

Summary of
Government of Canada
Direct Securities
and Loans

Outstanding as at
December 31, 2003



Bank of Canada

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Table of Contents

Part 1 - General Tables

Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada	1
Table 2 - Government of Canada Called Securities and Loans	2
Table 3 - Government of Canada Direct and Guaranteed Bonds and Notes - Gross New Issues, Retirements and Net New Issues	3
Table 4 - Government of Canada Domestic Interest Rate Swaps	5
Table 5 - Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps) .	5
Table 6 - Government of Canada Cdn.\$/U.S.\$ Swaps	6
Table 7 - Government of Canada Cdn.\$/Euro Swaps	9
Table 8 - Government of Canada Cdn.\$/Yen Swaps	13

Part 2 - Marketable Securities

Section 2.1 - Treasury Bills	14
General Characteristics	14
Listed by Maturity Date and Outstanding Amount	15
Section 2.2 - Marketable Bonds	16
General Characteristics	16
Listed by Series, ISIN and Outstanding Amount	18
Listed by Maturity Date	20
Purchase Fund and Callable Bonds	22
Information by Maturity Date	23
Section 2.3 - Foreign Currency Securities	83
General Characteristics	83
Listed by Maturity Date and Outstanding Amount	85
Bond Information by Maturity Date	87

Part 3 - Non-Marketable Securities

Section 3.1 - Canada Savings Bonds	104
General Characteristics	104
Listed by Maturity Date and Outstanding Amount	113
Information by Maturity Date	115
Section 3.2 - Canada Premium Bonds	135
General Characteristics	135
Listed by Maturity Date and Outstanding Amount	146
Information by Maturity Date	147
Section 3.3 - Canada Investment Bonds	164
General Characteristics	164
Information by Maturity Date	165
Section 3.4 - Canada Pension Plan Investment Fund	167
General Characteristics and Outstanding Amount	167

Part 1 - General Tables

Table 1

**Summary of Outstanding Domestic and Foreign Pay Securities and Loans
of Government of Canada**

Marketable Securities

Treasury Bills		\$116,800,000,000
Marketable Bonds (Domestic)		273,210,658,000
Foreign Currency		
Canada Bills	\$ 2,141,430,347	
Canada Notes	1,207,000,000	
Euro Medium Term Notes	3,128,755,000	
Bonds	13,108,521,448	
Loans	<u>0</u>	
		19,585,706,795

Non-marketable Securities

Canada Savings Bonds		14,358,243,612
Canada Premium Bonds		7,265,918,182
Canada Investment Bonds		4,308,700
Bonds issued to Canada Pension Plan Investment Fund		<u>3,353,553,000</u>
		<u>\$434,578,388,289</u>

Section 1.1 - General Tables

Table 2

Government of Canada Called Securities and Loans							
Original Maturity	Coupon %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*
1944 Jan. 15	2½	-	Aug. 16, 1943	100	\$0.20	13	N.Y.
1945 Aug. 15	2½	-	Aug. 15, 1943	100	-	16	N.Y.
Oct. 15	4	N7	Oct. 15, 1943	100	-	20	C.
1948 Jan. 15	2½	A	Jan. 15, 1947	100	-	8	N.Y.
1949 June 1	3¼	D9	June 1, 1946	100	-	18	C.
Oct. 15	3½	C4	Oct. 15, 1944	100	-	20	C.
1950 July 1	3½	-	Apr. 17, 1940	100	-	-	L.
1951 June 15	3	K4	June 15, 1950	101	-	18	C.
Nov. 15	3¼	F3	Nov. 15, 1948	100	-	22	C.
1952 Feb. 1	3¼	F8"E"	Feb. 1, 1948	100	-	16	C.
Feb. 1	3¼	F8"A"	Feb. 1, 1949	100	-	18	C.
Feb. 1	3¼	F8"B"	Feb. 1, 1950	100	-	20	C.
Feb. 1	3¼	F8"D"	Feb. 1, 1951	100½	-	22	C.
May 1	5	-	Mar. 15, 1943	100	\$1.86	41	N.Y.
Oct. 1	3	K1	Oct. 1, 1949	100	-	18	C.
Oct. 15	4	N4	Oct. 15, 1947	100	-	30	C.
1953 Jan. 15	3	B	Jan. 16, 1946	103	-	6	N.Y.
1955 May 1	3¼	-	May 1, 1950	100	-	-	L.
June 1	3	C7	June 1, 1950	100	-	30	C.
June 1	3	D2	June 1, 1950	100	-	29	C.
1956 Nov. 1	4½	R6	Nov. 1, 1946	100	-	31	C.
Nov. 1	3	L2	June 1, 1954	101	\$0.26	23	C.
1957 May 1	3	L4	Oct. 1, 1954	100	\$1.26	22	C.
Nov. 1	4½	R7	Nov. 1, 1947	100	-	33	C.
1958 Jan. 15	3	C	Jan. 16, 1946	103	-	6	N.Y.
June 1	3	F5	Dec. 1, 1954	100	-	33	C.
Sep. 1	4	-	Sept. 1, 1953	100	-	-	L.
Nov. 1	4½	R8	Nov. 1, 1948	100	-	35	C.
1959 Nov. 1	4½	R9	Nov. 1, 1949	100	-	37	C.
1960 Oct. 1	4	-	Oct. 1, 1940	100	-	-	L.
Oct. 1	4	-	Oct. 1, 1950	100	-	40	N.Y.
1961 Jan. 15	3¼	-	Jan. 15, 1956	100	-	40	N.Y.
1963 Aug. 1	3	-	Feb. 1, 1959	100	-	21	N.Y.
1966 June 1	3¼	D4	June 1, 1956	100	-	40	C.
1967 Jan. 15	3	-	Jan. 15, 1946	104	-	18	N.Y.
1968 Nov. 15	3	-	Nov. 15, 1945	104	-	14	N.Y.
1989 Feb. 19	7.1	-	Aug. 19, 1986	100½	-	-	T.
1992 July 31	7.9	-	July 29, 1988	100½	-	-	T.
1993 Nov. 27	7	-	Nov. 27, 1989	100½	-	-	T.
1998 Apr.1	8	-	Apr. 1, 1991	102	-	26	N.Y.
1998 Oct. 15	9¼	-	Oct. 15, 1989	103.26	-	22	N.Y.
1999 Feb. 19	7½	-	Aug. 19, 1986	100½	-	-	T.

* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

Section 1.1 - General Tables

Table 3

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	-	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	206	537
1942	2069	-	2069	248	172	420	1820	-172	1648
1943	2950	99	3050	317	239	555	2634	-139	2494
1944	3129	-	3129	443	65	508	2686	-65	2621
1945	3636	-	3636	99	46	145	3536	-46	3491
1946	914	-	914	693	153	847	220	-153	67
1947	366	-	366	623	30	653	-256	-30	-288
1948	1085	290	1375	1477	142	1619	-392	148	-244
1949	721	100	821	1126	88	1214	-406	12	-393
1950	2108	62	2170	2136	134	2270	-28	-73	-101
1951	578	-	578	893	53	946	-315	53	-368
1952	827	-	827	949	2	951	-122	-2	-124
1953	2033	-	2033	1575	6	1582	457	-6	451
1954	3400	-	3400	3698	3	3700	-298	-3	-301
1955	1370	-	1370	971	60	1031	399	-60	340
1956	1527	-	1527	2026	116	2143	-500	-116	-616
1957	2602	-	2602	2654	68	2722	-52	-68	-120
1958	9200	-	9200	7816	2	7818	1383	-2	1382
1959	2893	-	2893	2604	149	2752	289	-149	141
1960	2665	-	2665	1960	1	1961	705	-1	704
1961	3429	-	3429	2384	55	2439	1044	-55	990
1962	3307	135	3442	2882	39	2921	425	96	521
1963	3301	135	3436	2667	17	2684	634	119	752
1964	3383	-	3383	2826	-	2826	557	-	557
1965	2874	-	2874	2930	5	2936	-57	-5	-62
1966	4159	-	4159	3744	5	3749	415	-5	410
1967	3694	-	3694	2873	205	3079	820	-205	615
1968	6329	268	6597	5420	2	5422	909	266	1175
1969	6424	16	6440	6169	2	6170	255	14	269
1970	4359	-	4359	3135	110	3245	1224	-110	1114
1971	5208	-	5208	2864	2	2866	2344	-2	2342
1972	3470	-	3470	2200	2	2201	1270	-2	1269
1973	3138	-	3138	3725	90	3815	-588	-90	-677
1974	9057	-	9057	5740	45	5785	3317	-45	3272
1975	6129	-	6129	2695	37	2732	3434	-37	3397
1976	6137	-	6137	3547	2	3549	2590	-2	2588
1977	8562	-	8562	3024	2	3026	5538	-2	5536
1978	13249	2316	15565	7893	2	7895	5356	2315	7670
1979	14000	728	14728	8568	2	8570	5433	726	6159
1980	14410	-	14410	8495	2	8497	5915	-2	5913
1981	19510	359	19869	7083	2	7085	12427	357	12784

(Cont.)

Section 1.1 - General Tables

Table 3 (Cont.)

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1982	20536	1330	21866	7890	2	7892	12646	1329	13975
1983	24669	616	25285	11163	1110	12273	13506	-494	13013
1984	29470	399	29869	14550	417	14966	14921	-18	14902
1985	32332	2590	34921	12874	606	13480	19457	1984	21441
1986	23652	2845	26496	15428	427	15854	8224	2418	10642
1987	35668	727	36395	15076	1712	16789	20591	-985	19607
1988	32541	-	32541	21537	739	22276	11004	-739	10265
1989	28240	-	28240	29080	1810	30890	-840	-1810	-2651
1990	34412	-	34412	26486	912	27398	7926	-912	7015
1991	40955	-	40955	20557	877	21433	20397	-877	19520
1992	39070	-	39070	25101	882	25984	13970	-882	13088
1993	50038	-	50038	27028R	956	27984R	23009	-956	22053
1994	53842	5420	59262	25161	-	25161	28681	5420	34101
1995	51000	4095	55095	28555R	847	29401	22445R	3249R	25694R
1996	62466	4811	67278	32549R	1364	33913R	29918	3447	33365R
1997	47803R	2873R	50676R	28829R	3409	32238	18974	-535	18438R
1998	43752	12760	56512	45374R	1243	46617	-1622	11518R	9896R
1999	45373	4855	50228	44293R	3720	48013R	1080R	1135	2215R
2000	45837	-	45837	48506R	2289	50795	-2669	-2289	-4958
2001	42363	1106R	43469R	57694R	2396R	60091	-15331	-1291R	-16622R
2002	46438R	-	46438R	52783R	2153	54936R	-6345R	-2153	-8498R
2003**	44754	-	44754	55244	3384	58628	-10490	-3384	-13874

* Excludes treasury bills and foreign currency loans.
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

** Preliminary. For current data see table F7 in the Bank of Canada Banking and Financial Statistics.

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Section 1.1 - General Tables

Table 4

Government of Canada Domestic Interest Rate Swaps		
For the bond issue listed below, part of the Government's fixed-rate Canadian dollar liability has been swapped into a floating-rate Canadian dollar liability which is based on the 3-month Canadian dollar Bankers' Acceptance rate.		
Maturity Date	Coupon % *	Notional Amount
2004 Feb. 1	10¼	<u>\$ 50,000,000</u> \$ 50,000,000
* Refers to the coupon of the underlying bond that was swapped.		

Table 5

Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)					
For the cross currency swaps listed below, the Government's principal and interest payments in one currency have been swapped for cash flows in U.S. dollars.					
Maturity Date	Coupon %	Notional Amount*	Basis	Notional Amount	
2004 Nov. 26	6.250	GBP 300,000,000	3 month LIBOR	495,000,000	
Nov. 26	6.250	GBP 200,000,000	3 month LIBOR	340,600,000	
Nov. 30	5.400	NOK 700,000,000	3 month LIBOR	87,924,000	
Dec. 22	5.750	DKK 500,000,000	3 month LIBOR	76,220,000	
2007 Oct. 3	6.625	NZD 500,000,000	3 month LIBOR	319,000,000	
Nov. 19	4.000	USD 30,000,000	3 month LIBOR	25,350,000	
2008 Jan. 31	3.300**	JPY 5,000,000,000	3 month LIBOR	43,879,000	
Nov. 5	5.295	USD 1,200,000,000	3 month LIBOR	<u>1,200,000,000</u>	
				U.S.\$2,587,973,000	
* Japanese Yen (JPY), European Monetary Union (EURO), British Pound (GBP), Danish Kroner (DKK), New Zealand dollar (NZD), Norwegian Kroner (NOK), United States dollar (USD)					
** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.					

Section 1.1 - General Tables

Table 6

Government of Canada Cdn.\$/U.S.\$ Swaps					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount	
2004	Feb. 1	4.7550	150,860,000	3 month LIBOR	U.S.\$ 100,000,000
	Feb. 1	4.7809	113,452,500	3 month LIBOR	75,000,000
	Feb. 1	4.8406	153,050,000	3 month LIBOR	100,000,000
	Feb. 1	4.8740	75,645,000	3 month LIBOR	50,000,000
	Feb. 1	4.9177	150,600,000	3 month LIBOR	100,000,000
	Feb. 1	4.9270	74,680,000	3 month LIBOR	50,000,000
	Feb. 1	4.9318	74,450,000	3 month LIBOR	50,000,000
	Mar. 30	3 month TB	151,330,000	LIBOR based	100,000,000
	June 1	4.7520	74,850,000	3 month LIBOR	50,000,000
	June 1	4.9493	72,530,000	3 month LIBOR	50,000,000
	June 1	5.0180	151,240,000	3 month LIBOR	100,000,000
	June 1	5.1918	151,700,000	3 month LIBOR	100,000,000
	June 1	5.2100	76,050,000	3 month LIBOR	50,000,000
	Oct. 1	4.8386	112,800,000	3 month LIBOR	75,000,000
	Oct. 1	5.3459	76,330,000	3 month LIBOR	50,000,000
	Oct. 1	5.9790	74,200,000	3 month LIBOR	55,100,000
	Oct. 1	6.0620	162,000,000	3 month LIBOR	110,500,000
	Nov. 23	3 month BA	154,900,000	3 month LIBOR	100,000,000
2005	Mar. 1	4.9280	98,254,000	3 month LIBOR	65,000,000
	Mar. 1	5.2069	359,500,000	3 month LIBOR	250,000,000
	Mar. 1	5.2230	354,250,000	Fixed	250,000,000
	Sept. 1	5.4072	151,580,000	3 month LIBOR	100,000,000
	Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
	Dec. 1	4.6570	76,900,000	3 month LIBOR	50,000,000
	Dec. 1	4.8175	77,125,000	3 month LIBOR	50,000,000
	Dec. 1	4.84177	75,725,000	3 month LIBOR	50,000,000
	Dec. 1	7.5800	681,350,000	Fixed	500,000,000
	Dec. 1	6.4980	70,400,000	3 month LIBOR	54,050,000
2006	Mar. 1	4.7815	74,685,000	3 month LIBOR	50,000,000
	Mar. 1	5.9720	70,560,000	3 month LIBOR	53,975,000
	Oct. 1	4.8488	76,525,000	3 month LIBOR	50,000,000
	Oct. 1	4.8801	75,460,000	3 month LIBOR	50,000,000
	Oct. 30	3 month BA	384,375,000	3 month LIBOR	250,000,000
	Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
	Dec. 1	6.0750	74,125,000	3 month LIBOR	54,950,000
2007	June 1	5.5270	354,375,000	3 month LIBOR	250,000,000
	June 1	5.5694	355,875,000	3 month LIBOR	250,000,000
	June 1	5.7790	357,000,000	3 month LIBOR	250,000,000
2008	Mar. 1	4.5130	79,175,000	Fixed	50,000,000
	Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000
	Mar. 1	5.1950	71,065,000	Fixed	50,000,000
	Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000
	Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000
	Mar. 1	5.5119	282,860,000	Fixed	200,000,000

(Cont.)

