

Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2015



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Part 1

General Tables

Table 1: Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

Marketable Securities	
Domestic	
Treasury Bills	\$147,300,000,000
Marketable Bonds	484,969,927,000
Real Return Bonds - Inflation Adjustment	10,624,883,250
	\$642,894,810,250
Foreign Currency	
Canada Bills	5,158,927,816
Canada Notes	1,453,200,000
Euro Medium Term Notes	917,432,840
Bonds	16,226,879,616
	23,756,440,272
Non-marketable Securities	
Retail	
Canada Savings Bonds	3,672,135,582
Canada Premium Bonds	1,501,752,410
Unprocessed Retail Transactions	(23,975,070)
	5,149,912,922
Total Outstanding including Real Return Bonds - Inflation Adjusted	\$671,801,163,444

Table 2: Government of Canada Cdn.\$/U.S.\$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2016	Feb. 20	3.2529	80,175,000	Fixed	75,000,000
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000
	Apr. 20	3.4533	75,150,000	Fixed	75,000,000
	May 20	3.4307	74,512,500	Fixed	75,000,000
	Jun. 01	4.0098	117,000,000	Fixed	100,000,000
	Jun. 01	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 01	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.1248	113,250,000	3 month LIBOR	100,000,000
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000
	Nov. 20	4.1631	56,380,000	Fixed	50,000,000
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000
	Dec. 20	1.4267	102,600,000	Fixed	100,000,000
	Dec. 20	1.4368	102,500,000	Fixed	100,000,000
	2017	Jan. 20	3.6938	76,237,500	Fixed
Feb. 20		4.4067	80,925,000	Fixed	75,000,000
Feb. 20		4.6263	52,150,000	Fixed	50,000,000
Feb. 20		4.6564	104,860,000	Fixed	100,000,000
Mar. 20		4.4898	79,350,000	Fixed	75,000,000
Mar. 20		4.6458	53,675,000	Fixed	50,000,000
Apr. 20		4.2287	55,150,000	Fixed	50,000,000
Apr. 20		4.2892	54,900,000	Fixed	50,000,000
May 20		4.1826	55,400,000	Fixed	50,000,000
May 20		4.21876	110,800,000	Fixed	100,000,000
May 20		4.5388	104,630,000	Fixed	100,000,000
May 20		4.5433	104,300,000	Fixed	100,000,000
May 20		4.5773	104,200,000	3 month LIBOR	100,000,000
May 20		4.5823	103,700,000	Fixed	100,000,000
May 20		4.5926	104,300,000	Fixed	100,000,000
May 20		4.6273	52,195,000	Fixed	50,000,000
May 20		4.6325	53,350,000	Fixed	50,000,000
Jun. 01		3.9835	117,800,000	Fixed	100,000,000
Jun. 01		4.0122	116,890,000	Fixed	100,000,000
Jun. 01		4.0207	117,530,000	Fixed	100,000,000
Jun. 01	4.0262	117,600,000	Fixed	100,000,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2017	Jun. 01	4.0313	117,170,000	Fixed	100,000,000
	Jun. 01	4.1118	116,140,000	Fixed	100,000,000
	Jun. 01	4.1274	115,650,000	Fixed	100,000,000
	Jun. 01	4.1763	114,750,000	Fixed	100,000,000
	Jun. 01	4.2051	115,190,000	Fixed	100,000,000
	Jun. 01	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sep. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sep. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
	Dec. 20	1.5362	52,450,000	Fixed	50,000,000
2018	Jan. 20	3.5834	75,517,500	Fixed	75,000,000
	Jan. 20	3.8380	50,225,000	Fixed	50,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000
	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	75,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000
	Apr. 20	3.6371	76,350,000	Fixed	75,000,000
	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May 20	3.5552	79,725,000	Fixed	75,000,000
	May 20	3.5874	106,300,000	Fixed	100,000,000
	May 20	3.6656	100,400,000	Fixed	100,000,000
	May 20	3.6742	75,465,000	Fixed	75,000,000
	May 20	3.8752	101,000,000	Fixed	100,000,000
	Jun. 20	3.4819	106,100,000	Fixed	100,000,000
	Jun. 20	3.6492	75,450,000	Fixed	75,000,000
	Jun. 20	3.6669	50,600,000	Fixed	50,000,000
	Jun. 20	3.6706	75,975,000	Fixed	75,000,000
	Jun. 20	3.6743	51,000,000	Fixed	50,000,000

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2018	Jun. 20	3.6870	50,650,000	Fixed	50,000,000
	Jun. 20	3.7363	50,085,000	Fixed	50,000,000
	Jul. 20	3.4673	53,500,000	Fixed	50,000,000
	Jul. 20	3.6476	104,850,000	Fixed	100,000,000
	Aug. 20	3.4930	106,900,000	Fixed	100,000,000
	Aug. 20	3.6614	103,500,000	Fixed	100,000,000
	Oct. 20	3.6682	125,000,000	Fixed	100,000,000
	Nov. 20	1.9102	101,200,000	Fixed	100,000,000
	Nov. 20	1.9730	50,135,000	Fixed	50,000,000
	Nov. 20	3.1375	85,950,000	Fixed	75,000,000
	Nov. 20	3.2852	110,000,000	Fixed	100,000,000
	Nov. 20	3.3194	109,850,000	Fixed	100,000,000
	Nov. 20	3.3360	55,975,000	Fixed	50,000,000
	Nov. 20	3.3456	84,037,500	Fixed	75,000,000
	Nov. 20	3.3783	55,500,000	Fixed	50,000,000
	Nov. 20	3.3920	55,500,000	Fixed	50,000,000
	Nov. 20	3.4346	136,275,000	Fixed	125,000,000
	Dec. 20	1.7384	101,790,000	Fixed	100,000,000
	Dec. 20	1.7389	101,800,000	Fixed	100,000,000
	Dec. 20	1.7572	102,000,000	Fixed	100,000,000
Dec. 20	1.7665	101,400,000	Fixed	100,000,000	
Dec. 20	1.7989	101,800,000	Fixed	100,000,000	
2019	Jan. 20	1.7168	50,550,000	Fixed	50,000,000
	Jan. 20	1.7178	50,650,000	Fixed	50,000,000
	Feb. 20	3.3200	106,850,000	Fixed	100,000,000
	Feb. 20	3.3201	106,780,000	Fixed	100,000,000
	Apr. 20	3.4600	175,500,000	Fixed	150,000,000
	May 20	3.3076	116,560,000	Fixed	100,000,000
	May 20	3.3258	58,000,000	Fixed	50,000,000
	May 20	3.3313	116,000,000	Fixed	100,000,000
	May 20	3.3435	116,400,000	Fixed	100,000,000
	May 20	3.3600	57,000,000	Fixed	50,000,000
	Aug. 20	3.3510	108,650,000	Fixed	100,000,000
	Aug. 20	3.3547	54,400,000	Fixed	50,000,000
	Aug. 20	3.3835	163,875,000	Fixed	150,000,000
	Aug. 20	3.4300	104,700,000	Fixed	100,000,000
	Aug. 20	3.4388	107,900,000	Fixed	100,000,000
	Aug. 20	3.4476	52,550,000	Fixed	50,000,000
	Oct. 20	3.5067	54,964,000	3 month LIBOR	52,000,000
	Nov. 20	3.3985	52,415,000	3 month LIBOR	50,000,000
	Nov. 20	3.4095	110,400,000	Fixed	100,000,000
	Nov. 20	3.4625	110,000,000	Fixed	100,000,000
Nov. 23	3.4101	53,445,000	3 month LIBOR	50,000,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2019	Nov. 25	3.4055	66,316,800	3 month LIBOR	62,800,000
	Nov. 27	3.2949	52,750,000	3 month LIBOR	50,000,000
2020	Jan. 20	3.2663	106,000,000	3 month LIBOR	100,000,000
	Jan. 20	3.3197	52,750,000	3 month LIBOR	50,000,000
	Jan. 20	3.3747	52,600,000	3 month LIBOR	50,000,000
	Jan. 20	3.4990	15,427,500	3 month LIBOR	15,000,000
	Jan. 20	3.5145	18,562,536	3 month LIBOR	17,995,672
	Feb. 20	3.3900	53,130,000	3 month LIBOR	50,000,000
	Feb. 20	3.4030	53,500,000	Fixed	50,000,000
	Feb. 20	3.4258	86,395,588	3 month LIBOR	81,528,346
	Mar. 20	3.3910	53,500,000	Fixed	50,000,000
	Mar. 20	3.4221	106,570,000	Fixed	100,000,000
	Mar. 20	3.4370	157,050,000	Fixed	150,000,000
	Mar. 20	3.4761	103,300,000	Fixed	100,000,000
	Mar. 20	3.4944	105,750,000	Fixed	100,000,000
	Mar. 20	3.5531	205,600,000	Fixed	200,000,000
	Mar. 20	3.5577	103,050,000	Fixed	100,000,000
	Apr. 20	3.3537	96,450,000	3 month LIBOR	100,000,000
	Apr. 20	3.3554	95,800,000	3 month LIBOR	100,000,000
	Apr. 20	3.4263	95,750,000	3 month LIBOR	100,000,000
	Apr. 20	3.4551	105,450,000	Fixed	100,000,000
	Apr. 20	3.4810	157,350,000	Fixed	150,000,000
	Apr. 20	3.4945	104,580,000	Fixed	100,000,000
	Apr. 20	3.5241	104,250,000	Fixed	100,000,000
	Apr. 20	3.5363	157,305,000	Fixed	150,000,000
	May 20	3.1879	95,000,000	3 month LIBOR	100,000,000
	May 20	3.21258	95,200,000	3 month LIBOR	100,000,000
	May 20	3.2304	96,700,000	3 month LIBOR	100,000,000
	May 20	3.2708	95,600,000	3 month LIBOR	100,000,000
	May 20	3.2899	95,500,000	3 month LIBOR	100,000,000
	May 20	3.2931	96,350,000	3 month LIBOR	100,000,000
	May 20	3.4123	96,350,000	3 month LIBOR	100,000,000
	May 20	3.6560	50,895,000	Fixed	50,000,000
	May 20	3.7121	100,500,000	Fixed	100,000,000
Jun. 20	2.9176	49,040,000	3 month LIBOR	50,000,000	
Jun. 20	2.9730	98,000,000	3 month LIBOR	100,000,000	
Jun. 20	3.0377	96,770,000	3 month LIBOR	100,000,000	
Jun. 20	3.0730	96,070,000	3 month LIBOR	100,000,000	
Jun. 20	3.2828	79,792,500	Fixed	75,000,000	
Jun. 20	3.2970	53,090,000	Fixed	50,000,000	
Jun. 20	3.3006	53,425,000	Fixed	50,000,000	
Jun. 20	3.4058	51,700,000	Fixed	50,000,000	
Jun. 20	3.4655	51,825,000	Fixed	50,000,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2020	Jun. 20	3.5847	51,000,000	Fixed	50,000,000
	Jun. 22	3.2882	52,550,000	Fixed	50,000,000
	Jun. 22	3.3000	105,600,000	Fixed	100,000,000
	Jun. 22	3.3118	52,525,000	Fixed	50,000,000
	Jun. 22	3.3315	104,000,000	Fixed	100,000,000
	Jun. 22	3.3647	104,150,000	Fixed	100,000,000
	Jun. 22	3.3800	51,900,000	Fixed	50,000,000
	Jul. 20	2.7559	49,050,000	3 month LIBOR	50,000,000
	Jul. 20	2.8281	48,635,000	3 month LIBOR	50,000,000
	Jul. 20	2.8550	48,800,000	3 month LIBOR	50,000,000
	Jul. 20	3.2942	51,060,000	Fixed	50,000,000
	Jul. 20	3.3248	51,250,000	Fixed	50,000,000
	Jul. 20	3.3700	76,252,500	3 month LIBOR	75,000,000
	Aug. 20	2.7655	47,280,000	3 month LIBOR	50,000,000
	Aug. 20	2.7806	47,250,000	3 month LIBOR	50,000,000
	Aug. 20	2.7943	47,265,000	3 month LIBOR	50,000,000
	Aug. 20	2.8200	48,000,000	3 month LIBOR	50,000,000
	Aug. 20	2.8275	47,525,000	3 month LIBOR	50,000,000
	Aug. 20	2.8339	47,400,000	3 month LIBOR	50,000,000
	Aug. 20	2.9470	47,925,000	3 month LIBOR	50,000,000
	Aug. 20	3.0731	103,950,000	3 month LIBOR	100,000,000
	Aug. 20	3.0789	98,393,300	3 month LIBOR	94,700,000
	Aug. 20	3.0890	51,200,000	Fixed	50,000,000
	Aug. 20	3.1462	52,740,000	Fixed	50,000,000
	Aug. 20	3.1601	52,750,000	Fixed	50,000,000
	Aug. 20	3.1857	52,000,000	Fixed	50,000,000
	Aug. 20	3.2031	104,000,000	Fixed	100,000,000
	Aug. 20	3.2298	51,600,000	Fixed	50,000,000
	Aug. 20	3.2321	103,100,000	Fixed	100,000,000
	Aug. 20	3.2555	103,620,000	Fixed	100,000,000
	Sep. 20	2.3180	49,200,000	3 month LIBOR	50,000,000
	Sep. 20	2.3302	49,450,000	3 month LIBOR	50,000,000
	Sep. 20	2.7500	47,445,000	3 month LIBOR	50,000,000
	Sep. 20	2.8800	18,358,980	3 month LIBOR	17,560,000
	Oct. 20	2.9630	62,502,178	3 month LIBOR	60,593,483
	Oct. 20	2.9735	51,180,000	Fixed	50,000,000
	Oct. 20	3.0142	51,425,000	Fixed	50,000,000
	Dec. 20	3.3038	50,550,000	Fixed	50,000,000
	Dec. 20	3.3429	50,375,000	Fixed	50,000,000
	2021	Jan. 20	3.1781	74,625,000	Fixed
Jan. 20		3.2328	74,265,000	Fixed	75,000,000
Jan. 20		3.2631	74,077,500	Fixed	75,000,000
Jan. 20		3.3126	76,256,630	Fixed	76,371,187

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2021	Feb. 20	3.2877	99,500,000	Fixed	100,000,000
	Feb. 20	3.2954	100,170,000	Fixed	100,000,000
	Feb. 20	3.3000	100,000,000	Fixed	100,000,000
	Feb. 20	3.3143	49,900,000	Fixed	50,000,000
	Feb. 20	3.3231	99,420,000	Fixed	100,000,000
	Feb. 20	3.3345	99,500,000	Fixed	100,000,000
	Feb. 20	3.3442	99,500,000	Fixed	100,000,000
	Feb. 20	3.3500	99,300,000	Fixed	100,000,000
	Feb. 20	3.3500	99,410,000	Fixed	100,000,000
	Feb. 20	3.3511	49,715,000	Fixed	50,000,000
	Feb. 20	3.3627	99,000,000	Fixed	100,000,000
	Feb. 20	3.4051	107,334,370	3 month LIBOR	108,309,152
	Feb. 20	3.4160	49,495,000	Fixed	50,000,000
	Feb. 20	3.4208	99,120,000	Fixed	100,000,000
	Feb. 20	3.4616	98,750,000	Fixed	100,000,000
	Mar. 20	3.3035	98,150,000	Fixed	100,000,000
	Mar. 20	3.3072	97,200,000	Fixed	100,000,000
	Mar. 20	3.3100	97,600,000	Fixed	100,000,000
	Mar. 20	3.3131	49,160,000	Fixed	50,000,000
	Mar. 20	3.3300	49,100,000	Fixed	50,000,000
	Mar. 20	3.3331	49,620,000	Fixed	50,000,000
	Mar. 20	3.3832	98,600,000	Fixed	100,000,000
	Mar. 20	3.4756	98,500,000	Fixed	100,000,000
	Mar. 20	3.4874	197,200,000	Fixed	200,000,000
	Mar. 20	3.5177	98,600,000	Fixed	100,000,000
	Apr. 20	3.1875	141,932,739	3 month LIBOR	144,167,333
	Apr. 20	3.1939	147,750,000	3 month LIBOR	150,000,000
	Apr. 20	3.4312	96,050,000	3 month LIBOR	100,000,000
	Apr. 20	3.4540	105,782,464	3 month LIBOR	110,443,166
	May 20	3.3030	4,889,148	3 month LIBOR	5,135,660
	May 20	3.3703	133,206,690	3 month LIBOR	138,324,704
	Jul. 20	3.0571	135,617,347	3 month LIBOR	140,028,236
2022	Feb. 06	0.9446	188,295,000	Fixed	150,000,000
	Feb. 12	1.0430	125,250,000	Fixed	100,000,000
	Feb. 20	1.9896	48,066,474	3 month LIBOR	47,216,576
	Mar. 20	2.0698	67,549,554	3 month LIBOR	67,414,725
	Apr. 20	2.1610	118,258,207	3 month LIBOR	119,392,436
	Apr. 20	2.2224	13,045,854	3 month LIBOR	13,144,437
	May 20	2.0181	150,480,000	3 month LIBOR	150,000,000
	May 20	2.0409	49,715,000	3 month LIBOR	50,000,000
	May 20	2.0464	100,140,000	3 month LIBOR	100,000,000

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2022	May 20	2.0464	100,200,000	3 month LIBOR	100,000,000
	May 20	2.0787	24,737,500	3 month LIBOR	25,000,000
	May 20	2.0942	24,762,500	3 month LIBOR	25,000,000
	May 20	2.1200	49,265,000	3 month LIBOR	50,000,000
	May 20	2.1220	24,837,500	3 month LIBOR	25,000,000
	May 20	2.1630	24,905,000	3 month LIBOR	25,000,000
	Jun. 10	1.3449	124,140,000	3 month LIBOR	100,000,000
	Jun. 11	1.3584	52,649,285	3 month LIBOR	42,631,000
	Jun. 16	1.3669	123,150,000	3 month LIBOR	100,000,000
	Jun. 20	1.8500	86,606,176	3 month LIBOR	84,551,573
	Jun. 20	1.8506	102,290,000	3 month LIBOR	100,000,000
	Jun. 20	1.9105	50,150,000	3 month LIBOR	50,000,000
	Jun. 20	1.9774	24,890,000	3 month LIBOR	25,000,000
	Jun. 20	2.0830	24,622,500	3 month LIBOR	25,000,000
	Jun. 20	2.0852	150,084,800	3 month LIBOR	152,000,000
	Jun. 20	2.0895	98,720,000	3 month LIBOR	100,000,000
	Jul. 10	1.0632	159,819,000	3 month LIBOR	125,250,000
	Jul. 20	1.1167	129,300,000	3 month LIBOR	100,000,000
	Jul. 20	1.7273	51,300,000	3 month LIBOR	50,000,000
	Jul. 20	1.7346	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7400	51,425,000	3 month LIBOR	50,000,000
	Jul. 20	1.7755	77,325,000	3 month LIBOR	75,000,000
	Jul. 20	1.7820	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7942	51,000,000	3 month LIBOR	50,000,000
	Jul. 20	1.8000	102,550,000	3 month LIBOR	100,000,000
	Jul. 20	1.8030	102,600,000	3 month LIBOR	100,000,000
	Aug. 20	1.5800	101,805,000	3 month LIBOR	100,000,000
	Aug. 20	1.5895	50,915,000	3 month LIBOR	50,000,000
	Aug. 20	1.5999	50,800,000	3 month LIBOR	50,000,000
	Aug. 20	1.6484	50,400,000	3 month LIBOR	50,000,000
	Aug. 20	1.6600	51,025,000	3 month LIBOR	50,000,000
	Aug. 20	1.6670	71,470,000	3 month LIBOR	70,000,000
	Aug. 20	1.6670	69,052,452	3 month LIBOR	67,566,000
	Aug. 25	0.8909	131,250,000	3 month LIBOR	100,000,000
	Sep. 15	1.0770	66,290,000	3 month LIBOR	50,000,000
	Sep. 20	1.7152	100,200,000	3 month LIBOR	100,000,000
	Sep. 20	1.7164	100,400,000	3 month LIBOR	100,000,000
	Sep. 20	1.8080	98,940,000	3 month LIBOR	100,000,000
	Sep. 20	1.8351	49,750,000	3 month LIBOR	50,000,000
	Sep. 20	1.9248	49,475,000	3 month LIBOR	50,000,000
	Sep. 24	1.0867	132,820,000	3 month LIBOR	100,000,000
	Oct. 16	1.0638	133,714,600	3 month LIBOR	103,000,000
	Oct. 20	1.8550	97,620,000	3 month LIBOR	100,000,000

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2022	Oct. 20	1.9045	97,600,000	3 month LIBOR	100,000,000
	Oct. 20	1.9206	97,500,000	3 month LIBOR	100,000,000
2023	Feb. 20	1.9140	50,135,000	Fixed	50,000,000
	Feb. 20	1.9289	49,680,000	Fixed	50,000,000
	Feb. 20	1.9335	99,420,000	Fixed	100,000,000
	Feb. 20	1.9380	19,832,670	3 month LIBOR	20,100,000
	Feb. 20	1.9390	49,400,000	3 month LIBOR	50,000,000
	Feb. 20	1.9400	51,027,900	3 month LIBOR	51,700,000
	Feb. 20	1.9970	100,900,000	Fixed	100,000,000
	Mar. 20	1.9783	50,325,000	Fixed	50,000,000
	Mar. 20	1.9848	50,150,000	Fixed	50,000,000
	Mar. 20	1.9848	100,700,000	Fixed	100,000,000
	Mar. 20	2.0168	101,200,000	Fixed	100,000,000
	Mar. 20	2.0200	101,250,000	Fixed	100,000,000
	Mar. 20	2.0250	100,100,000	Fixed	100,000,000
	Mar. 20	2.0270	99,900,000	Fixed	100,000,000
	Mar. 20	2.0283	100,100,000	Fixed	100,000,000
	Mar. 20	2.0310	100,120,000	Fixed	100,000,000
	Mar. 20	2.0316	50,150,000	Fixed	50,000,000
	Mar. 20	2.0440	150,465,000	Fixed	150,000,000
	Mar. 20	2.0450	101,680,000	Fixed	100,000,000
	Mar. 20	2.0471	100,420,000	Fixed	100,000,000
	Apr. 20	1.8398	204,900,000	Fixed	200,000,000
	Apr. 20	1.8846	78,771,000	3 month LIBOR	77,000,000
	Apr. 20	1.8970	102,970,000	Fixed	100,000,000
	Apr. 20	1.9051	103,030,000	Fixed	100,000,000
	Apr. 20	1.9410	102,650,000	Fixed	100,000,000
	Apr. 20	1.9420	102,600,000	Fixed	100,000,000
	Apr. 20	1.9507	205,700,000	Fixed	200,000,000
	Apr. 20	1.9538	102,760,000	Fixed	100,000,000
	Apr. 20	1.9588	102,800,000	Fixed	100,000,000
	Apr. 20	1.9711	205,420,000	Fixed	200,000,000
Apr. 20	1.9746	102,650,000	Fixed	100,000,000	
May 20	1.6872	100,780,000	3 month LIBOR	100,000,000	
May 20	1.6958	101,720,000	3 month LIBOR	100,000,000	
May 20	1.7193	89,812,800	3 month LIBOR	88,000,000	
May 20	1.7193	114,307,200	3 month LIBOR	112,000,000	
Jun. 20	1.8780	102,950,000	3 month LIBOR	100,000,000	
Jun. 20	1.9305	103,100,000	3 month LIBOR	100,000,000	
Jun. 20	1.9557	103,470,000	3 month LIBOR	100,000,000	
Jun. 22	1.4896	121,550,000	3 month LIBOR	100,000,000	
Jun. 30	1.5517	148,680,000	3 month LIBOR	120,000,000	
Jul. 20	2.0419	103,200,000	3 month LIBOR	100,000,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)	
2023	Jul. 20	2.1500	102,070,000	3 month LIBOR	100,000,000	
	Jul. 20	2.1660	101,700,000	3 month LIBOR	100,000,000	
	Jul. 20	2.1769	102,000,000	3 month LIBOR	100,000,000	
	Jul. 20	2.1950	101,900,000	3 month LIBOR	100,000,000	
	Jul. 20	2.2870	207,000,000	3 month LIBOR	200,000,000	
	Jul. 20	2.2895	103,690,000	3 month LIBOR	100,000,000	
	Jul. 20	2.3036	103,500,000	3 month LIBOR	100,000,000	
	Jul. 20	2.4909	48,650,400	3 month LIBOR	46,400,000	
	Aug. 20	1.1344	130,900,000	3 month LIBOR	100,000,000	
	Aug. 20	2.4043	104,400,000	3 month LIBOR	100,000,000	
	Aug. 20	2.4297	104,000,000	3 month LIBOR	100,000,000	
	Aug. 20	2.4740	130,055,150	3 month LIBOR	123,100,000	
	Aug. 20	2.4915	105,850,000	3 month LIBOR	100,000,000	
	Sep. 18	1.3032	38,309,000	3 month LIBOR	29,000,000	
	Sep. 20	2.4821	154,470,000	3 month LIBOR	150,000,000	
	Sep. 20	2.5103	104,300,000	3 month LIBOR	100,000,000	
	Sep. 20	2.5597	205,800,000	3 month LIBOR	200,000,000	
	Oct. 01	1.2098	134,100,000	3 month LIBOR	100,000,000	
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000	
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000	
	Oct. 20	2.6104	51,500,000	3 month LIBOR	50,000,000	
	Oct. 20	2.6104	103,000,000	3 month LIBOR	100,000,000	
	Oct. 20	2.7413	207,880,000	3 month LIBOR	200,000,000	
	Oct. 20	2.7907	105,200,000	3 month LIBOR	100,000,000	
	2024	Jan. 20	2.5316	78,345,000	3 month LIBOR	75,000,000
		Jan. 20	2.5869	132,000,000	3 month LIBOR	125,000,000
		Jan. 20	2.5878	105,250,000	3 month LIBOR	100,000,000
Jan. 20		2.6370	104,850,000	3 month LIBOR	100,000,000	
Jan. 20		2.6400	104,900,000	3 month LIBOR	100,000,000	
Feb. 20		2.4424	78,120,000	3 month LIBOR	70,000,000	
Feb. 20		2.5768	117,390,000	3 month LIBOR	107,500,000	
Feb. 20		2.6122	109,600,000	3 month LIBOR	100,000,000	
Mar. 20		2.3645	111,100,000	3 month LIBOR	100,000,000	
Mar. 20		2.3910	83,835,000	3 month LIBOR	75,000,000	
Mar. 20		2.4044	111,350,000	3 month LIBOR	100,000,000	
Mar. 20		2.4382	110,520,000	3 month LIBOR	100,000,000	
Mar. 20		2.4657	109,329,300	3 month LIBOR	99,300,000	
Apr. 20		2.3959	110,530,000	3 month LIBOR	100,000,000	
Apr. 20		2.4191	110,780,000	3 month LIBOR	100,000,000	
Apr. 20		2.4730	110,760,000	3 month LIBOR	100,000,000	
Apr. 20		2.4846	111,050,000	3 month LIBOR	100,000,000	
Apr. 20		2.4932	84,000,000	3 month LIBOR	75,000,000	
May 20		2.3868	65,899,650	3 month LIBOR	60,100,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2024	May 20	2.4483	137,212,500	3 month LIBOR	125,000,000
	May 20	2.4561	109,310,000	3 month LIBOR	100,000,000
	May 20	2.4750	50,458,500	3 month LIBOR	45,000,000
	Jun. 20	2.3443	109,740,000	3 month LIBOR	100,000,000
	Jun. 20	2.3675	81,757,500	3 month LIBOR	75,000,000
	Jun. 20	2.4057	109,640,000	3 month LIBOR	100,000,000
	Aug. 20	2.1120	135,137,500	3 month LIBOR	125,000,000
	Aug. 20	2.1142	136,813,205	3 month LIBOR	126,550,000
	Aug. 20	2.1144	107,360,000	3 month LIBOR	100,000,000
	Aug. 20	2.1413	107,370,000	3 month LIBOR	100,000,000
	Aug. 20	2.2189	107,320,000	3 month LIBOR	100,000,000
	Aug. 20	2.2536	106,750,000	3 month LIBOR	100,000,000
	Aug. 20	2.2594	106,730,000	3 month LIBOR	100,000,000
	Sep. 20	2.0773	109,370,000	3 month LIBOR	100,000,000
	Sep. 20	2.0884	109,380,000	3 month LIBOR	100,000,000
	Sep. 20	2.1084	109,150,000	3 month LIBOR	100,000,000
	Oct. 20	2.0844	54,375,000	3 month LIBOR	50,000,000
	Nov. 20	1.8812	113,080,000	3 month LIBOR	100,000,000
	Nov. 20	1.9580	112,300,000	3 month LIBOR	100,000,000
	Nov. 20	1.9834	112,240,000	3 month LIBOR	100,000,000
	Nov. 20	2.0021	113,040,000	Fixed	100,000,000
	Nov. 20	2.0272	111,800,000	3 month LIBOR	100,000,000
	Dec. 02	1.9052	113,790,000	3 month LIBOR	100,000,000
	Dec. 03	1.8539	113,780,000	3 month LIBOR	100,000,000
	Dec. 11	1.8703	114,180,000	3 month LIBOR	100,000,000
	Dec. 15	2.0106	13,745,295	3 month LIBOR	12,150,000
	2025	Jan. 16	1.5504	119,390,000	3 month LIBOR
Jan. 20		2.0460	114,150,000	3 month LIBOR	100,000,000
Jan. 22		1.4957	121,050,000	3 month LIBOR	100,000,000
Jan. 22		1.6175	59,780,000	Fixed	50,000,000
Jan. 30		1.3553	124,490,000	3 month LIBOR	100,000,000
Feb. 05		1.2298	125,240,000	Fixed	100,000,000
May. 05		1.6253	91,125,000	3 month LIBOR	75,000,000
Dec. 08		1.6180	133,730,000	Fixed	100,000,000
Dec. 10		1.5417	271,120,000	Fixed	200,000,000
Dec. 14		1.5016	271,800,000	Fixed	200,000,000
Dec. 17		1.4858	274,800,000	Fixed	200,000,000
Dec. 18		1.5262	275,720,000	Fixed	200,000,000
			\$38,008,702,492	U.S.\$35,831,359,686	

Table 3: Government of Canada Cdn.\$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)	
2016	Mar. 20	3.3181	78,250,000	Fixed	50,000,000	
	Mar. 20	3.3594	156,000,000	Fixed	100,000,000	
	Mar. 20	3.5859	80,525,000	Fixed	50,000,000	
	Apr. 20	3.6536	79,620,000	Fixed	50,000,000	
	Jun. 01	4.0825	71,290,000	Fixed	50,000,000	
	Jun. 01	4.1738	119,918,000	Fixed	85,000,000	
	Jun. 01	4.1782	120,437,775	Fixed	85,000,000	
	Jun. 01	4.2060	111,240,000	Fixed	80,000,000	
	Jun. 01	4.3352	119,340,000	Fixed	85,000,000	
	Jun. 01	4.3766	120,504,500	Fixed	85,000,000	
	Jun. 01	4.4068	119,918,000	Fixed	85,000,000	
	Jun. 01	4.4230	121,728,500	Fixed	85,000,000	
	Jun. 01	4.4507	122,757,000	Fixed	85,000,000	
	Jun. 01	4.4510	120,666,000	Fixed	85,000,000	
	Jun. 01	4.5537	119,569,500	Fixed	85,000,000	
	Jun. 01	4.5918	141,600,000	Fixed	100,000,000	
	Jun. 01	4.5964	70,675,000	Fixed	50,000,000	
	Jun. 01	4.5978	119,544,000	Fixed	85,000,000	
	Jun. 01	4.6322	70,267,500	Fixed	50,000,000	
	Jul. 20	2.3151	83,125,000	Fixed	50,000,000	
	Jul. 20	2.3695	122,625,000	Fixed	75,000,000	
	Jul. 20	3.4935	77,670,000	Fixed	50,000,000	
	Jul. 20	3.5090	117,300,000	Fixed	75,000,000	
	Jul. 20	3.6143	119,070,000	Fixed	75,000,000	
	Sep. 20	3.5225	120,937,500	Fixed	75,000,000	
	Oct. 20	3.4407	79,012,800	Fixed	50,000,000	
	2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
		Apr. 20	4.1888	75,225,000	Fixed	50,000,000
		Jun. 01	4.0051	154,450,000	Fixed	100,000,000
		Jun. 01	4.1594	153,650,000	Fixed	100,000,000
Jul. 20		4.3963	70,550,000	Fixed	50,000,000	
Jul. 20		4.4350	70,510,000	Fixed	50,000,000	
Jul. 20		4.4817	71,250,000	Fixed	50,000,000	
Jul. 20		4.4994	114,744,000	Fixed	80,000,000	
Jul. 20		4.5535	142,620,000	Fixed	100,000,000	
Jul. 20		4.6186	70,875,000	Fixed	50,000,000	
Aug. 20		4.4080	72,675,000	Fixed	50,000,000	
Aug. 20		4.5002	142,820,000	Fixed	100,000,000	
Aug. 20	4.5694	72,850,000	Fixed	50,000,000		

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2017	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
	May 20	3 month CDOR	233,040,000	Fixed	150,000,000
	May 20	3.1750	156,500,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	154,030,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	231,720,000	Fixed	150,000,000
	Jul. 20	3.2480	155,000,000	Fixed	100,000,000
	Jul. 20	3.3135	77,950,000	Fixed	50,000,000
	Jul. 20	3.6220	155,100,000	Fixed	100,000,000
	Aug. 20	1.6980	136,480,000	Fixed	100,000,000
	Aug. 20	1.7140	136,300,000	Fixed	100,000,000
Aug. 20	1.8600	135,110,000	Fixed	100,000,000	
2019	Jan. 20	2.8313	159,290,000	Fixed	100,000,000
	Jan. 20	2.9800	157,000,000	Fixed	100,000,000
	Jan. 20	2.9822	156,200,000	Fixed	100,000,000
	Jan. 20	3.0603	39,485,000	Fixed	25,000,000
	Jan. 20	3.1400	78,075,000	Fixed	50,000,000
	Apr. 20	3 month CDOR	158,800,000	Fixed	100,000,000
	Jul. 20	3.4256	77,325,000	Fixed	50,000,000
	Jul. 20	3.4649	154,000,000	Fixed	100,000,000
	Jul. 20	3.5051	155,100,000	Fixed	100,000,000
	Jul. 20	3.5825	153,750,000	Fixed	100,000,000
	Jul. 20	3.5825	115,612,500	Fixed	75,000,000
	Jul. 20	3.5885	154,000,000	Fixed	100,000,000
2020	Jul. 20	3.1415	66,750,000	Fixed	50,000,000
	Oct. 09	0.8207	131,355,000	Fixed	90,000,000
	Oct. 27	0.8538	131,130,000	Fixed	90,000,000
	Nov. 13	1.0348	135,004,500	Fixed	95,000,000
	Nov. 17	0.9683	200,340,000	Fixed	140,000,000
	Nov. 23	0.9635	133,997,000	Fixed	94,000,000
	Dec. 15	0.7904	278,642,930	Fixed	185,000,000
2021	Feb. 20	2.3166	146,970,000	Fixed	100,000,000
	May 20	3.1250	144,092,256	Fixed	100,000,000
	May 20	3.1335	71,190,000	Fixed	50,000,000
	Jun. 20	3.1880	137,710,900	Fixed	100,000,000
	Sep. 20	2.3200	71,095,000	Fixed	50,000,000
	Sep. 20	2.4000	71,110,000	Fixed	50,000,000

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2021	Sep. 20	2.4000	72,100,000	Fixed	50,000,000
	Sep. 20	2.4580	106,212,673	Fixed	75,000,000
	Sep. 30	0.9691	134,010,000	Fixed	90,000,000
	Oct. 15	2.0739	69,275,000	Fixed	50,000,000
	Oct. 15	2.2141	104,550,000	Fixed	75,000,000
	Oct. 15	2.2239	34,787,500	Fixed	25,000,000
	Oct. 15	2.2247	69,430,000	Fixed	50,000,000
	Oct. 20	2.1210	67,920,000	Fixed	50,000,000
	Oct. 20	2.1350	68,000,000	Fixed	50,000,000
	Oct. 20	2.1880	67,750,000	Fixed	50,000,000
	Oct. 20	2.2051	67,500,000	Fixed	50,000,000
	Oct. 20	2.2399	138,800,000	Fixed	100,000,000
	Oct. 20	2.2448	68,925,375	Fixed	50,000,000
	Oct. 20	2.2580	101,775,000	Fixed	75,000,000
	Oct. 20	2.2805	68,470,000	Fixed	50,000,000
	Oct. 20	2.3960	70,880,760	Fixed	50,000,000
	Oct. 20	2.4163	70,220,000	Fixed	50,000,000
	Nov. 20	2.1400	69,775,000	Fixed	50,000,000
	Nov. 20	2.2409	70,400,000	Fixed	50,000,000
	Nov. 20	2.2708	69,618,275	Fixed	50,000,000
	Nov. 20	2.2861	69,800,000	Fixed	50,000,000
	Nov. 20	2.2983	105,075,000	Fixed	75,000,000
	Nov. 20	2.3266	69,865,000	Fixed	50,000,000
	Nov. 20	2.3316	104,700,000	Fixed	75,000,000
	Nov. 20	2.3646	70,050,000	Fixed	50,000,000
	Nov. 20	2.3923	105,375,000	Fixed	75,000,000
	Nov. 20	2.4028	140,800,000	Fixed	100,000,000
	Dec. 20	2.2056	139,270,000	Fixed	100,000,000
	Dec. 20	2.2080	140,000,000	Fixed	100,000,000
	Dec. 20	2.2144	139,800,000	Fixed	100,000,000
Dec. 20	2.4343	140,990,000	Fixed	100,000,000	
2022	Jan. 20	2.0224	67,825,000	Fixed	50,000,000
	Feb. 20	2.4820	147,510,000	Fixed	100,000,000
	Aug. 21	1.0148	129,915,000	Fixed	90,000,000
	Sep. 16	1.0469	134,595,000	Fixed	90,000,000
2023	Jun. 18	1.4465	138,600,000	Fixed	100,000,000
	Sep. 20	2.6948	137,000,000	Fixed	100,000,000
	Oct. 20	2.6957	138,800,000	Fixed	100,000,000
	Oct. 20	2.8185	68,750,000	Fixed	50,000,000
2024	May 20	2.3790	114,270,000	Fixed	75,000,000
	May 20	2.3845	151,950,000	Fixed	100,000,000
	Jul. 20	2.2921	147,100,000	Fixed	100,000,000
	Jul. 20	2.2975	110,602,500	Fixed	75,000,000

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2024	Aug. 20	2.2500	109,312,500	Fixed	75,000,000
	Aug. 28	1.2983	136,170,000	Fixed	90,000,000
	Sep. 01	1.2937	134,550,000	Fixed	90,000,000
	Sep. 04	1.3479	134,586,000	Fixed	90,000,000
	Oct. 20	2.1213	105,652,500	Fixed	75,000,000
	Oct. 20	2.1850	42,672,000	Fixed	30,000,000
	Oct. 20	2.1903	85,056,000	Fixed	60,000,000
	Oct. 20	2.2009	99,449,000	Fixed	70,000,000
	Oct. 20	2.2148	128,925,000	Fixed	90,000,000
	Nov. 28	1.9980	139,900,000	Fixed	100,000,000
	Dec. 10	1.9489	140,550,000	Fixed	100,000,000
	Dec. 15	2.0396	105,825,000	Fixed	75,000,000
	2025	Feb. 09	1.2820	142,380,000	Fixed
Sep. 03		1.4661	133,425,000	Fixed	90,000,000
\$15,550,322,744					€10,659,000,000

Table 4: Government of Canada Cdn.\$/Yen Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Yen)
2016	Apr. 20	2.7230	49,510,650	Fixed	4,300,000,000
	Jun. 20	2.3590	60,257,700	Fixed	5,000,000,000
	Jun. 20	2.5641	48,035,000	Fixed	4,021,500,000
2018	Apr. 20	1.3363	107,738,535	Fixed	10,000,000,000
2019	Mar. 20	1.7354	67,729,619	Fixed	6,300,000,000
	Jul. 20	1.5826	122,245,000	Fixed	11,500,000,000
	Jul. 20	1.6409	110,670,000	Fixed	10,500,000,000
	Jul. 20	1.6499	111,690,246	Fixed	10,500,000,000
	Jul. 20	1.6583	111,773,472	Fixed	10,500,000,000
	Jul. 20	1.6670	30,557,300	Fixed	2,900,000,000
\$820,207,522					¥75,521,500,000

Table 5: Government of Canada Cdn.\$/GBP Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a GBP liability.

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (GBP)
2019	Apr. 20	1.6293	102,250,500	Fixed	55,000,000
	Apr. 20	1.7674	100,315,800	Fixed	54,000,000
	May 20	1.6970	138,675,000	Fixed	75,000,000
	Jul. 20	1.6300	138,277,500	Fixed	75,000,000
	Sep. 20	1.5408	138,555,000	Fixed	75,000,000
	Oct. 20	1.5824	132,382,500	Fixed	75,000,000
	Oct. 20	1.6492	150,875,000	Fixed	85,000,000
	Oct. 20	1.6524	98,781,250	Fixed	54,500,000
	Oct. 20	1.6711	159,660,000	Fixed	90,000,000
	Oct. 20	1.6780	152,209,500	Fixed	85,000,000
	Oct. 20	1.7566	152,796,000	Fixed	85,000,000
	Dec. 04	1.4290	142,496,000	Fixed	80,000,000
	Dec. 12	1.4310	144,400,000	Fixed	80,000,000
	2020	Jan. 20	1.1042	154,045,500	Fixed
Jan. 28		0.8453	168,444,000	Fixed	90,000,000
Jan. 29		0.7295	160,140,000	Fixed	85,000,000
Feb. 03		0.6887	134,309,000	Fixed	70,000,000
2023	Sep. 08	1.2519	167,535,000	Fixed	85,000,000
2024	Sep. 08	1.3753	133,510,000	Fixed	65,000,000
	Sep. 08	1.4063	132,223,000	Fixed	65,000,000
2025	Sep. 08	1.4529	131,365,000	Fixed	65,000,000
	Sep. 08	1.4538	207,800,000	Fixed	100,000,000
	Sep. 08	1.4580	198,950,000	Fixed	100,000,000
	Sep. 08	1.4621	202,120,000	Fixed	100,000,000
	Sep. 08	1.4788	131,690,000	Fixed	65,000,000
	Sep. 08	1.4817	132,795,000	Fixed	65,000,000
	Sep. 08	1.4982	132,632,500	Fixed	65,000,000
	Sep. 08	1.5052	133,009,500	Fixed	65,000,000
	Sep. 08	1.5578	131,787,500	Fixed	65,000,000
	Sep. 08	1.5725	203,300,000	Fixed	100,000,000
	Sep. 08	1.5835	200,970,000	Fixed	100,000,000
	Sep. 08	1.5955	123,825,000	Fixed	65,000,000
	Sep. 08	1.6108	140,777,000	Fixed	70,000,000
	Sep. 08	1.6630	153,120,000	Fixed	80,000,000
	Sep. 08	1.6671	131,950,000	Fixed	65,000,000
	Sep. 08	1.6836	131,625,000	Fixed	65,000,000
	Sep. 08	1.7711	104,208,500	Fixed	55,000,000
Sep. 08	1.7750	142,905,000	Fixed	75,000,000	
Sep. 08	1.7984	165,180,500	Fixed	85,000,000	

Year	Maturity Date	Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (GBP)
2025	Sep. 08	1.8166	98,587,800	Fixed	54,000,000
	Sep. 08	1.8258	164,900,000	Fixed	85,000,000
			\$5,965,378,850		£3,102,500,000

Part 2

Marketable Securities

Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days.
- For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365}{\text{term}} \times 100$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

Maturity Date 2016	Issue Date 2015	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount (\$)
January 5	December 17	99.970	.581	1,800,000,000
January 6	December 14	99.964	.564	3,500,000,000
January 14	January 15	99.043	.969	2,700,000,000
January 14	January 29	99.483	.542	2,600,000,000
January 14	October 8	99.887	.421	5,300,000,000
January 28	July 30	99.782	.438	2,800,000,000
January 28	August 13	99.805	.424	2,700,000,000
January 28	October 22	99.895	.393	6,200,000,000
February 11	February 12	99.495	.509	2,500,000,000
February 11	February 26	99.590	.429	2,000,000,000
February 11	November 5	99.889	.414	7,700,000,000
February 25	August 27	99.815	.371	2,500,000,000

February 25	September 10	99.810	.414	2,300,000,000
February 25	November 19	99.881	.442	8,900,000,000
March 10	March 12	99.379	.627	2,000,000,000
March 10	March 26	99.491	.534	1,800,000,000
March 10	December 3	99.866	.498	7,400,000,000
March 24	September 24	99.787	.429	2,200,000,000
March 24	October 8	99.798	.439	2,100,000,000
March 24	December 17	99.873	.472	5,900,000,000
April 7	April 9	99.399	.606	2,300,000,000
April 7	April 23	99.347	.685	2,800,000,000
April 7	December 31	99.867	.497	5,300,000,000
April 21	October 22	99.783	.437	2,400,000,000
April 21	November 5	99.791	.456	2,900,000,000
May 5	May 7	99.286	.721	3,200,000,000
May 5	May 21	99.318	.716	3,000,000,000
May 19	November 19	99.766	.471	3,300,000,000
May 19	December 3	99.763	.516	2,800,000,000
June 2	June 4	99.351	.655	2,500,000,000
June 2	June 18	99.346	.686	2,000,000,000
June 16	December 17	99.752	.499	2,300,000,000
June 16	December 31	99.769	.504	2,100,000,000
June 30	July 2	99.405	.600	2,300,000,000
June 30	July 16	99.515	.508	2,800,000,000
July 28	July 30	99.554	.449	2,800,000,000
July 28	August 13	99.582	.438	2,700,000,000
August 25	August 27	99.623	.379	2,500,000,000
August 25	September 10	99.579	.441	2,300,000,000
September 22	September 24	99.522	.482	2,200,000,000
September 22	October 8	99.539	.483	2,100,000,000
October 20	October 22	99.508	.496	2,400,000,000
October 20	November 5	99.512	.511	2,900,000,000
November 17	November 19	99.475	.529	3,300,000,000
November 17	December 3	99.479	.546	2,800,000,000
December 15	December 17	99.493	.511	2,300,000,000
December 15	December 31	99.523	.500	2,100,000,000
				147,300,000,000

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)	Page
A39	CA135087-TZ75	March 15, 2021	10½	567,361,000	53
A43	CA135087-UE28	June 1, 2021	9¾	286,188,000	55
A461	CA135087-A461	Sep. 1, 2017	1½	10,200,000,000	41
A49	CA135087-UM44	June 1, 2022	9¾	206,022,000	60
A55	CA135087-UT96	June 1, 2023	8	2,358,552,000	63
A610	CA135087-A610	June 1, 2023	1½	14,200,000,000	65
A76	CA135087-VH40	June 1, 2025	9	2,303,156,000	67
A792	CA135087-A792	Feb. 1, 2016	1¼	10,481,826,000	29
A875	CA135087-A875	March 1, 2018	1¼	10,200,000,000	44
B295	CA135087-B295	August 1, 2016	1	14,454,387,000	33
B378	CA135087-B378	Sep. 1, 2018	1¼	10,200,000,000	46
B451	CA135087-B451	June 1, 2024	2½	13,800,000,000	66
B600	CA135087-B600	Feb. 1, 2017	1½	16,535,207,000	36
B865	CA135087-B865	March 1, 2019	1¼	10,200,000,000	47
B949	CA135087-B949	Dec. 1, 2047	1¼	5,261,568,000	89
C699	CA135087-C699	May 1, 2016	1	8,260,309,000	30
C855	CA135087-C855	Sep. 1, 2019	1¼	10,200,000,000	49
C939	CA135087-C939	Dec. 1, 2064	2¾	3,500,000,000	92
D275	CA135087-D275	August 1, 2017	1¼	19,100,000,000	40
D358	CA135087-D358	Dec. 1, 2048	2¾	7,800,000,000	91
D507	CA135087-D507	June 1, 2025	2¼	13,100,000,000	69
D689	CA135087-D689	Nov. 1, 2016	1	9,261,577,000	35
D929	CA135087-D929	March 1, 2020	1½	10,200,000,000	50
E265	CA135087-E265	Feb. 1, 2018	1¼	15,500,000,000	43
E349	CA135008-E349	May 1, 2017	¼	10,350,000,000	38
E596	CA135087-E596	Sep 1, 2020	¾	13,000,000,000	52
E679	CA135087-E679	June 1, 2026	1 ½	5,000,000,000	70
E752	CA135087-E752	Nov 1, 2017	¼	13,400,000,000	42
F254	CA135087-F254	Mar 1, 2021	¾	6,500,000,000	54
L25	CA135087-UL60	Dec. 1, 2021	4¼	7,923,287,250	58
VS05	CA135087-VS05	Dec. 1, 2026	4¼	7,603,522,500	71
VW17	CA135087-VW17	June 1, 2027	8	4,035,975,000	73
WL43	CA135087-WL43	June 1, 2029	5¾	10,949,933,000	75
WV25	CA135087-WV25	Dec. 1, 2031	4	8,073,136,000	77
XG49	CA135087-XG49	June 1, 2033	5¾	12,795,905,000	79
XQ21	CA135087-XQ21	Dec. 1, 2036	3	7,224,867,000	80
XW98	CA135087-XW98	June 1, 2037	5	13,516,957,000	82
YB43	CA135087-YB43	June 1, 2016	4	7,629,481,000	31
YF56	CA135087-YF56	June 1, 2017	4	9,873,526,000	39
YK42	CA135087-YK42	Dec. 1, 2041	2	7,491,038,500	84
YL25	CA135087-YL25	June 1, 2018	4¼	10,622,764,000	45
YQ12	CA135087-YQ12	June 1, 2041	4	15,693,000,000	83
YR94	CA135087-YR94	June 1, 2019	3¾	17,650,000,000	48
YZ11	CA135087-YZ11	June 1, 2020	3½	13,100,000,000	51

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)	Page
ZH04	CA135087-ZH04	Dec. 1, 2044	1½	8,472,464,000	86
ZJ69	CA135087-ZJ69	June 1, 2021	3¼	11,500,000,000	57
ZL16	CA135087-ZL16	June 1, 2016	2	7,495,883,000	32
ZQ03	CA135087-ZQ03	Sep. 1, 2016	2¾	7,916,918,000	34
ZS68	CA135087-ZS68	Dec. 1, 2045	3½	16,400,000,000	88
ZU15	CA135087-ZU15	June 1, 2022	2¾	12,700,000,000	62
ZV97	CA135087-ZV97	March 1, 2017	1½	10,500,000,000	37
				495,594,810,250	

Maturity Date	Coupon %	Certificate Type	Series	Page	
2016	February 1	1¼	Book-entry	A792	29
	May 1	1	Book-entry	C699	29
	June 1	4	Book-entry*	YB43	29
	June 1	2	Book-entry	ZL16	30
	August 1	1	Book-entry	B295	30
	September 1	2¾	Book-entry	ZQ03	30
	November 1	1	Book-entry	D689	31
2017	February 1	1½	Book-entry	B600	31
	March 1	1½	Book-entry	ZV97	31
	May 1	¼	Book entry	E349	38
	June 1	4	Book-entry*	YF56	32
	August 1	1¼	Book-entry	D275	32
	September 1	1½	Book-entry	A461	32
	November 1	¼	Book-entry	E752	42
2018	February 1	1¼	Book-entry	E265	32
	March 1	1¼	Book-entry	A875	33
	June 1	4¼	Book-entry*	YL25	33
	September 1	1¼	Book-entry	B378	33
2019	March 1	1¼	Book-entry	B865	34
	June 1	3¾	Book-entry	YR94	34
	September 1	1¾	Book-entry	C855	34
2020	March 1	1½	Book-entry	D929	35
	June 1	3½	Book-entry	YZ11	35
	September 1	¾	Book-entry	E596	52
2021	March 1	¾	Book-entry	F254	54
	March 15	10½	Bearer and Registered	A39	35
	June 1	9¾	Bearer and Registered	A43	36
	June 1	3¾	Book-entry	ZJ69	38
	December 1	4¼	Book-entry*	L25	38
2022	June 1	9¼	Bearer and Registered	A49	39
	June 1	2¾	Book-entry	ZU15	40
2023	June 1	8	Bearer and Registered	A55	41
	June 1	1½	Book-entry	A610	42
2024	June 1	2½	Book-entry	B451	42
2025	June 1	9	Registered	A76	43
	June 1	2¼	Book-entry	D507	44
	June 1	1 ½	Book-entry	E679	70
2026	December 1	4¼	Book-entry*	VS05	44
2027	June 1	8	Book-entry*	VW17	46
2029	June 1	5¾	Book-entry*	WL43	47
2031	December 1	4	Book-entry*	WV25	48
2033	June 1	5¾	Book-entry*	XG49	49
2036	December 1	3	Book-entry*	XQ21	50
2037	June 1	5	Book-entry*	XW98	51

Maturity Date	Coupon %	Certificate Type	Series	Page	
2041	June 1	4	Book-entry	YQ12	52
	December 1	2	Book-entry*	YK42	52
2044	December 1	1½	Book-entry	ZH04	54
2045	December 1	3½	Book-entry	ZS68	55
2047	December 1	1¼	Book-entry	B949	56
2048	December 1	2¾	Book-entry	D358	57
2064	December 1	2¾	Book-entry	C939	57

* Initially issued in Global form.

Information by Maturity Date

1¼% Bonds due February 1, 2016

A792

CA135087-A792

Interest Payable:	February 1 and August 1
Issue Information:	<p>October 15, 2012 - \$2,700,000,000 issued, auction average 1.282% (99.898)</p> <p>December 17, 2012 - \$2,700,000,000 issued, auction average 1.205% (100.138) plus accrued interest from October 15, 2012</p> <p>February 8, 2013 - \$2,700,000,000 issued, auction average 1.317% (99.805) plus accrued interest from February 1, 2013</p> <p>October 18, 2013 - \$3,300,000,000 issued, auction average 1.280% (99.932) plus accrued interest from August 1, 2013</p> <p>November 22, 2013 - \$3,300,000,000 issued auction average 1.146% (100.224) plus accrued interest from August 1, 2013</p>
Cancellation Information:	<p>November 17, 2014 - \$95,484,000 cancelled</p> <p>December 31, 2014 - \$6,000,000 cancelled</p> <p>January 16, 2015 - \$43,402,000 cancelled</p> <p>February 6, 2015 - \$75,000,000 cancelled</p> <p>February 13, 2015 - \$244,755,000 cancelled</p> <p>February 27, 2015 - \$660,000,000 cancelled</p> <p>March 6, 2015 - \$330,000,000 cancelled</p> <p>March 13, 2015 - \$375,000,000 cancelled</p> <p>March 20, 2015 - \$402,000,000 cancelled</p> <p>March 27, 2015 - \$225,000,000 cancelled</p> <p>April 17, 2015 - \$225,000,000 cancelled</p> <p>April 24, 2015 - \$224,000,000 cancelled</p> <p>May 8, 2015 - \$142,000,000 cancelled</p> <p>May 15, 2015 - \$268,972,000 cancelled</p> <p>June 12, 2015 - \$22,041,000 cancelled</p> <p>June 29, 2015 - \$100,000,000 cancelled</p> <p>July 24, 2015 - \$18,255,000 cancelled</p> <p>August 7, 2015 - \$100,000,000 cancelled</p> <p>August 28, 2015 - \$69,000,000 cancelled</p> <p>September 25, 2015 - \$85,025,000 cancelled</p> <p>October 2, 2015 - \$50,000,000 cancelled</p> <p>October 9, 2015 - \$61,708,000 cancelled</p> <p>November 6, 2015 - \$86,288,000 cancelled</p> <p>November 13, 2015 - \$50,000,000 cancelled</p> <p>November 20, 2015 - \$75,000,000 cancelled</p> <p>December 4, 2015 - \$61,991,000 cancelled</p> <p>December 11, 2015 - \$50,000,000 cancelled</p> <p>December 18, 2015 - \$20,000,000 cancelled</p> <p>December 24, 2015 - \$52,253,000 cancelled</p>
Outstanding:	\$10,481,826,000

1% Bonds due May 1, 2016

C699

CA135087-C699

Interest Payable:	May 1 and November 1
Issue Information:	January 31, 2014 - \$3,300,000,000 issued, auction average 1.014% (99.969) March 21, 2014 - \$3,300,000,000 issued, auction average 1.042% (99.913) plus accrued interest from January 31, 2014 May 2, 2014 - \$3,400,000,000 issued, auction average 1.090% (99.823) plus accrued interest from May 1, 2014
Cancellation Information:	February 20, 2015 - \$40,000,000 cancelled February 27, 2015 - \$25,000,000 cancelled March 27, 2015 - \$25,000,000 cancelled April 24, 2015 - \$13,000,000 cancelled May 8, 2015 - \$347,000,000 cancelled May 15, 2015 - \$71,140,000 cancelled May 22, 2015 - \$167,510,000 cancelled June 5, 2015 - \$49,535,000 cancelled June 12, 2015 - \$31,820,000 cancelled July 24, 2015 - \$261,745,000 cancelled August 7, 2015 - \$200,000,000 cancelled September 25, 2015 - \$100,841,000 cancelled October 2, 2015 - \$19,000,000 cancelled November 20, 2015 - \$135,000,000 cancelled December 18, 2015 - \$253,100,000 cancelled
Outstanding:	\$8,260,309,000

4% Bonds due June 1, 2016

YB43

CA135087-YB43

Interest Payable:	June 1 and December 1
Issue Information:	November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268) December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005 February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005 March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005 April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005 June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006 August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006 September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006
Cancellation Information:	October 7, 2008 - \$130,000,000 cancelled March 11, 2009 - \$12,600,000 cancelled May 15, 2015 - \$76,536,000 cancelled May 22, 2015 - \$491,000,000 cancelled June 29, 2015 - \$75,000,000 cancelled July 10, 2015 - \$150,000,000 cancelled July 17, 2015 - \$54,000,000 cancelled August 7, 2015 - \$58,838,000 cancelled August 14, 2015 - \$85,000,000 cancelled August 21, 2015 - \$126,294,000 cancelled August 28, 2015 - \$250,000,000 cancelled September 18, 2015 - \$103,241,000 cancelled September 25, 2015 - \$116,115,000 cancelled October 2, 2015 - \$175,000,000 cancelled October 9, 2015 - \$ 49,771,000 cancelled October 23, 2015 - \$13,000,000 cancelled November 6, 2015 - \$144,447,000 cancelled November 13, 2015 - \$394,677,000 cancelled November 20, 2015 - \$50,000,000 cancelled December 4, 2015 - \$115,000,000 cancelled
Outstanding:	\$7,629,481,000

2% Bonds due June 1, 2016

ZL16

CA135087-ZL16

Interest Payable:	June 1 and December 1
Issue Information:	November 8, 2010 - \$3,500,000,000 issued, auction average 2.182% (99.052) January 17, 2011 - \$3,200,000,000 issued, auction average 2.674% (96.647) plus accrued interest from December 1, 2010 March 7, 2011 - \$3,200,000,000 issued, auction average 2.700% (96.602) plus accrued interest from December 1, 2010
Cancellation Information:	May 8, 2015 - \$50,000,000 cancelled May 22, 2015 - \$229,612,000 cancelled June 5, 2015 - \$50,000,000 cancelled June 12, 2015 - \$29,400,000 cancelled June 29, 2015 - \$325,000,000 cancelled July 17, 2015 - \$65,000,000 cancelled July 24, 2015 - \$200,000,000 cancelled August 7, 2015 - \$66,839,000 cancelled August 14, 2015 - \$150,000,000 cancelled August 21, 2015 - \$373,706,000 cancelled August 28, 2015 - \$434,500,000 cancelled September 25, 2015 \$ 300,000,000 cancelled October 16, 2015 - \$3,915,000 cancelled November 6, 2015 - \$66,145,000 cancelled December 18, 2015 - \$60,000,000 cancelled
Outstanding:	\$7,495,883,000

1% Bonds due August 1, 2016

B295

CA135087-B295

Interest Payable:	February 1 and August 1
Issue Information:	April 15, 2013 - \$2,700,000,000 issued, auction average 1.155% (99.500) May 21, 2013 - \$2,700,000,000 issued, auction average 1.242% (99.243) plus accrued interest from April 15, 2013 August 9, 2013 - \$2,700,000,000 issued, auction average 1.373% (98.915) plus accrued interest from August 1, 2013 May 23, 2014 - \$3,000,000,000 issued, auction average 1.060% (99.870) plus accrued interest from February 1, 2014 June 20, 2014 - \$3,000,000,000 issued, auction average 1.109% (99.772) plus accrued interest from February 1, 2014 July 11, 2014 - \$3,000,000,000 issued, auction average 1.122% (99.752) plus accrued interest from February 1, 2014
Cancellation Information:	July 17, 2015 - \$150,000,000 cancelled July 24, 2015 - \$20,000,000 cancelled August 7, 2015 - \$55,000,000 cancelled August 14, 2015 - \$75,000,000 cancelled September 11, 2015 - \$400,000,000 cancelled September 25, 2015 - \$42,019,000 cancelled October 2, 2015 - \$5,000,000 cancelled October 9, 2015 - \$21,000,000 cancelled October 16, 2015 - \$466,085,000 cancelled October 23, 2015 - \$50,000,000 cancelled November 6, 2015 - \$165,839,000 cancelled November 13, 2015 - \$55,323,000 cancelled November 20, 2015 - \$471,600,000 cancelled December 4, 2015 - \$425,000,000 cancelled December 24, 2015 - \$297,747,000 cancelled
Outstanding:	\$14,454,387,000

2¾% Bonds due September 1, 2016

ZQ03

CA135087-ZQ03

Interest Payable:	March 1 and September 1
Issue Information:	April 26, 2011 - \$3,500,000,000 issued, auction average 2.759% (99.958) May 24, 2011 - \$3,500,000,000 issued, auction average 2.567% (100.898) plus accrued interest from April 26, 2011 July 11, 2011 - \$3,500,000,000 issued, auction average 2.309 % (102.126) plus accrued interest from April 26, 2011
Cancellation Information:	August 7, 2015 - \$19,323,000 cancelled September 4, 2015 - \$500,000,000 cancelled September 11, 2015 - \$600,000,000 cancelled September 18, 2015 - \$396,759,000 cancelled September 25, 2015 - \$356,000,000 cancelled October 2, 2015 - \$251,000,000 cancelled October 9, 2015 - \$460,000,000 cancelled
Outstanding:	\$7,916,918,000

1% Bonds due November 1, 2016

D689

CA135087-D689

Interest Payable:	May 1 and November 1
Issue Information:	August 15, 2014 - \$3,400,000,000 issued, auction average 1.090% (99.804) September 12, 2014 - \$3,400,000,000 issued, auction average 1.164% (99.655) plus accrued interest from August 15, 2014 October 3, 2014 - \$3,400,000,000 issued, auction average 1.117% (99.760) plus accrued interest from August 15, 2014
Cancellation Information:	October 9, 2015 - \$150,000,000 cancelled October 16, 2015 - \$30,000,000 cancelled October 23, 2015 - \$225,000,000 cancelled November 6, 2015 - \$419,948,000 cancelled November 20, 2015 - \$50,000,000 cancelled December 4, 2015 - \$33,475,000 cancelled December 11, 2015 - \$30,000,000 cancelled
Outstanding:	\$9,261,577,000

1½% Bonds due February 1, 2017

B600

CA135087-B600

Interest Payable:	February 1 and August 1
Issue Information:	October 15, 2013 - \$2,700,000,000 issued, auction average 1.539% (99.876) December 16, 2013 - \$2,700,000,000 issued, auction average 1.316% (100.562) plus accrued interest from October 15, 2013 January 13, 2014 - \$2,700,000,000 issued, auction average 1.365% (100.402) plus accrued interest from October 15, 2013 October 31, 2014 - \$3,000,000,000 issued, auction average 1.063% (100.970) plus accrued interest from August 1, 2014 November 21, 2014 - \$3,000,000,000 issued, auction average 1.061% (100.950) plus accrued interest from August 1, 2014 January 16, 2015 - \$3,000,000,000 issued, auction average .885% (101.243) plus accrued interest from August 1, 2014
Cancellation Information:	November 6, 2015 - \$117,333,000 cancelled November 20, 2015 - \$272,400,000 cancelled December 4, 2015 - \$25,060,000 cancelled December 24, 2015 - \$150,000,000 cancelled
Outstanding:	\$16,535,207,000

1½% Bonds due March 1, 2017

ZV97

CA135087-ZV97

Interest Payable:	March 1 and September 1
Issue Information:	October 17, 2011 - \$3,500,000,000 issued, auction average 1.729% (98.830) November 28, 2011 - \$3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from October 17, 2011 February 21, 2012 - \$3,500,000,000 issued, auction average 1.424% (100.367) plus accrued interest from October 17, 2011
Outstanding:	\$10,500,000,000

1/4% Bonds due May 1, 2017

E349

CA135087-E349

Interest Payable: May 1 and November 1

Issue Information: February 13, 2015 - \$3,400,000,000 issued, auction average .425% (99.615)
March 27, 2015 - \$3,400,000,000 issued, auction average .492% (99.496)
plus accrued interest from February 13, 2015
April 24, 2015 - \$3,600,000,000 issued, auction average .674% (99.151)
plus accrued interest from February 13, 2015

Cancellation Information: December 18, 2015 - \$50,000,000 cancelled

Outstanding: \$10,350,000,000

4% Bonds due June 1, 2017

YF56

CA135087-YF56

Interest Payable:	June 1 and December 1
Issue Information:	October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734) November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006 January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006 March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006 April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006 August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007 September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007
Cancellation Information:	December 18, 2015 - \$469,000,000 cancelled
Outstanding:	\$9,873,526,000

1½% Bonds due August 1, 2017

D275

CA135087-D275

Interest Payable:	February 1 and August 1
Issue Information:	May 20, 2014 - \$2,700,000,000 issued, auction average 1.252% (99.994) August 29, 2014 - \$2,700,000,000 issued, auction average 1.214% (100.103) plus accrued interest from August 1, 2014 September 26, 2014 - \$2,700,000,000 issued, auction average 1.288% (99.894) plus accrued interest from August 1, 2014 May 15, 2015 - \$3,700,000,000 issued, auction average .707% (101.191) plus accrued interest from February 1, 2015 June 12, 2015 - \$3,700,000,000 issued, auction average .701% (101.163) plus accrued interest from February 1, 2015 July 10, 2015 - \$3,600,000,000 issued, auction average .450% (101.639) plus accrued interest from February 1, 2015
Outstanding:	\$19,100,000,000

1½% Bonds due September 1, 2017

A461

CA135087-A461

Interest Payable:	March 1 and September 1
Issue Information:	May 14, 2012 - \$3,400,000,000 issued, auction average 1.534% (99.828) July 16, 2012 - \$3,400,000,000 issued, auction average 1.244% (101.268) plus accrued interest from May 14, 2012 August 20, 2012 - \$3,400,000,000 issued, auction average 1.538% (99.817) plus accrued interest from May 14, 2012
Outstanding:	\$10,200,000,000

1/4% Bonds due November 1, 2017

E752

CA135087-E752

Interest Payable:	May 1 and November 1
Issue Information:	August 7, 2015 - \$3,300,000,000 issued, auction average .451% (99.554) August 28, 2015 - \$3,300,000,000 issued, auction average .403% (99.669) plus accrued interest from August 7, 2015 September 25, 2015 - \$3,400,000,000 issued, auction average .517% (99.443) plus accrued interest from August 7, 2015 October 9, 2015 - \$3,400,000,000 issued, auction average .536% (99.414) plus accrued interest from August 7, 2015
Outstanding:	\$13,400,000,000

1¼% Bonds due February 1, 2018

E265

CA135087-E265

Interest Payable:	February 1 and August 1
Issue Information:	November 10, 2014 - \$2,700,000,000 issued, auction average 1.269% (99.941) January 12, 2015 - \$2,700,000,000 issued, auction average 1.065% (100.555) plus accrued interest from November 10, 2014 March 9, 2015 - \$2,700,000,000 issued, auction average .628% (101.785) plus accrued interest from February 1, 2015 November 20, 2015 - \$3,700,000,000 issued, auction average .655% (101.296) plus accrued interest from August 1, 2015 December 11, 2015 - \$3,700,000,000 issued, auction average .566% (101.454) plus accrued interest from August 1, 2015
Outstanding:	\$15,500,000,000

1½% Bonds due March 1, 2018

A875

CA135087-A875

Interest Payable:	March 1 and September 1
Issue Information:	November 13, 2012 - \$3,400,000,000 issued, auction average 1.367% (99.404) January 14, 2013 - \$3,400,000,000 issued, auction average 1.494% (98.800) plus accrued interest from November 13, 2012 March 4, 2013 - \$3,400,000,000 issued, auction average 1.360% (99.471) plus accrued interest from March 1, 2013
Outstanding:	\$10,200,000,000

4¼% Bonds due June 1, 2018

YL25

CA135087-YL25

Interest Payable:	June 1 and December 1
Issue Information:	October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489) February 11, 2008 - \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007 March 25, 2008 - \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007 April 21, 2008 - \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007 June 23, 2008 - \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008 July 14, 2008 - \$2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008
Outstanding:	\$10,622,764,000

1¼% Bonds due September 1, 2018

B378

CA135087-B378

Interest Payable:	March 1 and September 1
Issue Information:	May 13, 2013 - \$3,400,000,000 issued, auction average 1.325% (99.618) July 15, 2013 - \$3,400,000,000 issued, auction average 1.884% (96.913) plus accrued interest from May 13, 2013 September 3, 2013 - \$3,400,000,000 issued, auction average 1.957% (96.652) plus accrued interest from September 1, 2013
Outstanding:	\$10,200,000,000

1¾% Bonds due March 1, 2019

B865

CA135087-B865

Interest Payable:	March 1 and September 1
Issue Information:	November 12, 2013 - \$3,400,000,000 issued, auction average 1.907% (99.213) January 20, 2014 - \$3,400,000,000 issued, auction average 1.887% (99.336) plus accrued interest from November 12, 2013 February 24, 2014 - \$3,400,000,000 issued, auction average 1.688% (100.297) plus accrued interest from November 12, 2013
Outstanding:	\$10,200,000,000

3¾% Bonds due June 1, 2019

YR94

CA135087-YR94

Interest Payable:	June 1 and December 1
Issue Information:	October 6, 2008 - \$2,500,000,000 issued, auction average 3.807% (99.508) November 10, 2008 - \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008 February 9, 2009 - \$3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008 March 2, 2009 - \$3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008 March 10, 2009 - \$750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008 April 14, 2009 - \$600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008 June 15, 2009 - \$3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009 August 18, 2009 - \$3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009
Outstanding:	\$17,650,000,000

1¾% Bonds due September 1, 2019

C855

CA135087-C855

Interest Payable:	March 1 and September 1
Issue Information:	April 14, 2014 - \$3,400,000,000 issued, auction average 1.839% (99.547) May 12, 2014 - \$3,400,000,000 issued, auction average 1.738% (100.061) plus accrued interest from April 14, 2014 August 11, 2014 - \$3,400,000,000 issued, auction average 1.546% (100.989) plus accrued interest from April 14, 2014
Outstanding:	\$10,200,000,000

1½% Bonds due March 1, 2020

D929

CA135087-D929

Interest Payable:	March 1 and September 1
Issue Information:	October 14, 2014 - \$3,400,000,000 issued, auction average 1.591% (99.533) December 1, 2014 - \$3,400,000,000 issued, auction average 1.540% (99.799) plus accrued interest from October 14, 2014 February 23, 2015 - \$3,400,000,000 issued, auction average .872% (103.076) plus accrued interest from October 14, 2014
Outstanding:	\$10,200,000,000

3½% Bonds due June 1, 2020

YZ11

CA135087-YZ11

Interest Payable:	June 1 and December 1
Issue Information:	September 8, 2009 - \$3,000,000,000 issued, auction average 3.539% (99.658) October 14, 2009 - \$600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009 November 10, 2009 - \$3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009 February 8, 2010 - \$3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009 May 3, 2010 - \$3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009
Outstanding:	\$13,100,000,000

¾% Bonds due September 1, 2020

E596

CA135087-E596

Interest Payable:	March 1 and September 1
Issue Information:	April 13, 2015 - \$3,300,000,000 issued, auction average .874% (99.349) May 11, 2015 - \$3,200,000,000 issued, auction average 1.232% (97.531) plus accrued interest from April 13, 2015 July 27, 2015 - \$3,300,000,000 issued, auction average .829% (99.606) plus accrued interest from April 13, 2015 October 5, 2015 - \$3,200,000,000 issued, auction average .805% (99.736) plus accrued interest from September 1, 2015
Outstanding:	\$13,000,000,000

10½% Bonds due March 15, 2021

A39

CA135087-TZ75

Interest Payable:	March 15 and September 15
Issue Information:	December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15) January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990 February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990
Closing of Books for Interest:	Last business day of February and August
Cancellation Information:	October 19, 2000 - \$3,000,000 cancelled April 24, 2001 - \$34,000,000 cancelled October 17, 2001 - \$40,000,000 cancelled May 10, 2002 - \$60,000,000 cancelled August 8, 2002 - \$32,000,000 cancelled December 23, 2002 - \$103,289,000 cancelled December 30, 2002 - \$20,000,000 cancelled January 22, 2003 - \$40,218,000 cancelled February 10, 2003 - \$46,715,000 cancelled March 18, 2003 - \$29,000,000 cancelled April 1, 2003 - \$20,000,000 cancelled May 8, 2003 - \$2,320,000 cancelled June 13, 2003 - \$53,000,000 cancelled August 8, 2003 - \$10,000,000 cancelled September 18, 2003 - \$110,000,000 cancelled November 7, 2003 - \$12,900,000 cancelled December 12, 2003 - \$6,000,000 cancelled February 10, 2004 - \$1,800,000 cancelled March 31, 2004 - \$70,000,000 cancelled July 2, 2004 - \$3,000,000 cancelled August 11, 2004 - \$60,000,000 cancelled October 29, 2004 - \$37,462,000 cancelled January 31, 2005 - \$4,035,000 cancelled January 31, 2006 - \$200,000,000 cancelled March 24, 2006 - \$19,567,000 cancelled April 28, 2006 - \$3,083,000 cancelled May 11, 2006 - \$8,000,000 cancelled August 9, 2006 - \$10,000,000 cancelled November 28, 2006 - \$18,000,000 cancelled January 16, 2007 - \$19,000,000 cancelled September 18, 2007 - \$3,250,000 cancelled February 12, 2008 - \$2,000,000 cancelled April 22, 2008 - \$4,000,000 cancelled September 16, 2008 - \$1,000,000 cancelled October 7, 2008 - \$50,000,000 cancelled October 15, 2009 - \$2,000,000 cancelled March 23, 2010 - \$94,000,000 cancelled
Outstanding:	\$567,361,000

3/4% Bonds due March 1, 2021

F254

CA135087-F254

Interest Payable:	March 1 and September 1
Issue Information:	October 19, 2015 - \$3,300,000,000 issued, auction average .922% (99.101) November 9, 2015 - \$3,200,000,000 issued, auction average 1.084% (98.281) plus accrued interest from October 19, 2015
Outstanding:	\$6,500,000,000

9¾% Bonds due June 1, 2021

A43

CA135087-UE28

Interest Payable:	June 1 and December 1
Issue Information:	May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555) June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624) July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991 August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991 September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991 October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991
Cancellation Information:	October 19, 2000 - \$214,754,000 cancelled April 24, 2001 - \$123,242,000 cancelled October 17, 2001 - \$207,000,000 cancelled February 18, 2002 - \$116,000,000 cancelled May 10, 2002 - \$171,645,000 cancelled July 22, 2002 - \$296,000,000 cancelled August 8, 2002 - \$1,330,000 cancelled October 18, 2002 - \$294,017,000 cancelled November 8, 2002 - \$433,120,000 cancelled December 23, 2002 - \$120,374,000 cancelled December 30, 2002 - \$111,111,000 cancelled January 22, 2003 - \$455,000,000 cancelled February 10, 2003 - \$17,000,000 cancelled March 18, 2003 - \$10,000,000 cancelled May 8, 2003 - \$180,795,000 cancelled June 13, 2003 - \$26,700,000 cancelled August 8, 2003 - \$113,900,000 cancelled September 18, 2003 - \$36,000,000 cancelled November 7, 2003 - \$65,000,000 cancelled December 12, 2003 - \$31,000,000 cancelled December 23, 2003 - \$4,000,000 cancelled February 10, 2004 - \$240,487,000 cancelled March 19, 2004 - \$64,402,000 cancelled March 31, 2004 - \$76,500,000 cancelled May 10, 2004 - \$280,129,000 cancelled July 2, 2004 - \$4,500,000 cancelled August 11, 2004 - \$19,100,000 cancelled September 3, 2004 - \$4,000,000 cancelled September 30, 2004 - \$27,500,000 cancelled October 29, 2004 - \$78,643,000 cancelled December 2, 2004 - \$140,000,000 cancelled December 31, 2004 - \$51,112,000 cancelled January 31, 2005 - \$27,100,000 cancelled March 24, 2006 - \$5,025,000 cancelled April 28, 2006 - \$29,148,000 cancelled May 11, 2006 - \$51,600,000 cancelled August 9, 2006 - \$7,934,000 cancelled November 1, 2006 - \$1,000,000 cancelled November 28, 2006 - \$7,200,000 cancelled

	January 16, 2007 - \$31,500,000 cancelled
	January 30, 2007 - \$25,258,000 cancelled
	March 20, 2007 - \$3,000,000 cancelled
	April 24, 2007 - \$8,000,000 cancelled
	September 18, 2007 - \$2,425,000 cancelled
	October 30, 2007 - \$4,500,000 cancelled
	February 12, 2008 - \$3,141,000 cancelled
	April 22, 2008 - \$10,300,000 cancelled
	June 10, 2008 - \$8,500,000 cancelled
	June 24, 2008 - \$7,200,000 cancelled
	September 16, 2008 - \$4,000,000 cancelled
	October 7, 2008 - \$21,285,000 cancelled
	December 16, 2008 - \$25,000,000 cancelled
	October 15, 2009 - \$6,335,000 cancelled
	March 23, 2010 - \$60,000,000 cancelled
Outstanding:	\$286,188,000

3¼% Bonds due June 1, 2021

ZI69

CA135087-ZI69

Interest Payable: June 1 and December 1

Issue Information: July 19, 2010 - \$3,000,000,000 issued, auction average 3.418% (98.488)
October 12, 2010 - \$3,000,000,000 issued, auction average 2.836%
(103.778) plus accrued interest from July 19, 2010
February 7, 2011 - \$3,000,000,000 issued, auction average 3.482%
(98.001) plus accrued interest from December 1, 2010
May 9, 2011 - \$2,500,000,000 issued, auction average 3.211% (100.332)
plus accrued interest from December 1, 2010

Outstanding: \$11,500,000,000

4% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

Interest Payable:	June 1 and December 1
Issue Information:	<p>December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real) October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real) May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real) December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real) February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real) June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real) September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real) December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real) February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real) May 8, 1995 - \$300,000,000 issued, priced at 94.985 (4.578% real) August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)</p>
Note:	<p>The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.</p>
Interest and Final Payment:	<p>The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.</p>
Indexing Process:	<p>An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI Date”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI Base”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.</p>
CPI (Base)	83.07713
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.53107
Original Issue Par Value as at Dec. 1, 2015	5,175,000,000.00
- Interest Payment (Dec. 1, 2015)	168,241,216.50

- Interest Earned per \$1M (Dec. 1, 2015)	32,510.38
- Index Ratio (Dec. 1, 2015)	(1.52990)
Inflation Adjustment:	2,748,287,250
Adjusted Par Value:	7,923,287,250
Calculation of Interest:	Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.
Registration and Denomination:	A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.
Outstanding:	\$5,175,000,000

9% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable:	June 1 and December 1
Issue Information:	December 16, 1991 - \$800,000,000 issued, priced at 9.30% (99.50) January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991 May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991
Cancellation Information:	October 19, 2000 - \$151,000,000 cancelled April 24, 2001 - \$26,000,000 cancelled October 17, 2001 - \$253,000,000 cancelled February 18, 2002 - \$100,000,000 cancelled March 7, 2002 - \$386,922,000 cancelled May 10, 2002 - \$101,818,000 cancelled July 22, 2002 - \$304,000,000 cancelled August 8, 2002 - \$4,050,000 cancelled November 8, 2002 - \$39,300,000 cancelled December 23, 2002 - \$70,000,000 cancelled December 30, 2002 - \$100,000,000 cancelled January 22, 2003 - \$64,782,000 cancelled February 10, 2003 - \$50,000,000 cancelled May 8, 2003 - \$70,881,000 cancelled June 13, 2003 - \$33,569,000 cancelled August 8, 2003 - \$50,000,000 cancelled September 18, 2003 - \$25,182,000 cancelled October 17, 2003 - \$26,829,000 cancelled December 12, 2003 - \$27,400,000 cancelled December 23, 2003 - \$2,000,000 cancelled February 10, 2004 - \$12,000,000 cancelled March 19, 2004 - \$15,000,000 cancelled March 31, 2004 - \$11,000,000 cancelled May 10, 2004 - \$25,000,000 cancelled August 11, 2004 - \$30,571,000 cancelled September 3, 2004 - \$1,400,000 cancelled September 30, 2004 - \$14,848,000 cancelled January 31, 2005 - \$3,000,000 cancelled August 9, 2006 - \$37,500,000 cancelled October 17, 2006 - \$4,000,000 cancelled November 1, 2006 - \$1,000,000 cancelled November 28, 2006 - \$27,000,000 cancelled January 16, 2007 - \$5,500,000 cancelled January 30, 2007 - \$5,000,000 cancelled February 12, 2008 - \$35,000,000 cancelled April 22, 2008 - \$60,000,000 cancelled June 10, 2008 - \$50,000,000 cancelled June 24, 2008 - \$15,000,000 cancelled September 16, 2008 - \$26,336,000 cancelled October 7, 2008 - \$19,000,000 cancelled December 16, 2008 - \$9,800,000 cancelled January 13, 2009 - \$5,680,000 cancelled March 11, 2009 - \$12,520,000 cancelled April 15, 2009 - \$2,476,000 cancelled

	October 15, 2009 - \$25,000,000 cancelled
	March 23, 2010 - \$3,614,000 cancelled
Outstanding:	\$206,022,000

2¾% Bonds due June 1, 2022

ZU15

CA135087-ZU15

Interest Payable:	June 1 and December 1
Issue Information:	August 2, 2011 - \$2,500,000,000 issued, auction average 2.994% (97.759) October 11, 2011 - \$2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from August 2, 2011 February 6, 2012 - \$2,500,000,000 issued, auction average 2.015% (106.814) plus accrued interest from December 1, 2011 May 7, 2012 - \$2,600,000,000 issued, auction average 2.096% (105.098) plus accrued interest from December 1, 2011 June 11, 2012 - \$2,600,000,000 issued, auction average 1.765% (108.971) plus accrued interest from June 1, 2012
Outstanding:	\$12,700,000,000

8% Bonds due June 1, 2023

A55

CA135087-UT96

Interest Payable:	June 1 and December 1
Issue Information:	August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999) February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992 April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992 July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993 October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993 February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993 May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993
Cancellation Information:	May 10, 2002 - \$92,000,000 cancelled December 30, 2002 - \$48,811,000 cancelled March 18, 2003 - \$5,000,000 cancelled May 8, 2003 - \$932,000 cancelled August 8, 2003 - \$44,000,000 cancelled September 18, 2003 - \$112,615,000 cancelled February 10, 2004 - \$25,000,000 cancelled May 10, 2004 - \$90,000,000 cancelled July 2, 2004 - \$35,000,000 cancelled August 11, 2004 - \$130,000,000 cancelled September 3, 2004 - \$10,000,000 cancelled September 30, 2004 - \$30,000,000 cancelled October 29, 2004 - \$85,000,000 cancelled December 2, 2004 - \$125,000,000 cancelled January 31, 2005 - \$85,000,000 cancelled March 17, 2005 - \$100,000,000 cancelled April 29, 2005 - \$40,000,000 cancelled June 3, 2005 - \$10,000,000 cancelled June 30, 2005 - \$61,727,000 cancelled July 29, 2005 - \$15,000,000 cancelled August 30, 2005 - \$87,532,000 cancelled November 10, 2005 - \$75,000,000 cancelled January 31, 2006 - \$33,287,000 cancelled February 28, 2006 - \$53,000,000 cancelled June 12, 2006 - \$51,357,000 cancelled July 25, 2006 - \$20,000,000 cancelled August 9, 2006 - \$70,000,000 cancelled October 17, 2006 - \$20,000,000 cancelled January 16, 2007 - \$77,000,000 cancelled January 30, 2007 - \$10,000,000 cancelled April 24, 2007 - \$30,000,000 cancelled June 12, 2007 - \$259,085,000 cancelled July 24, 2007 - \$46,634,000 cancelled August 8, 2007 - \$90,000,000 cancelled September 18, 2007 - \$10,000,000 cancelled October 10, 2007 - \$171,045,000 cancelled

October 30, 2007 - \$115,000,000 cancelled
January 22, 2008 - \$61,000,000 cancelled
February 12, 2008 - \$306,000,000 cancelled
April 22, 2008 - \$40,000,000 cancelled
June 10, 2008 - \$156,500,000 cancelled
June 24, 2008 - \$104,150,000 cancelled
July 15, 2008 - \$168,325,000 cancelled
January 13, 2009 - \$526,000,000 cancelled
March 11, 2009 - \$25,000,000 cancelled
July 15, 2009 - \$300,000,000 cancelled
October 15, 2009 - \$146,312,000 cancelled
March 23, 2010 - \$245,567,000 cancelled
May 10, 2011 - \$275,000,000 cancelled
June 14, 2011 - \$242,000,000 cancelled
August 3, 2011 - \$63,000,000 cancelled
August 30, 2011 - \$300,000,000 cancelled
October 12, 2011 - \$161,373,000 cancelled
November 22, 2011 - \$10,000,000 cancelled
February 7, 2012 - \$75,000,000 cancelled
March 27, 2012 - \$132,196,000 cancelled
May 29, 2012 - \$140,000,000 cancelled

Outstanding:

\$2,358,552,000

1½% Bonds due June 1, 2023

A610

CA135087-A610

Interest Payable:	June 1 and December 1
Issue Information:	July 30, 2012 - \$2,600,000,000 issued, auction average 1.705% (97.980) October 22, 2012 - \$2,900,000,000 issued, auction average 1.987% (95.362) plus accrued interest from July 30, 2012 February 4, 2013 - \$2,900,000,000 issued, auction average 2.112% (94.350) plus accrued interest from December 1, 2012 April 2, 2013 - \$2,900,000,000 issued, auction average 1.882% (96.480) plus accrued interest from December 1, 2012 May 6, 2013 - \$2,900,000,000 issued, auction average 1.676% (98.375) plus accrued interest from December 1, 2012
Outstanding:	\$14,200,000,000

2½% Bonds due June 1, 2024

B451

CA135087-B451

Interest Payable:	June 1 and December 1
Issue Information:	July 2, 2013 - \$2,800,000,000 issued, auction average 2.607% (98.990) August 19, 2013 - \$2,800,000,000 issued, auction average 2.729% (97.873) plus accrued interest from July 2, 2013 October 7, 2013 - \$2,800,000,000 issued, auction average 2.640% (98.707) plus accrued interest from July 2, 2013 February 10, 2014 - \$2,700,000,000 issued, auction average 2.485% (100.134) plus accrued interest from December 1, 2013 April 28, 2014 - \$2,700,000,000 issued, auction average 2.416% (100.747) plus accrued interest from December 1, 2013
Outstanding:	\$13,800,000,000

9% Bonds due June 1, 2025

A76

CA135087-VH40

Interest Payable:	June 1 and December 1
Issue Information:	August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210) November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994 February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994 May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994 August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995 November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995 February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995
Cancellation Information:	May 10, 2002 - \$52,000,000 cancelled December 30, 2002 - \$40,000,000 cancelled January 22, 2003 - \$40,000,000 cancelled March 18, 2003 - \$30,000,000 cancelled May 8, 2003 - \$31,397,000 cancelled August 8, 2003 - \$23,500,000 cancelled September 18, 2003 - \$58,000,000 cancelled December 12, 2003 - \$135,000,000 cancelled February 10, 2004 - \$5,000,000 cancelled May 10, 2004 - \$3,196,000 cancelled August 11, 2004 - \$156,329,000 cancelled September 3, 2004 - \$25,000,000 cancelled September 30, 2004 - \$30,000,000 cancelled October 29, 2004 - \$40,000,000 cancelled December 2, 2004 - \$46,312,000 cancelled December 31, 2004 - \$51,954,000 cancelled January 31, 2005 - \$139,000,000 cancelled March 17, 2005 - \$56,726,000 cancelled April 29, 2005 - \$206,150,000 cancelled June 3, 2005 - \$105,000,000 cancelled June 30, 2005 - \$130,863,000 cancelled July 29, 2005 - \$157,914,000 cancelled August 30, 2005 - \$75,000,000 cancelled October 27, 2005 - \$305,365,000 cancelled November 10, 2005 - \$219,280,000 cancelled December 21, 2005 - \$181,480,000 cancelled January 31, 2006 - \$60,000,000 cancelled February 28, 2006 - \$50,000,000 cancelled March 24, 2006 - \$134,527,000 cancelled May 11, 2006 - \$190,635,000 cancelled June 12, 2006 - \$16,000,000 cancelled July 25, 2006 - \$40,000,000 cancelled August 9, 2006 - \$41,178,000 cancelled October 17, 2006 - \$23,600,000 cancelled November 1, 2006 - \$225,570,000 cancelled January 16, 2007 - \$47,000,000 cancelled

March 20, 2007 - \$25,000,000 cancelled
July 24, 2007 - \$126,740,000 cancelled
August 8, 2007 - \$68,000,000 cancelled
September 18, 2007 - \$50,000,000 cancelled
October 10, 2007 - \$175,000,000 cancelled
October 30, 2007 - \$31,000,000 cancelled
January 22, 2008 - \$125,000,000 cancelled
February 12, 2008 - \$40,000,000 cancelled
March 26, 2008 - \$86,284,000 cancelled
January 13, 2009 - \$436,427,000 cancelled
March 11, 2009 - \$345,000,000 cancelled
April 15, 2009 - \$317,465,000 cancelled
July 15, 2009 - \$545,763,000 cancelled
October 15, 2009 - \$150,000,000 cancelled
March 23, 2010 - \$130,000,000 cancelled
May 10, 2011 - \$90,100,000 cancelled
June 14, 2011 - \$58,000,000 cancelled
August 3, 2011 - \$67,000,000 cancelled
August 30, 2011 - \$66,819,000 cancelled
February 7, 2012 - \$49,670,000 cancelled
March 27, 2012 - \$75,000,000 cancelled
May 29, 2012 - \$24,000,000 cancelled
February 6, 2013 - \$222,300,000 cancelled
August 7, 2013 - \$119,300,000 cancelled

Outstanding:

\$2,303,156,000

2¼% Bonds due June 1, 2025

D507

CA135087-D507

Interest Payable:	June 1 and December 1
Issue Information:	June 30, 2014 - \$2,700,000,000 issued, auction average 2.370% (98.852) July 28, 2014 - \$2,700,000,000 issued, auction average 2.234% (100.153) plus accrued interest from June 30, 2014 October 20, 2014 - \$2,600,000,000 issued, auction average 1.967% (102.699) plus accrued interest from June 30, 2014 January 27, 2015 - \$2,600,000,000 issued, auction average 1.529% (106.873) plus accrued interest from December 1, 2014 April 21, 2015 - \$2,500,000,000 issued, auction average 1.413% (107.861) plus accrued interest from December 1, 2014
Outstanding:	\$13,100,000,000

1 1/2% Real Return Bonds due June 1, 2026

E679

CA135087-E679

Interest Payable:	June 1 and December 1
Issue Information:	July 21, 2015 - \$2,500,000,000 issued, auction average 1.717% (97.858) October 27, 2015 - \$2,500,000,000 issued, auction average 1.631% (98.730) plus accrued interest from July 21, 2015
Outstanding:	\$5,000,000,000

4% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

Interest Payable:	June 1 and December 1
Issue Information:	December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329) March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017) June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838) September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489) December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702) March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384) June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940) September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328) December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706) March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824) June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809) September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148) December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.
Indexing Process:	An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PIDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
CPI (Base)	87.82571
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.44829
Original Issue Par Value as at Dec. 31, 2015	5,250,000,000.00

- Interest Payment (Dec. 1, 2015)	161,451,045.00
- Interest Earned per \$1M (Dec. 1, 2015)	30,752.58
- Index Ratio (Dec. 1, 2015)	(1.44718)
Inflation Adjustment:	2,353,522,500
Adjusted Par Value:	7,603,522,500
Calculation of Interest:	<p>Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.</p> <p>Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.</p>
Registration and Denomination:	<p>A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.</p>
Outstanding:	\$5,250,000,000

8% Bonds due June 1, 2027

VW17

CA135087-VW17

Interest Payable:	June 1 and December 1
Issue Information:	May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882) August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996 November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996 February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996 May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996 August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997 November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997
Cancellation Information:	December 30, 2002 - \$70,000,000 cancelled March 18, 2003 - \$206,888,000 cancelled May 8, 2003 - \$6,986,000 cancelled August 8, 2003 - \$60,000,000 cancelled February 10, 2004 - \$70,000,000 cancelled March 19, 2004 - \$210,000,000 cancelled May 10, 2004 - \$17,000,000 cancelled August 11, 2004 - \$104,000,000 cancelled September 3, 2004 - \$20,000,000 cancelled October 29, 2004 - \$8,945,000 cancelled January 31, 2005 - \$65,000,000 cancelled April 29, 2005 - \$50,000,000 cancelled June 3, 2005 - \$15,000,000 cancelled June 30, 2005 - \$20,000,000 cancelled July 29, 2005 - \$20,000,000 cancelled August 30, 2005 - \$72,000,000 cancelled September 29, 2005 - \$172,406,000 cancelled November 10, 2005 - \$56,800,000 cancelled January 31, 2006 - \$150,000,000 cancelled May 11, 2006 - \$10,000,000 cancelled July 25, 2006 - \$100,000,000 cancelled August 9, 2006 - \$25,000,000 cancelled October 17, 2006 - \$34,169,000 cancelled November 1, 2006 - \$55,000,000 cancelled January 16, 2007 - \$34,500,000 cancelled April 24, 2007 - \$15,000,000 cancelled June 12, 2007 - \$100,000,000 cancelled July 24, 2007 - \$50,000,000 cancelled August 8, 2007 - \$73,000,000 cancelled October 30, 2007 - \$64,471,000 cancelled January 22, 2008 - \$56,000,000 cancelled March 26, 2008 - \$25,000,000 cancelled April 22, 2008 - \$73,091,000 cancelled June 10, 2008 - \$60,000,000 cancelled September 16, 2008 - \$291,714,000 cancelled October 7, 2008 - \$128,200,000 cancelled

November 12, 2008 - \$156,145,000 cancelled
December 16, 2008 - \$382,250,000 cancelled
October 15, 2009 - \$30,000,000 cancelled
March 22, 2011 - \$215,000,000 cancelled
May 10, 2011 - \$74,000,000 cancelled
June 14, 2011 - \$200,000,000 cancelled
August 3, 2011 - \$370,000,000 cancelled
August 30, 2011 - \$225,000,000 cancelled
October 12, 2011 - \$221,000,000 cancelled
February 7, 2012 - \$220,000,000 cancelled
March 27, 2012 - \$187,613,000 cancelled
May 29, 2012 - \$2,000,000 cancelled
July 25, 2012 - \$172,000,000 cancelled
February 6, 2013 - \$124,647,000 cancelled
August 25, 2015 - \$394,200,000 cancelled

Outstanding:

\$4,035,975,000

5¾% Bonds due June 1, 2029

WL43

CA135087-WL43

Interest Payable:	June 1 and December 1
Issue Information:	February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807) May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998 November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998 May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998 October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999 April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999 October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000 April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000
Cancellation Information:	September 30, 2004 - \$50,000,000 cancelled January 31, 2005 - \$81,000,000 cancelled July 29, 2005 - \$33,000,000 cancelled January 31, 2006 - \$35,000,000 cancelled February 28, 2006 - \$10,000,000 cancelled May 11, 2006 - \$60,000,000 cancelled July 25, 2006 - \$20,000,000 cancelled August 9, 2006 - \$37,328,000 cancelled October 17, 2006 - \$39,082,000 cancelled November 1, 2006 - \$40,000,000 cancelled January 16, 2007 - \$85,500,000 cancelled July 24, 2007 - \$26,370,000 cancelled August 8, 2007 - \$35,000,000 cancelled October 30, 2007 - \$146,706,000 cancelled January 22, 2008 - \$58,000,000 cancelled February 12, 2008 - \$10,859,000 cancelled April 22, 2008 - \$96,000,000 cancelled June 10, 2008 - \$25,000,000 cancelled June 24, 2008 - \$40,597,000 cancelled July 15, 2008 - \$10,000,000 cancelled October 7, 2008 - \$51,515,000 cancelled December 16, 2008 - \$82,950,000 cancelled March 11, 2009 - \$21,226,000 cancelled March 22, 2011 - \$139,398,000 cancelled October 12, 2011 - \$70,000,000 cancelled November 22, 2011 - \$35,000,000 cancelled February 7, 2012 - \$137,000,000 cancelled March 27, 2012 - \$15,000,000 cancelled May 29, 2012 - \$234,000,000 cancelled July 25, 2012 - \$100,000,000 cancelled February 6, 2013 - \$202,934,000 cancelled August 7, 2013 - \$419,877,000 cancelled

	September 4, 2014 - \$310,000,000 cancelled
	August 25, 2015 - \$191,725,000 cancelled
Outstanding:	\$10,949,933,000

4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

Interest Payable:	June 1 and December 1
Issue Information:	<p>March 8, 1999 - \$400,000,000 issued, auction average 4.310% (94.594) June 8, 1999 - \$300,000,000 issued, auction average 4.080% (98.567) plus accrued interest from June 1, 1999 September 7, 1999 - \$300,000,000 issued, auction average 4.030% (99.456) plus accrued interest from June 1, 1999 December 6, 1999 - \$300,000,000 issued, auction average 4.020% (99.641) plus accrued interest from December 1, 1999 March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999 June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000 September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000 December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000 March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000 June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001 September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001 December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001 March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001 June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002 September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002 December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002 March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002</p>
Note:	<p>The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.</p>
Interest and Final Payment:	<p>The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to</p>

Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	91.38249
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.39192
Original Issue Par Value as at Dec. 1, 2015	5,800,000,000.00
- Interest Payment (Dec. 1, 2015)	161,339,760.00
- Interest Earned per \$1M (Dec. 1, 2015)	27,817.20
- Index Ratio (Dec. 1, 2015)	(1.39086)
Inflation Adjustment:	2,273,136,000
Adjusted Par Value:	8,073,136,000

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,800,000,000

5¾% Bonds due June 1, 2033

XG49

CA135087-XG49

Interest Payable:	June 1 and December 1
Issue Information:	October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863) January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001 March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001 May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001 July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002 November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002 January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002 March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002 April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002 July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003 August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003 November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003 January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003 March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003
Cancellation Information:	November 22, 2011 - \$68,000,000 cancelled March 27, 2012 - \$70,000,000 cancelled July 25, 2012 - \$269,390,000 cancelled March 12, 2014 - \$207,000,000 cancelled
Outstanding:	\$12,795,905,00

3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

Interest Payable:	June 1 and December 1
Issue Information:	<p>June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810) September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003 December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003 March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003 June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004 September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004 December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004 March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004 June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005 September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005 December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005 March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005 June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006 October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006 December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006 March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI Date”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI Base”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.23502
Original Issue Par Value as at Dec. 31, 2015	5,850,000,000.00
- Interest Payment (Dec. 1, 2015)	108,290,520.00
- Interest Earned per \$1M (Dec. 1, 2015)	18,511.20
- Index Ratio (Dec. 1, 2015)	(1.23408)
Inflation Adjustment:	1,374,867,000
Adjusted Par Value:	7,224,867,000

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio Date”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,850,000,000

5% Bonds due June 1, 2037

XW98

CA135087-XW98

Interest Payable:	June 1 and December 1
Issue Information:	July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187) September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004 November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004 January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004 April 22, 2005 - \$ 300,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004 July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005 October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005 January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005 May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005 July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006 October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006 January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006 June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1 2007 July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007 October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007 January 21, 2008 - \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007 January 12, 2009 - \$750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008
Cancellation Information:	February 6, 2013 - \$48,233,000 cancelled August 7, 2013 - \$26,596,000 cancelled March 12, 2014 - \$240,087,000 cancelled September 4, 2014 - \$97,100,000 cancelled August 25, 2015 - \$70,116,000 cancelled
Outstanding:	\$13,516,957,000

4% Bonds due June 1, 2041

YQ12

CA135087-YQ12

Interest Payable:	June 1 and December 1
Issue Information:	June 9, 2008 - \$1,400,000,000 issued, auction average 4.104% (98.130) September 15, 2008 - \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008 December 15, 2008 - \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008 March 23, 2009 - \$1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008 May 19, 2009 - \$1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008 July 14, 2009 - \$700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009 August 5, 2009 - \$1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009 October 20, 2009 - \$1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009 February 22, 2010 - \$1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009 March 22, 2010 - \$400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009 May 25, 2010 - \$1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009 September 7, 2010 - \$1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010 November 22, 2010 - \$1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010 March 21, 2011 - \$300,000,000 issued, switch replacement priced at 105.555 plus accrued interest from December 1, 2010
Cancellation Information:	September 4, 2014 - \$107,000,000 cancelled
Outstanding:	\$15,693,000,000

2% Real Return Bonds due December 1, 2041

YK42

CA135087-YK42

Interest Payable:	June 1 and December 1
Issue Information:	<p>June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752) September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007 December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007 March 3, 2008 - \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007 June 2, 2008 - \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008 September 2, 2008 - \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008 December 8, 2008 - \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008 March 9, 2009 - \$400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008 June 2, 2009 - \$600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009 August 31, 2009 - \$500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009 December 7, 2009 - \$700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009 March 1, 2010 - \$400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.
Indexing Process:	An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PIDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear

interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.14367
- Original Issue Par Value as at Dec. 1, 2015	6,550,000,000.00
- Interest Payment (Dec. 1, 2015)	74,853,400.00
- Interest Earned per \$1M (Dec. 1, 2015)	11,428.00
Index Ratio (Dec. 1, 2015)	(1.14280)
Inflation Adjustment:	941,038,500
Adjusted Par Value:	7,491,038,500

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$6,550,000,000

1½% Real Return Bonds due December 1, 2044

ZH04

CA135087-ZH04

Interest Payable:	June 1 and December 1
Issue Information:	<p>May 31, 2010 - \$700,000,000 issued, auction average 1.510% (99.732) August 30, 2010 - \$400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010 December 6, 2010 - \$700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010 February 28, 2011 - \$400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from December 1, 2010 June 6, 2011 - \$700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from June 1, 2011 September 6, 2011 - \$400,000,000 issued, auction average .899% (117.233) plus accrued interest from June 1, 2011 December 5, 2011 - \$700,000,000 issued, auction average .671% (124.496) plus accrued interest from December 1, 2011 February 27, 2012 - \$400,000,000 issued, auction average .575% (127.583) plus accrued interest from December 1, 2011 June 4, 2012 - \$700,000,000 issued, auction average .460% (131.354) plus accrued interest from June 1, 2012 September 17, 2012 - \$400,000,000 issued, auction average .549% (128.037) plus accrued interest from June 1, 2012 December 10, 2012 - \$700,000,000 issued, auction average .379% (133.727) plus accrued interest from December 1, 2012 February 25, 2013 - \$400,000,000 issued, auction average .619% (125.369) plus accrued interest from December 1, 2012 June 10, 2013 - \$700,000,000 issued, auction average .700% (122.564) plus accrued interest from June 1, 2013 September 16, 2013 - \$400,000,000 issued, auction average 1.368% (103.343) plus accrued interest from June 1, 2013</p>
Note:	<p>The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.</p>
Interest and Final Payment:	<p>The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.</p>
Indexing Process:	<p>An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref</p>

PIDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	115.60000
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.10032
- Original Issue Par Value as at Dec. 1, 2015	7,700,000,000.00
- Interest Payment (Dec. 1, 2015)	63,494,970.00
- Interest Earned per \$1M (Dec. 1, 2015)	8,246.10
Index Ratio (Dec. 1, 2015)	(1.09948)
Inflation Adjustment:	772,464,000
Adjusted Par Value:	8,472,464,000

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$7,700,000,000

3½% Bonds due December 1, 2045

ZS68

CA135087-ZS68

Interest Payable:	June 1 and December 1
Issue Information:	June 13, 2011 - \$1,400,000,000 issued, auction average 3.515% (99.703) August 29, 2011 - \$400,000,000 issued, switch replacement priced at 110.222 plus accrued interest from June 13, 2011 November 21, 2011 - \$1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from June 13, 2011 March 26, 2012 - \$1,400,000,000 issued, auction average 2.793% (115.365) plus accrued interest from December 1, 2011 May 28, 2012 - \$1,400,000,000 issued, auction average 2.413% (124.883) plus accrued interest from December 1, 2011 July 24, 2012 - \$400,000,000 issued, switch replacement priced at 128.442 plus accrued interest from June 1, 2012 September 24, 2012 - \$1,400,000,000 issued, auction average 2.466% (123.337) plus accrued interest from June 1, 2012 December 3, 2012 - \$1,600,000,000 issued, auction average 2.289% (127.938) plus accrued interest from December 1, 2012 February 5, 2013 - \$400,000,000 issued, switch replacement priced at 120.532 plus accrued interest from December 1, 2012 March 18, 2013 - \$1,500,000,000 issued, auction average 2.624% (119.150) plus accrued interest from December 1, 2012 May 27, 2013 - \$1,400,000,000 issued, auction average 2.546% (121.009) plus accrued interest from December 1, 2012 August 6, 2013 - \$400,000,000 issued, switch replacement priced at 108.663 plus accrued interest from June 1, 2013 November 18, 2013 - \$1,400,000,000 issued, auction average 3.179% (106.420) plus accrued interest from June 1, 2013 February 18, 2014 - \$1,400,000,000 issued, auction average 3.075% (108.578) plus accrued interest from December 1, 2013 March 11, 2014 - \$400,000,000 issued, switch replacement priced at 109.750 plus accrued interest from December 1, 2013
Outstanding:	\$16,400,000,000

1¼% Real Return Bonds due December 1, 2047

B949

CA135087-B949

Interest Payable:	June 1 and December 1
Issue Information:	<p>December 2, 2013 - \$700,000,000 issued, auction average 1.230% (100.554)</p> <p>March 3, 2014 - \$400,000,000 issued, auction average 1.010% (106.848) plus accrued interest from December 2, 2013</p> <p>June 16, 2014 - \$700,000,000 issued, auction average .914% (109.667) plus accrued interest from June 1, 2014</p> <p>August 25, 2014 - \$400,000,000 issued, auction average .789% (113.465) plus accrued interest from June 1, 2014</p> <p>December 15, 2014 - \$700,000,000 issued, auction average .688% (116.549) plus accrued interest from December 1, 2014</p> <p>March 16, 2015 - \$400,000,000 issued, auction average .429% (125.032) plus accrued interest from December 1, 2014</p> <p>June 8, 2015 - \$700,000,000 issued, auction average .670% (116.905) plus accrued interest from June 1, 2015</p> <p>September 8, 2015 - \$400,000,000 issued, auction average .707% (115.625) plus accrued interest from June 1, 2015</p> <p>December 8, 2015 - \$700,000,000 issued, auction average .745% (114.347) plus accrued interest from December 1, 2015</p>
Note:	<p>The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 2, 2013. Interest accrues from the last interest payment date.</p> <p>Interest and Final Payment: The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2014. Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 2, 2013 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.</p>
Indexing Process:	<p>An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PIDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.</p>

CPI (Base)	123.29032
CPI (Dec. 31, 2015)	127.19677
Index Ratio	1.03168
- Original Issue Par Value as at Dec. 1, 2015	5,100,000,000.00
- Interest Payment (Dec. 1, 2015)	28,349,772.00
- Interest Earned per \$1M (Dec. 1, 2015)	6,443.13
- Index Ratio (Dec. 1, 2015)	1.03090
Inflation Adjustment:	161,568,000
Adjusted Par Value:	5,261,568,000

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,100,000,000

2¾% Bonds due December 1, 2048

D358

CA135087-D358

Interest Payable:	June 1 and December 1
Issue Information:	June 2, 2014 - \$1,400,000,000 issued, auction average 2.786% (99.205) September 3, 2014 - \$400,000,000 issued, switch replacement priced at 104.430 plus accrued interest from June 2, 2014 November 17, 2014 - \$1,400,000,000 issued, auction average 2.630% (102.687) plus accrued interest from June 2, 2014 February 9, 2015 - \$1,400,000,000 issued, auction average 1.963% (119.377) plus accrued interest from December 1, 2014, 2014 May 25, 2015 - \$1,400,000,000 issued, auction average 2.439% (107.093) plus accrued interest from December 1, 2014 August 24, 2015 - \$400,000,000 issued, auction average 2.129% (114.748) plus accrued interest from June 1, 2015 November 30, 2015 - \$1,400,000,000 issued, auction average 2.328% (109.682) plus accrued interest from June 1, 2015
Outstanding:	\$7,800,000,000

2¾% Bonds due December 1, 2064

C939

CA135087-C939

Interest Payable:	June 1 and December 1
Issue Information:	May 1, 2014 - \$1,500,000,000 issued, auction average 2.96% (94.512) July 15, 2014 - \$1,000,000,000 issued, auction average 2.764% (99.619) plus accrued interest from June 1, 2014 November 25, 2014 - \$1,000,000,000 issued, auction average 2.575% (104.906) plus accrued interest from June 1, 2014
Outstanding:	\$3,500,000,000

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The issuing and paying agent for Canada Bills is Citibank, N.A. in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$5,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is Citibank, N.A. in New York, New York.

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is Citibank, N.A., London Branch in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

Canada Bills

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹
Total				U.S. \$3,727,549,000	5,158,927,816

Canada Notes

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹
2017	January 27	3 month LIBOR	Jan. 27, 2014	U.S. \$400,000,000	553,600,000
2019	August 25	1.454	Aug. 25, 2015	U.S. \$50,000,000	69,200,000
2019	December 10	1.85	Dec. 10, 2013	U.S. \$50,000,000	69,200,000
2019	December 13	3 month LIBOR	Dec. 13, 2013	U.S. \$50,000,000	69,200,000
2020	June 10	3 month LIBOR	June 10, 2014	U.S. \$100,000,000	138,400,000
2020	September 10	3 month LIBOR	Sep. 10, 2014	U.S. \$250,000,000	346,000,000
2020	September 15	3 month LIBOR	Sep. 15, 2014	U.S. \$50,000,000	69,200,000
2020	December 20	2.30	Dec. 20, 2013	U.S. \$50,000,000	69,200,000
2021	August 24	3 month LIBOR	Aug. 24, 2015	U.S. \$50,000,000	69,200,000
Total					1,453,200,000

Euro Medium Term Notes

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹
2018	August 27	3 month LIBOR	Aug. 27, 2015	U.S. \$250,000,000	346,000,000
2020	March 19	3 month LIBOR	Mar. 19, 2014	U.S. \$125,000,000	173,000,000
2020	May 8	3 month LIBOR	May 8, 2014	U.S. \$125,000,000	173,000,000
2021	January 15	0.15	Jan. 15, 2015	Euro 150,000,000	225,432,840
Total					917,432,840

Bonds

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
2016	December 15	8.25	Feb. 5, 2001	U.S. \$33,244,000 ^{2,3}	46,009,696	97
2017	February 14	0.875	Feb. 14, 2012	U.S. \$3,000,000,000	4,152,000,000	98
2018	March 19	1.125	Mar. 19, 2015	U.S. \$3,500,000,000	4,844,000,000	99
2018	June 30	9.70	Feb. 5, 2001	U.S. \$16,080,000 ²	22,254,720	100
2019	February 27	1.625	Feb. 27, 2014	U.S. \$3,000,000,000	4,152,000,000	101
2019	June 1	8.80	Feb. 5, 2001	U.S. \$3,500,000 ²	4,844,000	102
2020	January 13	3.50	Jan. 13, 2010	Euro 2,000,000,000	3,005,771,200	103

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Total Bonds					16,226,879,616	

Total Foreign Currency Securities (Converted to Canadian dollars) \$23,756,440,272

1. Converted to Canadian dollars (U.S. \$ = \$1.3840 Cdn; Eur = \$1.5029 Cdn.); closing spot rate as December 31, 2015 (equivalent Canadian dollars may not be exact due to rounding).
2. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.
3. Of the U.S. \$38,244,000 assumed by the Government of Canada, U.S. \$5,000,000 was cancelled on August 31, 2004.

8.25% Debentures due December 15, 2016
Payable in U.S. Dollars

Date of Issue:	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.
Cancellation Information:	Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.
Interest Payable:	Semi-annually on June 15 and December 15.
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Listed:	Not listed
Outstanding:	U.S. \$33,244,000
ISIN:	CA716442AA64
CUSIP:	716442AA6

0.875% Bonds due February 14, 2017
Payable in U.S. Dollars

Date of Issue:	February 14, 2012
Interest Payable:	Semi-annually on February 14 and August 14
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 14 and August 14. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof.</p> <p>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.937
Listed:	Luxembourg Euro MTF Market
Outstanding:	U.S. \$3,000,000,000
ISIN:	US427028AA35
CUSIP:	427028 AA3

1.125% Bonds due March 19, 2018
Payable in U.S. Dollars

Date of Issue:	March 19, 2015
Interest Payable:	Semi-annually on March 19 and September 19
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are March 19 and September 19. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof.</p> <p>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.783
Listed:	Luxembourg Euro MTF Market
Outstanding:	U.S. \$3,500,000,000
ISIN:	US135087E426
CUSIP:	135087 E42

9.70% Debentures due June 30, 2018
Payable in U.S. Dollars

Date of Issue:	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.
Interest Payable:	Semi-annually on June 30 and December 30.
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Listed:	Not listed
Outstanding:	U.S. \$16,080,000
Common Code:	013231591
ISIN:	US716442AC29
CUSIP:	716442AC2

1.625% Bonds due February 27, 2019
Payable in U.S. Dollars

Date of Issue:	February 27, 2014
Interest Payable:	Semi-annually on February 27 and August 27
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 27 and August 27. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof. All bonds are recorded in a register maintained by the Registrar.</p> <p>Citibank, N.A., New York, New York (Registrar, Fiscal, Transfer and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.842
Listed:	Luxembourg Euro MTF Market
Outstanding:	U.S. \$3,000,000,000
ISIN:	US135087C776
CUSIP:	135087C77

8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue:	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.
Interest Payable:	Semi-annually on June 1 and December 1.
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Redemption:	Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).
Listed:	Not listed
Outstanding:	U.S. \$3,500,000
Common Code:	002651904
ISIN:	US716442AD02
CUSIP:	716442AD0

3.50% Bonds due January 13, 2020
Payable in Euro Dollars

Date of Issue:	January 13, 2010
Interest Payable:	Annual on January 13th of each year
Payments:	Principal and interest are payable in euro in same-day funds. The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar</p> <p>Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.</p> <p>Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.</p> <p>The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof.</p> <p>Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
Other Provisions:	<p>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges.</p> <p>In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</p>
Issue Price:	99.412
Listed:	Luxembourg Euro MTF Market
Outstanding:	€2,000,000,000
Common Code:	047754372
ISIN:	XS0477543721
CUSIP:	

Part 3 Non-Marketable Securities

Section 3.1 - Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Commencing in 2012, Canada Savings Bonds have been offered exclusively through the Payroll Savings Program (includes purchase via both payroll deduction and pre-authorized debit or “PAD” for former Payroll Savings Program customers).
- As of the November 2012 issue, Canada Savings Bonds have a term-to-maturity of three years.
 - Issues from November 1997 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
 - The original term-to-maturity of issues changed several times prior to 1997. Series S46-S51 had an original term-to-maturity of 12 years, which was automatically extended a further 10 years at maturity.
- Canada Savings Bonds have been issued only as Compound Interest “C” Bonds since November 2012.
- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) updated regularly (or as required) by the Bank of Canada, and available on line.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.

Interest Payments

Bonds Purchased Pursuant To The Payroll Savings Program Or PAD **that are not Registered Bonds** will:

- (i) accrue simple interest daily based on the daily closing principal balance outstanding and interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. If CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are redeemed in whole or in part prior to maturity, simple interest will also be credited for the period between the last annual anniversary date and the date of redemption; and,
- (ii) accrue, in addition to the simple interest described in (i), compound interest daily based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Compound interest shall initially be payable only after the first annual anniversary of the issue date; but,

- (iii) notwithstanding (ii), if CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are purchased using reinvested funds, and are redeemed in whole or in part prior to maturity, accrued compound interest will also be credited for the period between the last annual anniversary date and the date of redemption.

Denominations

CSBs Purchased Pursuant To The Payroll Savings Program are subject to the following minimum periodic purchase amounts per series and per type of registration:

- \$2 if the purchase is made once per week;
- \$4 if the purchase is made every two weeks or twice a month; and
- \$8 if the purchase is made once a month.

CSBs Purchased Pursuant To PAD in the Canada Savings Plan are subject to a minimum monthly purchase amount of \$25 (one purchase per month).

For CSBs Purchased Pursuant To The Payroll Savings Program Or PAD, the maximum periodic purchase amount shall be \$9,999.

Valid Forms of Registration

Canada Savings Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
 - (i) a Deferred Profit Sharing Plan (DPSP);
 - (ii) an Employee Profit Sharing Plan (EPSP);
 - (iii) a Registered Retirement Savings Plan (RRSP);
 - (iv) a Registered Pension Plan (RPP);
 - (v) a Registered Retirement Income Fund (RRIF);
 - (vi) a Registered Education Savings Plan (RESP);
 - (vii) a Tax Free Savings Account (TFSA);

within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;

- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

*Province of Quebec: The term “with right of survivorship” is not applicable under current law.

Table 3.1

Maturity Date	Issue	Series	Estimated Outstanding (\$) Amount	Page
2016 November 1	1994	S49	138,858,582	109
2017 November 1	1995	S50	111,686,882	109
2018 November 1	1996	S51	169,686,241	109
2017 November 1	1997	S52	190,254,162	110
2018 November 1	1998	S54	89,106,690	110
2018 December 1	1998	S55	6,495,949	110
2019 January 1	1999	S56	1,407,832	111
2019 February 1	1999	S57	922,252	111
2019 March 1	1999	S58	1,997,544	111
2019 April 1	1999	S59	1,193,534	112
2019 November 1	1999	S60	49,158,215	112
2019 December 1	1999	S61	4,264,431	112
2020 January 1	2000	S62	1,883,741	113
2020 February 1	2000	S63	1,118,098	113
2020 March 1	2000	S64	1,881,666	113
2020 April 1	2000	S65	1,805,603	114
2016 January 1	2006	S98	1,584,500	114
2016 February 1	2006	S99	960,634	114
2016 March 1	2006	S100	2,628,630	115
2016 April 1	2006	S101	1,719,066	115
2016 November 1	2006	S102	114,409,243	115
2016 December 1	2006	S103	6,986,897	115
2017 January 1	2007	S104	2,171,749	116
2017 February 1	2007	S105	1,642,413	116
2017 March 1	2007	S106	3,089,512	116
2017 April 1	2007	S107	2,447,596	117
2017 November 1	2007	S108	141,964,143	118
2017 December 1	2007	S109	10,896,812	117
2018 January 1	2008	S110	3,918,162	118
2018 February 1	2008	S111	3,789,894	118
2018 March 1	2008	S112	4,175,832	118
2018 April 1	2008	S113	6,490,081	119
2018 November 1	2008	S114	187,479,560	119
2018 December 1	2008	S115	20,953,474	119
2019 January 1	2009	S116	10,408,376	120
2019 February 1	2009	S117	4,800,530	120
2019 March 1	2009	S118	5,255,493	120
2019 April 1	2009	S119	5,034,387	121
2019 November 1	2009	S120	152,710,941	121
2019 December 1	2009	S121	9,068,477	121
2020 January 1	2010	S122	2,863,156	122
2020 February 1	2010	S123	1,662,107	122
2020 March 1	2010	S124	2,398,310	122

Maturity Date	Issue	Series	Estimated Outstanding (\$) Amount	Page
2020 April 1	2010	S125	1,522,114	123
2020 November 1	2010	S126	220,481,246	123
2020 December 1	2010	S127	15,088,407	123
2021 November 1	2011	S128	271,665,139	124
2021 December 1	2011	S129	11,940,162	124
2016 November 1	2013	S131	395,203,912	124
2017 November 1	2014	S132	687,195,082	125
2018 November 1	2015	S133	585,808,120	125
Total			3,672,135,579	

Note: The amount outstanding for Series S133 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$ 1,438,307,170 (For 2015, purchases of CSBs through the program were estimated to be \$ 1,672,489,519)

Information by Series

S49

1994 Series Maturing November 1, 2016

Date of Issue: November 1, 1994

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 49 have been set as follows:

0.50% for the year beginning November 1, 2015

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

S50

1995 Series Maturing November 1, 2017

Date of Issue: November 1, 1995

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 50 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017

S51

1996 Series Maturing November 1, 2018

Date of Issue: November 1, 1996

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 51 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

S52

1997 Series Maturing November 1, 2017

Date of Issue: November 1, 1997

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:

Interest rates for Series 52 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

S54

1998 Series Maturing November 1, 2018

Date of Issue: November 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Simple and Compound Interest:

Interest rates for Series 54 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018

S55

1998 Series Maturing December 1, 2018

Date of Issue: December 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 55 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S55 until December 1, 2018

S56

1999 Series Maturing January 1, 2019

Date of Issue: January 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 56 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S56 until January 1, 2019

S57

1999 Series Maturing February 1, 2019

Date of Issue: February 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 57 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S57 until February 1, 2019

S58

1999 Series Maturing March 1, 2019

Date of Issue: March 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 58 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

S59

1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 59 have been set as follows:

0.50% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

S60

1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 60 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S60 until November 1, 2019

S61

1999 Series Maturing December 1, 2019

Date of Issue: December 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 61 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S61 until December 1, 2019

S62

2000 Series Maturing January 1, 2020

Date of Issue: January 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 62 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S62 until January 1, 2020

S63

2000 Series Maturing February 1, 2020

Date of Issue: February 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 63 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S63 until February 1, 2020

S64

2000 Series Maturing March 1, 2020

Date of Issue: March 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 64 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

S65

2000 Series Maturing April 1, 2020

Date of Issue: April 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 65 have been set as follows:

0.50% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.

