



CANADIAN DAIRY GOAT



INDUSTRY PROFILE

★ Last updated: February 2006

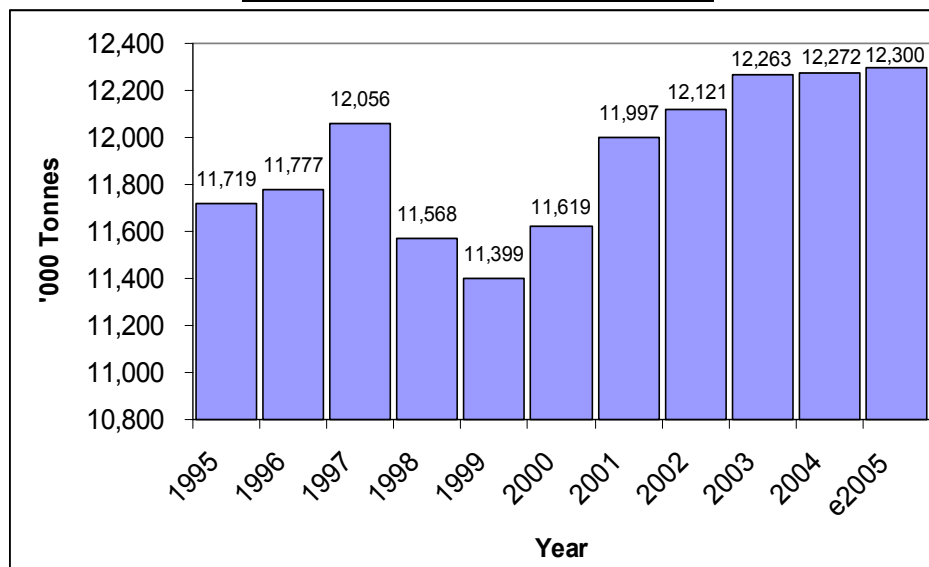
Table of Contents:

1.0 THE INTERNATIONAL DAIRY GOAT MARKET	1
2.0 GOATS IN CANADA.....	2
3.0 THE CANADIAN DAIRY GOAT INDUSTRY	4
3.1 OVERVIEW.....	4
3.2 CANADIAN TRADE	5
4.0 PROVINCIAL SCENE.....	6
4.1 ONTARIO.....	6
4.2 QUEBEC.....	7
4.3 WESTERN CANADA	9
4.3.1 BRITISH COLUMBIA	9
4.3.2 ALBERTA.....	9
4.3.3 SASKATCHEWAN	10
4.3.4 MANITOBA	10
4.4 ATLANTIC PROVINCES	10
4.4.1 NOVA SCOTIA.....	10
4.4.2 NEW BRUNSWICK.....	10
4.4.3 P.E.I. AND NEWFOUNLAND AND LABRADOR	10
5.0 FUTURE OUTLOOK.....	10
APPENDIX I: GOAT ASSOCIATIONS IN CANADA	11
APPENDIX II: MAJOR GOAT MILK PROCESSORS.....	13
REFERENCES	16

1.0 The International Dairy Goat Market

On a global scale, goat milk production represents about 2% of total milk production. Over the past decade, production has fluctuated between about 11.4 and 12.4 billion tonnes while, in recent years, production has remained fairly stable.

Figure 1: World Goat Milk Production



Source: Bulletin of the International Dairy Federation: 2005 World Dairy Situation, #399/2005

In most countries, goats are kept on small-scale farms and most of the milk produced is supplied immediately to households for personal consumption. However, with increased urbanization, smaller dairy goat operations are in decline. Most commercial operations are found in Europe, especially in Mediterranean and South-East European countries. Most of the milk produced by these operations is used in specialty milk products.

While the goat milk industry has seen expansion in both Canada and the United States, North American production contributes minimally to world totals as Asia, Europe and Africa supply the greatest amount of sheep and goat milk.

Table 1: Major Goat Milk Producers (2004)

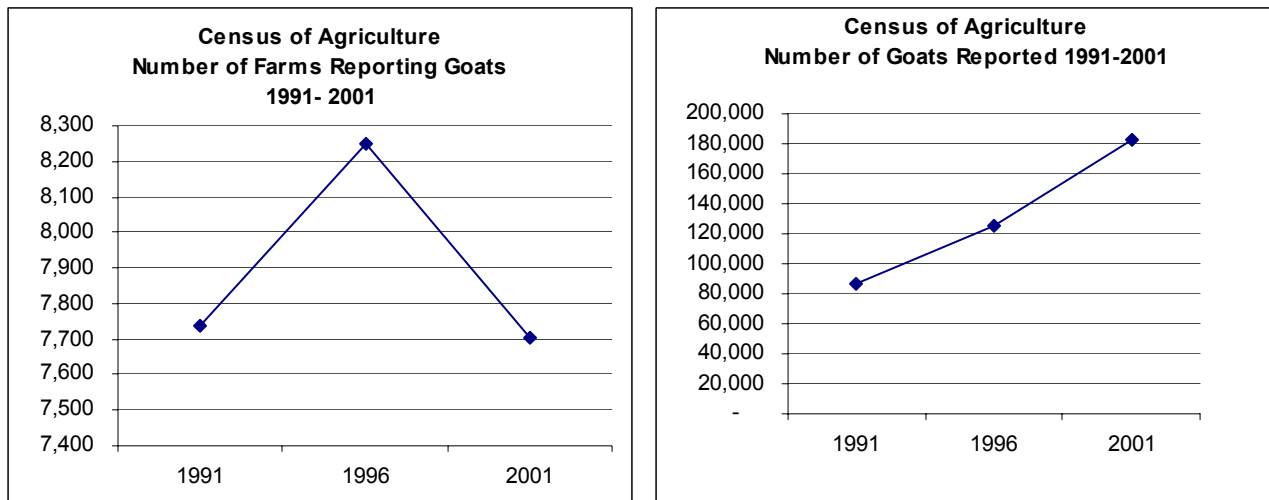
Country	Goat Milk Production (Mt)
India	2,760,000
Bangladesh	1,328,000
Sudan	1,295,000
Pakistan	658,000
France	552,750
Spain	455,000
Greece	450,000
Iran, Islamic Republic of	365,000
Turkey	280,000
Russian Federation	275,000

