mode or modes in which it will no longer satisfy the performance requirements of S5.2.1, S5.2.2 and S5.2.3. An "ESC OFF" control may be combined with other controls in a multi-function control. Manufacturers may also provide controls for other systems that have an ancillary effect upon ESC operation. Controls of either kind that place the ESC system in a mode in which it will no longer satisfy the performance requirements of S5.2.1, S5.2.2 and S5.2.3 are permitted, provided that:

- **S5.4.1** The vehicle's ESC system must always return to the manufacturer's original default ESC mode that satisfies the requirements of S5.1 and S5.2 at the initiation of each new ignition cycle, regardless of what ESC mode the driver had previously selected, unless
  - (a) the vehicle is in a low-range four-wheel drive configuration selected by the driver on the previous ignition cycle that is designed for low-speed, off-road driving; or
  - (b) the vehicle is in a four-wheel drive configuration selected by the driver on the previous ignition cycle that is designed for operation at higher speeds on snow-, sand-, or dirt-packed roads and that has the effect of locking the drive gears at the front and rear axles together, provided that the vehicle meets the stability performance requirements of S5.2.1 and S5.2.2 in this mode.
- **S5.4.2** In addition to the requirements of S5.4.1, if the vehicle's ESC system has more than one ESC mode that satisfies the requirements of S5.1 and S5.2 within the drive configuration selected for the previous ignition cycle, the system must return to the manufacturer's original default ESC mode.
- S5.4.3 As of September 1, 2011, a A control whose only purpose is to place the ESC system in a mode or modes in which it will no longer satisfy the performance requirements of S5.2.1, S5.2.2 and S5.2.3 must be identified by the symbol shown for "ESC OFF" in Table 1 of Standard No. 101 (49 CFR 571.101), or the text "ESC OFF" as listed in Table I of section 101 of Schedule IV of the MVSR under "Word(s) or Abbreviations" in Table 1 of Standard No. 101 (49 CFR 571.101).
- **S5.4.4** A control for another system that has the ancillary effect of placing the ESC system in a mode in which it no longer satisfies the performance requirements of S5.2.1, S5.2.2 and S5.2.3 need not be identified by the "ESC OFF" identifiers in Table I of section 101 of Schedule IV of the MVSR in Table 1 of Standard No. 101 (49 CFR 571.101), but the ESC status must be identified by the "ESC OFF" tell-tale in accordance with S5.5, as of September 1, 2011, except if the vehicle is in a four-wheel drive high gear configuration that has the effect of locking the drive gears at the front and rear axles together provided the vehicle meets the stability performance criteria of S5.2.1 and S5.2.2.

#### S5.5 "ESC OFF" tell-tale

- **S5.5.1** Except as provided in paragraph S5.5.10, the vehicle manufacturer must provide a tell-tale indicating that the vehicle has been put into a mode that renders it unable to satisfy the requirements of S5.2.1, S5.2.2 and S5.2.3, if such a mode is provided.
- **S5.5.2** As of September 1, 2011, the <u>The</u> "ESC OFF" tell-tale must be identified by the symbol shown for "ESC OFF" in Table 1 of Standard No. 101 (49 CFR 571.101) or the text "ESC OFF" as listed in Table II of section 101 of Schedule IV of the MVSR-under "Word(s) or Abbreviations" in Table 1 of Standard No. 101 (49 CFR 571.101).
- **S5.5.3** As of September 1, 2011, the <u>The</u> "ESC OFF" tell-tale must be mounted inside the occupant compartment in front of and in clear view of the driver.

- **S5.5.4** Except as provided in paragraph S5.4.4, the "ESC OFF" tell-tale must remain continuously illuminated for as long as the ESC is in a mode that renders it unable to satisfy the requirements of S5.2.1, S5.2.2 and S5.2.3, and
- **S5.5.5** Notwithstanding S5.3.1(e) of 49 CFR 571.101, the The vehicle manufacturer may use the "ESC OFF" tell-tale to indicate an ESC level of function other than the fully functional default mode even if the vehicle would meet S5.2.1, S5.2.2 and S5.2.3 at that level of ESC function.
- **S5.5.6** As of September 1, 2011, except Except as provided in paragraph S5.5.7 and S5.5.8, each "ESC OFF" tell-tale must be activated as a check of lamp function either when the ignition locking system is turned to the "On" ("Run") position when the engine is not running, or when the ignition locking system is in a position between "On" ("Run") and "Start" that is designated by the manufacturer as a check position.
- **S5.5.7** The "ESC OFF" tell-tale need not be activated when a starter interlock is in operation.
- **S5.5.8** The requirement S5.5.6 does not apply to tell-tales shown in a common space.
- **S5.5.9** The "ESC OFF" tell-tale must extinguish after the ESC system has been returned to its fully functional default mode.
- **S5.5.10** The "ESC OFF" tell-tale need not illuminate when the vehicle is in a four-wheel drive high gear locked differential configuration that has the effect of locking the drive gears at the front and rear axles together provided the vehicle meets the stability performance requirements of S5.2.1 and S5.2.2.