S98

2006 Series Maturing January 1, 2016

Date of Issue: January 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 98 have been set as follows:

0.50% for the year beginning January 1, 2015

Outstanding: Refer to Table 3.1

S99

2006 Series Maturing February 1, 2016

Date of Issue: February 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 99 have been set as follows:

0.50% for the year beginning February 1, 2015

Outstanding: Refer to Table 3.1

S100

2006 Series Maturing March 1, 2016

Date of Issue: March 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 100 have been set as follows:

0.50% for the year beginning March 1, 2015

Outstanding: Refer to Table 3.1

S101

2006 Series Maturing April 1, 2016

Date of Issue: April 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 101 have been set as follows:

0.50% for the year beginning April 1, 2015

Outstanding: Refer to Table 3.1

S102

2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 102 have been set as follows:

0.50% for the year beginning November 1, 2015

Outstanding: Refer to Table 3.1

S103

2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 103 have been set as follows:

0.50% for the year beginning December 1, 2015

Outstanding: Refer to Table 3.1

S104

2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 104 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Outstanding: Refer to Table 3.1

S105

2007 Series Maturing February 1, 2017

Date of Issue: February 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 105 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Outstanding: Refer to Table 3.1

S106

2007 Series Maturing March 1, 2017

Date of Issue: March 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 106 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Outstanding: Refer to Table 3.1

S107

2007 Series Maturing April 1, 2017

Date of Issue: April 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 107 have been set as follows:

0.50% for the year beginning April 1, 2015

0.50% for the year beginning April 1, 2016

Outstanding: Refer to Table 3.1

S108

2007 Series Maturing November 1, 2017

Date of Issue: November 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 108 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S109

2007 Series Maturing December 1, 2017

Date of Issue: December 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 109 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S110

2008 Series Maturing January 1, 2018

Date of Issue: January 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 110 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S111

2008 Series Maturing February 1, 2018

Date of Issue: February 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 111 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S112

2008 Series Maturing March 1, 2018

Date of Issue: March 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 112 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S113

2008 Series Maturing April 1, 2018

Date of Issue: April 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 113 have been set as follows:

0.50% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S114

2008 Series Maturing November 1, 2018

Date of Issue: November 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 114 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S115

2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 115 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S116

2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 116 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S117

2009 Series Maturing February 1, 2019

Date of Issue: February 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 117 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S118

2009 Series Maturing March 1, 2019

Date of Issue: March 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 118 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S119

2009 Series Maturing April 1, 2019

Date of Issue: April 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 119 have been set as follows:

.50% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S120

2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 120 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S121

2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 121 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S122

2010 Series Maturing January 1, 2020

Date of Issue: January 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 122 have been set as follows:

0.50% for the year beginning January 1, 2015

0.50% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S123

2010 Series Maturing February 1, 2020

Date of Issue: February 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 123 have been set as follows:

0.50% for the year beginning February 1, 2015

0.50% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S124

2010 Series Maturing March 1, 2020

Date of Issue: March 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 124 have been set as follows:

0.50% for the year beginning March 1, 2015

0.50% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S125

2010 Series Maturing April 1, 2020

Date of Issue: April 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 125 have been set as follows:

0.50% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S126

2010 Series Maturing November 1, 2020

Date of Issue: November 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 126 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S127

2010 Series Maturing December 1, 2020

Date of Issue: December 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 127 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S128

2011 Series Maturing November 1, 2021

Date of Issue: November 1, 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

Interest rates for Series 128 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S129

2011 Series Maturing December 1, 2021

Date of Issue: December 1, 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

Interest rates for Series 129 have been set as follows:

0.50% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S131

2013 Series Maturing November 1, 2016

Date of Issue: November 1, 2013

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2013 Series S131 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2013.

Compound Interest:

Interest rates for Series 131 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S132

2014 Series Maturing November 1, 2017

Date of Issue: November 1, 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series S132 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2014.

Compound Interest:

Interest rates for Series 132 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S133

2015 Series Maturing November 1, 2018

Date of Issue: November 1, 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series S133 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2015.

Compound Interest:

Interest rates for Series 133 have been set as follows:

0.50% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Section 3.2 - Canada Premium Bonds

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- As of the November 2012 issue Canada Premium Bonds have a term-to-maturity of three years.
 - Issues from November 2000 to December 2011 inclusive had a 10-year term-to-maturity.
 - Issues from November 1998 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
- Since November 1998 (beginning with Series P3), Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.
- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- As of November 2012, all Canada Premium Bonds became cashable at any time with interest paid up to the last annual anniversary date of the bond. Prior to November 2012, bonds were only cashable on the anniversary date and a 30-day window thereafter. (CPBs redeemed during the 30 days following the annual anniversary of the issue date did not receive interest for the period following the annual anniversary date).
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) updated regularly (or as required) by the Bank of Canada, and available on line.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.

Interest Payments

Regular Interest “R” Bonds (beginning with Series P3)

Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

Compound Interest “C” Bonds

Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity

of that particular series or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple and compound interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

Denominations and Serial Letters

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R Bonds)

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration

Canada Premium Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
 - (i) a Deferred Profit Sharing Plan (DPSP);
 - (ii) an Employee Profit Sharing Plan (EPSP);
 - (iii) a Registered Retirement Savings Plan (RRSP);
 - (iv) a Registered Pension Plan (RPP);
 - (v) a Registered Retirement Income Fund (RRIF);
 - (vi) a Registered Education Savings Plan (RESP);
 - (vii) a Tax Free Savings Account (TFSA);

within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;

- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

*Province of Quebec: The term “with right of survivorship” is not applicable under current law.

Table 3.2

Maturity Date	Issue	Series	Amount Outstanding (\$)	Page
2018 November 1	1998	P3	157,422,472	130
2018 December 1	1998	P4	17,678,954	130
2019 January 1	1999	P5	4,377,042	130
2019 February 1	1999	P6	2,911,840	131
2019 March 1	1999	P7	14,478,111	131
2019 April 1	1999	P8	9,261,737	131
2019 November 1	1999	P9	54,945,135	132
2019 December 1	1999	P10	17,068,571	132
2020 January 1	2000	P11	6,431,019	132
2020 February 1	2000	P12	5,068,264	133
2020 March 1	2000	P13	12,173,958	133
2020 April 1	2000	P14	13,870,580	133
2016 January 1	2006	P48	7,014,924	134
2016 February 1	2006	P49	7,451,457	134
2016 March 1	2006	P50	6,958,232	134
2016 April 1	2006	P51	7,796,805	134
2016 November 1	2006	P52	51,708,424	135
2016 December 1	2006	P53	14,137,915	135
2017 January 1	2007	P54	4,210,623	135
2017 February 1	2007	P55	3,230,187	135
2017 March 1	2007	P56	19,518,641	136
2017 April 1	2007	P57	12,780,998	136
2017 November 1	2007	P58	49,558,093	136
2017 December 1	2007	P59	12,166,865	136
2018 January 1	2008	P60	3,526,539	137
2018 February 1	2008	P61	3,300,207	137
2018 March 1	2008	P62	7,385,321	137
2018 April 1	2008	P63	8,753,607	138
2018 November 1	2008	P64	94,705,536	138
2018 December 1	2008	P65	50,704,869	138
2019 January 1	2009	P66	21,777,866	139
2019 February 1	2009	P67	12,485,209	139
2019 March 1	2009	P68	13,661,586	139
2019 April 1	2009	P69	12,348,185	140
2019 November 1	2009	P70	48,942,215	140
2019 December 1	2009	P71	29,496,401	140
2020 January 1	2010	P72	11,736,576	141
2020 February 1	2010	P73	10,207,614	141
2020 March 1	2010	P74	8,852,569	141
2020 April 1	2010	P75	6,617,876	142
2020 November 1	2010	P76	70,932,936	142
2020 December 1	2010	P77	49,782,210	142

Maturity Date	Issue	Series	Amount Outstanding (\$)	Page
2021 November 1	2011	P78	92,745,375	143
2021 December 1	2011	P79	43,296,955	143
2016 November 1	2013	P82	110,890,134	143
2016 December 1	2013	P83	38,031,470	144
2017 November 1	2014	P84	66,711,382	144
2017 December 1	2014	P85	37,507,775	144
2018 November 1	2015	P86	82,103,115	145
2018 December 1	2015	P87	53,028,033	145
Total			1,501,752,408	

Information by Series

P3

1998 Series Maturing November 1, 2018

Date of Issue: November 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Simple and Compound Interest:

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

P4

1998 Series Maturing December 1, 2018

Date of Issue: December 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

P5

1999 Series Maturing January 1, 2019

Date of Issue: January 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning January 1, 2015

1.20% for the year beginning January 1, 2016

1.40% for the year beginning January 1, 2017

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

P6

1999 Series Maturing February 1, 2019

Date of Issue: February 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning February 1, 2015

1.20% for the year beginning February 1, 2016

1.40% for the year beginning February 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

P7

1999 Series Maturing March 1, 2019

Date of Issue: March 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning March 1, 2015

1.20% for the year beginning March 1, 2016

1.40% for the year beginning March 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

P8

1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning April 1, 2015

1.20% for the year beginning April 1, 2016

1.40% for the year beginning April 1, 2017

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

P9

1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning November 1, 2015

0.80% for the year beginning November 1, 2016

0.90% for the year beginning November 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

P10

1999 Series Maturing December 1, 2019

Date of Issue: December 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning December 1, 2015

0.80% for the year beginning December 1, 2016

0.90% for the year beginning December 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

P11

2000 Series Maturing January 1, 2020

Date of Issue: January 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning January 1, 2015

0.70% for the year beginning January 1, 2016

0.80% for the year beginning January 1, 2017

0.90% for the year beginning January 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

P12

2000 Series Maturing February 1, 2020

Date of Issue: February 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning February 1, 2015

0.70% for the year beginning February 1, 2016

0.80% for the year beginning February 1, 2017

0.90% for the year beginning February 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

P13

2000 Series Maturing March 1, 2020

Date of Issue: March 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning March 1, 2015

0.70% for the year beginning March 1, 2016

0.80% for the year beginning March 1, 2017

0.90% for the year beginning March 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020

P14

2000 Series Maturing April 1, 2020

Date of Issue: April 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

P48

2006 Series Maturing January 1, 2016

Date of Issue: January 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning January 1, 2015

Outstanding: Refer to Table 3.2

P49

2006 Series Maturing February 1, 2016

Date of Issue: February 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning February 1, 2015

Outstanding: Refer to Table 3.2

P50

2006 Series Maturing March 1, 2016

Date of Issue: March 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning March 1, 2015

Outstanding: Refer to Table 3.2

P51

2006 Series Maturing April 1, 2016

Date of Issue: April 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P52

2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning November 1, 2015

Outstanding: Refer to Table 3.2

P53

2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning December 1, 2015

Outstanding: Refer to Table 3.2

P54

2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning January 1, 2015

0.70% for the year beginning January 1, 2016

Outstanding: Refer to Table 3.2

P55

2007 Series Maturing February 1, 2017

Date of Issue: February 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning February 1, 2015

0.70% for the year beginning February 1, 2016.

Outstanding: Refer to Table 3.2

P56

2007 Series Maturing March 1, 2017

Date of Issue: March 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning February 1, 2015

0.70% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P57

2007 Series Maturing April 1, 2017

Date of Issue: April 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P58

2007 Series Maturing November 1, 2017

Date of Issue: November 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P59

2007 Series Maturing December 1, 2017

Date of Issue: December 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P60

2008 Series Maturing January 1, 2018

Date of Issue: January 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning January 1, 2015

1.40% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P61

2008 Series Maturing February 1, 2018

Date of Issue: February 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning February 1, 2015

1.40% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P62

2008 Series Maturing March 1, 2018

Date of Issue: March 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning March 1, 2015

1.40% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P63

2008 Series Maturing April 1, 2018

Date of Issue: April 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning April 1, 2015

1.40% for the year beginning April 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P64

2008 Series Maturing November 1, 2018

Date of Issue: November 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P65

2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P66

2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning January 1, 2015

1.20% for the year beginning January 1, 2016

1.40% for the year beginning January 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P67

2009 Series Maturing February 1, 2019

Date of Issue: February 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning February 1, 2015

1.20% for the year beginning February 1, 2016

1.40% for the year beginning February 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P68

2009 Series Maturing March 1, 2019

Date of Issue: March 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning March 1, 2015

1.20% for the year beginning March 1, 2016

1.40% for the year beginning March 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P69

2009 Series Maturing April 1, 2019

Date of Issue: April 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.00% for the year beginning April 1, 2015

1.20% for the year beginning April 1, 2016

1.40% for the year beginning April 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P70

2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning November 1, 2015

0.80% for the year beginning November 1, 2016

0.90% for the year beginning November 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P71

2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning December 1, 2015

0.80% for the year beginning December 1, 2016

0.90% for the year beginning December 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P72

2010 Series Maturing January 1, 2020

Date of Issue: January 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning January 1, 2015

0.70% for the year beginning January 1, 2016

0.80% for the year beginning January 1, 2017

0.90% for the year beginning January 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P73

2010 Series Maturing February 1, 2020

Date of Issue: February 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning February 1, 2015

0.70% for the year beginning February 1, 2016

0.80% for the year beginning February 1, 2017

0.90% for the year beginning February 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P74

2010 Series Maturing March 1, 2020

Date of Issue: March 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning March 1, 2015

0.70% for the year beginning March 1, 2016

0.80% for the year beginning March 1, 2017

0.90% for the year beginning March 1, 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P75

2010 Series Maturing April 1, 2020

Date of Issue: April 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P76

2010 Series Maturing November 1, 2020

Date of Issue: November 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P77

2010 Series Maturing December 1, 2020

Date of Issue: December 1, 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P78

2011 Series Maturing November 1, 2021

Date of Issue: November 1, 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P79

2011 Series Maturing December 1, 2021

Date of Issue: December 1, 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P82

2013 Series Maturing November 1, 2016

Date of Issue: November 1, 2013

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2013 Series P82 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

Simple and Compound Interest:

1.40% for the year beginning November 1, 2015

Outstanding: Refer to Table 3.2

P83

2013 Series Maturing December 1, 2016

Date of Issue: December 1, 2013

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2013 Series P83 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

Simple and Compound Interest:

1.40% for the year beginning December 1, 2015

Outstanding: Refer to Table 3.2

P84

2014 Series Maturing November 1, 2017

Date of Issue: November 1, 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series P84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

Simple and Compound Interest:

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Outstanding: Refer to Table 3.2

P85

2014 Series Maturing December 1, 2017

Date of Issue: December 1, 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series P85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

Simple and Compound Interest:

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Outstanding: Refer to Table 3.2

P86

2015 Series Maturing November 1, 2018

Date of Issue: November 1, 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series P85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2015.

Simple and Compound Interest:

0.70% for the year beginning November 1, 2015

0.80% for the year beginning November 1, 2016

0.90% for the year beginning November 1, 2017

Outstanding: Refer to Table 3.2

P87

2015 Series Maturing December 1, 2018

Date of Issue: December 1, 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series P85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2015.

Simple and Compound Interest:

0.70% for the year beginning December 1, 2015

0.80% for the year beginning December 1, 2016

0.90% for the year beginning December 1, 2017

Outstanding: Refer to Table 3.2