Source: FAOSTAT data, 2005

2.0 Goats in Canada

The goat industry has become much more prominent in Canada’s agri-food sector. This can be seen in the expanding operations of goat farmers since the early 1990s as well as increases in production and demand for goat products. The main source for goat herd information is the Census of Agriculture which is conducted every five years. Unfortunately, the information collected by the Census does not separate the number of goats by sector, i.e. meat, dairy and fibre. The most recent Census was taken in 2001 and the results indicated a drastic rise in the number of goats in Canada over the previous decade. In fact, over the period from 1991 to 2001, the number of goats in Canada more than doubled reaching 182,851. Over this period, the largest increases of reported number of goats occurred in the provinces of Ontario (+28,905), Alberta (+26,614) and Quebec (+15,476). The sharp increase in 1996 may be partially explained by the introduction of the Boer goat in Canada. Meanwhile, the number of goat farms experienced a comparatively inconsistent trend initially rising in 1996 and then, in 2001, falling below the 1991 level.

Figure 2: Number of Goats and Farms Reporting Goats 1991-2001*



*includes chevon, dairy and fibre goats
 Source: Statistics Canada - Census of Agriculture 1991, 1996, 2001

Along with greater interest in goat farming, has come an increase in commercial goat farming operations. Fewer but bigger farms seem to be the trend for the 21st century in all agriculture and agri-food industries in Canada. With respect to the goat industry, the most recent Census of Agriculture shows that although the number of goat farms decreased 11.6% between 1996 and 2001, the total number of goats increased by 45% over that same period. Only Newfoundland and Nova Scotia saw a reduction in the number of goats over these years. Meanwhile, Saskatchewan experienced the largest percentage increase with the number of goats more than doubling from 7,968 in 1996 to 15,797 in 2001. Much of this growth was due to the rapid expansion of the goat meat industry.

Table 1 shows the number of goat farms and goats as reported by the Census of Agriculture from 1991 to 2001.

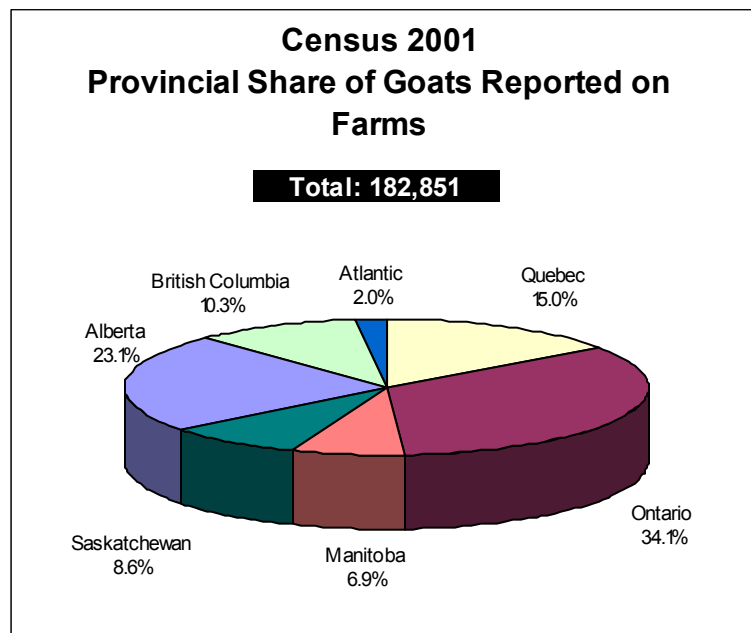
Table 2: Goat Farms and Number of Goats in Canada 1991-2001*

	Number of Goat Farms			Number of Goats		
	1991	1996	2001	1991	1996	2001
British Columbia	891	1,135	1,040	9,172	13,121	18,759
Alberta	1,584	1,863	1,675	15,656	32,960	42,270
Saskatchewan	1,093	941	861	8,511	7,968	15,797
Manitoba	559	515	507	5,522	7,213	12,637
Ontario	2,400	2,521	2,342	33,405	45,258	62,310
Quebec	889	931	975	11,861	15,445	27,337
New Brunswick	90	78	91	471	806	1,172
Nova Scotia	176	194	159	2,231	2,572	2,051
Prince Edward Island	29	36	31	114	227	324
Newfoundland	24	38	25	52	249	194
Total Canada	7,735	8,252	7,706	86,995	125,819	182,851

*: includes total chevon, dairy and fibre goats
Source: Statistics Canada, Census of Agriculture

Figure 3 shows the 2001 provincial distribution of goats. Ontario holds the largest share of Canada’s goat population, housing over 34% of the total number. Alberta and Quebec follow Ontario and account for 23% and 15% respectively. The goat sector remains the smallest in the Atlantic Provinces where there is a total of 3,741 goats accounting for only 2% of the national total.

Figure 3: Provincial Shares of Reported Goats*



*: includes total chevon, dairy and fibre goats
Source: Statistics Canada, Census of Agriculture 2001



3.0 The Canadian Dairy Goat Industry

3.1 Overview

In Canada, the goat industry can be segmented into three distinct sectors: Chevon (meat), Dairy (milk) and Fibre (mohaire and cashmere). The majority of Canadian goats are raised for meat production and this sector has seen strong growth in recent years. However, the dairy goat industry has also experienced a significant expansion, particularly in Ontario and Quebec.

In December 2002, the Canadian National Goat Federation (CNGF) was formed to represent the interests of all goat producers in the country whether they produce meat, dairy, fibre or pet animals. The CNGF is actively working with the Federal government to develop national programs and policies for the Canadian goat industry such as identification and on-farm food safety programs. Other important national goat associations include the Canadian Boer Goat Association (CBGA) which represents all breeds of meat goats, and the Canadian Goat Society (CGS) whose focus lies mainly on dairy and fibre goat breeds. According to the CGS, there are six dairy breeds recognized in Canada. These breeds are the Alpine, Saanen, Toggenburg, Nubian, and La Mancha breeds.

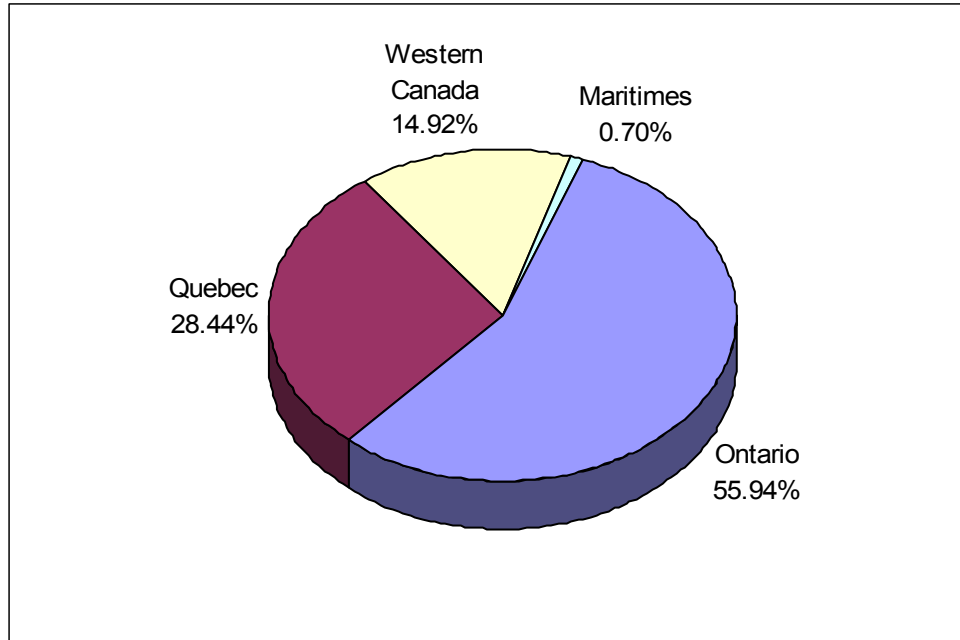
The milk provided by these dairy goats is quite similar to cow milk in both taste and nutrient profile. However, goat milk has 13% less lactose than cow milk and contains smaller milk-fat particles, making it easier to digest. In many cases, people with cow milk allergies have no trouble consuming goat milk.¹ Goat milk is also widely used in the production of other dairy products such as cheese, yogurt, ice cream, etc. However, goat milk is not merely consumed as an alternative to cow milk.

Despite its strong growth over the last decade, the dairy goat industry remains a developing sector in Canada with limited official data and information services. The market for goat milk, unlike the market for cow milk, is not subject to any supply management regulations. Typically, individual producers have born all the responsibility for marketing, transportation and sales of their products. Recently, however, producers in Quebec and Ontario have made steps towards the creation of milk marketing boards to negotiate prices for raw milk. Although the level of economic regulation in the goat milk market differs from that in the cow milk market, it should be noted that goat milk, like cow milk, is subject to strict inspection. High quality goat milk in Canada is ensured through extensive laboratory testing and analysis.

Goat milk production was estimated at over 21 million litres in 2004. Ontario accounts for more than half of this total producing approximately 12 million litres while Quebec and the Western provinces produced about 6.1 and 3.2 million litres respectively. Production in the Maritimes has remained comparatively minimal with many farms producing goat milk for farm use only. Figure 4 below details the estimated provincial share of goat milk production for 2004.

¹ Ontario Goat Milk Producers' Association, <http://www.ontariogoatmilk.org>

Figure 4: Estimated Goat Milk Production by Region (2004)

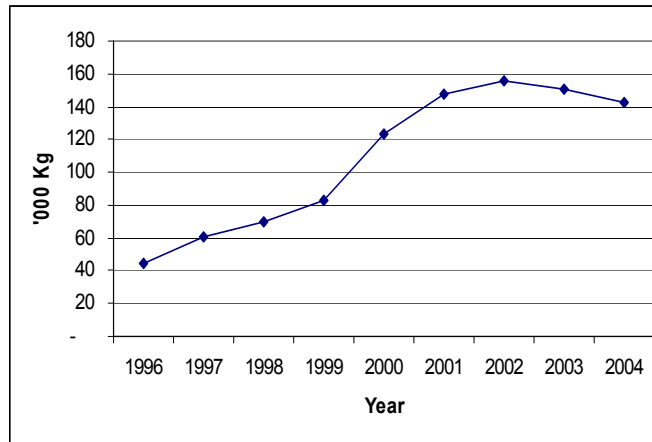


Source: Ontario Ministry of Agriculture, Food and Rural Affairs, Ministère de l'agriculture et des pêcheries du Québec, representatives from the provincial ministries of agriculture

3.2 Canadian Trade

The Export and Import Controls Bureau of Canada independently tracks the volume of pure goat cheese that is imported into Canada. However, imports of cheese containing a mixture of goat, sheep or cow milk are classified under the established dairy Tariff Rate Quotas (TRQs) and are not independently recorded. The Canadian imports of goat cheese are shown in figure 5.

Figure 5: Imports of Goat Cheese 1996-2004



*Goat cheese does not include cheese made from goat/cow milk mix
 Source: Department of Foreign Affairs and International Trade

As Canadian consumption trends change with increasing ethnic and cultural diversity, the dairy goat industry has become increasingly important. Many new Canadians who are accustomed to goat milk and cheese continue to consume these products on a regular basis. Initially, this led to

supply shortages that caused a rapid surge in goat cheese imports. This growth has not persisted and, over the past two years, imports have fallen slightly. Although, annual growth in goat cheese imports has averaged 17% over the 1996-2004 period, 2004 saw a 5.4% decrease in imports compared to the previous year. Traditionally, the large majority of Canadian goat cheese imports have come from France with smaller import volumes from the Netherlands, the United States and other countries.

4.0 Provincial Scene

4.1 Ontario

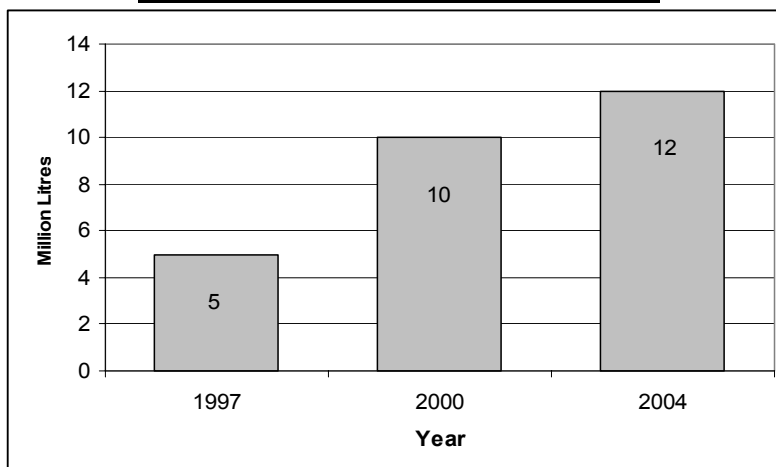
The Canadian goat industry is largest in Ontario. Although the total number of goat farms has declined since 1996, the number of goats, as reported in the 2001 Census of Agriculture, increased nearly 38% over the period 1996-2001. It is estimated that 65% of this growth is due to an increase in the number of commercial dairy goats.

At present, there are two associations active in the promotion and development of the goat industry in Ontario. The Ontario Goat Breeders Association (OGBA) deals with all three sectors of the goat industry. Meanwhile, the Ontario Goat Milk Producers Association (OGMPA) is primarily concerned with the development of the dairy goat industry in Ontario.

According to the Ontario Provincial government, there are currently 160 licensed dairy goat farms in the province. Licensed dairies must adhere to rigorous safety standards and comply with regulations and policies governing the production, processing, distribution and packaging of dairy products.² These farms range in size from large commercial herds with 600 goats to smaller cottage-industry producers who process and market their own products. However, the dairy goat industry has exhibited some volatility with producers entering and leaving the market regularly. The OGMPA cites these high turnover rates combined with the inexperience of producers as major challenges faced by the industry.

While the number of dairy goat farms has fluctuated, the level of goat milk production, on the other hand, has seen a fairly steady rise. Although official statistics are unavailable, it is estimated that about 12 million litres of raw milk was produced in 2004. Figure 5 below shows the level of goat milk production in 1997, 2000, and 2004.

Figure 5: Goat Milk Production in Ontario



Source: Ontario Ministry of Agriculture, Food and Rural Affairs

² Ontario Ministry of Agriculture, Food and Rural Affairs:
http://www.omafra.gov.on.ca/english/food/inspection/dairy/prgm_overview.htm

Of the raw milk produced in Ontario, approximately 25% is used in the production of fluid milk while 75% goes to the production of other products, mainly cheese. There are currently 10 dairy processing plants in Ontario that manufacture goat milk products. Of these processors, Woolwich Dairy, of Orangeville, is by far the largest purchaser of raw milk.

Table 2: Ontario Goat Milk Processors

Name	Location
C'est Bon Cheese Ltd.	St. Mary's
Hewitts Dairy	Hagersville
Man-Nor Farm	Arthur
Mariposa Dairy	Oakwood
Silani Sweet Cheese	Schomberg
Salerno Dairy Products Ltd.	Hamilton
Skotidakis Goat Farm	St. Eugene
Woolwich Dairy	Orangeville

Source: Ontario Ministry of Agriculture, Food and Rural Affairs

Currently, there are three producer owned co-operatives that serve as brokers, buying raw milk and selling it to processors at a negotiated price. The largest of these brokers is Hewitt's Dairy. Hewitt's Dairy works with about 100 producers and not only sells milk to other processors, but manufactures goat milk products itself. The Ontario Dairy Goat Co-Op (ODGC) represents about 60 producers and sells to processors such as Woolwich. Finally, Mornington Heritage Dairy Co-Operative, a smaller co-op of about 15-20 members, also processes its own products and sells to other firms.