## S5.6 ESC system technical documentation

To ensure a vehicle is equipped with an ESC system that meets the definition of "ESC system" in S4, the vehicle manufacturer must make available to <u>Transport Canada</u> the agency, upon request, the following documentation:

- **S5.6.1** A system diagram that identifies all ESC system hardware. The diagram must identify what components are used to generate brake torques at each wheel, determine vehicle yaw rate, estimated side slip or the side slip derivative and driver steering inputs.
- **S5.6.2** A written explanation describing the ESC system basic operational characteristics. This explanation must include a discussion on the system's capability to apply brake torques at each wheel and how the system modifies engine torque during ESC system activation. The explanation must also identify the vehicle speed range and the driving phases (acceleration, deceleration, coasting, during activation of the ABS or traction control) under which the ESC system can activate.
- **S5.6.3** A logic diagram that supports the explanation provided in S5.6.2.
- **S5.6.4** Specifically for mitigating vehicle understeer, a discussion of the pertinent inputs to the computer or calculations within the computer and how its algorithm uses that information and controls ESC system hardware to limit vehicle understeer.

#### S6. Test conditions

#### **S6.1 Ambient conditions**

- **S6.1.1** The ambient temperature is between 7°C (45°F) and 40°C (104°F).
- **S6.1.2** The maximum wind speed is no greater than 10 m/s (22 mph) for passenger cars and 5 m/s (11 mph) for multi-purpose passenger vehicles, trucks and buses.

#### S6.2 Road test surface

- **S6.2.1** The tests are conducted on a dry, uniform, solid-paved surface. Surfaces with irregularities and undulations, such as dips and large cracks, are unsuitable.
- **S6.2.2** The road test surface must produce a peak friction coefficient (PFC) of 0.9 when measured using an American Society for Testing and Materials (ASTM) E 1136–93 (1993) standard reference test tire, in accordance with ASTM Method E 1337–90 (Reapproved 1996), at a speed of 64.4 km/h (40 mph), without water delivery. (These standards are here incorporated by reference as explained in S3.2 above.)
- **S6.2.3** The test surface has a consistent slope between level and 1 percent.

#### S6.3 Vehicle conditions

- **S6.3.1** The ESC system is enabled for all testing, except when it is turned off directly or by simulating a malfunction in accordance with S7.3 and S7.10, respectively. The ESC system shall be initialized as follows: Place the vehicle in a forward gear and obtain a vehicle speed of  $48 \pm 8$  km/h ( $30 \pm 5$  mph). Drive the vehicle for at least two minutes including at least one left and one right turning maneuver and at least one application of the service brake.
- **S6.3.2 Test Mass Weight.** The vehicle is loaded with the fuel tank filled to at least 75 percent of capacity, and total interior load of 168 kg (370 lb.) comprised of the test driver, approximately 59 kg (130 lb.) of test equipment (automated steering machine, data acquisition system and the power supply for the steering machine), and ballast as required by differences in the mass weight of test drivers and test equipment. Where required, ballast shall be placed on the floor behind the passenger front seat or if necessary in the front passenger foot well area. All ballast shall be secured in a way that prevents it from becoming dislodged during test conduct.
- **S6.3.3** Tires. The vehicle is tested with the tires installed on the vehicle at time of initial vehicle sale. The tires are inflated to the vehicle manufacturer's recommended cold tire inflation pressure(s) specified on the vehicle placard or the tire inflation pressure label. Tubes may be installed to prevent tire de-beading.
- **S6.3.4 Outriggers.** Outriggers must be used for testing trucks, multi-purpose passenger vehicles, and buses. Vehicles with a baseline <u>mass</u> weight under 2 722 kg (6 000 lb.) must be equipped with "standard" outriggers and vehicles with a baseline <u>mass</u> weight equal to or greater than 2 722 kg (6 000 lb.) must be equipped with "heavy" outriggers. A vehicle's baseline <u>mass</u> weight is the <u>mass</u> weight of the vehicle delivered from the dealer, fully

fueled, with a 73 kg (160 lb.) driver. Standard outriggers shall be designed with a maximum mass weight of 32 kg (70 lb.) and a maximum roll moment of inertia of 35.9 kg-m<sup>2</sup> (26.5 ft-lb-sec<sup>2</sup>). Heavy outriggers shall be designed with a maximum mass weight of 39 kg (86 lb.) and a maximum roll moment of inertia of 40.7 kg-m<sup>2</sup> (30.0 ft-lb-sec<sup>2</sup>).

**S6.3.5 Automated steering machine.** A steering machine programmed to execute the required steering pattern must be used in S7.5.2, S7.5.3, S7.6 and S7.9. The steering machine shall be capable of supplying steering torques between 40 to 60 Nm (29.5 to 44.3 lb-ft). The steering machine must be able to apply these torques when operating with steering wheel velocities up to 1 200 degrees per second.

## S7. Test procedure

**\$7.1** Inflate the vehicles' tires to the cold tire inflation pressure(s) provided on the vehicle placard or the tire inflation pressure label.

#### S7.2 Tell-tale bulb check

With the vehicle stationary and the ignition locking system in the "Lock" or "Off" position, activate the ignition locking system to the "On" ("Run") position or, where applicable, the appropriate position for the lamp check. The ESC malfunction tell-tale must be activated as a check of lamp function, as specified in S5.3.4, and if equipped, the "ESC OFF" tell-tale must also be activated as a check of lamp function, as specified in S5.5.6. The tell-tale bulb check is not required for a tell-tale shown in a common space as specified in S5.3.6 and S5.5.8.

#### S7.3 "ESC OFF" control check

For vehicles equipped with an "ESC OFF" control, with the vehicle stationary and the ignition locking system in the "Lock" or "Off" position, activate the ignition locking system to the "On" ("Run") position. Activate the "ESC OFF" control and verify that the "ESC OFF" tell-tale is illuminated, as specified in S5.5.4. Turn the ignition locking system to the "Lock" or "Off" position. Again, activate the ignition locking system to the "On" ("Run") position and verify that the "ESC OFF" tell-tale has extinguished indicating that the ESC system has been reactivated as specified in S5.4.1.

## **S7.4 Brake conditioning**

Condition the vehicle brakes as follows:

- **S7.4.1** Ten stops are performed from a speed of 56 km/h (35 mph), with an average deceleration of approximately 0.5 g.
- **S7.4.2** Immediately following the series of 56 km/h (35 mph) stops, three additional stops are performed from 72 km/h (45 mph).
- **S7.4.3** When executing the stops in S7.4.2, sufficient force is applied to the brake pedal to activate the vehicle's ABS for a majority of each braking event.

**S7.4.4** Following completion of the final stop in S7.4.2, the vehicle is driven at a speed of 72 km/h (45 mph) for five minutes to cool the brakes.

#### S7.5 Tire conditioning

Condition the tires using the following procedure to wear away mold sheen and achieve operating temperature immediately before beginning the test runs of S7.6 and S7.9.

- **S7.5.1** The test vehicle is driven around a circle 30 meters (100 feet) in diameter at a speed that produces a lateral acceleration of approximately 0.5 to 0.6 g for three clockwise laps followed by three counterclockwise laps.
- **S7.5.2** Using a sinusoidal steering pattern at a frequency of 1 Hz, a peak steering wheel angle amplitude corresponding to a peak lateral acceleration of 0.5–0.6 g, and a vehicle speed of 56 km/h (35 mph), the vehicle is driven through four passes performing 10 cycles of sinusoidal steering during each pass.
- **S7.5.3** The steering wheel angle amplitude of the final cycle of the final pass is twice that of the other cycles. The maximum time permitted between all laps and passes is five minutes.

#### S7.6 Slowly Increasing Steer test

The vehicle is subjected to two series of runs of the Slowly Increasing Steer test using a constant vehicle speed of  $80 \pm 2$  km/h ( $50 \pm 1$  mph) and a steering pattern that increases by 13.5 degrees per second until a lateral acceleration of approximately 0.5 g is obtained. Three repetitions are performed for each test series. One series uses counterclockwise steering, and the other series uses clockwise steering. The maximum time permitted between each test run is five minutes.

- **S7.6.1** From the Slowly Increasing Steer tests, the quantity "A" is determined. "A" is the steering wheel angle in degrees that produces a steady state lateral acceleration (corrected using the methods specified in S7.11.3) of 0.3 g for the test vehicle. Utilizing linear regression, A is calculated, to the nearest 0.1 degrees, from each of the six Slowly Increasing Steer tests. The absolute value of the six A's calculated is averaged and rounded to the nearest 0.1 degrees to produce the final quantity, A, used below.
- **\$7.7** After the quantity A has been determined, without replacing the tires, the tire conditioning procedure described in \$7.5 is performed immediately prior to conducting the Sine with Dwell test of \$7.9. Initiation of the first Sine with Dwell test series shall begin within two hours after completion of the Slowly Increasing Steer tests of \$7.6.
- **\$7.8** Check that the ESC system is enabled by ensuring that the ESC malfunction and "ESC OFF" (if provided) tell-tales are not illuminated.

# **S7.9** Sine with Dwell test of oversteer intervention and responsiveness

The vehicle is subjected to two series of test runs using a steering pattern of a sine wave at 0.7 Hz frequency with a 500 ms delay beginning at the second peak amplitude as shown in Figure 2 (the Sine with Dwell tests). One series uses counterclockwise steering for the first half cycle, and the other series uses clockwise steering for the first half cycle. The vehicle is provided a <u>brake</u> cool-down period between each test run of 90 seconds to five minutes, with the vehicle stationary.

- **S7.9.1** The steering motion is initiated with the vehicle coasting in high gear at  $80 \pm 2$  km/h  $(50 \pm 1 \text{ mph})$ .
- **S7.9.2** In each series of test runs, the steering amplitude is increased from run to run, by 0.5A, provided that no such run will result in a steering amplitude greater than that of the final run specified in S7.9.4.
- **S7.9.3** The steering amplitude for the initial run of each series is 1.5A where A is the steering wheel angle determined in S7.6.1.
- **S7.9.4** The steering amplitude of the final run in each series is the greater of 6.5A or 270 degrees, provided the calculated magnitude of 6.5A is less than or equal to 300 degrees. If any 0.5A increment, up to 6.5A, is greater than 300 degrees, the steering amplitude of the final run shall be 300 degrees.
- **S7.9.5** Upon completion of the two series of test runs, post processing of yaw rate and lateral acceleration data is done as specified in S7.11.

#### S7.10 ESC malfunction detection

- **S7.10.1** Simulate one or more ESC malfunction(s) by disconnecting the power source to any ESC component, or disconnecting any electrical connection between ESC components (with the vehicle power off). When simulating an ESC malfunction, the electrical connections for the tell-tale lamp(s) are not to be disconnected.
- **S7.10.2** With the vehicle initially stationary and the ignition locking system in the "Lock" or "Off" position, activate the ignition locking system to the "Start" position and start the engine. Place the vehicle in a forward gear and obtain a vehicle speed of  $48 \pm 8$  km/h ( $30 \pm 5$  mph). Drive the vehicle for at least two minutes including at least one left and one right turning maneuver and at least one application of the service brake. Verify that within two minutes after obtaining this vehicle speed the ESC malfunction indicator illuminates in accordance with S5.3.
- **S7.10.3** As of September 1, 2009, stop Stop the vehicle, deactivate the ignition locking system to the "Off" or "Lock" position. After a five-minute period, activate the vehicle's ignition locking system to the "Start" position and start the engine. Verify that the ESC malfunction indicator again illuminates to signal a malfunction and remains illuminated as long as the engine is running or until the fault is corrected.

**S7.10.4** Deactivate the ignition locking system to the "Off" or "Lock" position. Restore the ESC system to normal operation, activate the ignition system to the "Start" position and start the engine. Place the vehicle in a forward gear and obtain a vehicle speed of  $48 \pm 8$  km/h ( $30 \pm 5$  mph). Drive the vehicle for at least two minutes including at least one left and one right turning maneuver and at least one application of the service brake. Verify that within two minutes after obtaining this vehicle speed that the ESC malfunction indicator has extinguished.

#### S7.11 Post data processing—Calculations for performance metrics

Yaw rate and lateral displacement measurements and calculations must be processed utilizing the following techniques:

- **S7.11.1** Raw steering wheel angle data is filtered with a 12-pole phaseless Butterworth filter and a cutoff frequency of 10 Hz. The filtered data is then zeroed to remove sensor offset utilizing static pretest data.
- **S7.11.2** Raw yaw rate data is filtered with a 12-pole phaseless Butterworth filter and a cutoff frequency of 6 Hz. The filtered data is then zeroed to remove sensor offset utilizing static pretest data.
- **S7.11.3** Raw lateral acceleration data is filtered with a 12-pole phaseless Butterworth filter and a cutoff frequency of 6 Hz. The filtered data is then zeroed to remove sensor offset utilizing static pretest data. The lateral acceleration data at the vehicle center of gravity is determined by removing the effects caused by vehicle body roll and by correcting for sensor placement via use of coordinate transformation. For data collection, the lateral accelerometer shall be located as close as possible to the position of the vehicle's longitudinal and lateral centers of gravity.
- **S7.11.4** Steering wheel velocity is determined by differentiating the filtered steering wheel angle data. The steering wheel velocity data is then filtered with a moving 0.1 second running average filter.
- **S7.11.5** Lateral acceleration, yaw rate and steering wheel angle data channels are zeroed utilizing a defined "zeroing range." The methods used to establish the zeroing range are defined in S7.11.5.1 and S7.11.5.2.
- **S7.11.5.1** Using the steering wheel rate data calculated using the methods described in S7.11.4, the first instant steering wheel rate exceeds 75 deg/sec is identified. From this point, steering wheel rate must remain greater than 75 deg/sec for at least 200 ms. If the second condition is not met, the next instant steering wheel rate exceeds 75 deg/sec is identified and the 200 ms validity check applied. This iterative process continues until both conditions are ultimately satisfied.
- **S7.11.5.2** The "zeroing range" is defined as the 1.0 second time period prior to the instant the steering wheel rate exceeds 75 deg/sec (i.e., the instant the steering wheel velocity exceeds 75 deg/sec defines the end of the "zeroing range").
- **S7.11.6** The Beginning of Steer (BOS) is defined as the first instance filtered and zeroed steering wheel angle data reaches –5 degrees (when the initial steering input is

counterclockwise) or +5 degrees (when the initial steering input is clockwise) after time defining the end of the "zeroing range." The value for time at the BOS is interpolated.

- **S7.11.7** The Completion of Steer (COS) is defined as the time the steering wheel angle returns to zero at the completion of the Sine with Dwell steering maneuver. The value for time at the zero degree steering wheel angle is interpolated.
- **S7.11.8** The second peak yaw rate is defined as the first local yaw rate peak produced by the reversal of the steering wheel. The yaw rates at 1.000 and 1.750 seconds after COS are determined by interpolation.
- **S7.11.9** Determine lateral velocity by integrating corrected, filtered and zeroed lateral acceleration data. Zero lateral velocity at BOS event. Determine lateral displacement by integrating zeroed lateral velocity. Zero lateral displacement at BOS event. Lateral displacement at 1.07 seconds from BOS event is determined by interpolation.

#### S8. Phase-in schedule

[CONTENT DELETED]

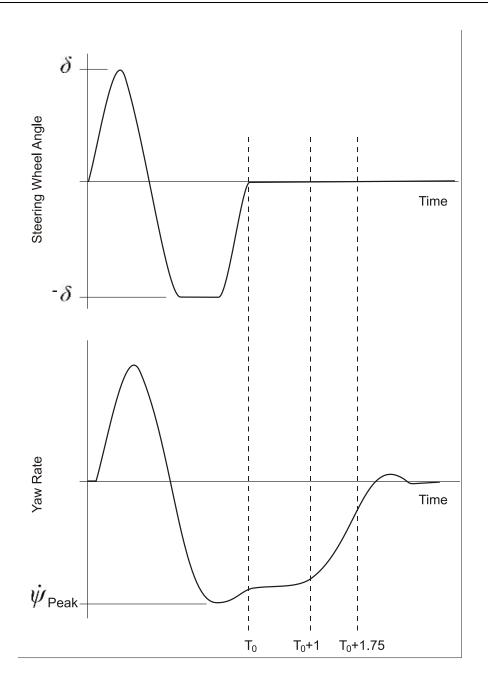


Figure 1 — Steering wheel angle and yaw rate information used to assess lateral stability

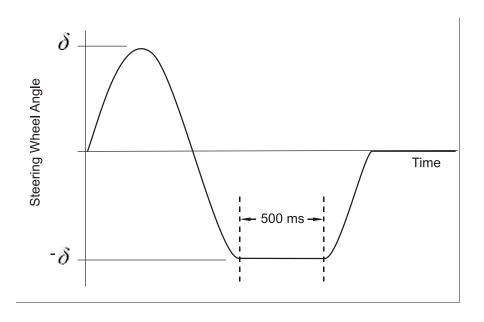


Figure 2 — Sine with Dwell steering profile