

s.18(b)

s.18(d)vi

s.21(1)(b)

Maison de Radio-Canada

NPV over

	#1	#2	#3	#4	#5	#6
NPV over						

#1 Onsite New RC

#2 Onsite New RC

#3 Offsite Existing Building

#4 Offsite New RC

#5 Renovation

#6 Sustainable Status Quo

Variance to Lowest Bid

Bid	#1	#2	#3	#4	#5	#6
Variance						

#1 Onsite New RC

- sell MRC land and building except for parcel of land for new rental building.

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-

#2 Onsite New RC

sell MRC land and building except for parcel of land for new rental building.

#3 Offsite Existing

sell all MRC land and building.

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#4 Offsite New RC

- sell all MRC land and building.

#5 Renovation

- Overall operations compressed in

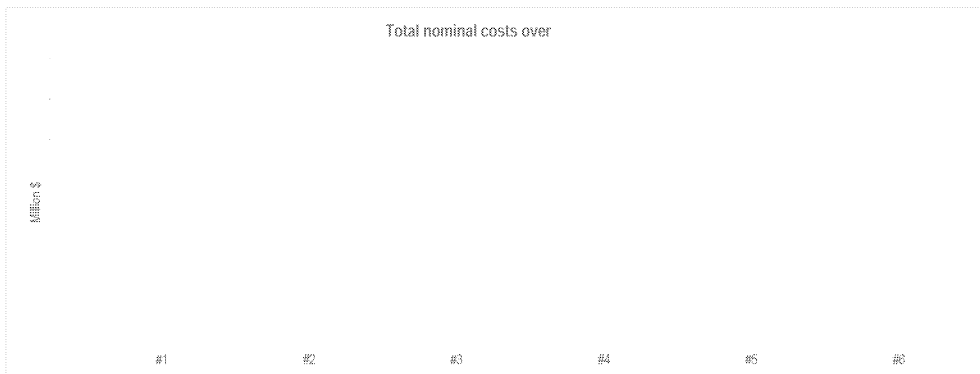
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- Operating costs provided by RE and property tax reviewed by an independ expert

#5 Sustainable Status Quo

- Existing square footage of 1,311,111 is preserved; no relocations or sale of assets
- Operating costs provided by RE and property tax reviewed by an independ expert

Total nominal costs over

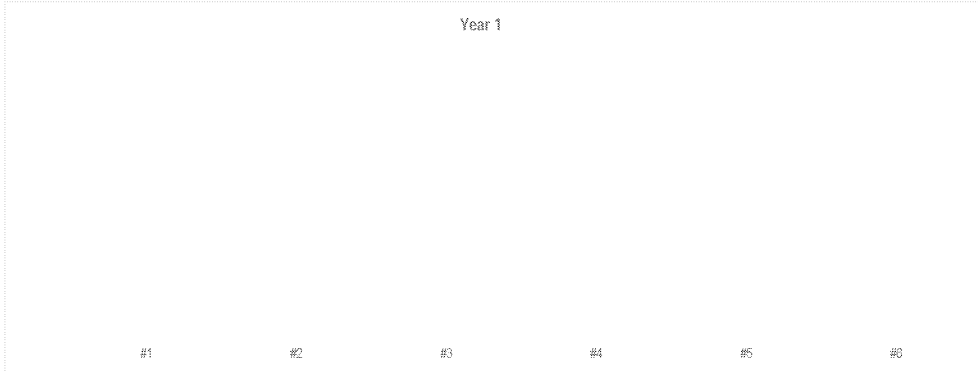


- #1 Onsite New RC
- #2 Onsite New RC
- #3 Offsite Existing Building
- #4 Offsite New RC
- #5 Renovation
- #6 Sustainable Status Quo