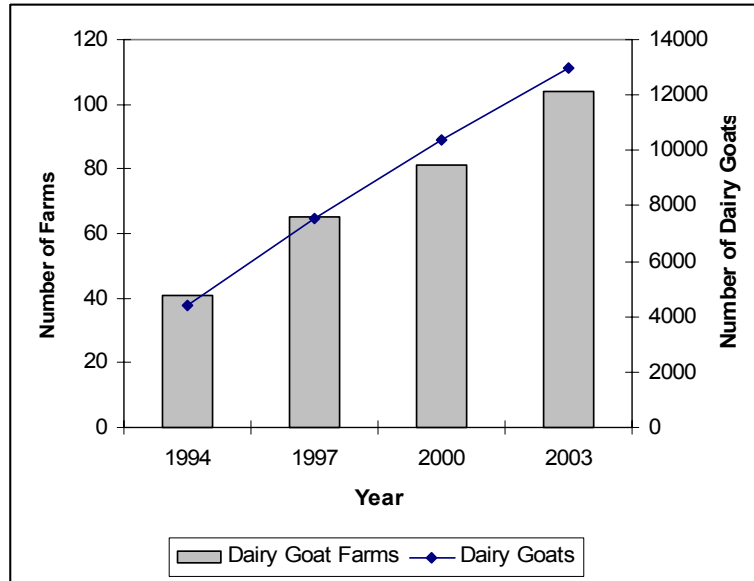
The current price for maximum components (4.2% fat and 3.5% protein) is \$0.84 per litre and is expected to rise to \$0.90 over the next three years. Meanwhile, the price for 3.5% fat and 3% protein is \$0.72/litre. One other change that has occurred recently in terms of pricing is a move towards seasonal price incentives. Since natural goat milk production does not match processor demand, processors such as Woolwich have begun offering incentives for milk produced between August and January when volumes are traditionally much lower.

4.2 Quebec

The Quebec dairy goat industry has experienced the most rapid growth in Canada. *L'Association laitière de la chèvre*, who represents goat producers, processors and other members of the industry, actively plays a role in the promotion and marketing of goat milk products and maintains information concerning the sector.

In the 2001 Census of Agriculture, Quebec is reported to have had 975 goat farms with a total of 27,337 goats. In 2003, 104 goat farms reported having 40 or more dairy goats. On these farms, there was a reported total of 13,400 dairy goats. This represents tremendous growth over previous years as illustrated in figure 6.

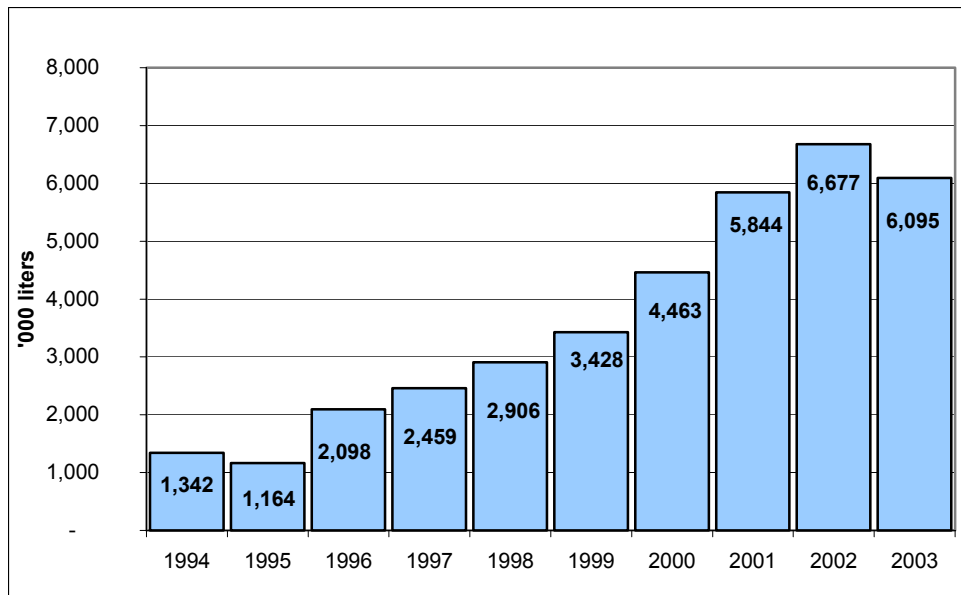
Figure 6: Number of Dairy Goat Farms and Dairy Goats (1994-2003)*



* Information for farms reporting more than 40 goats
 Source: Ministère de l'Agriculture, des Pêcheries et de l'Alimentation du Québec

A notable rise in goat milk production has accompanied the rise in the number of goat farms and dairy goats. Over the period 1995-2003, goat milk production in Quebec rose from 1.2 million litres to 6.1 million litres, representing over 400% growth. Production reached a peak in 2002 at nearly 6.7 million litres but has since fallen slightly. Over the period August 1, 2004 to July 31, 2005, 5.6 million litres of goat milk was produced in the province of Quebec.

Figure 7: Goat Milk Production in Quebec (1994-2003)



Source: Ministère de l'Agriculture, des Pêcheries et de l'Alimentation du Québec

The majority of this milk is processed into cheese while yogurt, butter and fluid milk are also produced but on a comparatively smaller scale. Goat cheese production has risen substantially over the past decade. In 1995, production of pure goat cheese stood at 135 tonnes while by 2003, production had risen to 584 tonnes (687 tonnes including goat/cow milk mix). Over this period, cheese production reached a peak in 2002 with the production of 850 tonnes, 87% of which was made entirely with goat milk.

The 2004 base prices for raw milk components are as follows: \$7.38/kg of fat, \$15.93/kg of protein and \$2.09 for other solids. In Quebec, there is also a \$5.01/hl premium added to milk produced between October and February. The average 2004 base price, including this premium, is \$86.85/hl.

There are currently eight licensed commercial dairy processors in Quebec and a number of smaller producers who process goat milk directly on the farm. These larger processors are listed in Table 3.