Section 1.1 - General Tables

Table 6 (Cont.)

Government of Canada Cdn.\$/U.S.\$ Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2008	June 1	5.3050	146,900,000	3 month LIBOR	U.S.\$ 100,000,000	
	June 1	5.3109	145,500,000	3 month LIBOR	100,000,000	
	June 1	5.3180	145,250,000	3 month LIBOR	100,000,000	
	June 1	5.3420	74,900,000	3 month LIBOR	50,000,000	
	June 1	5.3460	149,430,000	3 month LIBOR	100,000,000	
	June 1	5.3468	74,345,000	3 month LIBOR	50,000,000	
	June 1	5.42238	75,110,000	3 month LIBOR	50,000,000	
	June 1	5.5570	355,475,000	3 month LIBOR	250,000,000	
	Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000	
	Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000	
	Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000	
	Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000	
	2009	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
		Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000
		Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000
		Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
		Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000
Mar. 1		5.1167	75,000,000	3 month LIBOR	50,000,000	
Mar. 1		5.1462	149,300,000	3 month LIBOR	100,000,000	
Mar. 1		5.3230	114,150,000	3 month LIBOR	75,000,000	
June 1		4.8260	108,010,000	3 month LIBOR	70,000,000	
June 1		4.8867	74,685,000	3 month LIBOR	50,000,000	
June 1		4.9380	150,130,000	3 month LIBOR	100,000,000	
June 1		5.0040	103,656,000	3 month LIBOR	70,000,000	
June 1		5.0270	148,180,000	3 month LIBOR	100,000,000	
June 1		5.0275	76,175,000	3 month LIBOR	50,000,000	
June 1		5.0390	96,720,000	3 month LIBOR	65,000,000	
Oct. 1		5.3750	116,572,500	Fixed	75,000,000	
Oct. 1		5.6700	115,000,000	3 month LIBOR	80,685,000	
Oct. 1	5.6800	118,300,000	3 month LIBOR	80,662,500		
Oct. 1	6.0838	113,190,000	3 month LIBOR	82,935,000		
Oct. 1	6.1410	103,774,000	3 month LIBOR	70,421,000		
2010	Oct. 1	4.4950	79,230,000	Fixed	50,000,000	
2011	Mar. 1	4.6400	78,670,000	Fixed	50,000,000	
	Mar. 1	5.0090	78,375,000	Fixed	50,000,000	
	Mar. 1	5.4000	115,072,500	Fixed	75,000,000	
	Mar. 1	5.4300	114,750,000	Fixed	75,000,000	
	Mar. 1	5.5860	116,632,500	Fixed	75,000,000	
	Jun. 1	4.6430	78,670,000	Fixed	50,000,000	
	Jun. 1	4.6600	79,010,000	Fixed	50,000,000	
	Jun. 1	4.6980	78,950,000	Fixed	50,000,000	
	Jun. 1	4.8045	79,440,000	Fixed	50,000,000	

(Cont.)

Section 1.1 - General Tables

Table 6 (Cont.)

Government of Canada Cdn.\$/U.S.\$ Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2011	Jun. 1	4.9430	77,875,000	Fixed	U.S.\$	50,000,000
	Jun. 1	5.0339	77,815,000	Fixed		50,000,000
	Jun. 1	5.0670	78,775,000	Fixed		50,000,000
	Jun. 1	5.4000	114,990,000	Fixed		75,000,000
2012	Jun. 1	4.6770	68,300,000	Fixed		50,000,000
	Jun. 1	4.9090	78,445,000	Fixed		50,000,000
	Jun. 1	4.9872	79,500,000	Fixed		50,000,000
	Jun. 1	5.0863	78,745,000	Fixed		50,000,000
	Jun. 1	5.1110	78,540,000	Fixed		50,000,000
	Jun. 1	5.4980	<u>76,650,000</u>	Fixed		<u>50,000,000</u>
			\$12,417,770,500			U.S.\$8,388,278,500

Section 1.1 - General Tables

Table 7

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount		
2004	Feb. 1	5.0290	70,264,000	Fixed	Euro	50,000,000
	Feb. 1	5.4700	68,000,000	Fixed		50,000,000
	Feb. 1	5.4770	67,924,000	Fixed		50,000,000
	Feb. 1	5.6965	45,097,800	Fixed		35,000,000
	Feb. 1	5.7970	65,461,000	Fixed		50,000,000
	June 1	5.1580	69,519,000	Fixed		50,000,000
	June 1	5.2800	77,500,000	Fixed		50,000,000
	June 1	5.2960	75,813,000	Fixed		50,000,000
	June 1	5.3300	78,907,500	Fixed		50,000,000
	June 1	5.3455	112,530,720	Fixed		75,000,000
	June 1	5.3580	75,491,184	Fixed		50,000,000
	June 1	5.4392	113,745,000	Fixed		75,000,000
	June 1	5.4550	75,250,000	Fixed		50,000,000
	June 1	5.5160	76,335,878	Fixed		50,000,000
	June 1	5.6300	80,950,000	Fixed		50,000,000
	Sept. 1	4.9572	67,621,700	Fixed		50,000,000
	Sept. 1	4.9658	66,985,000	Fixed		50,000,000
	Sept. 1	5.0092	74,839,500	Fixed		56,000,000
	Sept. 1	5.6035	76,596,000	Fixed		50,000,000
	Oct. 1	5.9390	77,070,000	Fixed		50,000,000
Dec. 1	3.6240	104,205,000	Fixed	75,000,000		
Dec. 1	5.1470	65,864,750	Fixed	50,000,000		
2005	Mar. 1	4.9610	67,140,000	Fixed	50,000,000	
	Sep. 1	3.8720	106,631,400	Fixed	75,000,000	
	Sep. 1	3.9140	104,812,463	Fixed	75,000,000	
	Sep. 1	3.9654	103,929,804	Fixed	75,000,000	
	Sep. 1	4.0720	104,293,970	Fixed	75,000,000	
	Sep. 1	4.5670	70,412,860	Fixed	50,000,000	
	Sep. 1	4.6760	105,142,500	Fixed	75,000,000	
	Sep. 1	5.1747	70,400,000	Fixed	50,000,000	
	Sep. 1	5.2000	41,590,000	Fixed	30,000,000	
	Sep. 1	5.2120	42,375,000	Fixed	30,000,000	
	Sep. 1	5.2250	71,043,000	Fixed	50,000,000	
	Dec. 1	3.7883	71,463,500	Fixed	50,000,000	
	Dec. 1	3.8449	70,998,100	Fixed	50,000,000	
	Dec. 1	3.8898	71,051,904	Fixed	50,000,000	
	Dec. 1	4.0250	106,346,250	Fixed	75,000,000	
	Dec. 1	4.0420	105,468,460	Fixed	75,000,000	
	Dec. 1	4.1370	70,242,650	Fixed	50,000,000	
	Dec. 1	4.1765	70,303,500	Fixed	50,000,000	
	Dec. 1	4.2534	70,665,750	Fixed	50,000,000	
	Dec. 1	4.9268	70,892,550	Fixed	50,000,000	
Dec. 1	4.9278	70,585,050	Fixed	50,000,000		
Dec. 1	5.0032	69,665,632	Fixed	50,000,000		
Dec. 1	5.0894	68,975,000	Fixed	50,000,000		

(Cont.)

Section 1.1 - General Tables

Table 7 (Cont.)

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2005	Dec. 1	5.1580	97,621,400	Fixed	Euro	75,000,000
	Dec. 1	5.1807	67,853,463	Fixed		50,000,000
	Dec. 1	5.2270	68,622,400	Fixed		50,000,000
	Dec. 1	5.2750	68,107,950	Fixed		50,000,000
	Dec. 1	6.1160	70,700,000	Fixed		50,000,000
	Dec. 1	6.1200	70,540,697	Fixed		50,000,000
2006	Dec. 1	6.5110	70,642,880	Fixed		50,000,000
	Mar. 1	4.1535	104,773,669	Fixed		75,000,000
	Mar. 1	4.6089	104,089,766	Fixed		75,000,000
	Mar. 1	4.7300	69,841,200	Fixed		50,000,000
	Mar. 1	4.8742	70,039,500	Fixed		50,000,000
	Mar. 1	6.0900	71,420,545	Fixed		50,000,000
	Sep. 1	4.5620	68,470,420	Fixed		50,000,000
	Oct. 1	5.6159	80,125,000	Fixed		50,000,000
	Dec. 1	4.9590	104,114,790	Fixed		75,000,000
	Dec. 1	5.2907	68,118,000	Fixed		50,000,000
	Dec. 1	5.3000	98,634,500	Fixed		75,000,000
	Dec. 1	5.4229	67,818,901	Fixed		50,000,000
2007	Mar. 1	5.2200	35,572,500	Fixed		25,000,000
	June 1	5.7577	63,610,000	Fixed		50,000,000
	June 1	6.4088	150,000,000	Fixed		100,000,000
	June 1	6.4100	74,697,930	Fixed		50,000,000
	June 1	6.4200	75,044,970	Fixed		50,000,000
	Oct. 1	5.2447	35,187,500	Fixed		25,000,000
	Oct. 1	5.4840	67,000,000	Fixed		50,000,000
	Oct. 1	6.4390	71,874,000	Fixed		50,000,000
	Oct. 1	6.4650	71,449,303	Fixed		50,000,000
	2008	Mar. 1	4.6600	70,300,000	Fixed	
Mar. 1		5.6864	95,211,700	Fixed		75,000,000
Jun. 1		4.6210	70,124,600	Fixed		50,000,000
Jun. 1		4.8389	69,608,000	Fixed		50,000,000
Jun. 1		5.3511	69,331,875	Fixed		50,000,000
Jun. 1		5.4375	67,952,500	Fixed		50,000,000
Oct. 1		4.9488	70,492,000	Fixed		50,000,000
Oct. 1		5.1823	68,913,188	Fixed		50,000,000
Oct. 1		5.4112	98,121,700	Fixed		75,000,000
Oct. 1		5.7360	95,861,400	Fixed		75,000,000
2009	Mar. 1	5.2880	69,911,985	Fixed		50,000,000
	Mar. 1	5.2900	105,513,549	Fixed		75,000,000
	Jun. 1	4.7729	106,008,000	Fixed		75,000,000
	Jun. 1	4.9441	104,018,700	Fixed		75,000,000
	Jun. 1	5.0140	72,437,000	Fixed		50,000,000
	Jun. 1	5.1117	105,251,400	Fixed		75,000,000
	Jun. 1	5.3488	69,936,274	Fixed		50,000,000
	Jun. 1	5.4246	105,251,250	Fixed		75,000,000

(Cont.)

Section 1.1 - General Tables

Table 7 (Cont.)

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2009	Jun. 1	5.5324	98,002,100	Fixed	Euro	75,000,000
	Jun. 1	5.8425	67,671,000	Fixed		50,000,000
	Oct. 1	4.9457	72,035,800	Fixed		50,000,000
	Oct. 1	4.9670	104,429,625	Fixed		75,000,000
	Oct. 1	5.0490	70,056,125	Fixed		50,000,000
	Oct. 1	5.0527	72,121,000	Fixed		50,000,000
	Oct. 1	5.2030	70,107,600	Fixed		50,000,000
	Oct. 1	5.3900	70,007,000	Fixed		50,000,000
	Oct. 1	5.3905	69,155,575	Fixed		50,000,000
	Oct. 1	5.4034	68,216,160	Fixed		50,000,000
	Oct. 1	5.4145	68,935,000	Fixed		50,000,000
	Oct. 1	5.5120	97,072,500	Fixed		75,000,000
	Oct. 1	5.7305	67,866,100	Fixed		50,000,000
	Oct. 1	5.7694	66,770,496	Fixed		50,000,000
	Oct. 1	5.7695	65,293,000	Fixed		50,000,000
	Oct. 1	6.0855	151,000,260	Fixed		100,000,000
	Oct. 1	6.1353	74,000,000	Fixed		50,000,000
2010	Mar. 1	5.1270	103,585,913	Fixed	75,000,000	
	Mar. 1	5.7810	67,067,000	Fixed	50,000,000	
	Mar. 1	5.7870	66,280,375	Fixed	50,000,000	
	Mar. 1	5.8147	67,374,000	Fixed	50,000,000	
	Mar. 1	6.0720	69,800,000	Fixed	50,000,000	
	June 1	5.0857	72,154,700	Fixed	50,000,000	
	June 1	5.0985	71,962,000	Fixed	50,000,000	
	June 1	5.1230	69,797,000	Fixed	50,000,000	
	June 1	5.1480	69,922,000	Fixed	50,000,000	
	June 1	5.2008	70,162,500	Fixed	50,000,000	
	June 1	5.3390	69,452,000	Fixed	50,000,000	
	June 1	5.3946	70,668,100	Fixed	50,000,000	
	June 1	5.6452	65,190,000	Fixed	50,000,000	
	June 1	5.7470	67,202,550	Fixed	50,000,000	
	June 1	5.7630	66,600,000	Fixed	50,000,000	
	June 1	5.8348	66,000,000	Fixed	50,000,000	
	June 1	5.8400	66,149,000	Fixed	50,000,000	
	June 1	5.8970	42,380,100	Fixed	30,000,000	
	June 1	5.95387	56,539,560	Fixed	40,000,000	
	June 1	5.9570	69,236,750	Fixed	50,000,000	
	June 1	5.9716	69,145,000	Fixed	50,000,000	
	June 1	6.2250	68,250,000	Fixed	50,000,000	
	June 1	6.2560	68,100,000	Fixed	50,000,000	
	Oct. 1	5.1360	70,478,000	Fixed	50,000,000	
	Oct. 1	5.2390	71,805,000	Fixed	50,000,000	
Oct. 1	5.2657	103,876,125	Fixed	75,000,000		
Oct. 1	5.2810	103,462,328	Fixed	75,000,000		
Oct. 1	5.3320	71,512,500	Fixed	50,000,000		

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Section 1.1 - General Tables

Table 7 (Cont.)