Maison de Radio-Canada

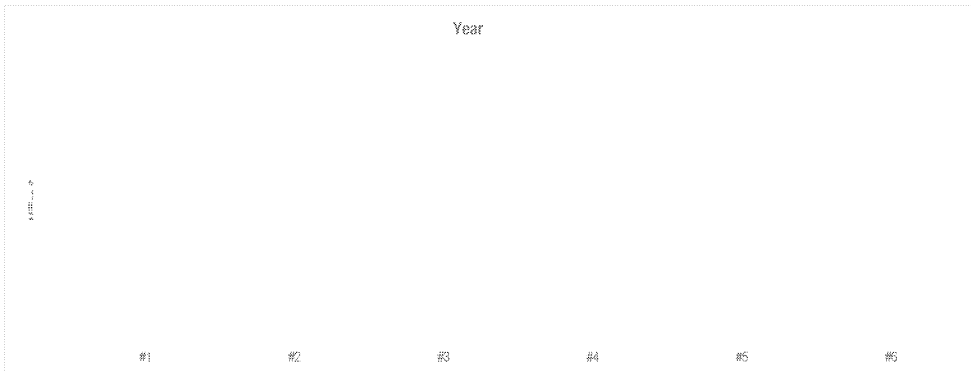
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Year 1



- #1 Onsite New RC
- #2 Onsite New RC
- #3 Offsite Existing Building
- #4 Offsite New RC
- #5 Renovation
- #6 Sustainable Status Quo

Year



- #1 Onsite New RC
- #2 Onsite New RC
- #3 Offsite Existing Building
- #4 Offsite New RC
- #5 Renovation
- #6 Sustainable Status Quo

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	#1	#2	#3	#4
Site	Onsite New RC	Onsite New RC	Offsite Existing	Offsite New
Adjusted rentable area				
Year 1				
Base rent				
Operating costs				
Municipal taxes				
Year 1 adjusted cost before equipment				
Equipment costs				
Year 1 adjusted cost with equipment				
Year 1 per square foot (rentable)				
Base rent				
Operating costs				
Municipal taxes				
Year 1 adjusted cost				

Maison de Radio-Canada

	#1	#2	#3	#4
Site	Onsite New RC	Onsite New RC	Offsite Existing	Offsite New
Adjusted rentable area				

Total costs of the proposal

Base rent				
Operating costs				
Municipal taxes				
Adjusted total cost before other adj.				
<u>Other adjustments</u>				
Net Fit-up Costs				
Sub-total				
Adjusted total cost				
<u>Equipment costs</u>				
Sub-total				
Adjusted total cost with equipment				

NPV

Base rent				
Operating costs				
Municipal taxes				
Adjusted Total NPV before other adj.				
<u>Other adjustments</u>				
Net Fit-up Costs				
Sub-total				
Adjusted total NPV				
<u>Equipment costs</u>				
Sub-total				
Adjusted total NPV with equipment				

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s.21(1)(b)

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Renovation (SF)

Summary of results

All amounts in CAD

	Nominal	NPV	Year-1	per sq feet (Year-1)
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Real Estate

- FM Costs (Note 2)
- Property Taxes (Note 3)
- Parking Revenues (Note 4)
- Office moving costs
- Building Capital Maintenance Costs (Note 5)

Equipment per MTIS

- Equipment Costs

Net Cash Flow

Net Cash Flow including terminal value

Note 2:

Note 3:

Note 4:

Note 5:

Note 6:

s.18(b)

s.18(d)vi

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Maison de Radio-Canada

Sustainable scenario

Summary of results

All amounts in CAD

	Nominal	NPV	Year-1	per sq feet (Year-1)
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Real Estate

- FM Costs
- Property Taxes (Note 1)
- Parking Revenues (Note 2)
- Building Capital Maintenance Cost (Note 3)

Equipment per MTIS

- Equipment Costs

Net Cash Flow

- Lifecycle incurred before 2020 (Note 4)

Net Cash Flow including terminal value

Note 1:

Note 2:

Note 3:

Note 4:

Note 5: