

Summary of  
Government of Canada  
Direct Securities  
and Loans

Outstanding as at  
December 31, 2004



Bank of Canada

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## Part 1 - General Tables

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**Table 1**

**Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

**Marketable Securities**

|                             |                  |                   |
|-----------------------------|------------------|-------------------|
| Treasury Bills              |                  | \$117,050,000,000 |
| Marketable Bonds (Domestic) |                  | 259,704,204,000   |
| Foreign Currency            |                  |                   |
| Canada Bills                | \$ 1,712,127,598 |                   |
| Canada Notes                | 1,172,700,000    |                   |
| Euro Medium Term Notes      | 1,723,395,000    |                   |
| Bonds                       | 10,027,598,586   |                   |
| Loans                       | <u>0</u>         |                   |
|                             |                  | 14,635,821,184    |

**Non-marketable Securities**

|   |  |                                 |
|---|--|---------------------------------|
| Canada Savings Bonds  |  | 12,271,680,361                  |
| Canada Premium Bonds  |  | 7,191,127,800                   |
| Canada Investment Bonds   |  | 7,630,500                       |
| Bonds issued to Canada Pension Plan<br>Investment Fund                  |  | 3,335,053,000                   |
| Obligations issued to Trustees in respect<br>of Health Care Initiatives |  | <u>64,982,550</u>               |
|   |  | <u><u>\$414,260,499,395</u></u> |

## Section 1.1 - General Tables

**Table 2**

| Government of Canada Called Securities and Loans |          |               |                    |                  |                                 |                       |          |  |
|--|----------|---------------|--------------------|------------------|---------------------------------|-----------------------|----------|--|
| Original Maturity                                | Coupon % | Serial Letter | Date of Redemption | Redemption Price | Accrued Interest per \$100 Bond | Last Valid Coupon No. | Payable* |  |
| 1944 Jan. 15                                     | 2¼       | -             | Aug. 16, 1943      | 100              | \$0.20                          | 13                    | N.Y.     |  |
| 1945 Aug. 15                                     | 2½       | -             | Aug. 15, 1943      | 100              | -                               | 16                    | N.Y.     |  |
| Oct. 15  | 4        | N7            | Oct. 15, 1943      | 100              | -                               | 20                    | C.       |  |
| 1948 Jan. 15                                     | 2½       | A             | Jan. 15, 1947      | 100              | -                               | 8                     | N.Y.     |  |
| 1949 June 1                                      | 3¼       | D9            | June 1, 1946       | 100              | -                               | 18                    | C.       |  |
| Oct. 15  | 3½       | C4            | Oct. 15, 1944      | 100              | -                               | 20                    | C.       |  |
| 1950 July 1                                      | 3½       | -             | Apr. 17, 1940      | 100              | -                               | -                     | L.       |  |
| 1951 June 15                                     | 3        | K4            | June 15, 1950      | 101              | -                               | 18                    | C.       |  |
| Nov. 15  | 3¼       | F3            | Nov. 15, 1948      | 100              | -                               | 22                    | C.       |  |
| 1952 Feb. 1                                      | 3¼       | F8"E"         | Feb. 1, 1948       | 100              | -                               | 16                    | C.       |  |
| Feb. 1   | 3¼       | F8"A"         | Feb. 1, 1949       | 100              | -                               | 18                    | C.       |  |
| Feb. 1   | 3¼       | F8"B"         | Feb. 1, 1950       | 100              | -                               | 20                    | C.       |  |
| Feb. 1   | 3¼       | F8"D"         | Feb. 1, 1951       | 100½             | -                               | 22                    | C.       |  |
| May 1  | 5        | -             | Mar. 15, 1943      | 100              | \$1.86                          | 41                    | N.Y.     |  |
| Oct. 1   | 3        | K1            | Oct. 1, 1949       | 100              | -                               | 18                    | C.       |  |
| Oct. 15  | 4        | N4            | Oct. 15, 1947      | 100              | -                               | 30                    | C.       |  |
| 1953 Jan. 15                                     | 3        | B             | Jan. 16, 1946      | 103              | -                               | 6                     | N.Y.     |  |
| 1955 May 1                                       | 3¼       | -             | May 1, 1950        | 100              | -                               | -                     | L.       |  |
| June 1   | 3        | C7            | June 1, 1950       | 100              | -                               | 30                    | C.       |  |
| June 1   | 3        | D2            | June 1, 1950       | 100              | -                               | 29                    | C.       |  |
| 1956 Nov. 1                                      | 4½       | R6            | Nov. 1, 1946       | 100              | -                               | 31                    | C.       |  |
| Nov. 1   | 3        | L2            | June 1, 1954       | 101              | \$0.26                          | 23                    | C.       |  |
| 1957 May 1                                       | 3        | L4            | Oct. 1, 1954       | 100              | \$1.26                          | 22                    | C.       |  |
| Nov. 1   | 4½       | R7            | Nov. 1, 1947       | 100              | -                               | 33                    | C.       |  |
| 1958 Jan. 15                                     | 3        | C             | Jan. 16, 1946      | 103              | -                               | 6                     | N.Y.     |  |
| June 1   | 3        | F5            | Dec. 1, 1954       | 100              | -                               | 33                    | C.       |  |
| Sep. 1   | 4        | -             | Sept. 1, 1953      | 100              | -                               | -                     | L.       |  |
| Nov. 1   | 4½       | R8            | Nov. 1, 1948       | 100              | -                               | 35                    | C.       |  |
| 1959 Nov. 1                                      | 4½       | R9            | Nov. 1, 1949       | 100              | -                               | 37                    | C.       |  |
| 1960 Oct. 1                                      | 4        | -             | Oct. 1, 1940       | 100              | -                               | -                     | L.       |  |
| Oct. 1   | 4        | -             | Oct. 1, 1950       | 100              | -                               | 40                    | N.Y.     |  |
| 1961 Jan. 15                                     | 3¼       | -             | Jan. 15, 1956      | 100              | -                               | 40                    | N.Y.     |  |
| 1963 Aug. 1                                      | 3        | -             | Feb. 1, 1959       | 100              | -                               | 21                    | N.Y.     |  |
| 1966 June 1                                      | 3¼       | D4            | June 1, 1956       | 100              | -                               | 40                    | C.       |  |
| 1967 Jan. 15                                     | 3        | -             | Jan. 15, 1946      | 104              | -                               | 18                    | N.Y.     |  |
| 1968 Nov. 15                                     | 3        | -             | Nov. 15, 1945      | 104              | -                               | 14                    | N.Y.     |  |
| 1989 Feb. 19                                     | 7.1      | -             | Aug. 19, 1986      | 100½             | -                               | -                     | T.       |  |
| 1992 July 31                                     | 7.9      | -             | July 29, 1988      | 100½             | -                               | -                     | T.       |  |
| 1993 Nov. 27                                     | 7        | -             | Nov. 27, 1989      | 100½             | -                               | -                     | T.       |  |
| 1998 Apr. 1                                      | 8        | -             | Apr. 1, 1991       | 102              | -                               | 26                    | N.Y.     |  |
| 1998 Oct. 15                                     | 9¼       | -             | Oct. 15, 1989      | 103.26           | -                               | 22                    | N.Y.     |  |
| 1999 Feb. 19                                     | 7½       | -             | Aug. 19, 1986      | 100½             | -                               | -                     | T.       |  |

\* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

## Section 1.1 - General Tables

Table 3

| Government of Canada Direct and Guaranteed Bonds and Notes<br>Gross New Issues, Retirements and Net New Issues *<br>(Par Values in Millions of Canadian Dollars) |                  |                     |       |             |                     |       |                |                     |       |
|--|------------------|---------------------|-------|-------------|---------------------|-------|----------------|---------------------|-------|
| Year   | Gross New Issues |                     |       | Retirements |                     |       | Net New Issues |                     |       |
|  | Cdn.<br>\$       | Other<br>Currencies | Total | Cdn.<br>\$  | Other<br>Currencies | Total | Cdn.<br>\$     | Other<br>Currencies | Total |
| 1936   | 315              | 88                  | 403   | 139         | 114                 | 253   | 175            | -26                 | 150   |
| 1937   | 249              | 85                  | 334   | 244         | 95                  | 339   | 5              | -10                 | -5    |
| 1938   | 190              | 89                  | 278   | 106         | 97                  | 203   | 84             | -9                  | 75    |
| 1939   | 185              | 20                  | 205   | 114         | 76                  | 190   | 70             | -56                 | 14    |
| 1940   | 609              | -                   | 609   | 152         | 128                 | 280   | 457            | -128                | 329   |
| 1941   | 925              | 11                  | 936   | 182         | 217                 | 399   | 743            | 206                 | 537   |
| 1942   | 2069             | -                   | 2069  | 248         | 172                 | 420   | 1820           | -172                | 1648  |
| 1943   | 2950             | 99                  | 3050  | 317         | 239                 | 555   | 2634           | -139                | 2494  |
| 1944   | 3129             | -                   | 3129  | 443         | 65                  | 508   | 2686           | -65                 | 2621  |
| 1945   | 3636             | -                   | 3636  | 99          | 46                  | 145   | 3536           | -46                 | 3491  |
| 1946   | 914              | -                   | 914   | 693         | 153                 | 847   | 220            | -153                | 67    |
| 1947   | 366              | -                   | 366   | 623         | 30                  | 653   | -256           | -30                 | -288  |
| 1948   | 1085             | 290                 | 1375  | 1477        | 142                 | 1619  | -392           | 148                 | -244  |
| 1949   | 721              | 100                 | 821   | 1126        | 88                  | 1214  | -406           | 12                  | -393  |
| 1950   | 2108             | 62                  | 2170  | 2136        | 134                 | 2270  | -28            | -73                 | -101  |
| 1951   | 578              | -                   | 578   | 893         | 53                  | 946   | -315           | 53                  | -368  |
| 1952   | 827              | -                   | 827   | 949         | 2                   | 951   | -122           | -2                  | -124  |
| 1953   | 2033             | -                   | 2033  | 1575        | 6                   | 1582  | 457            | -6                  | 451   |
| 1954   | 3400             | -                   | 3400  | 3698        | 3                   | 3700  | -298           | -3                  | -301  |
| 1955   | 1370             | -                   | 1370  | 971         | 60                  | 1031  | 399            | -60                 | 340   |
| 1956   | 1527             | -                   | 1527  | 2026        | 116                 | 2143  | -500           | -116                | -616  |
| 1957   | 2602             | -                   | 2602  | 2654        | 68                  | 2722  | -52            | -68                 | -120  |
| 1958   | 9200             | -                   | 9200  | 7816        | 2                   | 7818  | 1383           | -2                  | 1382  |
| 1959   | 2893             | -                   | 2893  | 2604        | 149                 | 2752  | 289            | -149                | 141   |
| 1960   | 2665             | -                   | 2665  | 1960        | 1                   | 1961  | 705            | -1                  | 704   |
| 1961   | 3429             | -                   | 3429  | 2384        | 55                  | 2439  | 1044           | -55                 | 990   |
| 1962   | 3307             | 135                 | 3442  | 2882        | 39                  | 2921  | 425            | 96                  | 521   |
| 1963   | 3301             | 135                 | 3436  | 2667        | 17                  | 2684  | 634            | 119                 | 752   |
| 1964   | 3383             | -                   | 3383  | 2826        | -                   | 2826  | 557            | -                   | 557   |
| 1965   | 2874             | -                   | 2874  | 2930        | 5                   | 2936  | -57            | -5                  | -62   |
| 1966   | 4159             | -                   | 4159  | 3744        | 5                   | 3749  | 415            | -5                  | 410   |
| 1967   | 3694             | -                   | 3694  | 2873        | 205                 | 3079  | 820            | -205                | 615   |
| 1968   | 6329             | 268                 | 6597  | 5420        | 2                   | 5422  | 909            | 266                 | 1175  |
| 1969   | 6424             | 16                  | 6440  | 6169        | 2                   | 6170  | 255            | 14                  | 269   |
| 1970   | 4359             | -                   | 4359  | 3135        | 110                 | 3245  | 1224           | -110                | 1114  |
| 1971   | 5208             | -                   | 5208  | 2864        | 2                   | 2866  | 2344           | -2                  | 2342  |
| 1972   | 3470             | -                   | 3470  | 2200        | 2                   | 2201  | 1270           | -2                  | 1269  |
| 1973   | 3138             | -                   | 3138  | 3725        | 90                  | 3815  | -588           | -90                 | -677  |
| 1974   | 9057             | -                   | 9057  | 5740        | 45                  | 5785  | 3317           | -45                 | 3272  |
| 1975   | 6129             | -                   | 6129  | 2695        | 37                  | 2732  | 3434           | -37                 | 3397  |
| 1976   | 6137             | -                   | 6137  | 3547        | 2                   | 3549  | 2590           | -2                  | 2588  |
| 1977   | 8562             | -                   | 8562  | 3024        | 2                   | 3026  | 5538           | -2                  | 5536  |
| 1978   | 13249            | 2316                | 15565 | 7893        | 2                   | 7895  | 5356           | 2315                | 7670  |
| 1979   | 14000            | 728                 | 14728 | 8568        | 2                   | 8570  | 5433           | 726                 | 6159  |
| 1980   | 14410            | -                   | 14410 | 8495        | 2                   | 8497  | 5915           | -2                  | 5913  |
| 1981   | 19510            | 359                 | 19869 | 7083        | 2                   | 7085  | 12427          | 357                 | 12784 |

(Cont.)

## Section 1.1 - General Tables

**Table 3 (Cont.)**

| Government of Canada Direct and Guaranteed Bonds and Notes<br>Gross New Issues, Retirements and Net New Issues *<br>(Par Values in Millions of Canadian Dollars) |                  |                     |        |             |                     |        |                |                     |         |
|--|------------------|---------------------|--------|-------------|---------------------|--------|----------------|---------------------|---------|
| Year   | Gross New Issues |                     |        | Retirements |                     |        | Net New Issues |                     |         |
|  | Cdn.<br>\$       | Other<br>Currencies | Total  | Cdn.<br>\$  | Other<br>Currencies | Total  | Cdn.<br>\$     | Other<br>Currencies | Total   |
| 1982   | 20536            | 1330                | 21866  | 7890        | 2                   | 7892   | 12646          | 1329                | 13975   |
| 1983   | 24669            | 616                 | 25285  | 11163       | 1110                | 12273  | 13506          | -494                | 13013   |
| 1984   | 29470            | 399                 | 29869  | 14550       | 417                 | 14966  | 14921          | -18                 | 14902   |
| 1985   | 32332            | 2590                | 34921  | 12874       | 606                 | 13480  | 19457          | 1984                | 21441   |
| 1986   | 23652            | 2845                | 26496  | 15428       | 427                 | 15854  | 8224           | 2418                | 10642   |
| 1987   | 35668            | 727                 | 36395  | 15076       | 1712                | 16789  | 20591          | -985                | 19607   |
| 1988   | 32541            | -                   | 32541  | 21537       | 739                 | 22276  | 11004          | -739                | 10265   |
| 1989   | 28240            | -                   | 28240  | 29080       | 1810                | 30890  | -840           | -1810               | -2651   |
| 1990   | 34412            | -                   | 34412  | 26486       | 912                 | 27398  | 7926           | -912                | 7015    |
| 1991   | 40955            | -                   | 40955  | 20557       | 877                 | 21433  | 20397          | -877                | 19520   |
| 1992   | 39070            | -                   | 39070  | 25101       | 882                 | 25984  | 13970          | -882                | 13088   |
| 1993   | 50038            | -                   | 50038  | 27028       | 956                 | 27984  | 23009          | -956                | 22053   |
| 1994   | 53842            | 5420                | 59262  | 25161       | -                   | 25161  | 28681          | 5420                | 34101   |
| 1995   | 51000            | 4095                | 55095  | 28554R      | 847                 | 29401  | 22444R         | 3248R               | 25695R  |
| 1996   | 62466            | 4811                | 67278  | 32550R      | 1364                | 33914R | 29918          | 3447                | 33364R  |
| 1997   | 47804R           | 2874R               | 50677R | 28830R      | 3409                | 32238  | 18974          | -535                | 18439R  |
| 1998   | 43752            | 12760               | 56512  | 45375R      | 1243                | 46617  | -1622          | 11517R              | 9895R   |
| 1999   | 45373            | 4855                | 50228  | 44294R      | 3720                | 48014R | 1079R          | 1135                | 2214R   |
| 2000   | 45837            | -                   | 45837  | 48505R      | 2289                | 50795  | -2669          | -2289               | -4958   |
| 2001   | 42363            | 1106                | 43469  | 57695R      | 2397R               | 60091  | -15331         | -1291               | -16622  |
| 2002   | 46438            | -                   | 46438  | 52783       | 2153                | 54937R | -6344R         | -2153               | -8498   |
| 2003   | 44745R           | -                   | 44745R | 55144R      | 3384                | 58530R | -10399R        | -3384               | -13784R |
| 2004**   | 37392            | -                   | 37392  | 53009       | 3780                | 56788  | -15618         | -3780               | -19398  |

\* Excludes treasury bills and foreign currency loans.  
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

\*\* Preliminary. For current data see table F7 in the Bank of Canada Banking and Financial Statistics.  
R Revised.



## Section 1.1 - General Tables

**Table 4**

| <b>Government of Canada Cross Currency Swaps<br/>(Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)</b>                     |          |                  |               |               |                      |
|--|----------|------------------|---------------|---------------|----------------------|
| For the cross currency swaps listed below, the Government's liability in one currency has been swapped into a U.S. dollar liability. |          |                  |               |               |                      |
| Maturity Date  | Coupon % | Notional Amount* |               | Basis         | Notional Amount      |
| 2007 Oct. 3  | 6.625    | NZD              | 500,000,000   | 3 month LIBOR | 319,000,000          |
| Nov. 19  | 4.000    | USD              | 30,000,000    | 3 month LIBOR | 25,350,000           |
| 2008 Jan. 31   | 3.300**  | JPY              | 5,000,000,000 | 3 month LIBOR | 43,879,000           |
| Nov. 5   | 5.295    | USD              | 1,200,000,000 | 3 month LIBOR | <u>1,200,000,000</u> |
|  |          |                  |               |               | U.S.\$1,588,229,000  |
| * Japanese Yen (JPY), New Zealand dollar (NZD), United States dollar (USD)   |          |                  |               |               |                      |
| ** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.                               |          |                  |               |               |                      |

## Section 1.1 - General Tables

**Table 5**

| <b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>  |                 |                        |              |                        |                   |            |
|--|-----------------|------------------------|--------------|------------------------|-------------------|------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability. |                 |                        |              |                        |                   |            |
| <b>Maturity Date</b>   | <b>Coupon %</b> | <b>Notional Amount</b> | <b>Basis</b> | <b>Notional Amount</b> |                   |            |
| 2005   | Mar. 1          | 4.9280                 | 98,254,000   | 3 month LIBOR          | U.S.\$ 65,000,000 |            |
|  | Mar. 1          | 5.2069                 | 359,500,000  | 3 month LIBOR          | 250,000,000       |            |
|  | Mar. 1          | 5.2230                 | 354,250,000  | Fixed                  | 250,000,000       |            |
|  | Sept. 1         | 5.4072                 | 151,580,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Nov. 23         | 3 month BA             | 232,350,000  | 3 month LIBOR          | 150,000,000       |            |
|  | Dec. 1          | 4.6570                 | 76,900,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Dec. 1          | 4.8175                 | 77,125,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Dec. 1          | 4.84177                | 75,725,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Dec. 1          | 6.4980                 | 70,400,000   | 3 month LIBOR          | 54,050,000        |            |
|  | Dec. 1          | 7.5800                 | 681,350,000  | Fixed                  | 500,000,000       |            |
|  | 2006            | Mar. 1                 | 4.7815       | 74,685,000             | 3 month LIBOR     | 50,000,000 |
|  |                 | Mar. 1                 | 5.9720       | 70,560,000             | 3 month LIBOR     | 53,975,000 |
| Oct. 1   |                 | 4.8488                 | 76,525,000   | 3 month LIBOR          | 50,000,000        |            |
| Oct. 1   |                 | 4.8801                 | 75,460,000   | 3 month LIBOR          | 50,000,000        |            |
| Oct. 30  |                 | 3 month BA             | 384,375,000  | 3 month LIBOR          | 250,000,000       |            |
| Nov. 23  |                 | 3 month BA             | 232,350,000  | 3 month LIBOR          | 150,000,000       |            |
| 2007   | Dec. 1          | 6.0750                 | 74,125,000   | 3 month LIBOR          | 54,950,000        |            |
|  | Jun. 1          | 3.7471                 | 101,887,500  | 3 month LIBOR          | 75,000,000        |            |
|  | Jun. 1          | 3.7970                 | 103,177,500  | Fixed                  | 75,000,000        |            |
|  | Jun. 1          | 5.5270                 | 354,375,000  | 3 month LIBOR          | 250,000,000       |            |
|  | Jun. 1          | 5.5694                 | 355,875,000  | 3 month LIBOR          | 250,000,000       |            |
| 2008   | Jun. 1          | 5.7790                 | 357,000,000  | 3 month LIBOR          | 250,000,000       |            |
|  | Mar. 1          | 3.5944                 | 68,100,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Mar. 1          | 4.0957                 | 68,875,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Mar. 1          | 4.5130                 | 79,175,000   | Fixed                  | 50,000,000        |            |
|  | Mar. 1          | 5.1792                 | 142,100,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Mar. 1          | 5.1950                 | 71,065,000   | Fixed                  | 50,000,000        |            |
|  | Mar. 1          | 5.3090                 | 106,425,000  | 3 month LIBOR          | 75,000,000        |            |
|  | Mar. 1          | 5.41945                | 76,125,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Mar. 1          | 5.5119                 | 282,860,000  | Fixed                  | 200,000,000       |            |
|  | Jun. 1          | 5.3050                 | 146,900,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Jun. 1          | 5.3109                 | 145,500,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Jun. 1          | 5.3180                 | 145,250,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Jun. 1          | 5.3420                 | 74,900,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Jun. 1          | 5.3460                 | 149,430,000  | 3 month LIBOR          | 100,000,000       |            |
|  | Jun. 1          | 5.3468                 | 74,345,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Jun. 1          | 5.42238                | 75,110,000   | 3 month LIBOR          | 50,000,000        |            |
| 2009   | Jun. 1          | 5.5570                 | 355,475,000  | 3 month LIBOR          | 250,000,000       |            |
|  | Sept. 30        | 3 month BA             | 75,565,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Oct. 1          | 5.1680                 | 77,400,000   | 3 month LIBOR          | 50,000,000        |            |
|  | Oct. 1          | 5.2440                 | 105,189,000  | 3 month LIBOR          | 70,000,000        |            |
|  | Oct. 1          | 5.3505                 | 106,015,000  | 3 month LIBOR          | 70,000,000        |            |
|  | Mar. 1          | 4.7840                 | 107,380,000  | 3 month LIBOR          | 70,000,000        |            |
|  | Mar. 1          | 4.8300                 | 100,197,500  | 3 month LIBOR          | 65,000,000        |            |

(Cont.)

## Section 1.1 - General Tables

**Table 5 (Cont.)**

| <b>Government of Canada Cdn./U.S.\$ Swaps</b>  |                 |                        |              |                        |        |             |
|--|-----------------|------------------------|--------------|------------------------|--------|-------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability. |                 |                        |              |                        |        |             |
| <b>Maturity Date</b>   | <b>Coupon %</b> | <b>Notional Amount</b> | <b>Basis</b> | <b>Notional Amount</b> |        |             |
| 2009   | Mar. 1          | 4.8780                 | 114,360,000  | 3 month LIBOR          | U.S.\$ | 75,000,000  |
|  | Mar. 1          | 4.9630                 | 76,570,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Mar. 1          | 5.0034                 | 75,725,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Mar. 1          | 5.1167                 | 75,000,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Mar. 1          | 5.1462                 | 149,300,000  | 3 month LIBOR          |        | 100,000,000 |
|  | Mar. 1          | 5.3230                 | 114,150,000  | 3 month LIBOR          |        | 75,000,000  |
|  | Jun. 1          | 4.8260                 | 108,010,000  | 3 month LIBOR          |        | 70,000,000  |
|  | Jun. 1          | 4.8867                 | 74,685,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Jun. 1          | 4.9380                 | 150,130,000  | 3 month LIBOR          |        | 100,000,000 |
|  | Jun. 1          | 5.0040                 | 103,656,000  | 3 month LIBOR          |        | 70,000,000  |
|  | Jun. 1          | 5.0270                 | 148,180,000  | 3 month LIBOR          |        | 100,000,000 |
|  | Jun. 1          | 5.0275                 | 76,175,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Jun. 1          | 5.0390                 | 96,720,000   | 3 month LIBOR          |        | 65,000,000  |
|  | Oct. 1          | 5.3750                 | 116,572,500  | Fixed                  |        | 75,000,000  |
|  | Oct. 1          | 5.6700                 | 115,000,000  | 3 month LIBOR          |        | 80,685,000  |
|  | Oct. 1          | 5.6800                 | 118,300,000  | 3 month LIBOR          |        | 80,662,500  |
|  | Oct. 1          | 6.0838                 | 113,190,000  | 3 month LIBOR          |        | 82,935,000  |
|  | Oct. 1          | 6.1410                 | 103,774,000  | 3 month LIBOR          |        | 70,421,000  |
| 2010   | Jun. 1          | 3.9350                 | 65,775,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Oct. 1          | 4.4950                 | 79,230,000   | Fixed                  |        | 50,000,000  |
| 2011   | Mar. 1          | 4.6400                 | 78,670,000   | Fixed                  |        | 50,000,000  |
|  | Mar. 1          | 5.0090                 | 78,375,000   | Fixed                  |        | 50,000,000  |
|  | Mar. 1          | 5.4000                 | 115,072,500  | Fixed                  |        | 75,000,000  |
|  | Mar. 1          | 5.4300                 | 114,750,000  | Fixed                  |        | 75,000,000  |
|  | Mar. 1          | 5.5860                 | 116,632,500  | Fixed                  |        | 75,000,000  |
|  | Jun. 1          | 4.44453                | 99,750,000   | Fixed                  |        | 75,000,000  |
|  | Jun. 1          | 4.4527                 | 99,375,000   | Fixed                  |        | 75,000,000  |
|  | Jun. 1          | 4.4659                 | 68,450,000   | 3 month LIBOR          |        | 50,000,000  |
|  | Jun. 1          | 4.5279                 | 68,940,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 4.6112                 | 101,400,000  | Fixed                  |        | 75,000,000  |
|  | Jun. 1          | 4.6430                 | 78,670,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 4.6600                 | 79,010,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 4.6980                 | 78,950,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 4.8045                 | 79,440,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 4.9430                 | 77,875,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 5.0339                 | 77,815,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 5.0670                 | 78,775,000   | Fixed                  |        | 50,000,000  |
|  | Jun. 1          | 5.4000                 | 114,990,000  | Fixed                  |        | 75,000,000  |
| 2012   | Jun. 1          | 4.0190                 | 90,225,000   | 3 month LIBOR          |        | 75,000,000  |
|  | Jun. 1          | 4.3370                 | 133,900,000  | 3 month LIBOR          |        | 100,000,000 |
|  | Jun. 1          | 4.3697                 | 96,525,000   | Fixed                  |        | 75,000,000  |
|  | Jun. 1          | 4.59355                | 99,600,000   | Fixed                  |        | 75,000,000  |

(Cont.)

## Section 1.1 - General Tables

**Table 5 (Cont.)**

| <b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>  |                 |                         |                    |                        |                             |                    |             |
|--|-----------------|-------------------------|--------------------|------------------------|-----------------------------|--------------------|-------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability. |                 |                         |                    |                        |                             |                    |             |
| <b>Maturity Date</b>   | <b>Coupon %</b> | <b>Notional Amount</b>  | <b>Basis</b>       | <b>Notional Amount</b> |                             |                    |             |
| 2012   | Jun. 1          | 4.6314                  | 68,625,000         | Fixed                  | U.S.\$                      | 50,000,000         |             |
|  | Jun. 1          | 4.6402                  | 102,787,500        | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.6770                  | 68,300,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 4.8198                  | 100,897,500        | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.9090                  | 78,445,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 4.9872                  | 79,500,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 5.0863                  | 78,745,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 5.1110                  | 78,540,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 5.4980                  | 76,650,000         | Fixed                  |                             | 50,000,000         |             |
|  | 2013            | Jun. 1                  | 4.07245            | 123,100,000            | 3 month LIBOR               |                    | 100,000,000 |
|  |                 | Jun. 1                  | 4.14637            | 122,700,000            | Fixed                       |                    | 100,000,000 |
|  |                 | Jun. 1                  | 4.1494             | 62,000,000             | 3 month LIBOR               |                    | 50,000,000  |
| Jun. 1   |                 | 4.30247                 | 89,250,000         | 3 month LIBOR          |                             | 75,000,000         |             |
| Jun. 1   |                 | 4.5100                  | 33,437,500         | 3 month LIBOR          |                             | 25,000,000         |             |
| Jun. 1   |                 | 4.5340                  | 33,375,000         | 3 month LIBOR          |                             | 25,000,000         |             |
| Jun. 1   |                 | 4.5480                  | 98,662,500         | Fixed                  |                             | 75,000,000         |             |
| Jun. 1   |                 | 4.5938                  | 103,050,000        | Fixed                  |                             | 75,000,000         |             |
| Jun. 1   |                 | 4.6810                  | 102,150,000        | Fixed                  |                             | 75,000,000         |             |
| Jun. 1   |                 | 4.7850                  | 104,250,000        | 3 month LIBOR          |                             | 75,000,000         |             |
| 2014   |                 | Mar. 15                 | 4.6365             | 103,170,000            | Fixed                       |                    | 75,000,000  |
|  |                 | Mar. 15                 | 4.6615             | 100,650,000            | Fixed                       |                    | 75,000,000  |
|  | Mar. 15         | 4.7329                  | 101,962,500        | Fixed                  |                             | 75,000,000         |             |
|  | Mar. 15         | 4.8547                  | 69,425,000         | 3 month LIBOR          |                             | 50,000,000         |             |
|  | Mar. 15         | 4.8973                  | 69,925,000         | 3 month LIBOR          |                             | 50,000,000         |             |
|  | Jun. 1          | 4.2989                  | 92,250,000         | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.55863                 | 65,200,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 4.5768                  | 65,725,000         | Fixed                  |                             | 50,000,000         |             |
|  | Jun. 1          | 4.6020                  | 96,862,500         | Fixed                  |                             | 75,000,000         |             |
|  | Jun. 1          | 4.6262                  | 97,500,000         | Fixed                  |                             | 75,000,000         |             |
|  | Jun. 1          | 4.6421                  | 94,410,000         | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.6437                  | 97,627,500         | Fixed                  |                             | 75,000,000         |             |
|  | Jun. 1          | 4.6591                  | 94,725,000         | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.70554                 | 98,730,000         | Fixed                  |                             | 75,000,000         |             |
|  | Jun. 1          | 4.7375                  | 99,300,000         | Fixed                  |                             | 75,000,000         |             |
|  | Jun. 1          | 4.7540                  | 65,200,000         | 3 month LIBOR          |                             | 50,000,000         |             |
|  | Jun. 1          | 4.7943                  | 99,150,000         | 3 month LIBOR          |                             | 75,000,000         |             |
|  | Jun. 1          | 4.9805                  | <u>136,240,000</u> | Fixed                  |                             | <u>100,000,000</u> |             |
|  |                 | <b>\$14,425,420,500</b> |                    |                        | <b>U.S.\$10,097,678,500</b> |                    |             |

## Section 1.1 - General Tables

**Table 6**

| <b>Government of Canada Cdn.\$/Euro Swaps</b>   |        |                 |                        |              |                        |             |            |
|---|--------|-----------------|------------------------|--------------|------------------------|-------------|------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability. |        |                 |                        |              |                        |             |            |
| <b>Maturity Date</b>  |        | <b>Coupon %</b> | <b>Notional Amount</b> | <b>Basis</b> | <b>Notional Amount</b> |             |            |
| 2005  | Mar. 1 | 4.9610          | 67,140,000             | Fixed        | Euro                   | 50,000,000  |            |
|   | Sep. 1 | 3.8720          | 106,631,400            | Fixed        |                        | 75,000,000  |            |
|   | Sep. 1 | 3.9140          | 104,812,463            | Fixed        |                        | 75,000,000  |            |
|   | Sep. 1 | 3.9654          | 103,929,804            | Fixed        |                        | 75,000,000  |            |
|   | Sep. 1 | 4.0720          | 104,293,970            | Fixed        |                        | 75,000,000  |            |
|   | Sep. 1 | 4.5467          | 70,412,860             | Fixed        |                        | 50,000,000  |            |
|   | Sep. 1 | 4.6760          | 105,142,500            | Fixed        |                        | 75,000,000  |            |
|   | Sep. 1 | 5.1747          | 70,400,000             | Fixed        |                        | 50,000,000  |            |
|   | Sep. 1 | 5.2000          | 41,590,000             | Fixed        |                        | 30,000,000  |            |
|   | Sep. 1 | 5.2120          | 42,375,000             | Fixed        |                        | 30,000,000  |            |
|   | Sep. 1 | 5.2250          | 71,043,000             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 3.7883          | 71,463,500             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 3.8449          | 70,998,100             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 3.8898          | 71,051,904             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 4.0250          | 106,346,250            | Fixed        |                        | 75,000,000  |            |
|   | Dec. 1 | 4.0420          | 105,468,460            | Fixed        |                        | 75,000,000  |            |
|   | Dec. 1 | 4.1370          | 70,242,650             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 4.1765          | 70,303,500             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 4.2534          | 70,665,750             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 4.9268          | 70,892,550             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 4.9278          | 70,585,050             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 5.0032          | 69,665,632             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 5.0894          | 68,975,000             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 5.1580          | 97,621,400             | Fixed        |                        | 75,000,000  |            |
|   | Dec. 1 | 5.1807          | 67,853,463             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 5.2270          | 68,622,400             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 5.2750          | 68,107,950             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 6.1160          | 70,700,000             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 6.1200          | 70,540,697             | Fixed        |                        | 50,000,000  |            |
|   | Dec. 1 | 6.5110          | 70,642,880             | Fixed        |                        | 50,000,000  |            |
|   | 2006   | Mar. 1          | 4.1535                 | 104,773,669  |                        | Fixed       | 75,000,000 |
|   |        | Mar. 1          | 4.6089                 | 104,089,766  |                        | Fixed       | 75,000,000 |
| Mar. 1  |        | 4.7300          | 69,841,200             | Fixed        | 50,000,000             |             |            |
| Mar. 1  |        | 4.8742          | 70,039,500             | Fixed        | 50,000,000             |             |            |
| Mar. 1  |        | 6.0900          | 71,420,545             | Fixed        | 50,000,000             |             |            |
| Sep. 1  |        | 4.5620          | 68,470,420             | Fixed        | 50,000,000             |             |            |
| Oct. 1  |        | 5.6159          | 80,125,000             | Fixed        | 50,000,000             |             |            |
| Dec. 1  |        | 4.9590          | 104,114,790            | Fixed        | 75,000,000             |             |            |
| Dec. 1  |        | 5.2907          | 68,118,000             | Fixed        | 50,000,000             |             |            |
| Dec. 1  |        | 5.3000          | 98,634,500             | Fixed        | 75,000,000             |             |            |
| Dec. 1  |        | 5.4229          | 67,818,901             | Fixed        | 50,000,000             |             |            |
| 2007  |        | Mar. 1          | 5.2200                 | 35,572,500   | Fixed                  | 25,000,000  |            |
|   |        | June 1          | 5.7577                 | 63,610,000   | Fixed                  | 50,000,000  |            |
|   |        | June 1          | 6.4088                 | 150,000,000  | Fixed                  | 100,000,000 |            |
|   | June 1 | 6.4100          | 74,697,930             | Fixed        | 50,000,000             |             |            |

(Cont.)

## Section 1.1 - General Tables

**Table 6 (Cont.)**

| <b>Government of Canada Cdn.\$/Euro Swaps</b>   |        |                 |                        |              |                        |            |
|---|--------|-----------------|------------------------|--------------|------------------------|------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability. |        |                 |                        |              |                        |            |
| <b>Maturity Date</b>  |        | <b>Coupon %</b> | <b>Notional Amount</b> | <b>Basis</b> | <b>Notional Amount</b> |            |
| 2007  | June 1 | 6.4200          | 75,044,970             | Fixed        | Euro                   | 50,000,000 |
|   | Oct. 1 | 5.2447          | 35,187,500             | Fixed        |                        | 25,000,000 |
|   | Oct. 1 | 5.4840          | 67,000,000             | Fixed        |                        | 50,000,000 |
|   | Oct. 1 | 6.4390          | 71,874,000             | Fixed        |                        | 50,000,000 |
| 2008  | Oct. 1 | 6.4650          | 71,449,303             | Fixed        | 50,000,000             |            |
|   | Mar. 1 | 4.6600          | 70,300,000             | Fixed        | 50,000,000             |            |
|   | Mar. 1 | 5.6864          | 95,211,700             | Fixed        | 75,000,000             |            |
|   | Jun. 1 | 4.6210          | 70,124,600             | Fixed        | 50,000,000             |            |
|   | Jun. 1 | 4.8389          | 69,608,000             | Fixed        | 50,000,000             |            |
|   | Jun. 1 | 5.3511          | 69,331,875             | Fixed        | 50,000,000             |            |
|   | Jun. 1 | 5.4375          | 67,952,500             | Fixed        | 50,000,000             |            |
|   | Oct. 1 | 4.9488          | 70,492,000             | Fixed        | 50,000,000             |            |
|   | Oct. 1 | 5.1823          | 68,913,188             | Fixed        | 50,000,000             |            |
|   | Oct. 1 | 5.4112          | 98,121,700             | Fixed        | 75,000,000             |            |
|   | Oct. 1 | 5.7360          | 95,861,400             | Fixed        | 75,000,000             |            |
|   | 2009   | Mar. 1          | 5.2880                 | 69,911,985   | Fixed                  | 50,000,000 |
| Mar. 1  |        | 5.2900          | 105,513,549            | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 4.7729          | 106,008,000            | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 4.9441          | 104,018,700            | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 5.0140          | 72,437,000             | Fixed        | 50,000,000             |            |
| Jun. 1  |        | 5.1117          | 105,251,400            | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 5.3488          | 69,936,274             | Fixed        | 50,000,000             |            |
| Jun. 1  |        | 5.4246          | 105,251,250            | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 5.5324          | 98,002,100             | Fixed        | 75,000,000             |            |
| Jun. 1  |        | 5.8425          | 67,671,000             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 4.9457          | 72,035,800             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 4.9670          | 104,429,625            | Fixed        | 75,000,000             |            |
| Oct. 1  |        | 5.0490          | 70,056,125             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.0527          | 72,121,000             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.2030          | 70,107,600             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.3900          | 70,007,000             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.3905          | 69,155,575             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.4034          | 68,216,160             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.4145          | 68,935,000             | Fixed        | 50,000,000             |            |
| Oct. 1  |        | 5.5120          | 97,072,500             | Fixed        | 75,000,000             |            |
| Oct. 1  | 5.7305 | 67,866,100      | Fixed                  | 50,000,000   |                        |            |
| Oct. 1  | 5.7694 | 66,770,496      | Fixed                  | 50,000,000   |                        |            |
| Oct. 1  | 5.7695 | 65,293,000      | Fixed                  | 50,000,000   |                        |            |
| Oct. 1  | 6.0855 | 151,000,260     | Fixed                  | 100,000,000  |                        |            |
| Oct. 1  | 6.1353 | 74,000,000      | Fixed                  | 50,000,000   |                        |            |
| 2010  | Mar. 1 | 5.1270          | 103,585,913            | Fixed        | 75,000,000             |            |
|   | Mar. 1 | 5.7810          | 67,067,000             | Fixed        | 50,000,000             |            |
|   | Mar. 1 | 5.7870          | 66,280,375             | Fixed        | 50,000,000             |            |
|   | Mar. 1 | 5.8147          | 67,374,000             | Fixed        | 50,000,000             |            |
|   | Mar. 1 | 6.0720          | 69,800,000             | Fixed        | 50,000,000             |            |

(Cont.)

## Section 1.1 - General Tables

**Table 6 (Cont.)**

| <b>Government of Canada Cdn.\$/Euro Swaps</b>   |        |                 |                        |              |                        |                           |
|---|--------|-----------------|------------------------|--------------|------------------------|---------------------------|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability. |        |                 |                        |              |                        |                           |
| <b>Maturity Date</b>  |        | <b>Coupon %</b> | <b>Notional Amount</b> | <b>Basis</b> | <b>Notional Amount</b> |                           |
| 2010  | June 1 | 5.0857          | 72,154,700             | Fixed        | Euro                   | 50,000,000                |
|   | June 1 | 5.0985          | 71,962,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.1230          | 69,797,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.1480          | 69,922,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.2008          | 70,162,500             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.3390          | 69,452,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.3946          | 70,668,100             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.6452          | 65,190,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.7470          | 67,202,550             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.7630          | 66,600,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.8348          | 66,000,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.8400          | 66,149,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.8970          | 42,380,100             | Fixed        |                        | 30,000,000                |
|   | June 1 | 5.95387         | 56,539,560             | Fixed        |                        | 40,000,000                |
|   | June 1 | 5.9570          | 69,236,750             | Fixed        |                        | 50,000,000                |
|   | June 1 | 5.9716          | 69,145,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 6.2250          | 68,250,000             | Fixed        |                        | 50,000,000                |
|   | June 1 | 6.2560          | 68,100,000             | Fixed        |                        | 50,000,000                |
|   | Oct. 1 | 5.1360          | 70,478,000             | Fixed        |                        | 50,000,000                |
|   | Oct. 1 | 5.2390          | 71,805,000             | Fixed        |                        | 50,000,000                |
|   | Oct. 1 | 5.2657          | 103,876,125            | Fixed        |                        | 75,000,000                |
|   | Oct. 1 | 5.2810          | 103,462,328            | Fixed        |                        | 75,000,000                |
|   | Oct. 1 | 5.3320          | 71,512,500             | Fixed        |                        | 50,000,000                |
|   | Oct. 1 | 5.3910          | 67,200,000             | Fixed        |                        | 50,000,000                |
|   | Oct. 1 | 5.5186          | 104,770,421            | Fixed        |                        | 75,000,000                |
|   | Oct. 1 | 5.7011          | 52,407,000             | Fixed        |                        | 40,000,000                |
|   | Oct. 1 | 5.7260          | 98,520,000             | Fixed        |                        | 75,000,000                |
| 2011  | Jun. 1 | 5.1020          | 105,164,970            | Fixed        |                        | 75,000,000                |
|   | Jun. 1 | 5.3696          | 69,535,700             | Fixed        |                        | 50,000,000                |
|   | Jun. 1 | 5.4906          | 69,340,800             | Fixed        |                        | 50,000,000                |
| 2012  | Jun. 1 | 5.6030          | 70,615,000             | Fixed        |                        | 50,000,000                |
|   | Jun. 1 | 5.6740          | <u>70,101,870</u>      | Fixed        |                        | <u>50,000,000</u>         |
|   |        |                 | <u>\$9,439,193,351</u> |              |                        | <u>Euro 6,795,000,000</u> |

## Section 1.1 - General Tables

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**Table 7**

| <b>Government of Canada Cdn.\$/Yen Swaps</b>   |                 |                                       |               |   |
|--|-----------------|---------------------------------------|---------------|---|
| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability. |                 |                                       |               |   |
| <b>Maturity Date</b>   | <b>Coupon %</b> | <b>Notional Amount</b>                | <b>Basis</b>  | <b>Notional Amount</b>                        |
| 2010 June 1  | 5.8350          | <u>\$110,900,000</u><br>\$110,900,000 | 6 month LIBOR | <u>Yen 8,000,000,000</u><br>Yen 8,000,000,000 |



## Part 2 - Marketable Securities

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### Section 2.1 - Treasury Bills

#### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 - Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

| Treasury Bills - Listed by Maturity Date and Outstanding Amount |                    |                            |                                |                        |
|---|--------------------|----------------------------|--------------------------------|------------------------|
| Maturity Date<br>2005   | Issue Date<br>2004 | Average Price<br>at Tender | Average Yield<br>at Tender (%) | Outstanding<br>Amount  |
| Jan. 5  | Nov. 18            | 99.668                     | 2.532                          | 1,750,000,000          |
| Jan. 5  | Dec. 22            | 99.908                     | 2.389                          | 1,500,000,000          |
| Jan. 13   | July 15            | 98.901                     | 2.228                          | 2,000,000,000          |
| Jan. 13   | July 29            | 98.962                     | 2.278                          | 2,200,000,000          |
| Jan. 13   | Oct. 7             | 99.333                     | 2.502                          | 5,600,000,000          |
| Jan. 27   | Jan. 29            | 97.806                     | 2.249                          | 1,600,000,000          |
| Jan. 27   | Feb. 12            | 97.892                     | 2.246                          | 1,800,000,000          |
| Jan. 27   | Oct. 21            | 99.311                     | 2.583                          | 6,200,000,000          |
| Feb. 10   | Aug. 12            | 98.928                     | 2.173                          | 2,200,000,000          |
| Feb. 10   | Aug. 26            | 98.926                     | 2.359                          | 2,000,000,000          |
| Feb. 10   | Nov. 4             | 99.303                     | 2.613                          | 6,200,000,000          |
| Feb. 24   | Feb. 26            | 97.880                     | 2.172                          | 2,000,000,000          |
| Feb. 24   | Mar. 11            | 98.017                     | 2.110                          | 2,200,000,000          |
| Feb. 24   | Nov. 18            | 99.282                     | 2.695                          | 5,600,000,000          |
| Mar. 10   | Sept. 9            | 98.738                     | 2.564                          | 1,900,000,000          |
| Mar. 10   | Sept. 23           | 98.832                     | 2.568                          | 1,900,000,000          |
| Mar. 10   | Dec. 2             | 99.318                     | 2.556                          | 5,000,000,000          |
| Mar. 24   | Mar. 25            | 98.039                     | 2.006                          | 2,200,000,000          |
| Mar. 24   | Apr. 8             | 97.976                     | 2.154                          | 1,900,000,000          |
| Mar. 24   | Dec. 16            | 99.351                     | 2.434                          | 4,100,000,000          |
| Apr. 7  | Oct. 7             | 98.690                     | 2.662                          | 2,200,000,000          |
| Apr. 7  | Oct. 21            | 98.779                     | 2.685                          | 2,400,000,000          |
| Apr. 7  | Dec. 30            | 99.339                     | 2.477                          | 3,800,000,000          |
| Apr. 21   | Apr. 22            | 97.824                     | 2.230                          | 1,900,000,000          |
| Apr. 21   | May 6              | 97.984                     | 2.146                          | 2,000,000,000          |
| May 5   | Nov. 4             | 98.632                     | 2.782                          | 2,400,000,000          |
| May 5   | Nov. 18            | 98.713                     | 2.833                          | 2,200,000,000          |
| May 19  | May 20             | 97.596                     | 2.470                          | 2,000,000,000          |
| May 19  | June 3             | 97.611                     | 2.552                          | 2,000,000,000          |
| June 2  | Dec. 2             | 98.713                     | 2.615                          | 2,000,000,000          |
| June 2  | Dec. 16            | 98.848                     | 2.533                          | 1,700,000,000          |
| June 16   | June 17            | 97.304                     | 2.778                          | 2,100,000,000          |
| June 16   | June 30            | 97.468                     | 2.701                          | 2,200,000,000          |
| June 30   | Dec. 30            | 98.729                     | 2.582                          | 1,600,000,000          |
| July 14   | July 15            | 97.424                     | 2.651                          | 2,000,000,000          |
| July 14   | July 29            | 97.453                     | 2.726                          | 2,200,000,000          |
| Aug. 11   | Aug. 12            | 97.579                     | 2.488                          | 2,200,000,000          |
| Aug. 11   | Aug. 26            | 97.471                     | 2.706                          | 2,000,000,000          |
| Sept. 8   | Sept. 9            | 97.157                     | 2.934                          | 1,900,000,000          |
| Sept. 8   | Sept. 23           | 97.325                     | 2.866                          | 1,900,000,000          |
| Oct. 6  | Oct. 7             | 97.137                     | 2.955                          | 2,200,000,000          |
| Oct. 6  | Oct. 21            | 97.304                     | 2.889                          | 2,400,000,000          |
| Nov. 3  | Nov. 4             | 97.101                     | 2.994                          | 2,400,000,000          |
| Nov. 3  | Nov. 18            | 97.158                     | 3.051                          | 2,200,000,000          |
| Dec. 1  | Dec. 2             | 97.341                     | 2.739                          | 2,000,000,000          |
| Dec. 1  | Dec. 16            | 97.523                     | 2.649                          | 1,700,000,000          |
| Dec. 29   | Dec. 30            | 97.332                     | 2.749                          | 1,600,000,000          |
|   |                    |                            |                                | <u>117,050,000,000</u> |

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

|            | <b>\$1,000</b> | <b>\$5,000</b> | <b>\$25,000</b> | <b>\$100,000</b> | <b>\$1,000,000</b> |
|------------|----------------|----------------|-----------------|------------------|--------------------|
| Bearer     | <b>E</b>       | <b>C</b>       | <b>D</b>        | <b>W</b>         | <b>K</b>           |
| Registered | <b>M</b>       | <b>V</b>       | <b>X</b>        | <b>Y</b>         | <b>L</b>           |

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).

## **Section 2.2 - Marketable Bonds**

### **General Characteristics**

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- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

**Section 2.2 - Marketable Bonds**  
**Listed by Series, ISIN and Outstanding Amount**

| Series | ISIN          | Maturity          | Coupon % | Outstanding Amount | Page |
|--------|---------------|-------------------|----------|--------------------|------|
| A23    | CA135087-TH77 | March 15, 2014    | 10¼      | 1,241,596,000      | 58   |
| A34    | CA135087-TU88 | June 1, 2015      | 11¼      | 483,005,000        | 61   |
| A39    | CA135087-TZ75 | March 15, 2021    | 10½      | 1,005,296,000      | 63   |
| A43    | CA135087-UE28 | June 1, 2021      | 9¾       | 635,639,000        | 64   |
| A49    | CA135087-UM44 | June 1, 2022      | 9¼       | 553,448,000        | 69   |
| A55    | CA135087-UT96 | June 1, 2023      | 8        | 7,366,642,000      | 71   |
| A76    | CA135087-VH40 | June 1, 2025      | 9        | 8,132,312,000      | 72   |
| A79    | CA135087-VL51 | December 1, 2005  | 8¾       | 6,264,356,000      | 27   |
| H6     | CA135087-NV26 | September 1, 2005 | 12¼      | 984,285,000        | 24   |
| H9     | CA135087-NZ30 | March 1, 2005     | 12       | 496,195,000        | 22   |
| H18    | CA135087-PG31 | March 1, 2006     | 12½      | 266,514,000        | 28   |
| H26    | CA135087-PQ13 | October 1, 2006   | 14       | 769,902,000        | 31   |
| H30    | CA135087-PT51 | March 1, 2007     | 13¾      | 195,738,000        | 34   |
| H36    | CA135087-PW80 | October 1, 2007   | 13       | 472,931,000        | 37   |
| H41    | CA135087-QB35 | March 1, 2008     | 12¾      | 578,665,000        | 38   |
| H52    | CA135087-QL17 | October 1, 2008   | 11¾      | 395,547,000        | 43   |
| H58    | CA135087-QQ04 | March 1, 2009     | 11½      | 139,655,000        | 44   |
| H63    | CA135087-QV98 | October 1, 2009   | 10¾      | 256,716,000        | 48   |
| H68    | CA135087-RD81 | June 1, 2009      | 11       | 637,846,000        | 45   |
| H74    | CA135087-RK25 | June 1, 2008      | 10       | 3,037,529,000      | 39   |
| H79    | CA135087-RQ94 | March 1, 2010     | 9¾       | 83,434,000         | 49   |
| H81    | CA135087-RS50 | June 1, 2010      | 9½       | 2,234,299,000      | 50   |
| H85    | CA135087-RW62 | October 1, 2010   | 8¾       | 132,149,000        | 52   |
| H87    | CA135087-RY29 | March 1, 2011     | 9        | 623,941,000        | 53   |
| H98    | CA135087-SH86 | June 1, 2011      | 8½       | 642,351,000        | 54   |
| L25    | CA135087-UL60 | December 1, 2021  | 4¼       | 5,175,000,000      | 66   |
| VS05   | CA135087-VS05 | December 1, 2026  | 4¼       | 5,250,000,000      | 74   |
| VU50   | CA135087-VU50 | December 1, 2006  | 7        | 5,866,645,000      | 32   |
| VW17   | CA135087-VW17 | June 1, 2027      | 8        | 8,826,181,000      | 77   |
| WB60   | CA135087-WB60 | June 1, 2007      | 7¼       | 7,029,817,000      | 35   |
| WH31   | CA135087-WH31 | June 1, 2008      | 6        | 5,704,818,000      | 41   |
| WL43   | CA135087-WL43 | June 1, 2029      | 5¾       | 13,850,000,000     | 78   |
| WR13   | CA135087-WR13 | June 1, 2009      | 5½       | 8,065,892,000      | 46   |
| WV25   | CA135087-WV25 | December 1, 2031  | 4        | 5,800,000,000      | 79   |
| WX80   | CA135087-WX80 | June 1, 2010      | 5½       | 8,840,139,000      | 51   |
| WY63   | CA135087-WY63 | September 1, 2005 | 6        | 9,091,634,000      | 25   |
| XB51   | CA135087-XB51 | June 1, 2011      | 6        | 13,211,415,000     | 55   |
| XD18   | CA135087-XD18 | September 1, 2006 | 5¾       | 9,171,584,000      | 30   |
| XG49   | CA135087-XG49 | June 1, 2033      | 5¾       | 13,410,295,000     | 82   |
| XH22   | CA135087-XH22 | June 1, 2012      | 5¼       | 11,600,000,000     | 56   |
| XJ87   | CA135087-XJ87 | September 1, 2007 | 4½       | 10,175,000,000     | 36   |

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount (Cont.)**

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| <b>Series</b> | <b>ISIN</b>   | <b>Maturity</b>   | <b>Coupon<br/>%</b> | <b>Outstanding<br/>Amount</b>   | <b>Page</b> |
|---------------|---------------|-------------------|---------------------|---------------------------------|-------------|
| XM17          | CA135087-XM17 | June 1, 2013      | 5¼                  | 12,000,000,000                  | 57          |
| XN99          | CA135087-XN99 | September 1, 2008 | 4¼                  | 11,400,000,000                  | 42          |
| XP48          | CA135087-XP48 | June 1, 2005      | 3½                  | 6,526,248,000                   | 23          |
| XQ21          | CA135087-XQ21 | December 1, 2036  | 3                   | 2,500,000,000                   | 84          |
| XR04          | CA135087-XR04 | December 1, 2005  | 3                   | 4,625,000,000                   | 26          |
| XS86          | CA135087-XS86 | June 1, 2014      | 5                   | 10,867,437,000                  | 60          |
| XT69          | CA135087-XT69 | September 1, 2009 | 4¼                  | 10,100,000,000                  | 47          |
| XU33          | CA135087-XU33 | June 1, 2006      | 3                   | 7,537,765,000                   | 29          |
| XV16          | CA135087-XV16 | December 1, 2006  | 3¼                  | 6,000,000,000                   | 33          |
| XW98          | CA135087-XW98 | June 1, 2037      | 5                   | 1,949,343,000                   | 86          |
| XX71          | CA135087-XX71 | June 1, 2015      | 4½                  | 2,600,000,000                   | 62          |
| XY54          | CA135087-XY54 | September 1, 2010 | 4                   | 2,100,000,000                   | 52          |
| XZ20          | CA135087-XZ20 | June 1, 2007      | 3                   | <u>2,800,000,000</u>            | 36          |
|               |               |                   |                     | <u><u>\$259,704,204,000</u></u> |             |

**Section 2.2 - Marketable Bonds  
Listed by Maturity Date**

| <b>Maturity</b> | <b>Coupon %</b> | <b>Certificate Type</b> | <b>Series</b>         | <b>Page</b> |    |
|-----------------|-----------------|-------------------------|-----------------------|-------------|----|
| 2005            | Mar. 1          | 12                      | Bearer and Registered | H9          | 22 |
|                 | June 1          | 3½                      | Global                | XP48        | 23 |
|                 | Sept. 1         | 12¼                     | Bearer and Registered | H6          | 24 |
|                 | Sept. 1         | 6                       | Global                | WY63        | 25 |
|                 | Dec. 1          | 8¾                      | Registered            | A79         | 27 |
|                 | Dec. 1          | 3                       | Global                | XR04        | 26 |
| 2006            | Mar. 1          | 12½                     | Bearer and Registered | H18         | 28 |
|                 | June 1          | 3                       | Global                | XU33        | 29 |
|                 | Sept. 1         | 5¾                      | Global                | XD18        | 30 |
|                 | Oct. 1          | 14                      | Bearer and Registered | H26         | 31 |
|                 | Dec. 1          | 7                       | Global                | VU50        | 32 |
|                 | Dec. 1          | 3¼                      | Global                | XV16        | 33 |
| 2007            | Mar. 1          | 13¾                     | Bearer and Registered | H30         | 34 |
|                 | June 1          | 7¼                      | Global                | WB60        | 35 |
|                 | June 1          | 3                       | Global                | XZ20        | 36 |
|                 | Sept. 1         | 4½                      | Global                | XJ87        | 36 |
|                 | Oct. 1          | 13                      | Bearer and Registered | H36         | 37 |
| 2008            | Mar. 1          | 12¾                     | Bearer and Registered | H41         | 38 |
|                 | June 1          | 10                      | Bearer and Registered | H74         | 39 |
|                 | June 1          | 6                       | Global                | WH31        | 41 |
|                 | Sept. 1         | 4¼                      | Global                | XN99        | 42 |
|                 | Oct. 1          | 11¾                     | Bearer and Registered | H52         | 43 |
| 2009            | Mar. 1          | 11½                     | Bearer and Registered | H58         | 44 |
|                 | June 1          | 11                      | Bearer and Registered | H68         | 45 |
|                 | June 1          | 5½                      | Global                | WR13        | 46 |
|                 | Sept. 1         | 4¼                      | Global                | XT69        | 47 |
|                 | Oct. 1          | 10¾                     | Bearer and Registered | H63         | 48 |
| 2010            | Mar. 1          | 9¾                      | Bearer and Registered | H79         | 49 |
|                 | June 1          | 9½                      | Bearer and Registered | H81         | 50 |
|                 | June 1          | 5½                      | Global                | WX80        | 51 |
|                 | Sept. 1         | 4                       | Global                | XY54        | 52 |
|                 | Oct. 1          | 8¾                      | Bearer and Registered | H85         | 52 |
| 2011            | Mar. 1          | 9                       | Bearer and Registered | H87         | 53 |
|                 | June 1          | 8½                      | Bearer and Registered | H98         | 54 |
|                 | June 1          | 6                       | Global                | XB51        | 55 |
| 2012            | June 1          | 5¼                      | Global                | XH22        | 56 |

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Maturity Date (Cont.)**

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| <b>Maturity</b> | <b>Coupon %</b> | <b>Certificate Type</b> | <b>Series</b> | <b>Page</b> |
|-----------------|-----------------|-------------------------|---------------|-------------|
| 2013 June 1     | 5¼              | Global                  | XM17          | 57          |
| 2014 Mar. 15    | 10¼             | Bearer and Registered   | A23           | 58          |
| June 1          | 5               | Global                  | XS86          | 60          |
| 2015 June 1     | 11¼             | Bearer and Registered   | A34           | 61          |
| June 1          | 4½              | Global                  | XX71          | 62          |
| 2021 Mar. 15    | 10½             | Bearer and Registered   | A39           | 63          |
| June 1          | 9¾              | Bearer and Registered   | A43           | 64          |
| Dec. 1          | 4¾              | Global                  | L25           | 66          |
| 2022 June 1     | 9¼              | Bearer and Registered   | A49           | 69          |
| 2023 June 1     | 8               | Bearer and Registered   | A55           | 71          |
| 2025 June 1     | 9               | Registered              | A76           | 72          |
| 2026 Dec. 1     | 4¼              | Global                  | VS05          | 74          |
| 2027 June 1     | 8               | Global                  | VW17          | 77          |
| 2029 June 1     | 5¾              | Global                  | WL43          | 78          |
| 2031 Dec. 1     | 4               | Global                  | WV25          | 79          |
| 2033 June 1     | 5¾              | Global                  | XG49          | 82          |
| 2036 Dec. 1     | 3               | Global                  | XQ21          | 84          |
| 2037 June 1     | 5               | Global                  | XW98          | 86          |



## **Section 2.2 - Marketable Bonds Purchase Fund and Callable Bonds**

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### **Purchase Fund Bonds**

There are no purchase fund bonds presently outstanding.

### **Callable Bonds**

There are no callable bonds presently outstanding.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 12% Bonds due March 1, 2005

H9

CA135087-NZ30

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 15, 1983** - \$250,000,000 issued, priced at 98.75 (12.16%)  
**November 8, 1983** - \$225,000,000 issued, priced at 98.75 (12.16%)  
**December 15, 1983** - \$275,000,000 issued, priced at 98.75 (12.16%)  
**February 1, 1984** - \$350,000,000 issued, priced at 98.625 (12.18%)  
**February 21, 1984** - \$300,000,000 issued, priced at 99.00 (12.13%) plus accrued interest from February 1, 1984  
**December 15, 1984** - \$375,000,000 issued, priced at 99.25 (12.09%) plus accrued interest from September 1, 1984

#### **Cancellation Information:**

**June 3, 1999** - \$132,075,000 cancelled  
**November 19, 1999** - \$330,000,000 cancelled  
**May 18, 2000** - \$139,506,000 cancelled  
**December 18, 2000** - \$116,350,000 cancelled  
**April 11, 2001** - \$59,800,000 cancelled  
**June 5, 2001** - \$39,041,000 cancelled  
**August 23, 2001** - \$142,326,000 cancelled  
**September 10, 2001** - \$54,673,000 cancelled  
**November 20, 2001** - \$3,400,000 cancelled  
**December 5, 2001** - \$1,000,000 cancelled  
**March 4, 2002** - \$35,900,000 cancelled  
**March 21, 2002** - \$5,000,000 cancelled  
**June 3, 2002** - \$8,800,000 cancelled  
**October 7, 2002** - \$25,000,000 cancelled  
**December 9, 2002** - \$44,000,000 cancelled  
**February 10, 2003** - \$98,464,000 cancelled  
**March 18, 2003** - \$42,470,000 cancelled  
**July 7, 2003** - \$1,000,000 cancelled

**Outstanding:** \$496,195,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**3½% Bonds due June 1, 2005**

**XP48**

**CA135087-XP48**

**Interest Payable:** December 1 and June 1

**Issue Information:** **November 29, 2002** - \$3,500,000,000 issued, auction average 3.711% (99.500)  
**February 3, 2003** - \$400,000,000 issued, switch replacement priced at 99.524 plus accrued interest from December 1, 2002  
**March 7, 2003** - \$3,500,000,000 issued, auction average 3.692% (99.588) plus accrued interest from December 1, 2002  
**May 16, 2003** - \$400,000,000 issued, switch replacement priced at 99.870 plus accrued interest from December 1, 2002

**Cancellation**

**Information:** **July 2, 2004** - \$1,123,752,000 cancelled  
**September 3, 2004** - \$50,000,000 cancelled  
**September 30, 2004** - \$100,000,000 cancelled

**Outstanding:** \$6,526,248,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**12¼% Bonds due September 1, 2005**

**H6**

**CA135087-NV26**

**Interest Payable:** March 1 and September 1

**Issue Information:** **August 1, 1983** - \$250,000,000 issued, priced at 100.25 (12.21%)  
**September 1, 1983** - \$500,000,000 issued, priced at 99.75 (12.28%)  
**September 27, 1983** - \$250,000,000 issued, priced at 99.25 (12.35%)  
**April 10, 1985** - \$375,000,000 issued, priced at 99.875 (12.26%) plus accrued interest from March 1, 1985

**Cancellation  
Information:**

**June 3, 1999** - \$164,645,000 cancelled  
**November 19, 1999** - \$130,000,000 cancelled  
**May 18, 2000** - \$15,000,000 cancelled  
**June 13, 2003** - \$24,000,000 cancelled  
**July 7, 2003** - \$4,400,000 cancelled  
**September 30, 2004** - \$45,000,000 cancelled  
**October 29, 2004** - \$3,610,000 cancelled  
**December 2, 2004** - \$4,060,000 cancelled

**Outstanding:** \$984,285,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**6% Bonds due September 1, 2005**

**WY63**

**CA135087-WY63**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 15, 1999** - \$2,800,000,000 issued, auction average 6.048% (99.779)

**February 15, 2000** - \$2,800,000,000 issued, auction average 6.505% (97.681) plus accrued interest from November 15, 1999

**May 15, 2000** - \$2,800,000,000 issued, auction average 6.374% (98.330) plus accrued interest from March 1, 2000

**August 15, 2000** - \$2,700,000,000 issued, auction average 5.869% (100.561) plus accrued interest from March 1, 2000

**Cancellation  
Information:**

**March 18, 2003** - \$180,000,000 cancelled

**June 13, 2003** - \$119,783,000 cancelled

**July 7, 2003** - \$275,821,000 cancelled

**December 23, 2003** - \$147,000,000 cancelled

**March 19, 2004** - \$50,000,000 cancelled

**September 30, 2004** - \$506,500,000 cancelled

**October 29, 2004** - \$253,000,000 cancelled

**December 31, 2004** - \$476,262,000 cancelled

**Outstanding:** \$9,091,634,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**XR04** **3% Bonds due December 1, 2005** **CA135087-XR04**

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 13, 2003** - \$2,700,000,000 issued, auction average 3.037% (99.913)  
**August 1, 2003** - \$300,000,000 issued, switch replacement priced at 99.900 plus accrued interest from June 13, 2003  
**September 19, 2003** - \$2,500,000,000 issued, auction average 3.183% (99.612) plus accrued interest from June 13, 2003

**Cancellation Information:** **December 31, 2004** - \$875,000,000 cancelled

**Outstanding:** \$4,625,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**A79** **8¾% Bonds due December 1, 2005** **CA135087-VL51**

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 3, 1995** - \$1,900,000,000 issued, auction average 8.782% (99.761)  
**May 15, 1995** - \$2,000,000,000 issued, auction average 8.299% (103.122) plus accrued interest from April 3, 1995  
**August 15, 1995** - \$2,100,000,000 issued, auction average 8.351% (102.698) plus accrued interest from June 1, 1995  
**November 15, 1995** - \$2,000,000,000 issued, auction average 7.586% (108.074) plus accrued interest from June 1, 1995

**Cancellation**

**Information:** **June 3, 2002** - \$213,000,000 cancelled  
**July 12, 2002** - \$375,000,000 cancelled  
**September 3, 2002** - \$230,000,000 cancelled  
**October 7, 2002** - \$278,532,000 cancelled  
**December 9, 2002** - \$355,000,000 cancelled  
**June 13, 2003** - \$175,000,000 cancelled  
**December 31, 2004** - \$109,112,000 cancelled

**Outstanding:** \$6,264,356,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**12½% Bonds due March 1, 2006**

**H18**

**CA135087-PG31**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 13, 1984** - \$250,000,000 issued, priced at 98.75 (12.67%)

**November 14, 1984** - \$350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984

**March 19, 1985** - \$375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

**Cancellation Information:**

**May 18, 2000** - \$213,315,000 cancelled

**December 18, 2000** - \$135,709,000 cancelled

**April 11, 2001** - \$78,567,000 cancelled

**June 5, 2001** - \$63,914,000 cancelled

**August 23, 2001** - \$76,000,000 cancelled

**November 20, 2001** - \$30,210,000 cancelled

**December 5, 2001** - \$4,088,000 cancelled

**March 4, 2002** - \$38,533,000 cancelled

**June 3, 2002** - \$6,000,000 cancelled

**September 3, 2002** - \$1,950,000 cancelled

**October 7, 2002** - \$7,000,000 cancelled

**December 9, 2002** - 3,000,000 cancelled

**February 10, 2003** - \$28,200,000 cancelled

**March 18, 2003** - \$13,000,000 cancelled

**July 7, 2003** - \$1,500,000 cancelled

**March 19, 2004** - \$7,500,000 cancelled

**Outstanding:** \$266,514,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**3% Bonds due June 1, 2006**

**XU33**

**CA135087-XU33**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 19, 2003** - \$3,500,000,000 issued, auction average 3.205% (99.522)  
**February 13, 2004** - \$137,765,000 issued, switch replacement priced at 100.770 plus accrued interest from December 19, 2003  
**March 12, 2004** - \$3,500,000,000 issued, priced at 101.152 (2.463%) plus accrued interest from December 19, 2003  
**April 26, 2004** - \$400,000,000 issued, switch replacement priced at 100.424 plus accrued interest from December 19, 2003

**Outstanding:** \$7,537,765,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¾% Bonds due September 1, 2006**

**XD18**

**CA135087-XD18**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 14, 2000** - \$2,500,000,000 issued, auction average 5.956% (99.013)

**February 12, 2001** - \$2,500,000,000 issued, auction average 5.247% (102.394) plus accrued interest from November 14, 2000

**June 4, 2001** - \$2,500,000,000 issued, auction average 5.712% (100.160) plus accrued interest from March 1, 2001

**August 20, 2001** - \$2,500,000,000 issued, auction average 5.284% (102.034) plus accrued interest from March 1, 2001

**Cancellation**

**Information:**

**December 23, 2003** - \$150,000,000 cancelled

**March 19, 2004** - \$225,000,000 cancelled

**May 10, 2004** - \$72,216,000 cancelled

**July 2, 2004** - \$195,000,000 cancelled

**August 11, 2004** - \$55,000,000 cancelled

**September 30, 2004** - \$131,200,000 cancelled

**Outstanding:** \$9,171,584,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**14% Bonds due October 1, 2006**

**H26**

**CA135087-PQ13**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 1, 1984** - \$375,000,000 issued, priced at 99.25 (14.10%)  
**July 11, 1984** - \$275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984  
**August 1, 1984** - \$375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

**Cancellation**

**Information:** **November 19, 1999** - \$40,000,000 cancelled  
**December 18, 2000** - \$26,900,000 cancelled  
**April 11, 2001** - \$22,000,000 cancelled  
**June 5, 2001** - \$53,056,000 cancelled  
**November 20, 2001** - \$20,000,000 cancelled  
**February 18, 2002** - \$34,629,000 cancelled  
**March 21, 2002** - \$24,300,000 cancelled  
**June 3, 2002** - \$21,293,000 cancelled  
**August 8, 2002** - \$9,350,000 cancelled  
**February 10, 2003** - \$2,120,000 cancelled  
**December 23, 2003** - \$1,450,000 cancelled

**Outstanding:** \$769,902,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 7% Bonds due December 1, 2006

VU50

CA135087-VU50

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 15, 1996** - \$2,200,000,000 issued, auction average 7.097% (99.262)

**March 29, 1996** - \$2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996

**May 15, 1996** - \$2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996

**August 15, 1996** - \$2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

#### **Cancellation Information:**

**June 3, 2002** - \$155,000,000 cancelled

**July 12, 2002** - \$75,000,000 cancelled

**August 8, 2002** - \$637,273,000 cancelled

**September 3, 2002** - \$175,000,000 cancelled

**October 7, 2002** - \$385,000,000 cancelled

**December 9, 2002** - \$200,000,000 cancelled

**December 23, 2002** - \$122,000,000 cancelled

**March 6, 2003** - \$90,000,000 cancelled

**March 18, 2003** - \$221,000,000 cancelled

**April 1, 2003** - \$444,015,000 cancelled

**May 8, 2003** - \$25,000,000 cancelled

**July 7, 2003** - \$392,279,000 cancelled

**August 8, 2003** - \$200,218,000 cancelled

**October 17, 2003** - \$111,570,000 cancelled

**Outstanding:** \$5,866,645,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**3¼ Bonds due December 1, 2006**

**XV16**

**CA135087-XV16**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 28, 2004** - \$2,800,000,000 issued, priced at 99.673 (3.387%)