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2010	Oct. 1	5.3910	67,200,000	Fixed	Euro	50,000,000
	Oct. 1	5.5186	104,770,421	Fixed		75,000,000
	Oct. 1	5.7011	52,407,000	Fixed		40,000,000
	Oct. 1	5.7260	98,520,000	Fixed		75,000,000
2011	Jun. 1	5.1020	105,164,970	Fixed		75,000,000
	Jun. 1	5.3696	69,535,700	Fixed		50,000,000
	Jun. 1	5.4906	69,340,800	Fixed		50,000,000
2012	Jun. 1	5.6030	70,615,000	Fixed		50,000,000
	Jun. 1	5.6740	<u>70,101.870</u>	Fixed		<u>50,000,000</u>
			\$11,125,164,383			Euro 7,961,000,000

Section 1.1 - General Tables

Table 8

Government of Canada Cdn.\$/Yen Swaps				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.				
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount
2010 June 1	5.8350	<u>\$110,900,000</u> \$110,900,000	6 month LIBOR	<u>Yen 8,000,000,000</u> Yen 8,000,000,000

Part 2 - Marketable Securities

Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- \$ As of September 18, 1997, treasury bills are issued every two weeks.
- \$ Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- \$ Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- \$ Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- \$ Effective November 1995, all new issues of treasury bills are issued in global form only.
- \$ A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- \$ Principal is paid in lawful money of Canada to CDS & Co.
- \$ Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

Section 2.1 - Treasury Bills
Listed by Maturity Date and Outstanding Amount

Treasury Bills - Listed by Maturity Date and Outstanding Amount						
Maturity Date 2004		Issue Date 2003		Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount
Jan.	5	Dec.	18	99.868	2.688	\$ 1,500,000,000
Jan.	7	Nov.	26	99.693	2.680	2,000,000,000
Jan.	15	July	17	98.581	2.887	2,100,000,000
Jan.	15	July	31	98.766	2.715	2,100,000,000
Jan.	15	Oct.	9	99.308	2.595	5,000,000,000
Jan.	29	Jan.	30	96.866	3.244	1,900,000,000
Jan.	29	Feb.	13	96.975	3.253	1,700,000,000
Jan.	29	Oct.	23	99.293	2.651	5,300,000,000
Feb.	12	Aug.	14	98.633	2.779	2,100,000,000
Feb.	12	Aug.	28	98.754	2.741	2,100,000,000
Feb.	12	Nov.	6	99.290	2.665	5,600,000,000
Feb.	26	Feb.	27	96.830	3.283	1,900,000,000
Feb.	26	Mar.	13	96.847	3.395	1,900,000,000
Feb.	26	Nov.	20	99.277	2.714	5,900,000,000
Mar.	11	Sept.	11	98.679	2.684	2,000,000,000
Mar.	11	Sept.	25	98.821	2.592	2,100,000,000
Mar.	11	Dec.	4	99.285	2.681	5,300,000,000
Mar.	25	Mar.	27	96.480	3.658	1,900,000,000
Mar.	25	Apr.	10	96.641	3.625	1,700,000,000
Mar.	25	Dec.	18	99.296	2.641	5,000,000,000
Apr.	8	Oct.	9	98.710	2.620	2,000,000,000
Apr.	8	Oct.	23	98.773	2.699	2,100,000,000
Apr.	8	Dec.	30	99.295	2.590	4,400,000,000
Apr.	22	Apr.	24	96.577	3.554	1,900,000,000
Apr.	22	May	8	96.710	3.548	1,900,000,000
May	6	Nov.	6	98.685	2.673	2,200,000,000
May	6	Nov.	20	98.740	2.773	2,300,000,000
May	20	May	22	96.692	3.431	2,000,000,000
May	20	June	5	97.052	3.168	2,000,000,000
June	3	Dec.	4	98.667	2.710	2,100,000,000
June	3	Dec.	18	98.806	2.626	2,000,000,000
June	17	June	19	97.124	2.969	2,000,000,000
June	17	July	3	97.210	2.993	2,000,000,000
June	30	Dec.	30	98.721	2.585	1,800,000,000
July	15	July	17	97.195	2.894	2,100,000,000
July	15	July	31	97.485	2.690	2,100,000,000
Aug.	12	Aug.	14	97.246	2.840	2,100,000,000
Aug.	12	Aug.	28	97.337	2.853	2,100,000,000
Sept.	9	Sept.	11	97.279	2.805	2,000,000,000
Sept.	9	Sept.	25	97.503	2.671	2,100,000,000
Oct.	7	Oct.	9	97.401	2.676	2,000,000,000
Oct.	7	Oct.	23	97.355	2.833	2,100,000,000
Nov.	4	Nov.	6	97.272	2.812	2,200,000,000
Nov.	4	Nov.	20	97.264	2.933	2,300,000,000
Dec.	2	Dec.	4	97.229	2.858	2,100,000,000
Dec.	2	Dec.	18	97.492	2.683	2,000,000,000
Dec.	30	Dec.	30	97.429	2.632	1,800,000,000
						<u>\$116,800,000,000</u>

Part 2 - Marketable Securities

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- § Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- § Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- § The denominations, serial letters and forms of bonds available for most issues are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- § Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- § Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- § Registration is at the Bank of Canada, Ottawa.
- § Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- § The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- § Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- § Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- § A global certificate for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).

Section 2.2 - Marketable Bonds

General Characteristics

- § Principal and interest are paid in lawful money of Canada to CDS & Co.
- § The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
A23	CA135087-TH77	March 15, 2014	10¼	1,741,347,000	61
A34	CA135087-TU88	June 1, 2015	11¼	503,664,000	63
A39	CA135087-TZ75	March 15, 2021	10½	1,177,558,000	64
A43	CA135087-UE28	June 1, 2021	9¾	1,622,012,000	65
A49	CA135087-UM44	June 1, 2022	9¼	663,267,000	69
A55	CA135087-UT96	June 1, 2023	8	7,896,642,000	70
A72	CA135087-VD36	June 1, 2004	6½	7,786,647,000	24
A75	CA135087-VG66	December 1, 2004	9	7,620,000,000	28
A76	CA135087-VH40	June 1, 2025	9	8,490,103,000	71
A79	CA135087-VL51	December 1, 2005	8¾	6,373,468,000	34
H6	CA135087-NV26	September 1, 2005	12¼	1,036,955,000	31
H9	CA135087-NZ30	March 1, 2005	12	496,195,000	29
H18	CA135087-PG31	March 1, 2006	12½	274,014,000	35
H22	CA135087-PK43	June 1, 2004	13½	541,000,000	24
H26	CA135087-PQ13	October 1, 2006	14	769,902,000	37
H30	CA135087-PT51	March 1, 2007	13¾	196,738,000	39
H36	CA135087-PW80	October 1, 2007	13	474,931,000	42
H41	CA135087-QB35	March 1, 2008	12¾	585,935,000	43
H52	CA135087-QL17	October 1, 2008	11¾	401,437,000	47
H58	CA135087-QQ04	March 1, 2009	11½	151,855,000	48
H63	CA135087-QV98	October 1, 2009	10¾	265,503,000	51
H68	CA135087-RD81	June 1, 2009	11	647,046,000	49
H74	CA135087-RK25	June 1, 2008	10	3,236,554,000	44
H79	CA135087-RQ94	March 1, 2010	9¾	85,234,000	52
H81	CA135087-RS50	June 1, 2010	9½	2,444,299,000	53
H85	CA135087-RW62	October 1, 2010	8¾	132,149,000	55
H87	CA135087-RY29	March 1, 2011	9	634,150,000	56
H98	CA135087-SH86	June 1, 2011	8½	645,959,000	57
J24	CA135087-KN37	February 1, 2004	10¼	929,244,000	23
J30	CA135087-KU79	October 1, 2004	10½	273,560,000	27
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	66
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	72
VU50	CA135087-VU50	December 1, 2006	7	5,866,645,000	38
VW17	CA135087-VW17	June 1, 2027	8	9,256,126,000	75
WB60	CA135087-WB60	June 1, 2007	7¼	7,914,567,000	40
WH31	CA135087-WH31	June 1, 2008	6	7,504,516,000	45
WL43	CA135087-WL43	June 1, 2029	5¾	13,900,000,000	76
WR13	CA135087-WR13	June 1, 2009	5½	9,220,000,000	50
WU42	CA135087-WU42	September 1, 2004	5	9,577,054,000	26
WV25	CA135087-WV25	December 1, 2031	4	5,800,000,000	77
WX80	CA135087-WX80	June 1, 2010	5½	9,780,000,000	54

(Cont.)

Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount (Cont.)

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
WY63	CA135087-WY63	September 1, 2005	6	10,377,396,000	32
XB51	CA135087-XB51	June 1, 2011	6	14,525,000,000	58
XD18	CA135087-XD18	September 1, 2006	5¾	9,850,000,000	36
XG49	CA135087-XG49	June 1, 2033	5¾	11,610,295,000	80
XH22	CA135087-XH22	June 1, 2012	5¼	11,600,000,000	59
XJ87	CA135087-XJ87	September 1, 2007	4½	10,400,000,000	41
XK50	CA135087-XK50	June 1, 2004	3½	4,599,353,000	25
XL34	CA135087-XL34	December 1, 2004	4¼	6,500,000,000	28
XM17	CA135087-XM17	June 1, 2013	5¼	12,000,000,000	60
XN99	CA135087-XN99	September 1, 2008	4¼	11,400,000,000	46
XP48	CA135087-XP48	June 1, 2005	3½	7,800,000,000	30
XQ21	CA135087-XQ21	December 1, 2036	3	1,100,000,000	81
XR04	CA135087-XR04	December 1, 2005	3	5,500,000,000	33
XS86	CA135087-XS86	June 1, 2014	5	2,807,338,000	62
XT69	CA135087-XT69	September 1, 2009	4¼	2,300,000,000	50
XU33	CA135087-XU33	June 1, 2006	3	<u>3,500,000,000</u>	36
				<u><u>\$273,210,658,000</u></u>	

Section 2.2 - Marketable Bonds Listed by Maturity Date

Maturity	Coupon %	Certificate Type	Series	Page	
2004	Feb. 1	10¼	Bearer and Registered	J24	23
	June 1	6½	Registered	A72	24
	June 1	13½	Bearer and Registered	H22	24
	June 1	3½	Global	XK50	25
	Sept. 1	5	Global	WU42	26
	Oct. 1	10½	Bearer and Registered	J30	27
	Dec. 1	9	Registered	A75	28
	Dec. 1	4¼	Global	XL34	28
2005	Mar. 1	12	Bearer and Registered	H9	29
	June 1	3½	Global	XP48	30
	Sept. 1	12¼	Bearer and Registered	H6	31
	Sept. 1	6	Global	WY63	32
	Dec. 1	8¾	Registered	A79	34
	Dec. 1	3	Global	XR04	33
2006	Mar. 1	12½	Bearer and Registered	H18	39
	June 1	3	Global	XU33	36
	Sept. 1	5¾	Global	XD18	36
	Oct. 1	14	Bearer and Registered	H26	37
	Dec. 1	7	Global	VU50	38
	2007	Mar. 1	13¾	Bearer and Registered	H30
June 1		7¼	Global	WB60	40
Sept. 1		4½	Global	XJ87	41
Oct. 1		13	Bearer and Registered	H36	42
2008	Mar. 1	12¾	Bearer and Registered	H41	43
	June 1	10	Bearer and Registered	H74	44
	June 1	6	Global	WH31	45
	Sept. 1	4¼	Global	XN99	46
	Oct. 1	11¾	Bearer and Registered	H52	47
2009	Mar. 1	11½	Bearer and Registered	H58	48
	June 1	11	Bearer and Registered	H68	49
	June 1	5½	Global	WR13	50
	Sept. 1	4¼	Global	XT69	50
	Oct. 1	10¾	Bearer and Registered	H63	51
2010	Mar. 1	9¾	Bearer and Registered	H79	52
	June 1	9½	Bearer and Registered	H81	53
	June 1	5½	Global	WX80	54
	Oct. 1	8¾	Bearer and Registered	H85	55

(Cont.)

Section 2.2 - Marketable Bonds Listed by Maturity Date (Cont.)

Maturity	Coupon %	Certificate Type	Series	Page	
2011	Mar. 1	9	Bearer and Registered	H87	56
	June 1	8½	Bearer and Registered	H98	57
	June 1	6	Global	XB51	58
2012	June 1	5¼	Global	XH22	59
2013	June 1	5¼	Global	XM17	60
2014	Mar. 15	10¼	Bearer and Registered	A23	61
	June 1	5	Global	XS86	62
2015	June 1	11¼	Bearer and Registered	A34	63
2021	Mar. 15	10½	Bearer and Registered	A39	64
	June 1	9¾	Bearer and Registered	A43	68
	Dec. 1	4¼	Global	L25	66
2022	June 1	9¼	Bearer and Registered	A49	69
2023	June 1	8	Bearer and Registered	A55	70
2025	June 1	9	Registered	A76	71
2026	Dec. 1	4¼	Global	VS05	72
2027	June 1	8	Global	VW17	75
2029	June 1	5¾	Global	WL43	76
2031	Dec. 1	4	Global	WV25	77
2033	June 1	5¾	Global	XG49	80
2036	Dec. 1	3	Global	XQ21	81

Section 2.2 - Marketable Bonds Purchase Fund and Callable Bonds

Purchase Fund Bonds

There are no purchase fund bonds presently outstanding.

Callable Bonds

There are no callable bonds presently outstanding.

Section 2.2 - Marketable Bonds
Information by Maturity Date

J24 **10¼% Bonds due February 1, 2004** **CA135087-KN37**

Interest Payable: February 1 and August 1

Issue Information: **February 1, 1979** - \$500,000,000 issued, priced at 99.50 (10.31%)
March 15, 1979 - \$800,000,000 issued, priced at 99.50 (10.30%)
March 21, 1979 - \$300,000,000 issued, priced at 99.875 (10.26%) (privately placed with the Bank of Canada)
August 15, 1979 - \$600,000,000 issued, priced at 99.75 (10.28%)

Cancellation
Information:

December 17, 1998 - \$214,554,000 cancelled
June 3, 1999 - \$8,579,000 cancelled
December 18, 2000 - \$95,000,000 cancelled
April 11, 2001 - \$261,199,000 cancelled
June 5, 2001 - \$157,550,000 cancelled
June 19, 2001 - \$76,000,000 cancelled
September 10, 2001 - \$100,000,000 cancelled
November 20, 2001 - \$23,528,000 cancelled
December 5, 2001 - \$92,146,000 cancelled
March 21, 2002 - \$90,300,000 cancelled
July 12, 2002 - \$2,000,000 cancelled
December 9, 2002 - \$149,900,000 cancelled

Outstanding: \$929,244,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

6½% Bonds due June 1, 2004

A72

CA135087-VD36

Interest Payable: June 1 and December 1

Issue Information: **January 14, 1994** - \$2,000,000,000 issued, auction average 6.673% (98.709)
February 15, 1994 - \$2,000,000,000 issued, auction average 6.477% (100.158) plus accrued interest from January 14, 1994
April 1, 1994 - \$1,900,000,000 issued, auction average 7.544% (92.670) plus accrued interest from January 14, 1994
May 15, 1994 - \$2,000,000,000 issued, auction average 8.407% (87.231) plus accrued interest from January 14, 1994

Cancellation

Information: **June 13, 2003** - \$64,353,000 cancelled
August 8, 2003 - \$25,000,000 cancelled
November 7, 2003 - \$24,000,000 cancelled

Outstanding: \$7,786,647,000

13½% Bonds due June 1, 2004

H22

CA135087-PK43

Interest Payable: June 1 and December 1

Issue Information: **April 1, 1984** - \$250,000,000 issued, priced at 99.25 (13.60%)
May 1, 1984 - \$300,000,000 issued, priced at 99.25 (13.61%) plus accrued interest from April 1, 1984

Cancellation

Information: **December 17, 1998** - \$1,000,000 cancelled
June 3, 1999 - \$8,000,000 cancelled

Outstanding: \$541,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3½% Bonds due June 1, 2004

XK50

CA135087-XK50

Interest Payable: December 1 and June 1

Issue Information: **November 30, 2001** - \$3,500,000,000 issued, auction average 3.695% (99.538)
March 8, 2002 - \$3,500,000,000 issued, auction average 3.860% (99.232) plus accrued interest from December 1, 2001

**Cancellation
Information:**

June 13, 2003 - \$135,647,000 cancelled
August 8, 2003 - \$50,000,000 cancelled
September 18, 2003 - \$150,000,000 cancelled
November 7, 2003 - \$565,000,000 cancelled
December 12, 2003 - \$500,000,000 cancelled
December 23, 2003 - \$1,000,000,000 cancelled

Outstanding: \$4,599,353,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

5% Bonds due September 1, 2004

WU42

CA135087-WU42

Interest Payable: March 1 and September 1

Issue Information: **March 1, 1999** - \$2,500,000,000 issued, auction average 5.169% (99.200)

June 1, 1999 - \$2,750,000,000 issued, auction average 5.415% (98.117) plus accrued interest from March 1, 1999

August 16, 1999 - \$2,800,000,000 issued, auction average 5.929% (95.998) plus accrued interest from March 1, 1999

October 1, 1999 - \$2,800,000,000 issued, auction average 5.643% (97.267) plus accrued interest from September 1, 1999

Cancellation Information:

July 12, 2002 - \$15,000,000 cancelled

December 9, 2002 - \$82,300,000 cancelled

February 10, 2003 - \$350,646,000 cancelled

March 18, 2003 - \$25,000,000 cancelled

November 7, 2003 - \$450,000,000 cancelled

December 12, 2003 - \$350,000,000 cancelled

Outstanding: \$9,577,054,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

10½% Bonds due October 1, 2004

J30

CA135087-KU79

Interest Payable: April 1 and October 1

Issue Information: **October 1, 1979** - \$600,000,000 issued, priced at 100.00 (10.50%)

December 15, 1987 - \$275,000,000 issued, priced at 99.75 (10.53%) plus accrued interest from October 1, 1987

Cancellation
Information:

June 3, 1999 - \$164,108,000 cancelled

May 18, 2000 - \$94,974,000 cancelled

December 18, 2000 - \$30,332,000 cancelled

April 11, 2001 - \$4,937,000 cancelled

June 5, 2001 - \$3,861,000 cancelled

August 23, 2001 - \$173,674,000 cancelled

September 10, 2001 - \$60,000,000 cancelled

December 5, 2001 - \$33,600,000 cancelled

March 21, 2002 - \$13,600,000 cancelled

October 7, 2002 - \$4,468,000 cancelled

December 9, 2002 - \$14,800,000 cancelled

February 10, 2003 - \$3,086,000 cancelled

Outstanding: \$273,560,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

A75 **9% Bonds due December 1, 2004** **CA135087-VG66**

Interest Payable: June 1 and December 1

Issue Information: **July 15, 1994** - \$2,000,000,000 issued, auction average 9.238% (98.414)
August 15, 1994 - \$1,900,000,000 issued, auction average 9.156% (98.950) plus accrued interest from July 15, 1994
November 15, 1994 - \$1,900,000,000 issued, auction average 9.251% (98.373) plus accrued interest from July 15, 1994
February 15, 1995 - \$1,900,000,000 issued, auction average 9.214% (98.614) plus accrued interest from December 1, 1994

Cancellation Information: **December 12, 2003** - \$80,000,000 cancelled

Outstanding: \$7,620,000,000

XL34 **4¼% Bonds due December 1, 2004** **CA135087-XL34**

Interest Payable: June 1 and December 1

Issue Information: **May 31, 2002** - \$3,500,000,000 issued, auction average 4.462% (99.503)
August 30, 2002 - \$3,000,000,000 issued, auction average 3.730% (101.109) plus accrued interest from June 1, 2002

Outstanding: \$6,500,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

12% Bonds due March 1, 2005

H9

CA135087-NZ30

Interest Payable: March 1 and September 1

Issue Information: **October 15, 1983** - \$250,000,000 issued, priced at 98.75 (12.16%)
November 8, 1983 - \$225,000,000 issued, priced at 98.75 (12.16%)
December 15, 1983 - \$275,000,000 issued, priced at 98.75 (12.16%)
February 1, 1984 - \$350,000,000 issued, priced at 98.625 (12.18%)
February 21, 1984 - \$300,000,000 issued, priced at 99.00 (12.13%) plus accrued interest from February 1, 1984
December 15, 1984 - \$375,000,000 issued, priced at 99.25 (12.09%) plus accrued interest from September 1, 1984

Cancellation Information:

June 3, 1999 - \$132,075,000 cancelled
November 19, 1999 - \$330,000,000 cancelled
May 18, 2000 - \$139,506,000 cancelled
December 18, 2000 - \$116,350,000 cancelled
April 11, 2001 - \$59,800,000 cancelled
June 5, 2001 - \$39,041,000 cancelled
August 23, 2001 - \$142,326,000 cancelled
September 10, 2001 - \$54,673,000 cancelled
November 20, 2001 - \$3,400,000 cancelled
December 5, 2001 - \$1,000,000 cancelled
March 4, 2002 - \$35,900,000 cancelled
March 21, 2002 - \$5,000,000 cancelled
June 3, 2002 - \$8,800,000 cancelled
October 7, 2002 - \$25,000,000 cancelled
December 9, 2002 - \$44,000,000 cancelled
February 10, 2003 - \$98,464,000 cancelled
March 18, 2003 - \$42,470,000 cancelled
July 7, 2003 - \$1,000,000 cancelled

Outstanding: \$496,195,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3½% Bonds due June 1, 2005

XP48

CA135087-XP48

Interest Payable: December 1 and June 1

Issue Information: **November 29, 2002** - \$3,500,000,000 issued, auction average 3.711% (99.500)

February 3, 2003 - \$400,000,000 issued, switch replacement priced at 99.524 plus accrued interest from December 1, 2002

March 7, 2003 - \$3,500,000,000 issued, auction average 3.692% (99.588) plus accrued interest from December 1, 2002

May 16, 2003 - \$400,000,000 issued, switch replacement priced at 99.870 plus accrued interest from December 1, 2002

Outstanding: \$7,800,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

12¼% Bonds due September 1, 2005

H6

CA135087-NV26

Interest Payable: March 1 and September 1

Issue Information: **August 1, 1983** - \$250,000,000 issued, priced at 100.25 (12.21%)
September 1, 1983 - \$500,000,000 issued, priced at 99.75 (12.28%)
September 27, 1983 - \$250,000,000 issued, priced at 99.25 (12.35%)
April 10, 1985 - \$375,000,000 issued, priced at 99.875 (12.26%) plus accrued interest from March 1, 1985

**Cancellation
Information:**

June 3, 1999 - \$164,645,000 cancelled
November 19, 1999 - \$130,000,000 cancelled
May 18, 2000 - \$15,000,000 cancelled
June 13, 2003 - \$24,000,000 cancelled
July 7, 2003 - \$4,400,000 cancelled

Outstanding: \$1,036,955,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

6% Bonds due September 1, 2005

WY63

CA135087-WY63

Interest Payable: March 1 and September 1

Issue Information: **November 15, 1999** - \$2,800,000,000 issued, auction average 6.048% (99.779)

February 15, 2000 - \$2,800,000,000 issued, auction average 6.505% (97.681) plus accrued interest from November 15, 1999

May 15, 2000 - \$2,800,000,000 issued, auction average 6.374% (98.330) plus accrued interest from March 1, 2000

August 15, 2000 - \$2,700,000,000 issued, auction average 5.869% (100.561) plus accrued interest from March 1, 2000

Cancellation

Information:

March 18, 2003 - \$180,000,000 cancelled

June 13, 2003 - \$119,783,000 cancelled

July 7, 2003 - \$275,821,000 cancelled

December 23, 2003 - \$147,000,000

Outstanding: \$10,377,396,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3% Bonds due December 1, 2005

XR04

CA135087-XR04

Interest Payable: June 1 and December 1

Issue Information: **June 13, 2003** - \$2,700,000,000 issued, auction
average 3.037% (99.913)

August 1, 2003 - \$300,000,000 issued, switch
replacement priced at 99.900 plus accrued interest from
June 13, 2003

September 19, 2003 - \$2,500,000,000 issued, auction
average 3.183% (99.612) plus accrued interest from
June 13, 2003

Outstanding: \$5,500,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

A79 **8¾% Bonds due December 1, 2005** **CA135087-VL51**

Interest Payable: June 1 and December 1

Issue Information: **April 3, 1995** - \$1,900,000,000 issued, auction average 8.782% (99.761)
May 15, 1995 - \$2,000,000,000 issued, auction average 8.299% (103.122) plus accrued interest from April 3, 1995
August 15, 1995 - \$2,100,000,000 issued, auction average 8.351% (102.698) plus accrued interest from June 1, 1995
November 15, 1995 - \$2,000,000,000 issued, auction average 7.586% (108.074) plus accrued interest from June 1, 1995

Cancellation Information:
June 3, 2002 - \$213,000,000 cancelled
July 12, 2002 - \$375,000,000 cancelled
September 3, 2002 - \$230,000,000 cancelled
October 7, 2002 - \$278,532,000 cancelled
December 9, 2002 - \$355,000,000 cancelled
June 13, 2003 - \$175,000,000 cancelled

Outstanding: \$6,373,468,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

12½% Bonds due March 1, 2006

H18

CA135087-PG31

Interest Payable: March 1 and September 1

Issue Information: **March 13, 1984** - \$250,000,000 issued, priced at 98.75 (12.67%)

November 14, 1984 - \$350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984

March 19, 1985 - \$375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

**Cancellation
Information:**

May 18, 2000 - \$213,315,000 cancelled

December 18, 2000 - \$135,709,000 cancelled

April 11, 2001 - \$78,567,000 cancelled

June 5, 2001 - \$63,914,000 cancelled

August 23, 2001 - \$76,000,000 cancelled

November 20, 2001 - \$30,210,000 cancelled

December 5, 2001 - \$4,088,000 cancelled

March 4, 2002 - \$38,533,000 cancelled

June 3, 2002 - \$6,000,000 cancelled

September 3, 2002 - \$1,950,000 cancelled

October 7, 2002 - \$7,000,000 cancelled

December 9, 2002 - 3,000,000 cancelled

February 10, 2003 - \$28,200,000 cancelled

March 18, 2003 - \$13,000,000 cancelled

July 7, 2003 - \$1,500,000 cancelled

Outstanding: \$274,014,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3% Bonds due June 1, 2006

XU33

CA135087-XU33

Interest Payable: June 1 and December 1

Issue Information: **December 19, 2003** - \$3,500,000,000 issued, auction average 3.205% (99.522)

Outstanding: \$3,500,000,000

5¾% Bonds due September 1, 2006

XD18

CA135087-XD18

Interest Payable: March 1 and September 1

Issue Information: **November 14, 2000** - \$2,500,000,000 issued, auction average 5.956% (99.013)

February 12, 2001 - \$2,500,000,000 issued, auction average 5.247% (102.394) plus accrued interest from November 14, 2000

June 4, 2001 - \$2,500,000,000 issued, auction average 5.712% (100.160) plus accrued interest from March 1, 2001

August 20, 2001 - \$2,500,000,000 issued, auction average 5.284% (102.034) plus accrued interest from March 1, 2001

Cancellation

Information: **December 23, 2003** - \$150,000,000 cancelled

Outstanding: \$9,850,000,000

Section 2.2 - Marketable Bonds Information by Maturity Date

14% Bonds due October 1, 2006

H26

CA135087-PQ13

Interest Payable: April 1 and October 1

Issue Information: **June 1, 1984** - \$375,000,000 issued, priced at 99.25 (14.10%)
July 11, 1984 - \$275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984
August 1, 1984 - \$375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

**Cancellation
Information:**

November 19, 1999 - \$40,000,000 cancelled
December 18, 2000 - \$26,900,000 cancelled
April 11, 2001 - \$22,000,000 cancelled
June 5, 2001 - \$53,056,000 cancelled
November 20, 2001 - \$20,000,000 cancelled
February 18, 2002 - \$34,629,000 cancelled
March 21, 2002 - \$24,300,000 cancelled
June 3, 2002 - \$21,293,000 cancelled
August 8, 2002 - \$9,350,000 cancelled
February 10, 2003 - \$2,120,000 cancelled
December 23, 2003 - \$1,450,000 cancelled

Outstanding: \$769,902,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

7% Bonds due December 1, 2006

VU50

CA135087-VU50

Interest Payable: June 1 and December 1

Issue Information: **February 15, 1996** - \$2,200,000,000 issued, auction average 7.097% (99.262)
March 29, 1996 - \$2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996
May 15, 1996 - \$2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996
August 15, 1996 - \$2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

Cancellation
Information:

June 3, 2002 - \$155,000,000 cancelled
July 12, 2002 - \$75,000,000 cancelled
August 8, 2002 - \$637,273,000 cancelled
September 3, 2002 - \$175,000,000 cancelled
October 7, 2002 - \$385,000,000 cancelled
December 9, 2002 - \$200,000,000 cancelled
December 23, 2002 - \$122,000,000 cancelled
March 6, 2003 - \$90,000,000 cancelled
March 18, 2003 - \$221,000,000 cancelled
April 1, 2003 - \$444,015,000 cancelled
May 8, 2003 - \$25,000,000 cancelled
July 7, 2003 - \$392,279,000 cancelled
August 8, 2003 - \$200,218,000 cancelled
October 17, 2003 - \$111,570,000 cancelled

Outstanding: \$5,866,645,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

13¾% Bonds due March 1, 2007

H30

CA135087-PT51

Interest Payable: March 1 and September 1

Issue Information: **June 19, 1984** - \$325,000,000 issued, priced at 99.625 (13.80%)

**Cancellation
Information:**

December 18, 2000 - \$6,450,000 cancelled

April 11, 2001 - \$57,803,000 cancelled

November 1, 2002 - \$27,894,000 cancelled

March 6, 2003 - \$28,115,000 cancelled

May 8, 2003 - \$8,000,000 cancelled

Outstanding: \$196,738,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

7¼% Bonds due June 1, 2007

WB60

CA135087-WB60

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1996** - \$2,400,000,000 issued, auction average 7.458 % (98.473)
November 15, 1996 - \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996
February 17, 1997 - \$2,300,000,000 issued, auction average 6.405% (106.281) plus accrued interest from December 1, 1996
May 15, 1997 - \$2,400,000,000 issued, auction average 6.660% (104.267) plus accrued interest from December 1, 1996

Cancellation Information:

June 3, 2002 - \$82,000,000 cancelled
September 3, 2002 - \$60,000,000 cancelled
December 9, 2002 - \$30,000,000 cancelled
December 23, 2002 - \$244,534,000 cancelled
March 6, 2003 - \$150,000,000 cancelled
March 18, 2003 - \$127,000,000 cancelled
May 8, 2003 - \$148,899,000 cancelled
June 13, 2003 - \$80,000,000 cancelled
July 7, 2003 - \$25,000,000 cancelled
August 8, 2003 - \$160,000,000 cancelled
October 17, 2003 - \$363,000,000 cancelled
October 17, 2003 - \$65,000,000 cancelled
December 23, 2003 - \$50,000,000 cancelled

Outstanding: \$7,914,567,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4½% Bonds due September 1, 2007

XJ87

CA135087-XJ87

Interest Payable: March 1 and September 1

Issue Information: **November 19, 2001** - \$2,500,000,000 issued, auction average 4.550% (99.754)

February 18, 2002 - \$2,500,000,000 issued, auction average 4.943% (97.879) plus accrued interest from November 19, 2001

May 21, 2002 - \$2,400,000,000 issued, auction average 5.348% (96.136) plus accrued interest from March 1, 2002

July 22, 2002 - \$600,000,000 issued, switch replacement priced at 98.592 plus accrued interest from March 1, 2002

August 19, 2002 - \$2,400,000,000 issued, auction average 4.291% (100.936) plus accrued interest from March 1, 2002

Outstanding: \$10,400,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

13% Bonds due October 1, 2007

H36

CA135087-PW80

Interest Payable: April 1 and October 1

Issue Information: **August 22, 1984** - \$375,000,000 issued, priced at 98.625 (13.19%)
September 12, 1984 - \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

Cancellation Information:

December 18, 2000 - \$89,259,000 cancelled
April 11, 2001 - \$14,600,000 cancelled
June 5, 2001 - \$14,103,000 cancelled
August 23, 2001 - \$8,000,000 cancelled
November 2, 2001 - \$21,238,000 cancelled
November 20, 2001 - \$13,400,000 cancelled
February 18, 2002 - \$15,151,000 cancelled
June 3, 2002 - \$3,000,000 cancelled
February 10, 2003 - \$3,700,000 cancelled
March 6, 2003 - \$32,485,000 cancelled
April 1, 2003 - \$1,620,000 cancelled
June 13, 2003 - \$4,000,000 cancelled
December 23, 2003 - \$4,513,000 cancelled

Outstanding: \$474,931,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

12¾% Bonds due March 1, 2008

H41

CA135087-QB35

Interest Payable: March 1 and September 1

Issue Information: **October 1, 1984** - \$425,000,000 issued, priced at 99.75 (12.78%)
October 24, 1984 - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Cancellation
Information:**

May 8, 2001 - \$33,600,000 cancelled
June 5, 2001 - \$38,350,000 cancelled
November 2, 2001 - \$26,100,000 cancelled
November 20, 2001 - \$25,000,000 cancelled
March 6, 2003 - \$2,500,000 cancelled
May 8, 2003 - \$8,108,000 cancelled
October 17, 2003 - \$30,407,000 cancelled

Outstanding: \$585,935,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

10% Bonds due June 1, 2008

H74

CA135087-RK25

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1985** - \$325,000,000 issued, priced at 97.375 (10.30%)
September 1, 1987 - \$225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987
February 1, 1988 - \$350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987
April 14, 1988 - \$300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987
June 1, 1988 - \$300,000,000 issued, priced at 97.625 (10.28%)
July 21, 1988 - \$300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988
October 15, 1988 - \$350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988
December 15, 1988 - \$325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988
February 23, 1989 - \$450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988
June 1, 1989 - \$525,000,000 issued, auction average 9.791% (101.787)

Cancellation Information:

February 18, 1999 - \$192,146,000 cancelled
May 8, 2003 - \$7,000,000 cancelled
October 17, 2003 - \$3,500,000 cancelled
December 23, 2003 - \$10,800,000 cancelled

Outstanding: \$3,236,554,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

6% Bonds due June 1, 2008

WH31

CA135087-WH31

Interest Payable: June 1 and December 1

Issue Information: **August 15, 1997** - \$2,300,000,000 issued, auction average 6.079% (99.392)
November 17, 1997 - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997
February 16, 1998 - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997
May 15, 1998 - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

Cancellation Information:

December 9, 2002 - \$50,000,000 cancelled
March 6, 2003 - \$120,000,000 cancelled
May 8, 2003 - \$165,000,000 cancelled
June 13, 2003 - \$381,000,000 cancelled
August 8, 2003 - \$265,253,000 cancelled
October 17, 2003 - \$265,350,000 cancelled
October 17, 2003 - \$237,191,000 cancelled
December 12, 2003 - \$161,690,000 cancelled
December 23, 2003 - \$50,000,000 cancelled

Outstanding: \$7,504,516,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4¼% Bonds due September 1, 2008

XN99

CA135087-XN99

Interest Payable: March 1 and September 1

Issue Information: **November 18, 2002** - \$2,400,000,000 issued, auction average 4.493% (98.780)

December 23, 2002 - \$400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002

February 24, 2003 - \$2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002

March 31, 2003 - \$400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003

April 29, 2003 - \$400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003

June 2, 2003 - \$2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003

July 21, 2003 - \$400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003

September 2, 2003 - \$2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003

October 14, 2003 - \$400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

Outstanding: \$11,400,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

11¾% Bonds due October 1, 2008

H52

CA135087-QL17

Interest Payable: April 1 and October 1

Issue Information: **February 1, 1985** - \$325,000,000 issued, priced at 99.50 (11.81%)
May 1, 1985 - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

Cancellation Information:

February 18, 1999 - \$80,247,000 cancelled
February 7, 2001 - \$16,796,000 cancelled
May 8, 2001 - \$55,000,000 cancelled
June 5, 2001 - \$30,125,000 cancelled
November 2, 2001 - \$18,050,000 cancelled
November 20, 2001 - \$21,460,000 cancelled
February 18, 2002 - \$54,040,000 cancelled
July 12, 2002 - \$6,000,000 cancelled
September 3, 2002 - \$3,000,000 cancelled
December 9, 2002 - \$3,040,000 cancelled
March 6, 2003 - \$12,714,000 cancelled
April 1, 2003 - \$10,441,000 cancelled
June 13, 2003 - \$3,000,000 cancelled
October 17, 2003 - \$6,650,000 cancelled
December 12, 2003 - \$3,000,000 cancelled

Outstanding: \$401,437,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11½% Bonds due March 1, 2009

H58

CA135087-QQ04

Interest Payable: March 1 and September 1

Issue Information: **May 22, 1985** - \$400,000,000 issued,
priced at 99.25 (11.59%)

**Cancellation
Information:**

May 8, 2001 - \$11,000,000 cancelled
July 31, 2001 - \$84,053,000 cancelled
November 2, 2001 - \$35,000,000 cancelled
November 20, 2001 - \$5,000,000 cancelled
April 26, 2002 - \$2,000,000 cancelled
June 3, 2002 - \$4,000,000 cancelled
September 3, 2002 - \$3,000,000 cancelled
December 9, 2002 - \$6,488,000 cancelled
December 23, 2002 - \$3,000,000 cancelled
May 8, 2003 - \$36,329,000 cancelled
June 13, 2003 - \$7,000,000 cancelled
October 17, 2003 - \$50,175,000 cancelled
December 12, 2003 - \$1,100,000 cancelled

Outstanding: \$151,855,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

11% Bonds due June 1, 2009

H68

CA135087-RD81

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1985** - \$350,000,000 issued,
priced at 99.00 (11.12%)
October 23, 1985 - \$275,000,000 issued,
priced at 98.50 (11.18%) plus accrued interest
from October 1, 1985
October 15, 1987 - \$300,000,000 issued, priced at
98.625 (11.17%) plus accrued interest from June 1, 1987

Cancellation
Information:

February 18, 1999 - \$56,743,000 cancelled
August 5, 1999 - \$195,426,000 cancelled
August 8, 2002 - \$1,875,000 cancelled
December 9, 2002 - \$2,000,000 cancelled
December 12, 2003 - \$21,910,000 cancelled

Outstanding: \$647,046,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5½% Bonds due June 1, 2009

WR13

CA135087-WR13

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1998** - \$2,300,000,000 issued, auction average 5.542% (99.671)
November 16, 1998 - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998
February 15, 1999 - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998
May 17, 1999 - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

Cancellation Information:

April 26, 2002 - \$20,000,000 cancelled
June 13, 2003 - \$15,000,000 cancelled
December 12, 2003 - \$145,000,000 cancelled

Outstanding: \$9,220,000,000

4¼% Bonds due September 1, 2009

XT69

CA135087-XT69

Interest Payable: March 1 and September 1

Issue Information: **December 1, 2003** - \$2,300,000,000 issued, auction average 4.329% (99.607)

Outstanding: \$2,300,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

10¾% Bonds due October 1, 2009

H63

CA135087-QV98

Interest Payable: April 1 and October 1

Issue Information: **June 12, 1985** - \$350,000,000 issued, priced at 99.00 (10.86%)
July 1, 1985 - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985
September 1, 1985 - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985
September 1, 1988 - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

Cancellation
Information:

February 18, 1999 - \$75,864,000 cancelled
August 5, 1999 - \$21,825,000 cancelled
February 3, 2000 - \$125,000,000 cancelled
February 7, 2001 - \$321,800,000 cancelled
May 8, 2001 - \$54,500,000 cancelled
July 31, 2001 - \$29,210,000 cancelled
November 2, 2001 - \$125,000,000 cancelled
November 20, 2001 - \$11,235,000 cancelled
February 18, 2002 - \$81,500,000 cancelled
April 26, 2002 - \$20,000,000 cancelled
June 3, 2002 - \$5,418,000,000 cancelled
July 12, 2002 - \$26,500,000 cancelled
October 7, 2002 - \$3,799,000 cancelled
December 9, 2002 - \$5,021,000 cancelled
December 23, 2002 - \$62,950,000 cancelled
April 1, 2003 - \$35,000,000 cancelled
May 8, 2003 - \$11,875,000 cancelled
June 13, 2003 - \$10,000,000 cancelled
August 8, 2003 - \$1,100,000 cancelled
October 17, 2003 - \$5,900,000 cancelled
December 12, 2003 - \$1,000,000 cancelled

Outstanding: \$265,503,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

9¾% Bonds due March 1, 2010

H79

CA135087-RQ94

Interest Payable: March 1 and September 1

Issue Information: **March 15, 1986** - \$325,000,000 issued,
priced at 99.75 (9.78%)

**Cancellation
Information:**

August 5, 1999 - \$25,000,000 cancelled
May 8, 2001 - \$37,000,000 cancelled
November 2, 2001 - \$113,691,000 cancelled
April 26, 2002 - \$7,114,000 cancelled
July 12, 2002 - \$29,361,000 cancelled
December 23, 2002 - \$24,000,000 cancelled
November 7, 2003 - \$3,600,000 cancelled

Outstanding: \$85,234,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9½% Bonds due June 1, 2010

H81

CA135087-RS50

Interest Payable: June 1 and December 1

Issue Information: **April 10, 1986** - \$325,000,000 issued, priced at 100.50 (9.44%)
July 1, 1987 - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
July 1, 1989 - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
August 10, 1989 - \$550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989
October 1, 1989 - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
December 15, 1989 - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
February 1, 1990 - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation
Information:**

February 18, 1999 - \$95,000,000 cancelled
August 5, 1999 - \$93,376,000 cancelled
February 3, 2000 - \$312,370,000 cancelled
December 23, 2002 - \$1,689,000 cancelled
October 17, 2003 - \$11,966,000 cancelled
December 12, 2003 - \$16,300,000 cancelled

Outstanding: \$2,444,299,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5½% Bonds due June 1, 2010

WX80

CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information: **August 3, 1999** - \$2,600,000,000 issued, auction average 5.672% (98.631)

November 1, 1999 - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999

February 1, 2000 - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999

March 20, 2000 - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation
Information:**

April 1, 2003 - \$70,000,000 cancelled

October 17, 2003 - \$100,000,000 cancelled

November 7, 2003 - \$200,000,000 cancelled

December 12, 2003 - \$250,000,000 cancelled

Outstanding: \$9,780,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8¾% Bonds due October 1, 2010

H85

CA135087-RW62

Interest Payable: April 1 and October 1

Issue Information: **April 28, 1986** - \$325,000,000 issued,
priced at 98.625 (8.89%)

**Cancellation
Information:**

August 5, 1999 - \$45,457,000 cancelled
February 3, 2000 - \$28,000,000 cancelled
August 4, 2000 - \$57,210,000 cancelled
February 7, 2001 - \$10,520,000 cancelled
May 8, 2001 - \$11,000,000 cancelled
July 31, 2001 - \$8,600,000 cancelled
November 2, 2001 - \$5,067,000 cancelled
April 26, 2002 - \$9,385,000 cancelled
July 12, 2002 - \$7,612,000 cancelled
April 1, 2003 - \$10,000,000 cancelled

Outstanding: \$132,149,000

Section 2.2 - Marketable Bonds Information by Maturity Date

9% Bonds due March 1, 2011

H87

CA135087-RY29

Interest Payable: March 1 and September 1

Issue Information: **July 3, 1986** - \$325,000,000 issued, priced at 97.875 (9.22%)
September 2, 1986 - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
October 23, 1986 - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
December 15, 1986 - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
May 1, 1987 - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
March 15, 1988 - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation
Information:**

August 5, 1999 - \$165,686,000 cancelled
February 3, 2000 - \$17,000,000 cancelled
August 4, 2000 - \$433,040,000 cancelled
February 7, 2001 - \$103,000,000 cancelled
May 8, 2001 - \$32,065,000 cancelled
July 31, 2001 - \$134,000,000 cancelled
November 2, 2001 - \$27,000,000 cancelled
March 4, 2002 - \$158,000,000 cancelled
April 26, 2002 - \$56,000,000 cancelled
July 12, 2002 - \$57,736,000 cancelled
August 8, 2002 - \$22,856,000 cancelled
October 7, 2002 - \$10,000,000 cancelled
December 23, 2002 - \$9,870,000 cancelled
February 10, 2003 - \$39,000,000 cancelled
April 1, 2003 - \$25,329,000 cancelled
June 13, 2003 - \$30,000,000 cancelled
June 30, 2003 - \$14,000,000 cancelled
October 17, 2003 - \$6,268,000 cancelled

Outstanding: \$634,150,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8½% Bonds due June 1, 2011

H98

CA135087-SH86

Interest Payable: June 1 and December 1

Issue Information: **February 19, 1987** - \$375,000,000 issued,
priced at 99.625 (8.53%)
March 15, 1987 - \$375,000,000 issued,
priced at 98.625 (8.63%) plus accrued interest
from February 19, 1987

Cancellation
Information: **August 5, 1999** - \$53,230,000 cancelled
February 3, 2000 - \$17,630,000 cancelled
August 4, 2000 - \$9,750,000 cancelled
November 7, 2003 - \$3,431,000 cancelled
December 23, 2003 - \$20,000,000 cancelled

Outstanding: \$645,959,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

6% Bonds due June 1, 2011

XB51

CA135087-XB51

Interest Payable: June 1 and December 1

Issue Information: **May 1, 2000** - \$2,600,000,000 issued,
auction average 6.128% (98.987)
August 1, 2000 - \$2,600,000,000 issued, auction average
5.899% (100.790) plus accrued interest from June 1, 2000
October 30, 2000 - \$2,400,000,000 issued,
auction average 5.681% (102.506) plus accrued
interest from June 1, 2000
January 29, 2001 - \$2,500,000,000 issued,
auction average 5.525% (103.694) plus accrued
interest from December 1, 2000
May 7, 2001 - \$2,500,000,000 issued,
auction average 5.756% (101.840) plus accrued
interest from December 1, 2000
July 30, 2001 - \$2,400,000,000 issued,
auction average 5.730% (102.000) plus accrued
interest from June 1, 2001

**Cancellation
Information:**

November 7, 2003 - \$25,000,000 cancelled
December 23, 2003 - \$450,000,000 cancelled

Outstanding: \$14,525,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2012

XH22

CA135087-XH22

Interest Payable: December 1 and June 1

Issue Information: **October 29, 2001** - \$2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Outstanding: \$11,600,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5¼% Bonds due June 1, 2013

XM17

CA135087-XM17

Interest Payable: June 1 and December 1

Issue Information: **November 4, 2002** - \$2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002
March 24, 2003 - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

Outstanding: \$12,000,000,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

A23 **10¼% Bonds due March 15, 2014** CA135087-TH77

Interest Payable: March 15 and September 15

Issue Information: **March 15, 1989** - \$350,000,000 issued, priced at 98.75 (10.39%)
March 30, 1989 - \$500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989
March 15, 1990 - \$450,000,000 issued, priced at 99.35 (10.32%)
July 1, 1990 - \$650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990
August 1, 1990 - \$600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990
February 21, 1991 - \$600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

Cancellation Information:
February 7, 2001 - \$25,000,000 cancelled
April 24, 2001 - \$62,000,000 cancelled
May 8, 2001 - \$68,319,000 cancelled
July 31, 2001 - \$244,137,000 cancelled
February 18, 2002 - \$166,106,000 cancelled
April 26, 2002 - \$35,825,000 cancelled
August 8, 2002 - \$316,597,000 cancelled
November 8, 2002 - \$62,580,000 cancelled
April 1, 2003 - \$50,870,000 cancelled
June 13, 2003 - \$11,000,000 cancelled
June 30, 2003 - \$148,000,000 cancelled
September 18, 2003 - \$38,000,000 cancelled
October 17, 2003 - \$153,219,000 cancelled
November 7, 2003 - \$27,000,000 cancelled

Closing of Books for Interest: Last business day of February and August

Outstanding: \$1,741,347,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5% Bonds due June 1, 2014

XS86

CA135087-XS86

Interest Payable: June 1 and December 1

Issue Information: **October 20, 2003** - \$2,400,000,000 issued, auction average 5.048% (99.615)

December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003

Outstanding: \$2,807,338,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

11¼% Bonds due June 1, 2015

A34

CA135087-TU88

Interest Payable: June 1 and December 1

Issue Information: **May 1, 1990** - \$500,000,000 issued, priced at 98.50 (11.43%)
May 31, 1990 - \$650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990
October 1, 1990 - \$500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990
November 15, 1990 - \$700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:

February 7, 2001 - \$22,884,000 cancelled
April 24, 2001 - \$3,845,000 cancelled
May 8, 2001 - \$97,516,000 cancelled
February 18, 2002 - \$119,615,000 cancelled
July 12, 2002 - \$229,585,000 cancelled
August 8, 2002 - \$221,292,000 cancelled
October 7, 2002 - \$358,433,000 cancelled
November 8, 2002 - \$65,000,000 cancelled
April 1, 2003 - \$267,292,000 cancelled
June 30, 2003 - \$256,374,000 cancelled
October 17, 2003 - \$166,000,000 cancelled
November 7, 2003 - \$26,900,000 cancelled
December 23, 2003 - \$11,600,000

Outstanding: \$503,664,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

A39	10½% Bonds due March 15, 2021	CA135087-TZ75
Interest Payable:	March 15 and September 15	
Issue Information:	December 15, 1990 - \$700,000,000 issued, priced at 99.15 (10.59%) January 9, 1991 - \$700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990 February 1, 1991 - \$400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990	
Closing of Books for Interest:	Last business day of February and August	
Cancellation Information:	October 19, 2000 - \$3,000,000 cancelled April 24, 2001 - \$34,000,000 cancelled October 17, 2001 - \$40,000,000 cancelled May 10, 2002 - \$60,000,000 cancelled August 8, 2002 - \$32,000,000 cancelled December 23, 2002 - \$103,289,000 cancelled December 30, 2002 - \$20,000,000 cancelled January 22, 2003 - \$40,218,000 cancelled February 10, 2003 - \$46,715,000 cancelled March 18, 2003 - \$29,000,000 cancelled April 1, 2003 - \$20,000,000 cancelled May 8, 2003 - \$2,320,000 cancelled June 13, 2003 - \$53,000,000 cancelled August 8, 2003 - \$10,000,000 cancelled September 18, 2003 - \$35,000,000 cancelled September 18, 2003 - \$75,000,000 cancelled November 7, 2003 - \$12,900,000 cancelled December 12, 2003 - \$6,000,000 cancelled	
Outstanding:	\$1,177,558,000	

Section 2.2 - Marketable Bonds

Information by Maturity Date

9¾% Bonds due June 1, 2021

A43

CA135087-UE28

Interest Payable: June 1 and December 1

Issue Information: **May 9, 1991** - \$800,000,000 issued, auction average 9.900% (98.555)
June 1, 1991 - \$800,000,000 issued, auction average 9.894% (98.624)
July 1, 1991 - \$650,000,000 issued, priced at 96.55 (10.12%) plus accrued interest from June 1, 1991
August 1, 1991 - \$800,000,000 issued, auction average 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - \$700,000,000 issued, priced at 97.50 (10.01%) plus accrued interest from June 1, 1991
October 17, 1991 - \$900,000,000 issued, auction average 9.412% (103.335) plus accrued interest from June 1, 1991

Cancellation Information:

October 19, 2000 - \$214,754,000 cancelled
April 24, 2001 - \$123,242,000 cancelled
October 17, 2001 - \$207,000,000 cancelled
February 18, 2002 - \$116,000,000 cancelled
May 10, 2002 - \$171,645,000 cancelled
July 22, 2002 - \$296,000,000 cancelled
August 8, 2002 - \$1,330,000 cancelled
October 18, 2002 - \$294,017,000 cancelled
November 8, 2002 - \$433,120,000 cancelled
December 23, 2002 - \$120,374,000 cancelled
December 30, 2002 - \$111,111,000 cancelled
January 22, 2003 - \$455,000,000 cancelled
February 10, 2003 - \$17,000,000 cancelled
March 18, 2003 - \$10,000,000 cancelled
May 8, 2003 - \$180,795,000 cancelled
June 13, 2003 - \$26,700,000 cancelled
August 8, 2003 - \$113,900,000 cancelled
September 18, 2003 - \$8,000,000 cancelled
September 18, 2003 - \$28,000,000 cancelled
November 7, 2003 - \$65,000,000 cancelled
December 12, 2003 - \$31,000,000 cancelled
December 23, 2003 - \$4,000,000 cancelled

Outstanding: \$1,622,012,000

Section 2.2 - Marketable Bonds Information by Maturity Date

4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

Interest Payable: June 1 and December 1

Issue Information: **December 10, 1991** - \$700,000,000 issued,
priced at 100.00 (4.25% real)
October 14, 1992 - \$500,000,000 issued,
priced at 92.15 (4.75% real)
May 1, 1993 - \$325,000,000 issued,
priced at 95.25 (4.55% real)
December 1, 1993 - \$600,000,000 issued,
priced at 102.50 (4.10% real)
February 22, 1994 - \$600,000,000 issued,
priced at 114.75 (3.42% real)
June 21, 1994 - \$400,000,000 issued,
priced at 96.10 (4.50% real)
September 15, 1994 - \$500,000,000 issued,
priced at 93.25 (4.69% real)
December 15, 1994 - \$500,000,000 issued,
priced at 92.15 (4.77% real)
February 2, 1995 - \$350,000,000 issued,
priced at 88.25 (5.054% real)
May 8, 1995 - \$300,000,000 issued,
auction average 4.578% real (94.985)
August 4, 1995 - \$400,000,000 issued,
priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

**Interest and Final
Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued

Section 2.2 - Marketable Bonds

Information by Maturity Date

Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Section 2.2 - Marketable Bonds Information by Maturity Date

Registration and

Denomination: A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,175,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

9¼% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1991** - \$800,000,000 issued, priced at 99.50 (9.30%)
January 3, 1992 - \$850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - \$900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:

October 19, 2000 - \$151,000,000 cancelled
April 24, 2001 - \$26,000,000 cancelled
October 17, 2001 - \$253,000,000 cancelled
February 18, 2002 - \$100,000,000 cancelled
March 7, 2002 - \$386,922,000 cancelled
May 10, 2002 - \$101,818,000 cancelled
July 22, 2002 - \$304,000,000 cancelled
August 8, 2002 - \$4,050,000 cancelled
November 8, 2002 - \$39,300,000 cancelled
December 23, 2002 - \$70,000,000 cancelled
December 30, 2002 - \$100,000,000 cancelled
January 22, 2003 - \$64,782,000 cancelled
February 10, 2003 - \$50,000,000 cancelled
May 8, 2003 - \$70,881,000 cancelled
June 13, 2003 - \$33,569,000 cancelled
August 8, 2003 - \$50,000,000 cancelled
September 18, 2003 - \$25,182,000 cancelled
October 17, 2003 - \$26,829,000 cancelled
December 12, 2003 - \$27,400,000 cancelled
December 23, 2003 - \$2,000,000 cancelled

Outstanding: \$663,267,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2023

A55

CA135087-UT96

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1992** - \$1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:

May 10, 2002 - \$92,000,000 cancelled
December 30, 2002 - \$48,811,000 cancelled
March 18, 2003 - \$5,000,000 cancelled
May 8, 2003 - \$932,000 cancelled
August 8, 2003 - \$44,000,000 cancelled
September 18, 2003 - \$112,615,000

Outstanding: \$7,896,642,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

9% Bonds due June 1, 2025

A76

CA135087-VH40

Interest Payable: June 1 and December 1

Issue Information: **August 2, 1994** - \$1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

Cancellation Information:

May 10, 2002 - \$52,000,000 cancelled
December 30, 2002 - \$40,000,000 cancelled
January 22, 2003 - \$40,000,000 cancelled
March 18, 2003 - \$30,000,000 cancelled
May 8, 2003 - \$31,397,000 cancelled
August 8, 2003 - \$23,500,000 cancelled
September 18, 2003 - \$58,000,000 cancelled
December 12, 2003 - \$135,000,000 cancelled

Outstanding: \$8,490,103,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4¼% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

Interest Payable: June 1 and December 1

Issue Information: **December 7, 1995** - \$300,000,000 issued,
auction 4.595% real (94.329)
March 6, 1996 - \$350,000,000 issued,
auction 4.880% real (90.017)
June 6, 1996 - \$400,000,000 issued,
auction 4.760% real (91.838)
September 6, 1996 - \$400,000,000 issued,
auction 4.785% real (91.489)
December 6, 1996 - \$400,000,000 issued,
auction 3.980% real (104.702)
March 12, 1997 - \$500,000,000 issued,
auction 4.110% real (102.384)
June 9, 1997 - \$500,000,000 issued,
auction 4.500% real (95.940)
September 8, 1997 - \$400,000,000 issued,
auction 4.230% real (100.328)
December 8, 1997 - \$400,000,000 issued,
auction 4.032% real (103.706)
March 9, 1998 - \$400,000,000 issued,
auction 4.200% real (100.824)
June 8, 1998 - \$400,000,000 issued,
auction 3.910% real (105.809)
September 8, 1998 - \$400,000,000 issued,
auction 4.180% real (101.148)
December 7, 1998 - \$400,000,000 issued,
auction 4.190% real (100.983)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Interest and Final

Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Calculation of

Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and

Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding:

\$5,250,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2027

VW17

CA135087-VW17

Interest Payable: June 1 and December 1

Issue Information: **May 1, 1996** - \$1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:

December 30, 2002 - \$70,000,000 cancelled
March 18, 2003 - \$206,888,000 cancelled
May 8, 2003 - \$6,986,000 cancelled
August 8, 2003 - \$60,000,000 cancelled

Outstanding: \$9,256,126,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due June 1, 2029

WL43

CA135087-WL43

Interest Payable: June 1 and December 1

Issue Information: **February 2, 1998** - \$1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Outstanding: \$13,900,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information: **March 8, 1999** - \$400,000,000 issued, auction 4.310% real (94.594)
June 8, 1999 - \$300,000,000 issued, auction 4.080% real (98.567)
September 7, 1999 - \$300,000,000 issued, auction 4.030% real (99.456)
December 6, 1999 - \$300,000,000 issued, auction 4.020% real (99.641)
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001

Section 2.2 - Marketable Bonds

Information by Maturity Date

June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002

September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002

March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,800,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due June 1, 2033

XG49

CA135087-XG49

Interest Payable: December 1 and June 1

Issue Information: **October 15, 2001** - \$2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued from June 1, 2003

Outstanding: \$11,610,295,000

Section 2.2 - Marketable Bonds Information by Maturity Date

3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

Interest Payable: June 1 and December 1

Issue Information: **June 9, 2003** - \$400,000,000 issued, auction average 2.915% (101.810)

September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003

December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$1,100,000,000

Part 2 - Marketable Securities

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills

- \$ Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- \$ Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- \$ Delivery and payment for Canada Bills occur in same-day funds.
- \$ The fiscal agent for Canada Bills is JP Morgan Chase Bank in New York, New York.

Canada Notes

- \$ Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- \$ Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- \$ Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- \$ Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- \$ The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- \$ The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Section 2.3 - Foreign Currency Securities

General Characteristics

Euro Medium-Term Notes (EMTNs)

- \$ EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- \$ EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- \$ Canada EMTNs are sold on a private placement or public offering basis.
- \$ Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- \$ The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- \$ Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- \$ At present, all issues of foreign currency bonds are available in global certificate form only.
- \$ All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 - Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount**

Maturity Date	Coupon %	Issue Date		Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Canada Bills				U.S.\$ 1,651,701,000	\$2,141,430,347	--
Canada Notes						
2006 Mar. 20	0.70	Mar. 22, 2001	JPY	50,000,000,000	603,500,000	--
2009 Mar. 23	1.90	Mar. 23, 1999	JPY	50,000,000,000	<u>603,500,000</u>	--
Total Canada Notes					\$1,207,000,000	
Euro Medium Term Notes						
U.S. Dollar						
2007 Nov. 19	4	Nov. 19, 1997	U.S.\$	30,000,000	38,895,000	--
Japanese Yen						
2008 Jan. 31	3.30 ²	July 30, 1997	JPY	5,000,000,000	60,350,000	--
British Pound						
2004 Nov. 26	6¼	Mar. 26, 1998	GBP	300,000,000	693,840,000	--
2004 Nov. 26	6¼	Oct. 30, 1998	GBP	200,000,000	462,560,000	--
Danish Kroner						
2004 Dec. 22	5¾	Dec. 22, 1997	DKK	500,000,000	109,250,000	--
Euro						
2009 Apr. 28	4½	Nov. 12, 1998	EUR	609,796,069 ³	992,869,960	--
2009 Apr. 28	4½	Mar. 30, 1999	EUR	390,203,931	635,330,040	--
Norwegian Kroner						
2004 Nov. 30	5.40	Mar. 22, 1999	NOK	700,000,000	<u>135,660,000</u>	--
Total Euro Medium Term Notes					\$3,128,755,000	
(Cont.)						

Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount (Cont.)

Maturity Date	Coupon %	Issue or Assumption Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Bonds					
2004 Nov. 30	6¾%	Nov. 30, 1999	U.S.\$ 2,000,000,000	2,593,000,000	87
2005 July 21	6¾%	July 21, 1995	U.S.\$ 1,500,000,000	1,944,750,000	89
2006 Aug. 28	6¾%	Aug. 28, 1996	U.S.\$ 1,000,000,000	1,296,500,000	91
2007 Oct. 3	6½%	Oct. 3, 1997	N.Z.\$ 500,000,000	423,400,000	93
2008 July 7	4¾%	July 7, 1998	EUR 2,045,167,525 ⁴	3,329,941,764	95
2008 Nov. 5	5¼%	Nov. 5, 1998	U.S.\$ 2,500,000,000	3,241,250,000	97
2010 Jan. 15	8.60	Feb. 5, 2001	U.S.\$ 157,895,000 ⁵	204,710,868	99
2016 Dec. 15	8¼%	Feb. 5, 2001	U.S.\$ 38,244,000 ⁵	49,583,346	100
2018 June 30	9.70	Feb. 5, 2001	U.S.\$ 16,080,000 ⁵	20,847,720	101
2019 June 1	8.80	Feb. 5, 2001	U.S.\$ 3,500,000 ⁵	4,537,750	102
Total Bonds				<u>\$13,108,521,448</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)				<u>\$19,585,706,795</u>	

¹ Converted to Canadian dollars (U.S.\$ = \$1.2965 Cdn., JPY = \$0.01207 Cdn., GBP = \$2.3128 Cdn., DKK = \$0.2185 Cdn., EUR = \$1.6282 Cdn., NOK = \$0.1938 Cdn. and N.Z.\$ = \$0.8468 Cdn.); closing spot rates at December 31, 2003.

² Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

³ Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

⁴ Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

⁵ Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

6³/₈% Bonds due November 30, 2004 Payable in U.S. Dollars

Date of Issue: November 30, 1999

Interest Payable: Semi-annually on May 30 and November 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.642

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,000,000,000

Common Code: 010471842

ISIN: US135087WZ37

CUSIP: 135087WZ3

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

6³/₈% Bonds due July 21, 2005 Payable in U.S. Dollars

Date of Issue: July 21, 1995

Interest Payable: Semi-annually on January 21 and July 21

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 6 and July 6. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.265

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,500,000,000

Common Code: 005897947

ISIN: USC15390DT84

CUSIP: C15390DT8

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

6¾% Bonds due August 28, 2006 **Payable in U.S. Dollars**

Date of Issue: August 28, 1996

Interest Payable: Semi-annually on February 28 and August 28

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.113

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,000,000,000

Common Code: 006903223

ISIN: US135087WA85

CUSIP: 135087WA8

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

6⁵/₈% Bonds due October 3, 2007 **Payable in New Zealand Dollars**

Date of Issue: October 3, 1997

Interest Payable: Semi-annually on April 3 and October 3

Payments: Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.245

Listed: Luxembourg Stock Exchange

Outstanding: N.Z. \$500,000,000

Common Code: 008077312

ISIN: US135087WJ94

CUSIP: 135087WJ9

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

4⁷/₈% Bonds due July 7, 2008 Payable in Euro

- Note:** Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,
(Registrar, Fiscal, Transfer, Principal Paying and
Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.744

Listed: Luxembourg Stock Exchange

Outstanding: EUR 2,045,167,524.78

Common Code: 008864314

ISIN: DE0002485802

CUSIP: 135087WQ3

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

5¼% Bonds due November 5, 2008 **Payable in U.S. Dollars**

Date of Issue: November 5, 1998

Interest Payable: Semi-annually on May 5 and November 5

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.977

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,500,000,000

Common Code: 009205748

ISIN: US135087WS93

CUSIP: 135087WS9

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8.60% Debentures due January 15, 2010 Payable in U.S. Dollars

Date of Issue:	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.
Interest Payable:	Semi-annually on January 15 and July 15
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Listed:	Not listed
Outstanding:	U.S. \$157,895,000
Common Code :	002651882
ISIN:	CA716442AE86
CUSIP:	716442AE8

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8¼% Debentures due December 15, 2016 Payable in U.S. Dollars

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

Interest Payable: Semi-annually on June 15 and December 15

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. \$38,244,000

ISIN: CA716442AA62

CUSIP: 716442AA6

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

9.70% Debentures due June 30, 2018 Payable in U.S. Dollars

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

Interest Payable: Semi-annually on June 30 and December 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. \$16,080,000

Common Code : 013231591

ISIN: US716442AC29

CUSIP: 716442AC2

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8.80% Debentures due June 1, 2019 **Payable in U.S. Dollars**

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

Interest Payable: Semi-annually on June 1 and December 1

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Redemption: Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed: Not listed

Outstanding: U.S. \$3,500,000

Common Code : 002651904

ISIN: US716442AD02

CUSIP: 716442AD0

Part 3 - Non-Marketable Securities

Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- § Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- § Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- § The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- § Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- § Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- § Canada Savings Bonds are non-callable.
- § Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Section 3.1 - Canada Savings Bonds General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

CSB Series S46-S50 (Issued in November 1991 to 1995)

Interest rates for these series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity where applicable, will be announced at a future time.

Note: 10 year maturity extension to CSB Series 46 until November 1, 2013

CSB Series S51 (issued in November 1996)

Interest rates for this series have been set as follows:

7.25% for the year beginning November 1, 2003

8.00% for the year beginning November 1, 2004

8.75% for the year beginning November 1, 2005

Rates for the remaining year will be announced at a future time.

CSB Series S52 (issued in November 1997)

Interest rates for this series have been set as follows:

6.50% for the year beginning November 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

CSB Series S53 (issued in December 1997 - compound interest only)

Interest rates for this series have been set as follows:

6.50% for the year beginning December 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S54 (issued in November 1998)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S55 (issued in December 1998)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S56 (issued in January 1999)

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2003

1.65% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S57 (issued in February 1999)

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2003

1.55% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S58 (issued in March 1999)

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2003

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S59 (issued in April 1999)

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2003

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S60 (issued in November 1999)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S61 (issued in December 1999)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S62 (issued in January 2000)

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2003

1.65% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S63 (issued in February 2000)

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2003

1.55% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S64 (issued in March 2000)

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2003

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S65 (issued in April 2000)

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2003

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S66 (issued in November 2000)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S67 (issued in December 2000)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S68 (issued in January 2001)

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2003

1.65% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S69 (issued in February 2001)

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2003

1.55% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S70 (issued in March 2001)

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2003

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S71 (issued in April 2001)

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2003

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S72 (issued in November 2001)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S73 (issued in December 2001)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S74 (issued in January 2002)

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2003

1.65% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S75 (issued in February 2002)

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2003

1.55% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S76 (issued in March 2002)

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2003

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S77 (issued in April 2002)

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2003

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S78 (issued in November 2002)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S79 (issued in December 2002)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S80 (issued in January 2003)

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2003

1.65% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S81 (issued in February 2003)

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2003

1.55% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S82 (issued in March 2003)

Interest rates for this series have been set as follows:

2.00% for the year beginning March 1, 2003

1.30% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S83 (issued in April 2003)

Interest rates for this series have been set as follows:

2.00% for the year beginning April 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S84 (issued in November 2003)

Interest rates for this series have been set as follows:

1.75% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S85 (issued in December 2003)

Interest rates for this series have been set as follows:

1.65% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Section 3.1 - Canada Savings Bonds

General Characteristics

Valid Forms of Registration:

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.1 - Canada Savings Bonds
Listed by Maturity and Outstanding Amount**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2003 Nov. 1	1991	S46	661,679,609	115
2004 Nov. 1	1992	S47	1,661,196,106	115
2005 Nov. 1	1993	S48	1,045,342,237	116
2006 Nov. 1	1994	S49	1,425,255,213	116
2007 Nov. 1	1995	S50	980,164,141	117
2007 Nov. 1	1997	S52	2,354,947,287	118
2007 Dec. 1	1997	S53	12,493,028	118
2008 Nov. 1	1996	S51	2,417,588,863	117
2008 Nov. 1	1998	S54	686,184,923	119
2008 Dec. 1	1998	S55	53,434,779	119
2009 Jan. 1	1999	S56	9,964,684	120
2009 Feb. 1	1999	S57	6,493,356	120
2009 Mar. 1	1999	S58	11,711,648	121
2009 Apr. 1	1999	S59	8,718,301	121
2009 Nov. 1	1999	S60	355,365,479	122
2009 Dec. 1	1999	S61	40,608,437	122
2010 Jan. 1	2000	S62	13,723,268	123
2010 Feb. 1	2000	S63	9,661,053	123
2010 Mar. 1	2000	S64	15,794,470	124
2010 Apr. 1	2000	S65	19,145,577	124
2010 Nov. 1	2000	S66	378,550,198	125
2010 Dec. 1	2000	S67	29,056,477	125
2011 Jan. 1	2001	S68	15,193,729	126
2011 Feb. 1	2001	S69	13,408,985	126
2011 Mar. 1	2001	S70	11,665,440	127
2011 Apr. 1	2001	S71	7,653,011	127
2011 Nov. 1	2001	S72	558,558,988	128
2011 Dec. 1	2001	S73	27,950,633	128
2012 Jan. 1	2002	S74	6,661,222	129
2012 Feb. 1	2002	S75	5,848,725	129
2012 Mar. 1	2002	S76	20,392,143	130
2012 Apr. 1	2002	S77	14,342,401	130
2012 Nov. 1	2002	S78	965,088,735	131
2012 Dec. 1	2002	S79	44,774,986	131

**Section 3.1 - Canada Savings Bonds
Listed by Maturity and Outstanding Amount**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2013 Jan. 1	2003	S80	15,780,480	132
2013 Feb. 1	2003	S81	12,629,670	132
2013 Mar. 1	2003	S82	23,982,891	133
2013 Apr. 1	2003	S83	21,170,009	133
2013 Nov. 1	2003	S84	367,363,374	134
2013 Dec. 1	2003	S85	<u>28,699,056</u>	134
Total			<u><u>\$14,358,243,612</u></u>	

Note: The amount outstanding for Series S82 and S84 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$3,691,925 for Series S82 and \$1,285,613,311 for Series S84. (For 2002, purchases of CSBs through the program were estimated to be \$1,165,975,190.)

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S46 **1991 Series Maturing November 1, 2013**

Date of Issue: November 1, 1991

Limit of Holdings: A registered owner may not hold or have a total interest in the 1991 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Outstanding: \$661,679,609

Note: 10 year maturity extension to CSB Series 46 until
November 1, 2013

S47 **1992 Series Maturing November 1, 2004**

Date of Issue: November 1, 1992

Limit of Holdings: A registered owner may not hold or have a total interest in the 1992 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Outstanding: \$1,661,196,106

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S48 **1993 Series Maturing November 1, 2005**

Date of Issue: November 1, 1993

Limit of Holdings: A registered owner may not hold or have a total interest in the 1993 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

Outstanding: \$1,045,342,237

S49 **1994 Series Maturing November 1, 2006**

Date of Issue: November 1, 1994

Limit of Holdings: A registered owner may not hold or have a total interest in the 1994 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,425,255,213

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S50 **1995 Series Maturing November 1, 2007**

Date of Issue: November 1, 1995

Limit of Holdings: A registered owner may not hold or have a total interest in the 1995 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$980,164,141

S51 **1996 Series Maturing November 1, 2008**

Date of Issue: November 1, 1996

Limit of Holdings: A registered owner may not hold or have a total interest in the 1996 Series in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$2,417,588,863

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S52 1997 Series Maturing November 1, 2007

Date of Issue: November 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Outstanding: \$2,354,947,287

S53 1997 Series Maturing December 1, 2007

Date of Issue: December 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$12,493,028

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S54 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Outstanding: \$686,184,923

S55 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$53,434,779

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S56 **1999 Series Maturing January 1, 2009**

Date of Issue: January 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$9,964,684

S57 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,493,356

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S58 **1999 Series Maturing March 1, 2009**

Date of Issue: March 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,711,648

S59 **1999 Series Maturing April 1, 2009**

Date of Issue: April 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$8,718,301

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S60 **1999 Series Maturing November 1, 2009**

Date of Issue: November 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$355,365,479

S61 **1999 Series Maturing December 1, 2009**

Date of Issue: December 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$40,608,437

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S62 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$13,723,268

S63 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$9,661,053

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S64 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,794,470

S65 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$19,145,577

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S66 **2000 Series Maturing November 1, 2010**

Date of Issue: November 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$378,550,198

S67 **2000 Series Maturing December 1, 2010**

Date of Issue: December 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$29,056,477

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S68 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,193,729

S69 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$13,408,985

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S70 **2001 Series Maturing March 1, 2011**

Date of Issue: March 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,665,440

S71 **2001 Series Maturing April 1, 2011**

Date of Issue: April 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$7,653,011

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S72 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$558,558,988

S73 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$27,950,633

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S74 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,661,222

S75 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$5,848,725

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S76 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$20,392,143

S77 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$14,342,401

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S78 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$965,088,735

S79 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$44,774,986

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S80 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,780,480

S81 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$12,629,670

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S82 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$23,982,891

Note: The amount outstanding for Series S82 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$3,691,925.

S83 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$21,170,009

Section 3.1 - Canada Savings Bonds Information by Maturity Date

S84 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$367,363,374

Note: The amount outstanding for Series S84 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,285,613,311.

S85 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$28,699,056

Part 3 - Non Marketable Securities

Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds:

- § Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- § Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- § The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- § Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- § Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- § Canada Premium Bonds are non-callable.
- § Since 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Section 3.2 - Canada Premium Bonds General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued in March and April 1997):

Interest rates for this series have been set as follows:

- 6.75% for the year beginning March 1 or April 1, 2003
- 7.00% for the year beginning March 1 or April 1, 2004
- 7.50% for the year beginning March 1 or April 1, 2005
- 8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued in March and April 1998):

Interest rates for this series have been set as follows:

March Issue

- 4.55% for the year beginning March 1, 2003
- 2.25% for the year beginning March 1, 2004
- 2.50% for the year beginning March 1, 2005
- 3.00% for the year beginning March 1, 2006
- 3.50% for the year beginning March 1, 2007

April Issue

- 4.55% for the year beginning April 1, 2003
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P3** (issued in November 1998):

Interest rates for this series have been set as follows:

- 4.00% for the year beginning November 1, 2003
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P4** (issued in December 1998):

Interest rates for this series have been set as follows:

- 4.00% for the year beginning December 1, 2003
- Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P5** (issued in January 1999):

Interest rates for this series have been set as follows:

2.70% for the year beginning January 1, 2003

3.50% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P6** (issued in February 1999):

Interest rates for this series have been set as follows:

2.70% for the year beginning February 1, 2003

3.50% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued in March 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning March 1, 2003

4.25% for the year beginning March 1, 2004

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued in April 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning April 1, 2003

4.25% for the year beginning April 1, 2004

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P9** (issued in November 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2003

4.00% for the year beginning November 1, 2004

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued in December 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2003

4.00% for the year beginning December 1, 2004

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued in January 2000):

Interest rates for this series have been set as follows:

2.50% for the year beginning January 1, 2003

3.00% for the year beginning January 1, 2004

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P12** (issued in February 2000):

Interest rates for this series have been set as follows:

2.50% for the year beginning February 1, 2003

3.00% for the year beginning February 1, 2004

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P13** (issued in March 2000):

Interest rates for this series have been set as follows:

2.50% for the year beginning March 1, 2003

3.00% for the year beginning March 1, 2004

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P14** (issued in April 2000):

Interest rates for this series have been set as follows:

2.50% for the year beginning April 1, 2003

3.00% for the year beginning April 1, 2004

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P15** (issued in November 2000):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2003

2.80% for the year beginning November 1, 2004

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P16** (issued in December 2000):

Interest rates for this series have been set as follows:

2.35% for the year beginning December 1, 2003

2.75% for the year beginning December 1, 2004

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P17** (issued in January 2001):

Interest rates for this series have been set as follows:

- 5.90% for the year beginning January 1, 2003
- 2.35% for the year beginning January 1, 2004
- 2.75% for the year beginning January 1, 2005
- 3.00% for the year beginning January 1, 2006
- 4.00% for the year beginning January 1, 2007
- 5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P18** (issued in February 2001):

Interest rates for this series have been set as follows:

- 5.75% for the year beginning February 1, 2003
- 2.25% for the year beginning February 1, 2004
- 2.65% for the year beginning February 1, 2005
- 3.00% for the year beginning February 1, 2006
- 3.50% for the year beginning February 1, 2007
- 5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P19** (issued in March 2001):

Interest rates for this series have been set as follows:

- 4.55% for the year beginning March 1, 2003
- 2.25% for the year beginning March 1, 2004
- 2.50% for the year beginning March 1, 2005
- 3.00% for the year beginning March 1, 2006
- 3.50% for the year beginning March 1, 2007
- 4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P20** (issued in April 2001):

Interest rates for this series have been set as follows:

- 4.55% for the year beginning April 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P21** (issued in November 2001):

Interest rates for this series have been set as follows:

4.00% for the year beginning November 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P22** (issued in December 2001):

Interest rates for this series have been set as follows:

4.00% for the year beginning December 1, 2003

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P23** (issued in January 2002):

Interest rates for this series have been set as follows:

2.70% for the year beginning January 1, 2003

3.50% for the year beginning January 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P24** (issued in February 2002):

Interest rates for this series have been set as follows:

2.70% for the year beginning February 1, 2003

3.50% for the year beginning February 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P25** (issued in March 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning March 1, 2003

4.25% for the year beginning March 1, 2004

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P26** (issued in April 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning April 1, 2003

4.25% for the year beginning April 1, 2004

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P27** (issued in November 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2003

4.00% for the year beginning November 1, 2004

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P28** (issued in December 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2003

4.00% for the year beginning December 1, 2004

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P29** (issued in January 2003):

Interest rates for this series have been set as follows:

2.50% for the year beginning January 1, 2003

3.00% for the year beginning January 1, 2004

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds General Characteristics

Canada Premium Bonds **Series P30** (issued in February 2003):

Interest rates for this series have been set as follows:

- 2.50% for the year beginning February 1, 2003
- 3.00% for the year beginning February 1, 2004
- 4.00% for the year beginning February 1, 2005
- 4.85% for the year beginning February 1, 2006
- 6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P33** (issued in February 2003):

Interest rates for this series have been set as follows:

- 2.50% for the year beginning February 1, 2003
- 3.00% for the year beginning February 1, 2004
- 3.50% for the year beginning February 1, 2005
- 4.25% for the year beginning February 1, 2006
- 5.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P31** (issued in March 2003):

Interest rates for this series have been set as follows:

- 2.50% for the year beginning March 1, 2003
- 3.00% for the year beginning March 1, 2004
- 3.50% for the year beginning March 1, 2005
- 4.25% for the year beginning March 1, 2006
- 5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P32** (issued in April 2003):

Interest rates for this series have been set as follows:

- 2.50% for the year beginning April 1, 2003
- 3.00% for the year beginning April 1, 2004
- 3.50% for the year beginning April 1, 2005
- 4.25% for the year beginning April 1, 2006
- 5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P34** (issued in November 2003):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2003

2.80% for the year beginning November 1, 2004

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P35** (issued in December 2003):

Interest rates for this series have been set as follows:

2.35% for the year beginning December 1, 2003

2.75% for the year beginning December 1, 2004

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹ in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 - Canada Premium Bonds
Listed by Maturity Date and Outstanding Amount**

Maturity Date	Issue	Series	Outstanding Amount	Page
2007 Mar. 1 and Apr. 1	1997	P1	77,628,086	147
2008 Mar. 1 and Apr. 1	1998	P2	17,604,804	147
2008 Nov. 1	1998	P3	1,133,174,685	148
2008 Dec. 1	1998	P4	103,888,376	148
2009 Jan. 1	1999	P5	21,218,654	149
2009 Feb. 1	1999	P6	18,553,248	149
2009 Mar. 1	1999	P7	63,582,889	150
2009 Apr. 1	1999	P8	50,827,818	150
2009 Nov. 1	1999	P9	401,295,720	151
2009 Dec. 1	1999	P10	118,398,327	151
2010 Jan. 1	2000	P11	38,748,713	152
2010 Feb. 1	2000	P12	31,713,258	152
2010 Mar. 1	2000	P13	70,330,413	153
2010 Apr. 1	2000	P14	94,192,771	153
2010 Nov. 1	2000	P15	585,446,540	154
2010 Dec. 1	2000	P16	119,530,515	154
2011 Jan. 1	2001	P17	171,139,304	155
2011 Feb. 1	2001	P18	411,597,619	155
2011 Mar. 1	2001	P19	36,630,387	156
2011 Apr. 1	2001	P20	54,264,118	156
2011 Nov. 1	2001	P21	680,614,613	157
2011 Dec. 1	2001	P22	88,144,803	157
2012 Jan. 1	2002	P23	24,709,800	158
2012 Feb. 1	2002	P24	24,368,207	158
2012 Mar. 1	2002	P25	103,117,064	159
2012 Apr. 1	2002	P26	49,875,026	159
2012 Nov. 1	2002	P27	1,170,081,493	160
2012 Dec. 1	2002	P28	235,347,245	160
2013 Jan. 1	2003	P29	95,097,886	161
2013 Feb. 1	2003	P30	16,175,013	161
2013 Feb. 1	2003	P33	34,472,375	162
2013 Mar. 1	2003	P31	68,109,789	162
2013 Apr. 1	2003	P32	57,647,281	163
2013 Nov. 1	2003	P34	817,207,750	163
2013 Dec. 1	2003	P35	<u>181,183,592</u>	163
		Total	<u><u>\$7,265,918,182</u></u>	

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P1 **1997 Series Maturing March 1 and April 1, 2007**

Date of Issue: March 1 and April 1, 1997

**Limit of
Holdings:** None

Outstanding: \$77,628,086

P2 **1998 Series Maturing March 1 and April 1, 2008**

Date of Issue: March 1 and April 1, 1998

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$17,604,804

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P3 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Outstanding: \$1,133,174,685

P4 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$103,888,376

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P5 **1999 Series Maturing January 1, 2009**

Date of Issue: January 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$21,218,654

P6 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$18,553,248

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P9 1999 Series Maturing November 1, 2009

Date of Issue: November 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$401,295,720

P10 1999 Series Maturing December 1, 2009

Date of Issue: December 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: 118,398,327

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P11 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$38,748,713

P12 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$31,713,258

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P13 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$70,330,413

P14 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$94,192,771

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P15 2000 Series Maturing November 1, 2010

Date of Issue: November 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$585,446,540

P16 2000 Series Maturing December 1, 2010

Date of Issue: December 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$119,530,515

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P17 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$171,139,304

P18 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$411,597,619

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P21 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$680,614,613

P22 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$88,144,803

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P23 2002 Series Maturing January 1, 2012

Date of Issue: January 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$24,709,800

P24 2002 Series Maturing February 1, 2012

Date of Issue: February 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$24,368,207

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P25 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$103,117,064

P26 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$49,875,026

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P27 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,170,081,493

P28 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$235,347,245

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P29 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$95,097,886

P30 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$16,175,013

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P33 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$34,472,375

P31 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$68,109,789

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P32 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$57,647,281

P34 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$817,207,750

P35 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$181,183,592

Part 3 - Non Marketable Securities

Section 3.3 Canada Investment Bonds

General Characteristics

The following general characteristics apply to Canada Investment Bonds

- § Canada Investment Bonds are non-certified
- § Canada Investment Bonds are non-redeemable prior to maturity but they are transferable.
- § CIB are available through Investment Dealers Association Members who are participants of the Canadian Depository for Securities Limited (CDS) and who are Authorized Sales Agents.
- § Canada Investment Bonds carry a fixed rate for the duration of its term (3, 5 or 7 years) to be determined at the time of pricing.
- § Canada Investment Bonds are available Compound Interest C Bonds or Regular Interest R Bonds.
- § The Regular interest Canada Investment Bonds are available in multiples of \$100 with a purchase minimum of \$300.
- § The Compound interest Canada Investment Bonds are available in multiples of \$100 has a minimum of purchase amount of \$100.
- § Regular Interest Canada Investment Bonds will accrue simple interest monthly and will pay interest on each anniversary until maturity.
- § Compound Interest Canada Investment Bonds will, in addition to simple interest, compound interest monthly based on monthly closing credited interest balance outstanding until maturity. Accrued compound interest will be credited on each annual anniversary until maturity. Simple and compound interest will be payable at maturity.
- § Canada Investment Bonds may be held on its own or as part of a self-directed Registered Retired Savings Plan (RRSP) or Registered Education Savings Plan (RESP).
- § Interest rates are guaranteed fixed rate for the term to maturity.

Interest Payments:

Regular Interest “R” Bonds

Paid annually in lawful money of Canada to Canadian Depository for Securities Limited (CDS).

Compound Interest “C” Bonds

Paid at maturity in lawful money of Canada to Canadian Depository for Securities Limited (CDS)

**Section 3.3 - Canada Investment Bonds
Listed by Maturity Date**

Canada Investment Bonds - Listed by Maturity Date				
Maturity Date	Issue	Series	Estimated Outstanding Amount	Page
2006 Nov. 1	2003	CIB01	3,013,700	165
2006 Dec. 1	2003	CIB02	<u>1,295,000</u>	165
			<u>4,308,700</u>	

CIB01 2003 Series Maturing November 1, 2006

Date of Issue: November 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series CIB01 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,013,700

CIB02 2003 Series Maturing December 1, 2006

Date of Issue: December 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series CIB02 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,295,000

Section 3.3 - Canada Investment Bonds Listed by Maturity Date

Canada Investments Bonds **Series CIB01** (issued in November 2003):

- 3.0% for the year beginning November 1, 2003
- 3.0% for the year beginning November 1, 2004
- 3.0% for the year beginning November 1, 2005

Canada Investments Bonds **Series CIB02** (issued in December 2003):

- 3.10% for the year beginning December 1, 2003
- 3.10% for the year beginning December 1, 2004
- 3.10% for the year beginning December 1, 2005

Valid Forms of Registration:

Canada Investment Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number,
- e) in the name of a sole proprietorship,
- f) in a personal trust.

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

Part 3 - Non-Marketable Securities

Section 3.4 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity: Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions: Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 2002	\$3,370,103,000
Issued in 2003*	\$0
Matured in 2003*	\$16,550,000
Outstanding as at December 31, 2003	\$3,353,553,000

* Includes short term investments to maintain the operating account balance required by legislation.