Table 3: Quebec Goat Milk Processors

Name	Location
Fromagerie Bergeron	Saint-Antoine-de-Tilly
Fromagerie Couland	Joliette
Fromagerie Fritz Kaiser	Clarenceville
Fromages Chaput	Chateaugay
Les Fromages Damafro	Chesterville
Les Fromages Saputo (La Fromagerie Alexis de Portneuf)	Saint-Raymond
Les Produits de maque Liberté	Drummondville
Woolwich Dairy	Princeville

Source: Association laitière de la chèvre du Québec

4.3 Western Canada

The dairy goat industry in Western Canada has experienced a period of stagnation when compared to the industry boom in Ontario and Quebec. In the Western provinces, there are few commercial goat dairies and even fewer processors. British Columbia, Alberta and Manitoba all have a few federally licensed processors and have a few small producer/processors that market and sell their own products. From the information available, production in the western provinces was an estimated 3.2 million litres in 2004. Most of the goat milk produced is used in the production of cheese and fluid milk, but other products such as yogurt, ice cream and butter are also fabricated.

4.3.1 British Columbia

There are currently twelve dairy goat farms in the province of British Columbia and in total, an estimated 2.5 million litres of goat milk is produced per year. According to the British Columbia Centre for Disease Control, there are currently eleven processors in the province that engage in the processing of goat milk. A number of these processors are smaller operations that produce and market their own products. The most prominent processor in B.C., is Happy Days Goat Dairy, which operates two plants and processes the milk of approximately 6,000 goats. This dairy distributes dairy goat products throughout the province as well as in Alberta, Saskatchewan and Ontario.

4.3.2 Alberta

Alberta's dairy goat industry has seen a decline over recent years with the closing of Natricia Dairy, the province's largest goat milk processor, and the selling of dairy goat herds to other

provinces. In 1995, goat milk production reached 400,000 litres while current volumes are unknown. There are about fifteen dairy goat farms in the province, a few of which are commercial farms. Meanwhile, there are three processors involved in the processing of goat milk.

4.3.3 Saskatchewan

In neighbouring Saskatchewan, the industry has not yet had much success. There is currently one dairy goat farm producing milk for human consumption. At present, there are no processors operating in Saskatchewan.

4.3.4 Manitoba

There is only one large commercial dairy goat producer in Manitoba milking about 300 doe. There are, however, small numbers of dairy goats on other farms producing milk for farm use. Raw milk production in Manitoba is currently estimated at 230,000 litres per year.

4.4 Atlantic Provinces

The dairy goat industry in Eastern Canada remains quite small while information is scarce. According to the 2001 Census of Agriculture, there were 306 goat farms (all types) and 3,741 goats reported in Atlantic Canada. Of the Atlantic Provinces, Nova Scotia had the largest number of goats.

4.4.1 Nova Scotia

The dairy goat industry in Nova Scotia has remained relatively stable over the years. Currently, the province is home to three goat dairies. Fox Hollow is the largest, processing fluid milk which is sold in food retail locations throughout Nova Scotia and in South Eastern New Brunswick. RanCher Acres is a smaller producer/processor that produces a variety of yogurt and cheeses for sale in the Halifax Brewery Market and in some retail grocery stores in the Annapolis Valley. Finally, Earltown Country Cheese has an organic herd with a cheese processing facility. The most recent estimates indicate that the province of Nova Scotia produces over 100,000 litres of goat milk annually.

4.4.2 New Brunswick

The New Brunswick Goat Breeders Association actively promotes the dairy goat industry in the province, although, the volume of goat milk produced in the province is unknown. There is currently one commercial dairy goat operation located near Bathurst.

4.4.3 Prince Edward Island and Newfoundland and Labrador

At present, there are no dairy goat processors in these provinces nor are there any dairy goat associations. Prince Edward Island has a small herd of goats whose milk is exported to Quebec for soap production but the province has no established dairy goat industry. In Newfoundland and Labrador, attempts at establishing a dairy goat industry have failed thus far. As a result, there are currently no dairy goat operations in the province.

5.0 Future Outlook

The Canadian dairy goat industry experienced rapid growth and expansion in the late 1990s and early 2000s especially in Ontario and Quebec. During this time, it appeared that demand was outpacing domestic supply. More recently, however, the industry's growth seems to have slowed with demand exhibiting some softness. At the same time, imports as well as production growth have fallen. The unavailability of marketing resources and the lack of official data are impeding industry members' ability to produce strategic business and production plans. High producer/processor turnover rates, inexperience and seasonal supply/demand issues are also challenges facing the industry. However, the image of goat dairy products as traditional high-quality products remains prevalent and, with technological improvement in production and processing, dairy goat products will likely continue to occupy an important, and possibly expanding, niche market.



Appendix I: Goat Associations in Canada

National

Canadian National Goat Federation

PO Box 314
Lancaster, ON
K0C 1N0
Tel: 613-347-2230
Fax: 613-347-1105
E-mail: info@cangoats.com
<http://www.cangoats.ca>

The Canadian Goat Society

2417 Holly Lane
Ottawa, ON
K1V 0M7
Tel: 613-731-9894
Fax: 613-731-0704
E-mail: cangoatsoc@travel-net.com
<http://www.goats.ca>

Canadian Boer Goat Association

P.O. Box 314
Lancaster, ON
K0C 1N0
Tel: 613-347-1103
Fax: 613-347-1105
E-mail: registrar@canadianboergoat.com
<http://www.canadianboergoat.com>

Provincial

British Columbia Goat Breeders Association

26215 – 84 Avenue
Langley, BC
V1M 3M6
Tel/Fax: 604-856-6849
<http://www.bcgba.netfirms.com>

British Columbia Goat Milk Producers Association

3421 Boundary Rd.
Abbotsford, BC
V0M 1H0
Tel: 604-823-0186

Alberta Goat Breeders Association

Box 330
Hay Lakes, AB
T0B 1W0
E-mail: agbagoats@yahoo.ca
<http://www.albertagoatbreeders.ca/>

Saskatchewan Goat Breeders Association

Box 144
Glen Ewen, SK
S0C 1C0
Tel/Fax: 306-925-4509
E-mail: saskgba2002@yahoo.ca
<http://sgba.tripod.com>

Manitoba Goat Association

Box 461
Iles de Chenes, MB
R0A 0T0
Tel : 204-878-4512
<http://www.gov.mb.ca/agriculture/livestock/goat/bta02s00.html>

Ontario Goat Breeders Association

P.O. Box 596
Lancaster, ON
K0C 1N0
Tel: 1-866-311-6422
<http://www.ogba.ca>

Ontario Goat Milk Producers' Association

RR#2
Branchton, ON
NOB 1L0
Tel: 519-622-0170
Fax: 519-622-6004
<http://www.ontariogoatmilk.org>

Ontario Dairy Goat Co-operative Inc.

PO Box 71
Teeswater, ON
N0G 2S0
Tel: 519-392-8926
1-888-392-8926
Fax: 519-329-8927
E-mail: info@ontariodairygoat.com
<http://www.ontariodairygoat.com/>

Syndicat des producteurs de la chèvre

555 boul. Roland-Therrien, bureau 245
Longueuil, QC
J4H 4E7
Tel: 450-679-0540 Poste 8548
Fax: 450-463-5219
E-mail : chevres@upa.qc.ca
<http://www.chevreduquebec.com>



L'Association laitière de la chèvre du Québec

8585 boul. Saint-Laurent, suite 310
Montréal, QC
H2P 2M9
Tel: 514-381-1533
Fax: 514-381-6677
E-mail: purchevreqc@yahoo.ca
<http://www.purchevrequebec.com/>

New Brunswick Goat Breeders Association

2283 Route 115
Irishtown, NB
E1H 2L2
Tel: (506) 388-2232

Goat Association of Nova Scotia

RR3
Canning, NS
B0P 1H0
Tel: 902-582-3517
E-mail: nsgoats@hotmail.com

Appendix II : Major Goat Milk Processors

Processor	Products	Location	Website
Alberta			
Crystal Spring Cheese Farm Ltd.	Cheddar Cheese, Feta Cheese, Gouda Cheese, Havarti Cheese, Monterey Jack Cheese, Mozzarella Cheese, Parmesan Cheese, Quark Cheese, Lite Cheese, Cheese - Goat's Milk	Bluffton	
Fairwinds Farm	Goat Milk, Goat Milk Yogurt, Goat Cheese, Goat Milk Soap	Fort Macloed	
Sunnybrook Goat Dairy	Goat Milk, Goat Feta	Warburg	
British Columbia			
Agropur Cooperative	Fluid Milks, Ice Cream Mix	Chilliwack	http://www.natrel.ca/english/agropur/index.html
Avalon Dairy	Fluid Milks, Egg Nog, Yogurt, Sour Cream, Buttermilk	Vancouver	http://www.avalondairy.com/
Birchwood Dairy's Inc	Ice Cream, Frozen Yogurt, Fluid Milk, Cream, Yogurt, Egg Nog, Feta Cheese, Sour Cream, Cottage Cheese, Butter	Abbotsford	http://www.inabbotsfordcity.com/food/bdairy_1.htm
Carmelis Alpine Goat Cheese Artisan Inc.	Goat Cheese	Kelowna	http://www.carmelisgoatcheese.com
The Farm House Natural Cheeses	Goat Cheese	Aggasiz	http://www.farmhousecheeses.com
Happy Days Dairies Ltd. (2 locations)	Goat Milk, Goat Cheese, Goat Milk Yogurt	Chilliwack, Salmon Arm	http://www.happydaysdairy.com/
Jerseyland Organics	Butterm Cheddar Cheese, Asiago Cheese, Feta Cheese, Gouda Cheese, Montasio Cheese, Parmesan Cheese, Sour Cream	Grand Forks	http://www.jerseylandorganics.com
McLennan Creek Dairy	Goat Milk, Yogurt, Cheese (Organic)	Abbotsford	http://www.organicgoatcheese.ca
Hilary's Cheese Company Ltd.	Goat Cheese	Cowichan Bay	
Island Farms Dairies Co-Op	Cream Cheese, Cottage Cheese, Fluid Milks, Ice Cream, Ice Cream Mix, Light Ice Cream, Light Ice Cream Mix, Ice Milk and Ice Milk Mix, Sherbet, Milk Shake Mix, Frozen Yogurt and Frozen Yogurt Mix, Yogurt, Sour Cream, Juices/Drinks	Victoria	http://www.islandfarms.com
Weston Creek Dairy	not available	Saltspring Island	