**August 9, 2004** - \$400,000,000 issued, switch replacement priced at 99.875 plus accrued interest from June 1, 2004

**September 17, 2004** - \$2,800,000,000 issued, priced at 99.866 (3.312%) plus accrued interest from June 1, 2004

**Outstanding:** \$6,000,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**H30** **13¾% Bonds due March 1, 2007** **CA135087-PT51**

**Interest Payable:** March 1 and September 1

**Issue Information:** **June 19, 1984** - \$325,000,000 issued, priced at 99.625 (13.80%)

**Cancellation Information:**

- December 18, 2000** - \$6,450,000 cancelled
- April 11, 2001** - \$57,803,000 cancelled
- November 1, 2002** - \$27,894,000 cancelled
- March 6, 2003** - \$28,115,000 cancelled
- May 8, 2003** - \$8,000,000 cancelled
- March 19, 2004** - \$1,000,000 cancelled

**Outstanding:** \$195,738,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**7¼% Bonds due June 1, 2007**

**WB60**

**CA135087-WB60**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1996** - \$2,400,000,000 issued, auction average 7.458 % (98.473)

**November 15, 1996** - \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996

**February 17, 1997** - \$2,300,000,000 issued, auction average 6.405% (106.281) plus accrued interest from December 1, 1996

**May 15, 1997** - \$2,400,000,000 issued, auction average 6.660% (104.267) plus accrued interest from December 1, 1996

**Cancellation Information:**

**June 3, 2002** - \$82,000,000 cancelled

**September 3, 2002** - \$60,000,000 cancelled

**December 9, 2002** - \$30,000,000 cancelled

**December 23, 2002** - \$244,534,000 cancelled

**March 6, 2003** - \$150,000,000 cancelled

**March 18, 2003** - \$127,000,000 cancelled

**May 8, 2003** - \$148,899,000 cancelled

**June 13, 2003** - \$80,000,000 cancelled

**July 7, 2003** - \$25,000,000 cancelled

**August 8, 2003** - \$160,000,000 cancelled

**October 17, 2003** - \$363,000,000 cancelled

**October 17, 2003** - \$65,000,000 cancelled

**December 23, 2003** - \$50,000,000 cancelled

**February 10, 2004** - \$4,263,000 cancelled

**March 19, 2004** - \$200,000,000 cancelled

**May 10, 2004** - \$100,000,000 cancelled

**July 2, 2004** - \$240,000,000 cancelled

**August 11, 2004** - \$280,487,000 cancelled

**September 3, 2004** - \$15,000,000 cancelled

**September 30, 2004** - \$45,000,000 cancelled

**Outstanding:** \$7,029,817,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 3% Bonds due June 1, 2007

**XZ20**

**CA135087-XZ20**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 10, 2004** - \$2,800,000,000 issued, auction average 3.024% (99.944)

**Outstanding:** \$2,800,000,000

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### 4½% Bonds due September 1, 2007

**XJ87**

**CA135087-XJ87**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 19, 2001** - \$2,500,000,000 issued, auction average 4.550% (99.754)

**February 18, 2002** - \$2,500,000,000 issued, auction average 4.943% (97.879) plus accrued interest from November 19, 2001

**May 21, 2002** - \$2,400,000,000 issued, auction average 5.348% (96.136) plus accrued interest from March 1, 2002

**July 22, 2002** - \$600,000,000 issued, switch replacement priced at 98.592 plus accrued interest from March 1, 2002

**August 19, 2002** - \$2,400,000,000 issued, auction average 4.291% (100.936) plus accrued interest from March 1, 2002

**Cancellation  
Information:**

**December 31, 2004** - \$225,000,000 cancelled

**Outstanding:** \$10,175,000,000

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**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**13% Bonds due October 1, 2007**

**H36**

**CA135087-PW80**

**Interest Payable:** April 1 and October 1

**Issue Information:** **August 22, 1984** - \$375,000,000 issued, priced at 98.625 (13.19%)

**September 12, 1984** - \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

**Cancellation Information:**

**December 18, 2000** - \$89,259,000 cancelled

**April 11, 2001** - \$14,600,000 cancelled

**June 5, 2001** - \$14,103,000 cancelled

**August 23, 2001** - \$8,000,000 cancelled

**November 2, 2001** - \$21,238,000 cancelled

**November 20, 2001** - \$13,400,000 cancelled

**February 18, 2002** - \$15,151,000 cancelled

**June 3, 2002** - \$3,000,000 cancelled

**February 10, 2003** - \$3,700,000 cancelled

**March 6, 2003** - \$32,485,000 cancelled

**April 1, 2003** - \$1,620,000 cancelled

**June 13, 2003** - \$4,000,000 cancelled

**December 23, 2003** - \$4,513,000 cancelled

**August 11, 2004** - \$2,000,000 cancelled

**Outstanding:** \$472,931,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**12¾% Bonds due March 1, 2008**

**H41**

**CA135087-QB35**

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 1, 1984** - \$425,000,000 issued, priced at 99.75 (12.78%)  
**October 24, 1984** - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Cancellation Information:**

**May 8, 2001** - \$33,600,000 cancelled  
**June 5, 2001** - \$38,350,000 cancelled  
**November 2, 2001** - \$26,100,000 cancelled  
**November 20, 2001** - \$25,000,000 cancelled  
**March 6, 2003** - \$2,500,000 cancelled  
**May 8, 2003** - \$8,108,000 cancelled  
**October 17, 2003** - \$30,407,000 cancelled  
**March 19, 2004** - \$5,250,000 cancelled  
**August 11, 2004** - \$2,020,000 cancelled

**Outstanding:** \$578,665,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**10% Bonds due June 1, 2008**

**H74**

**CA135087-RK25**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1985** - \$325,000,000 issued, priced at 97.375 (10.30%)  
**September 1, 1987** - \$225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987  
**February 1, 1988** - \$350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987  
**April 14, 1988** - \$300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987  
**June 1, 1988** - \$300,000,000 issued, priced at 97.625 (10.28%)  
**July 21, 1988** - \$300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988  
**October 15, 1988** - \$350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988  
**December 15, 1988** - \$325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988  
**February 23, 1989** - \$450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988  
**June 1, 1989** - \$525,000,000 issued, auction average 9.791% (101.787)

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### **Cancellation**

**Information:**      **February 18, 1999** - \$192,146,000 cancelled  
                         **May 8, 2003** - \$7,000,000 cancelled  
                         **October 17, 2003** - \$3,500,000 cancelled  
                         **December 23, 2003** - \$10,800,000 cancelled  
                         **February 10, 2004** - \$50,000,000 cancelled  
                         **March 19, 2004** - \$75,100,000 cancelled  
                         **March 19, 2004** - \$50,000,000 cancelled  
                         **May 10, 2004** - \$7,000,000 cancelled  
                         **August 11, 2004** - \$2,025,000 cancelled  
                         **September 3, 2004** - \$5,900,000 cancelled  
                         **December 2, 2004** - \$9,000,000 cancelled

**Outstanding:**      \$3,037,529,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**6% Bonds due June 1, 2008**

**WH31**

**CA135087-WH31**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 15, 1997** - \$2,300,000,000 issued, auction average 6.079% (99.392)  
**November 17, 1997** - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997  
**February 16, 1998** - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997  
**May 15, 1998** - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

**Cancellation Information:**

**December 9, 2002** - \$50,000,000 cancelled  
**March 6, 2003** - \$120,000,000 cancelled  
**May 8, 2003** - \$165,000,000 cancelled  
**June 13, 2003** - \$381,000,000 cancelled  
**August 8, 2003** - \$265,253,000 cancelled  
**October 17, 2003** - \$265,350,000 cancelled  
**October 17, 2003** - \$237,191,000 cancelled  
**December 12, 2003** - \$161,690,000 cancelled  
**December 23, 2003** - \$50,000,000 cancelled  
**February 10, 2004** - \$418,526,000 cancelled  
**March 19, 2004** - \$240,640,000 cancelled  
**May 10, 2004** - \$143,962,000 cancelled  
**July 2, 2004** - \$190,000,000 cancelled  
**August 11, 2004** - \$50,361,000 cancelled  
**September 3, 2004** - \$348,000,000 cancelled  
**September 30, 2004** - \$25,000,000 cancelled  
**October 29, 2004** - \$116,209,000 cancelled  
**December 2, 2004** - \$177,000,000 cancelled  
**December 31, 2004** - \$90,000,000 cancelled

**Outstanding:** \$5,704,818,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**4¼% Bonds due September 1, 2008**

**XN99**

**CA135087-XN99**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 18, 2002** - \$2,400,000,000 issued, auction average 4.493% (98.780)

**December 23, 2002** - \$400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002

**February 24, 2003** - \$2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002

**March 31, 2003** - \$400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003

**April 29, 2003** - \$400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003

**June 2, 2003** - \$2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003

**July 21, 2003** - \$400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003

**September 2, 2003** - \$2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003

**October 14, 2003** - \$400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

**Outstanding:** \$11,400,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**11¾% Bonds due October 1, 2008**

**H52**

**CA135087-QL17**

**Interest Payable:** April 1 and October 1

**Issue Information:** **February 1, 1985** - \$325,000,000 issued, priced at 99.50 (11.81%)  
**May 1, 1985** - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

**Cancellation**

**Information:** **February 18, 1999** - \$80,247,000 cancelled  
**February 7, 2001** - \$16,796,000 cancelled  
**May 8, 2001** - \$55,000,000 cancelled  
**June 5, 2001** - \$30,125,000 cancelled  
**November 2, 2001** - \$18,050,000 cancelled  
**November 20, 2001** - \$21,460,000 cancelled  
**February 18, 2002** - \$54,040,000 cancelled  
**July 12, 2002** - \$6,000,000 cancelled  
**September 3, 2002** - \$3,000,000 cancelled  
**December 9, 2002** - \$3,040,000 cancelled  
**March 6, 2003** - \$12,714,000 cancelled  
**April 1, 2003** - \$10,441,000 cancelled  
**June 13, 2003** - \$3,000,000 cancelled  
**October 17, 2003** - \$6,650,000 cancelled  
**December 12, 2003** - \$3,000,000 cancelled  
**May 10, 2004** - \$1,800,000 cancelled  
**October 29, 2004** - \$4,090,000 cancelled

**Outstanding:** \$395,547,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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|                                      |  |                      |
|--------------------------------------|--|----------------------|
| <b>H58</b>                           | <b>11½% Bonds due March 1, 2009</b>  | <b>CA135087-QQ04</b> |
| <b>Interest Payable:</b>             | March 1 and September 1  |                      |
| <b>Issue Information:</b>            | May 22, 1985 - \$400,000,000 issued,<br>priced at 99.25 (11.59%)   |                      |
| <b>Cancellation<br/>Information:</b> | <b>May 8, 2001</b> - \$11,000,000 cancelled<br><b>July 31, 2001</b> - \$84,053,000 cancelled<br><b>November 2, 2001</b> - \$35,000,000 cancelled<br><b>November 20, 2001</b> - \$5,000,000 cancelled<br><b>April 26, 2002</b> - \$2,000,000 cancelled<br><b>June 3, 2002</b> - \$4,000,000 cancelled<br><b>September 3, 2002</b> - \$3,000,000 cancelled<br><b>December 9, 2002</b> - \$6,488,000 cancelled<br><b>December 23, 2002</b> - \$3,000,000 cancelled<br><b>May 8, 2003</b> - \$36,329,000 cancelled<br><b>June 13, 2003</b> - \$7,000,000 cancelled<br><b>October 17, 2003</b> - \$50,175,000 cancelled<br><b>December 12, 2003</b> - \$1,100,000 cancelled<br><b>March 19, 2004</b> - \$3,200,000 cancelled<br><b>August 11, 2004</b> - \$4,000,000 cancelled<br><b>October 29, 2004</b> - \$5,000,000 cancelled |                      |
| <b>Outstanding:</b>                  | \$139,655,000  |                      |



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**11% Bonds due June 1, 2009**

**H68**

**CA135087-RD81**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1985** - \$350,000,000 issued,  
priced at 99.00 (11.12%)  
**October 23, 1985** - \$275,000,000 issued,  
priced at 98.50 (11.18%) plus accrued interest  
from October 1, 1985  
**October 15, 1987** - \$300,000,000 issued, priced at  
98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation**

**Information:** **February 18, 1999** - \$56,743,000 cancelled  
**August 5, 1999** - \$195,426,000 cancelled  
**August 8, 2002** - \$1,875,000 cancelled  
**December 9, 2002** - \$2,000,000 cancelled  
**December 12, 2003** - \$21,910,000 cancelled  
**March 19, 2004** - \$6,300,000 cancelled  
**December 31, 2004** - \$2,900,000 cancelled

**Outstanding:** \$637,846,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5½% Bonds due June 1, 2009**

**WR13**

**CA135087-WR13**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1998** - \$2,300,000,000 issued, auction average 5.542% (99.671)  
**November 16, 1998** - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998  
**February 15, 1999** - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998  
**May 17, 1999** - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

**Cancellation Information:**

**April 26, 2002** - \$20,000,000 cancelled  
**June 13, 2003** - \$15,000,000 cancelled  
**December 12, 2003** - \$145,000,000 cancelled  
**March 19, 2004** - \$75,000,000 cancelled  
**May 10, 2004** - \$235,225,000 cancelled  
**July 2, 2004** - \$374,000,000 cancelled  
**August 11, 2004** - \$180,883,000 cancelled  
**September 3, 2004** - \$50,000,000 cancelled  
**September 30, 2004** - \$5,000,000 cancelled  
**December 2, 2004** - \$50,000,000 cancelled  
**December 31, 2004** - \$184,000,000 cancelled

**Outstanding:** \$8,065,892,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**XT69** **4¼% Bonds due September 1, 2009** **CA135087-XT69**

**Interest Payable:** March 1 and September 1

**Issue Information:** **December 1, 2003** - \$2,300,000,000 issued, auction average 4.329% (99.607)  
**February 23, 2004** - \$2,200,000,000 issued, priced at 102.272 (3.790%) plus accrued interest from December 1, 2003  
**April 13, 2004** - \$300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004  
**May 17, 2004** - \$2,200,000,000 issued, priced at 100.121 (4.223%) plus accrued interest from March 1, 2004  
**July 26, 2004** - \$300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004  
**August 30, 2004** - \$2,100,000,000 issued, priced at 100.740 (4.085%) plus accrued interest from March 1, 2004  
**October 12, 2004** - \$300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

**Outstanding:** \$10,100,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**10¾% Bonds due October 1, 2009**

**H63**

**CA135087-QV98**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 12, 1985** - \$350,000,000 issued, priced at 99.00 (10.86%)  
**July 1, 1985** - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985  
**September 1, 1985** - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985  
**September 1, 1988** - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

**Cancellation Information:**

**February 18, 1999** - \$75,864,000 cancelled  
**August 5, 1999** - \$21,825,000 cancelled  
**February 9, 2000** - \$125,000,000 cancelled  
**February 7, 2001** - \$321,800,000 cancelled  
**May 8, 2001** - \$54,500,000 cancelled  
**July 31, 2001** - \$29,210,000 cancelled  
**November 2, 2001** - \$125,000,000 cancelled  
**November 20, 2001** - \$11,235,000 cancelled  
**February 18, 2002** - \$81,500,000 cancelled  
**April 26, 2002** - \$20,000,000 cancelled  
**June 3, 2002** - \$5,418,000,000 cancelled  
**July 12, 2002** - \$26,500,000 cancelled  
**October 7, 2002** - \$3,799,000 cancelled  
**December 9, 2002** - \$5,021,000 cancelled  
**December 23, 2002** - \$62,950,000 cancelled  
**April 1, 2003** - \$35,000,000 cancelled  
**May 8, 2003** - \$11,875,000 cancelled  
**June 13, 2003** - \$10,000,000 cancelled  
**August 8, 2003** - \$1,100,000 cancelled  
**October 17, 2003** - \$5,900,000 cancelled  
**December 12, 2003** - \$1,000,000 cancelled  
**May 10, 2004** - \$6,600,000 cancelled  
**October 29, 2004** - \$2,187,000 cancelled

**Outstanding:** \$256,716,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due March 1, 2010**

**H79**

**CA135087-RQ94**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 15, 1986** - \$325,000,000 issued,  
priced at 99.75 (9.78%)

**Cancellation  
Information:**

**August 5, 1999** - \$25,000,000 cancelled  
**May 8, 2001** - \$37,000,000 cancelled  
**November 2, 2001** - \$113,691,000 cancelled  
**April 26, 2002** - \$7,114,000 cancelled  
**July 12, 2002** - \$29,361,000 cancelled  
**December 23, 2002** - \$24,000,000 cancelled  
**November 7, 2003** - \$3,600,000 cancelled  
**March 19, 2004** - \$1,800,000 cancelled

**Outstanding:** \$83,434,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9½% Bonds due June 1, 2010

H81

CA135087-RS50

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 10, 1986** - \$325,000,000 issued, priced at 100.50 (9.44%)  
**July 1, 1987** - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987  
**July 1, 1989** - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989  
**August 10, 1989** - \$550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989  
**October 1, 1989** - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989  
**December 15, 1989** - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989  
**February 1, 1990** - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation  
Information:**

**February 18, 1999** - \$95,000,000 cancelled  
**August 5, 1999** - \$93,376,000 cancelled  
**February 9, 2000** - \$312,370,000 cancelled  
**December 23, 2002** - \$1,689,000 cancelled  
**October 17, 2003** - \$11,966,000 cancelled  
**December 12, 2003** - \$16,300,000 cancelled  
**July 2, 2004** - \$14,000,000 cancelled  
**August 11, 2004** - \$37,000,000 cancelled  
**September 3, 2004** - \$9,000,000 cancelled  
**October 29, 2004** - \$150,000,000 cancelled

**Outstanding:** \$2,234,299,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 5½% Bonds due June 1, 2010

WX80

CA135087-WX80

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 3, 1999** - \$2,600,000,000 issued, auction average 5.672% (98.631)

**November 1, 1999** - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999

**February 1, 2000** - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999

**March 20, 2000** - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation  
Information:**

**April 1, 2003** - \$70,000,000 cancelled

**October 17, 2003** - \$100,000,000 cancelled

**November 7, 2003** - \$200,000,000 cancelled

**December 12, 2003** - \$250,000,000 cancelled

**March 19, 2004** - \$10,000,000 cancelled

**March 31, 2004** - \$25,000,000 cancelled

**May 10, 2004** - \$84,675,000 cancelled

**July 2, 2004** - \$92,770,000 cancelled

**August 11, 2004** - \$15,600,000 cancelled

**September 3, 2004** - \$430,000,000 cancelled

**September 30, 2004** - \$106,816,000 cancelled

**December 2, 2004** - \$175,000,000 cancelled

**Outstanding:** \$8,840,139,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**XY54** **4% Bonds due September 1, 2010** **CA135087-XY54**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 22, 2004** - \$2,100,000,000 issued, priced at 99.729 (4.054%)

**Outstanding:** \$2,100,000,000

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**H85** **8<sup>3</sup>/<sub>4</sub>% Bonds due October 1, 2010** **CA135087-RW62**

**Interest Payable:** April 1 and October 1

**Issue Information:** **April 28, 1986** - \$325,000,000 issued, priced at 98.625 (8.89%)

**Cancellation  
Information:**

**August 5, 1999** - \$45,457,000 cancelled  
**February 9, 2000** - \$28,000,000 cancelled  
**August 4, 2000** - \$57,210,000 cancelled  
**February 7, 2001** - \$10,520,000 cancelled  
**May 8, 2001** - \$11,000,000 cancelled  
**July 31, 2001** - \$8,600,000 cancelled  
**November 2, 2001** - \$5,067,000 cancelled  
**April 26, 2002** - \$9,385,000 cancelled  
**July 12, 2002** - \$7,612,000 cancelled  
**April 1, 2003** - \$10,000,000 cancelled

**Outstanding:** \$132,149,000

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## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9% Bonds due March 1, 2011

H87

CA135087-RY29

**Interest Payable:** March 1 and September 1

**Issue Information:** **July 3, 1986** - \$325,000,000 issued, priced at 97.875 (9.22%)  
**September 2, 1986** - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
**October 23, 1986** - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
**December 15, 1986** - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
**May 1, 1987** - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
**March 15, 1988** - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation  
Information:**

**August 5, 1999** - \$165,686,000 cancelled  
**February 3, 2000** - \$17,000,000 cancelled  
**August 4, 2000** - \$433,040,000 cancelled  
**February 7, 2001** - \$103,000,000 cancelled  
**May 8, 2001** - \$32,065,000 cancelled  
**July 31, 2001** - \$134,000,000 cancelled  
**November 2, 2001** - \$27,000,000 cancelled  
**March 4, 2002** - \$158,000,000 cancelled  
**April 26, 2002** - \$56,000,000 cancelled  
**July 12, 2002** - \$57,736,000 cancelled  
**August 8, 2002** - \$22,856,000 cancelled  
**October 7, 2002** - \$10,000,000 cancelled  
**December 23, 2002** - \$9,870,000 cancelled  
**February 10, 2003** - \$39,000,000 cancelled  
**April 1, 2003** - \$25,329,000 cancelled  
**June 13, 2003** - \$30,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Cancellation

**Information:** **June 30, 2003** - \$14,000,000 cancelled  
**October 17, 2003** - \$6,268,000 cancelled  
**February 10, 2004** - \$2,000,000 cancelled  
**September 30, 2004** - \$8,209,000 cancelled

**Outstanding:** \$623,941,000

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### 8½% Bonds due June 1, 2011

**H98**

**CA135087-SH86**

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 19, 1987** - \$375,000,000 issued,  
priced at 99.625 (8.53%)  
**March 15, 1987** - \$375,000,000 issued,  
priced at 98.625 (8.63%) plus accrued interest  
from February 19, 1987

### Cancellation

**Information:** **August 5, 1999** - \$53,230,000 cancelled  
**February 9, 2000** - \$17,630,000 cancelled  
**August 4, 2000** - \$9,750,000 cancelled  
**November 7, 2003** - \$3,431,000 cancelled  
**December 23, 2003** - \$20,000,000 cancelled  
**March 31, 2004** - \$3,608,000 cancelled

**Outstanding:** \$642,351,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 2000** - \$2,600,000,000 issued, auction average 6.128% (98.987)  
**August 1, 2000** - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000  
**October 30, 2000** - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000  
**January 29, 2001** - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000  
**May 7, 2001** - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000  
**July 30, 2001** - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

**Cancellation  
Information:**

**November 7, 2003** - \$25,000,000 cancelled  
**December 23, 2003** - \$450,000,000 cancelled  
**February 10, 2004** - \$50,000,000 cancelled  
**March 31, 2004** - \$25,000,000 cancelled  
**July 2, 2004** - \$349,585,000 cancelled  
**September 30, 2004** - \$550,000,000 cancelled  
**December 2, 2004** - \$189,000,000 cancelled  
**December 31, 2004** - \$150,000,000 cancelled

**Outstanding:** \$13,211,415,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¼% Bonds due June 1, 2012**

**XH22**

**CA135087-XH22**

**Interest Payable:** December 1 and June 1

**Issue Information:** **October 29, 2001** - \$2,500,000,000 issued, auction average 5.324% (99.412)  
**February 11, 2002** - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001  
**April 22, 2002** - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001  
**June 25, 2002** - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002  
**August 6, 2002** - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002  
**September 30, 2002** - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002  
**October 15, 2002** - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

**Outstanding:** \$11,600,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 5¼% Bonds due June 1, 2013

**XM17**

**CA135087-XM17**

**Interest Payable:** June 1 and December 1

**Issue Information:** **November 4, 2002** - \$2,400,000,000 issued, auction average 5.316% (99.476)  
**December 16, 2002** - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002  
**February 10, 2003** - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002  
**March 24, 2003** - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002  
**May 12, 2003** - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002  
**June 25, 2003** - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003  
**August 11, 2003** - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003  
**September 30, 2003** - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Outstanding:** \$12,000,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 10¼% Bonds due March 15, 2014

A23

CA135087-TH77

**Interest Payable:** March 15 and September 15

**Issue Information:** **March 15, 1989** - \$350,000,000 issued, priced at 98.75 (10.39%)

**March 30, 1989** - \$500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989

**March 15, 1990** - \$450,000,000 issued, priced at 99.35 (10.32%)

**July 1, 1990** - \$650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990

**August 1, 1990** - \$600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990

**February 21, 1991** - \$600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

#### **Cancellation**

#### **Information:**

**February 7, 2001** - \$25,000,000 cancelled

**April 24, 2001** - \$62,000,000 cancelled

**May 8, 2001** - \$68,319,000 cancelled

**July 31, 2001** - \$244,137,000 cancelled

**February 18, 2002** - \$166,106,000 cancelled

**April 26, 2002** - \$35,825,000 cancelled

**August 8, 2002** - \$316,597,000 cancelled

**November 8, 2002** - \$62,580,000 cancelled

**April 1, 2003** - \$50,870,000 cancelled

**June 13, 2003** - \$11,000,000 cancelled

**June 30, 2003** - \$148,000,000 cancelled

**September 18, 2003** - \$38,000,000 cancelled

**October 17, 2003** - \$153,219,000 cancelled

**November 7, 2003** - \$27,000,000 cancelled

## **Section 2.2 - Marketable Bonds Information by Maturity Date**

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### **Cancellation**

**Information:**      **February 10, 2004** - \$31,459,000 cancelled  
                         **March 31, 2004** - \$10,000,000 cancelled  
                         **July 2, 2004** - \$117,541,000 cancelled  
                         **September 17, 2004** - \$29,543,000 cancelled  
                         **October 29, 2004** - \$149,950,000 cancelled  
                         **December 31, 2004** - \$161,258,000 cancelled

### **Closing of Books**

**for Interest:**      Last business day of February and August

**Outstanding:**      \$1,241,596,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 20, 2003** - \$2,400,000,000 issued, auction average 5.048% (99.615)  
**December 15, 2003** - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003  
**February 9, 2004** - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003  
**March 22, 2004** - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003  
**May 3, 2004** - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003  
**June 22, 2004** - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004  
**August 16, 2004** - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004  
**September 28, 2004** - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Outstanding:** \$10,867,437,000



**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1990** - \$500,000,000 issued, priced at 98.50 (11.43%)  
**May 31, 1990** - \$650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990  
**October 1, 1990** - \$500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990  
**November 15, 1990** - \$700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

**February 7, 2001** - \$22,884,000 cancelled  
**April 24, 2001** - \$3,845,000 cancelled  
**May 8, 2001** - \$97,516,000 cancelled  
**February 18, 2002** - \$119,615,000 cancelled  
**July 12, 2002** - \$229,585,000 cancelled  
**August 8, 2002** - \$221,292,000 cancelled  
**October 7, 2002** - \$358,433,000 cancelled  
**November 8, 2002** - \$65,000,000 cancelled  
**April 1, 2003** - \$267,292,000 cancelled  
**June 30, 2003** - \$256,374,000 cancelled  
**October 17, 2003** - \$166,000,000 cancelled  
**November 7, 2003** - \$26,900,000 cancelled  
**December 23, 2003** - \$11,600,000 cancelled  
**February 10, 2004** - \$20,659,000 cancelled

**Outstanding:** \$483,005,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 18, 2004** - \$2,100,000,000 issued, priced at 98.627 (4.666%)

**December 20, 2004** - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

**Outstanding:** \$2,600,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**10½% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:** **December 15, 1990** - \$700,000,000 issued, priced at 99.15 (10.59%)  
**January 9, 1991** - \$700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990  
**February 1, 1991** - \$400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990

**Closing of Books**

**for Interest:** Last business day of February and August

**Cancellation**

**Information:** **October 19, 2000** - \$3,000,000 cancelled  
**April 24, 2001** - \$34,000,000 cancelled  
**October 17, 2001** - \$40,000,000 cancelled  
**May 10, 2002** - \$60,000,000 cancelled  
**August 8, 2002** - \$32,000,000 cancelled  
**December 23, 2002** - \$103,289,000 cancelled  
**December 30, 2002** - \$20,000,000 cancelled  
**January 22, 2003** - \$40,218,000 cancelled  
**February 10, 2003** - \$46,715,000 cancelled  
**March 18, 2003** - \$29,000,000 cancelled  
**April 1, 2003** - \$20,000,000 cancelled  
**May 8, 2003** - \$2,320,000 cancelled  
**June 13, 2003** - \$53,000,000 cancelled  
**August 8, 2003** - \$10,000,000 cancelled  
**September 18, 2003** - \$35,000,000 cancelled  
**September 18, 2003** - \$75,000,000 cancelled  
**November 7, 2003** - \$12,900,000 cancelled  
**December 12, 2003** - \$6,000,000 cancelled

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Cancellation

**Information:**            **February 10, 2004** - \$1,800,000 cancelled  
                                 **March 31, 2004** - \$70,000,000 cancelled  
                                 **July 2, 2004** - \$3,000,000 cancelled  
                                 **August 11, 2004** - \$60,000,000 cancelled  
                                 **October 29, 2004** - \$37,462,000 cancelled

**Outstanding:**            \$1,005,296,000

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#### 9¾% Bonds due June 1, 2021