Manitoba			
Oak Island Goat Dairy	Goat Milk	Isle de Chaines	http://www.goatmilkcanada.com/
New Brunswick			
Les Blancs d'Arcadie	Goat milk, Goat Cheese	Caraquet	
Nova Scotia			
Fox Hollow	Goat Milk	Middle Musquodoboit	
RanCher Acres	Goat Milk Yogurt, Goat Cheese	Ayleford	http://www.rancheracres.com
Earltown Country Cheese	Goat Cheese	Earltown	
Ontario			
C'est Bon Cheese	Goat Milk Ice Cream, Goat Cheese, Goat Milk Yogurt	St. Mary's	
Hewitt's Dairy	Fluid Milks, Egg Nog, Fluid Milk - Goat's Milk, Yogurt - Goat's Milk, Ice Cream Mix, Frozen Yogurt and Frozen Yogurt Mix, Yogurt, Sour Cream	Hagersville	http://www.hewittsdairy.com/
Man-Nor Farm	Goat Milk Soap	Arthur	http://www.riversedgesoap.ca/
Mariposa Dairy	Feta Cheese, Goat Cheese	Oakwood	
Silani Sweet Cheese	Cheddar Cheese, Asiago Cheese, Blue Cheese, Bocconcini Cheese, Brick Cheese, Cacciocavallo Cheese, Caciotta Cheese, Colby Cheese, Cream Cheese, Edam Cheese, Emmentaler (Emmental) Cheese, Farmer's Cheese, Feta Cheese, Fontina Cheese, Friulano Cheese, Gouda Cheese, Gruyere Cheese, Havarti Cheese, Monterey Jack Cheese, Mozzarella Cheese, Munster Cheese, Parmesan Cheese, Part Skim Mozzarella Cheese, Part Skim Pizza Cheese, Pizza Cheese, Provolone Cheese, Ricotta Cheese, Romano Cheese, Swiss Cheese, Shredded/Grated/Diced Cheese, Cheese - Goat's Milk	Schomberg	http://www.silani.ca



Salerno Dairy Products Ltd.	Cheddar Cheese, Blue Cheese, Bocconcini Cheese, Brick Cheese, Caciocavallo Cheese, Caciotta Cheese, Colby Cheese, Cream Cheese, Dry Ricotta Cheese, Fior Di Latte Cheese, Friulano Cheese, Gouda Cheese, Havarti Cheese, Kasserli Cheese, Montasio Cheese, Mozzarella Cheese, Parmesan Cheese, Part Skim Cheese, Part Skim Mozzarella (Scamozza) Cheese, Provolone Cheese, Ricotta Cheese, Romano Cheese, Skim Milk Cheese, Treece Cheese, Tuma Cheese, Lite Cheese, Shredded/Grated/Diced Cheese, Others - Cheese, Whey Protein Concentrate, Cheese - Goat's Milk, Cheese - Sheep's Milk	Hamilton	http://www.salernodairy.com/
Skotidakis Goat Farm	Dry Ricotta Cheese, Feta Cheese, Ricotta Cheese, Yogurt - Goat's Milk, Yogurt, Sour Cream, Tzatsiki	St. Eugene	http://www.skotidakis.com
Woolwich Dairy	Goat Cheese	Orangeville	http://www.woolwichdairy.com/
Quebec			
Fromagerie Bergeron	Cheddar Cheese, Edam Cheese, Gouda Cheese, Goat Cheese	Saint-Antoine-De-Tilly	http://www.bergeroncheese.com
Fromagerie Couland	Goat Cheese	Joliette	
Fromagerie Fritz Kaiser	Butter, Raclette Cheese, St. Paulin Cheese, Tilsiter Cheese, Tomme Cheese, Process Cheese, Lite Cheese, Goat Cheese	Clarenceville	http://www.fkaiser.com
Fromages Chaput	Goat Cheese	Chateaugay	http://www.fromageschaput.com
Les Fromages Damafro	Cream Cheese, Feta Cheese, Others - Cheese, Goat Cheese	Chesterville	http://www.damafro.ca/
Les Fromages Saputo (La Fromagerie Alexis de Portneuf)	Brie Cheese, Camembert Cheese, Feta Cheese, Friulano Cheese, Havarti Cheese, Neufchatel Cheese, Tilsiter (Tilsit) Cheese, Others - Cheese, Goat Cheese	Saint-Raymond	http://www.alexisdeportneuf.com/
Les Produits de maque Liberté	Fluid Milk, Goat Milk, Yogurt	Drummondville	http://www.liberte.qc.ca

Sources: Canadian Food Inspection Agency, Provincial Ministries of Agriculture, Research and Dairy Websites



References

British Columbia Ministry of Agriculture and Lands: <http://www.agf.gov.bc.ca/goats/index.htm>

Bulletin of the International Dairy Federation: 2005 World Dairy Situation #399/2005

Canadian Food Inspection Agency: <http://www.inspection.gc.ca/>

Department of Foreign Affairs and International Trade: <http://www.dfait-maeci.gc.ca>

Manitoba Agriculture, Food and Rural Initiatives:
<http://www.gov.mb.ca/agriculture/livestock/goat/bta01s00.html>

Ontario Goat Milk Producers' Association: <http://www.ontariogoatmilk.org>

Quebec Ministry of Agriculture, Food and Fisheries:
[http://www.agrireseau.qc.ca/caprins/documents/Donnees%20sur%20evolution%20laitiere%20\(sept%202004\).pdf](http://www.agrireseau.qc.ca/caprins/documents/Donnees%20sur%20evolution%20laitiere%20(sept%202004).pdf)

Statistics Canada – Census of Agriculture 2001 Website:
<http://www.statcan.ca/english/agcensus2001/index.htm>

Networking with:

- Alberta Agriculture, Food and Rural Development
- British Columbia Centre for Disease Control
- British Columbia Ministry of Agriculture and Lands
- Canadian National Goat Federation
- L'Association laitière de la chèvre de Québec
- Manitoba Agriculture, Food and Rural Initiatives
- New Brunswick Department of Agriculture, Fisheries and Aquaculture
- Newfoundland and Labrador Department of Natural Resources
- Nova Scotia Department of Agriculture and Fisheries
- Ontario Goat Milk Producers Association
- Ontario Ministry of Agriculture, Food and Rural Affairs
- Prince Edward Island Ministry of Agriculture, Fisheries and Aquaculture
- Quebec Ministry of Agriculture, Food and Fisheries
- Saskatchewan Goat Breeders Association

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