A43

CA135087-UE28

**Interest Payable:**    June 1 and December 1

**Issue Information:** **May 9, 1991** - \$800,000,000 issued,  
                                 auction average 9.900% (98.555)  
                                 **June 1, 1991** - \$800,000,000 issued,  
                                 auction average 9.894% (98.624)  
                                 **July 1, 1991** - \$650,000,000 issued, priced at  
                                 96.55 (10.12%) plus accrued interest from June 1, 1991  
                                 **August 1, 1991** - \$800,000,000 issued, auction average  
                                 10.173% (96.031) plus accrued interest from June 1, 1991  
                                 **September 1, 1991** - \$700,000,000 issued, priced at  
                                 97.50 (10.01%) plus accrued interest from June 1, 1991  
                                 **October 17, 1991** - \$900,000,000 issued, auction average  
                                 9.412% (103.335) plus accrued interest from June 1, 1991

#### Cancellation

**Information:**            **October 19, 2000** - \$214,754,000 cancelled  
                                 **April 24, 2001** - \$123,242,000 cancelled  
                                 **October 17, 2001** - \$207,000,000 cancelled  
                                 **February 18, 2002** - \$116,000,000 cancelled  
                                 **May 10, 2002** - \$171,645,000 cancelled  
                                 **July 22, 2002** - \$296,000,000 cancelled  
                                 **August 8, 2002** - \$1,330,000 cancelled  
                                 **October 18, 2002** - \$294,017,000 cancelled  
                                 **November 8, 2002** - \$433,120,000 cancelled  
                                 **December 23, 2002** - \$120,374,000 cancelled  
                                 **December 30, 2002** - \$111,111,000 cancelled  
                                 **January 22, 2003** - \$455,000,000 cancelled  
                                 **February 10, 2003** - \$17,000,000 cancelled  
                                 **March 18, 2003** - \$10,000,000 cancelled

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## **Section 2.2 - Marketable Bonds Information by Maturity Date**

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### **Cancellation**

#### **Information:**

**May 8, 2003** - \$180,795,000 cancelled  
**June 13, 2003** - \$26,700,000 cancelled  
**August 8, 2003** - \$113,900,000 cancelled  
**September 18, 2003** - \$8,000,000 cancelled  
**September 18, 2003** - \$28,000,000 cancelled  
**November 7, 2003** - \$65,000,000 cancelled  
**December 12, 2003** - \$31,000,000 cancelled  
**December 23, 2003** - \$4,000,000 cancelled  
**February 10, 2004** - \$240,487,000 cancelled  
**March 19, 2004** - \$64,402,000 cancelled  
**March 31, 2004** - \$76,500,000 cancelled  
**May 10, 2004** - \$280,129,000 cancelled  
**July 2, 2004** - \$4,500,000 cancelled  
**August 11, 2004** - \$19,100,000 cancelled  
**September 3, 2004** - \$4,000,000 cancelled  
**September 30, 2004** - \$27,500,000 cancelled  
**October 29, 2004** - \$78,643,000 cancelled  
**December 2, 2004** - \$140,000,000 cancelled  
**December 31, 2004** - \$51,112,000 cancelled

**Outstanding:** \$635,639,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 10, 1991** - \$700,000,000 issued, priced at 100.00 (4.25% real)  
**October 14, 1992** - \$500,000,000 issued, priced at 92.15 (4.75% real)  
**May 1, 1993** - \$325,000,000 issued, priced at 95.25 (4.55% real)  
**December 1, 1993** - \$600,000,000 issued, priced at 102.50 (4.10% real)  
**February 22, 1994** - \$600,000,000 issued, priced at 114.75 (3.42% real)  
**June 21, 1994** - \$400,000,000 issued, priced at 96.10 (4.50% real)  
**September 15, 1994** - \$500,000,000 issued, priced at 93.25 (4.69% real)  
**December 15, 1994** - \$500,000,000 issued, priced at 92.15 (4.77% real)  
**February 2, 1995** - \$350,000,000 issued, priced at 88.25 (5.054% real)  
**May 8, 1995** - \$300,000,000 issued, auction average 4.578% real (94.985)  
**August 4, 1995** - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

#### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Registration and

**Denomination:** A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000



## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9¼% Bonds due June 1, 2022

A49

CA135087-UM44

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1991** - \$800,000,000 issued, priced at 99.50 (9.30%)  
**January 3, 1992** - \$850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991  
**May 15, 1992** - \$900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

**October 19, 2000** - \$151,000,000 cancelled  
**April 24, 2001** - \$26,000,000 cancelled  
**October 17, 2001** - \$253,000,000 cancelled  
**February 18, 2002** - \$100,000,000 cancelled  
**March 7, 2002** - \$386,922,000 cancelled  
**May 10, 2002** - \$101,818,000 cancelled  
**July 22, 2002** - \$304,000,000 cancelled  
**August 8, 2002** - \$4,050,000 cancelled  
**November 8, 2002** - \$39,300,000 cancelled  
**December 23, 2002** - \$70,000,000 cancelled  
**December 30, 2002** - \$100,000,000 cancelled  
**January 22, 2003** - \$64,782,000 cancelled  
**February 10, 2003** - \$50,000,000 cancelled  
**May 8, 2003** - \$70,881,000 cancelled  
**June 13, 2003** - \$33,569,000 cancelled  
**August 8, 2003** - \$50,000,000 cancelled  
**September 18, 2003** - \$25,182,000 cancelled  
**October 17, 2003** - \$26,829,000 cancelled  
**December 12, 2003** - \$27,400,000 cancelled  
**December 23, 2003** - \$2,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Cancellation

**Information:**      **February 10, 2004** - \$12,000,000 cancelled  
                          **March 19, 2004** - \$15,000,000 cancelled  
                          **March 31, 2004** - \$11,000,000 cancelled  
                          **May 10, 2004** - \$25,000,000 cancelled  
                          **August 11, 2004** - \$30,571,000 cancelled  
                          **September 3, 2004** - \$1,400,000 cancelled  
                          **September 30, 2004** - \$14,848,000 cancelled

**Outstanding:**      \$553,448,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 8% Bonds due June 1, 2023

A55

CA135087-UT96

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1992** - \$1,000,000,000 issued, auction average 8.177% (97.999)  
**February 1, 1993** - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
**April 1, 1993** - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
**July 26, 1993** - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
**October 15, 1993** - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
**February 1, 1994** - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
**May 2, 1994** - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

**May 10, 2002** - \$92,000,000 cancelled  
**December 30, 2002** - \$48,811,000 cancelled  
**March 18, 2003** - \$5,000,000 cancelled  
**May 8, 2003** - \$932,000 cancelled  
**August 8, 2003** - \$44,000,000 cancelled  
**September 18, 2003** - \$112,615,000 cancelled  
**February 10, 2004** - \$25,000,000 cancelled  
**May 10, 2004** - \$90,000,000 cancelled  
**July 2, 2004** - \$35,000,000 cancelled  
**August 11, 2004** - \$130,000,000 cancelled  
**September 3, 2004** - \$10,000,000 cancelled  
**September 30, 2004** - \$30,000,000 cancelled  
**October 29, 2004** - \$85,000,000 cancelled  
**December 2, 2004** - \$125,000,000 cancelled

**Outstanding:** \$7,366,642,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9% Bonds due June 1, 2025

A76

CA135087-VH40

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 2, 1994** - \$1,500,000,000 issued, auction average 9.173% (98.210)  
**November 1, 1994** - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
**February 1, 1995** - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
**May 1, 1995** - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
**August 1, 1995** - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
**November 1, 1995** - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
**February 1, 1996** - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

**May 10, 2002** - \$52,000,000 cancelled  
**December 30, 2002** - \$40,000,000 cancelled  
**January 22, 2003** - \$40,000,000 cancelled  
**March 18, 2003** - \$30,000,000 cancelled  
**May 8, 2003** - \$31,397,000 cancelled  
**August 8, 2003** - \$23,500,000 cancelled  
**September 18, 2003** - \$58,000,000 cancelled  
**December 12, 2003** - \$135,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### **Cancellation**

#### **Information:**

**February 10, 2004** - \$5,000,000 cancelled  
**May 10, 2004** - \$3,196,000 cancelled  
**August 11, 2004** - \$156,329,000 cancelled  
**September 3, 2004** - \$25,000,000 cancelled  
**September 30, 2004** - \$30,000,000 cancelled  
**October 29, 2004** - \$40,000,000 cancelled  
**December 2, 2004** - \$46,312,000 cancelled  
**December 31, 2004** - \$51,954,000 cancelled

#### **Outstanding:**

\$8,132,312,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4<sup>1</sup>/<sub>4</sub>% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 7, 1995** - \$300,000,000 issued,  
auction 4.595% real (94.329)  
**March 6, 1996** - \$350,000,000 issued,  
auction 4.880% real (90.017)  
**June 6, 1996** - \$400,000,000 issued,  
auction 4.760% real (91.838)  
**September 6, 1996** - \$400,000,000 issued,  
auction 4.785% real (91.489)  
**December 6, 1996** - \$400,000,000 issued,  
auction 3.980% real (104.702)  
**March 12, 1997** - \$500,000,000 issued,  
auction 4.110% real (102.384)  
**June 9, 1997** - \$500,000,000 issued,  
auction 4.500% real (95.940)  
**September 8, 1997** - \$400,000,000 issued,  
auction 4.230% real (100.328)  
**December 8, 1997** - \$400,000,000 issued,  
auction 4.032% real (103.706)  
**March 9, 1998** - \$400,000,000 issued,  
auction 4.200% real (100.824)  
**June 8, 1998** - \$400,000,000 issued,  
auction 3.910% real (105.809)  
**September 8, 1998** - \$400,000,000 issued,  
auction 4.180% real (101.148)  
**December 7, 1998** - \$400,000,000 issued,  
auction 4.190% real (100.983)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Interest and Final

**Payment:** The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Calculation of

#### Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and

#### Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

#### Outstanding:

\$5,250,000,000



## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 8% Bonds due June 1, 2027

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1996** - \$1,500,000,000 issued, auction average 8.188% (97.882)  
**August 1, 1996** - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
**November 1, 1996** - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
**February 3, 1997** - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
**May 1, 1997** - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
**August 1, 1997** - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
**November 3, 1997** - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

**December 30, 2002** - \$70,000,000 cancelled  
**March 18, 2003** - \$206,888,000 cancelled  
**May 8, 2003** - \$6,986,000 cancelled  
**August 8, 2003** - \$60,000,000 cancelled  
**February 10, 2004** - \$70,000,000 cancelled  
**March 19, 2004** - \$210,000,000 cancelled  
**May 10, 2004** - \$17,000,000 cancelled  
**August 11, 2004** - \$104,000,000 cancelled  
**September 3, 2004** - \$20,000,000 cancelled  
**October 29, 2004** - \$8,945,000 cancelled

**Outstanding:** \$8,826,181,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¾% Bonds due June 1, 2029**

WL43

CA135087-WL43

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 2, 1998** - \$1,200,000,000 issued, auction average 5.764% (99.807)  
**May 1, 1998** - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
**November 2, 1998** - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
**May 3, 1999** - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
**October 15, 1999** - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
**April 24, 2000** - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
**October 16, 2000** - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
**April 23, 2001** - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:** **September 30, 2004** - \$50,000,000 cancelled

**Outstanding:** \$13,850,000,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

**Interest Payable:** June 1 and December 1

**Issue Information:** **March 8, 1999** - \$400,000,000 issued, auction 4.310% real (94.594)  
**June 8, 1999** - \$300,000,000 issued, auction 4.080% real (98.567)  
**September 7, 1999** - \$300,000,000 issued, auction 4.030% real (99.456)  
**December 6, 1999** - \$300,000,000 issued, auction 4.020% real (99.641)  
**March 6, 2000** - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
**June 5, 2000** - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
**September 5, 2000** - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
**December 11, 2000** - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
**March 5, 2001** - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
**June 11, 2001** - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
**September 24, 2001** - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
**December 10, 2001** - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
**March 18, 2002** - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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**June 10, 2002** - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002

**September 16, 2002** - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

**December 9, 2002** - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002

**March 17, 2003** - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

#### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

#### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

#### **Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,800,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¾% Bonds due June 1, 2033**

**XG49**

**CA135087-XG49**

**Interest Payable:** December 1 and June 1

**Issue Information:** **October 15, 2001** - \$2,000,000,000 issued, auction average 5.760% (99.863)  
**January 21, 2002** - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
**March 4, 2002** - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
**May 6, 2002** - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
**July 15, 2002** - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
**November 25, 2002** - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
**January 20, 2003** - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
**March 3, 2003** - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
**April 14, 2003** - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
**July 14, 2003** - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
**August 25, 2003** - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003

## Section 2.2 - Marketable Bonds Information by Maturity Date

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**November 10, 2003** - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003

**January 19, 2004** - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003

**March 1, 2004** - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

**Outstanding:** \$13,410,295,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 9, 2003** - \$400,000,000 issued, auction average 2.915% (101.810)

**September 15, 2003** - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003

**December 8, 2003** - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003

**March 8, 2004** - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003

**June 7, 2004** - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004

**September 7, 2004** - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004

**December 6, 2004** - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable



## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

#### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Registration and

**Denomination:** A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$2,500,000,000

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### 5% Bonds due June 1, 2037

XW98

CA135087-XW98

**Interest Payable:** June 1 and December 1

**Issue Information:** **July 19, 2004** - \$1,500,000,000 issued, auction average 5.245% (96.187)  
**September 14, 2004** - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
**November 8, 2004** - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004

**Outstanding:** \$1,949,343,000

## Part 2 - Marketable Securities

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### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JP Morgan Chase Bank in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

## **Section 2.3 - Foreign Currency Securities**

### **General Characteristics**

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#### **Euro Medium-Term Notes (EMTNs)**

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

#### **Bonds**

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 - Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

| <b>Maturity Date</b>          | <b>Coupon %</b>   | <b>Issue Date</b> |        | <b>Outstanding Amount</b> | <b>Equivalent in Canadian Dollars <sup>1</sup></b> | <b>Page</b> |
|-------------------------------|-------------------|-------------------|--------|---------------------------|--|-------------|
| <b>Canada Bills</b>           |                   |                   |        | U.S.\$ 1,424,399,000      | \$1,712,127,598                                    | --          |
| <b>Canada Notes</b>           |                   |                   |        |                           |  |             |
| 2006 Mar. 20                  | 0.70              | Mar. 22, 2001     | JPY    | 50,000,000,000            | 586,350,000  | --          |
| 2009 Mar. 23                  | 1.90              | Mar. 23, 1999     | JPY    | 50,000,000,000            | <u>586,350,000</u>                                 | --          |
| Total Canada Notes            |                   |                   |        |                           | \$1,172,700,000                                    |             |
| <b>Euro Medium Term Notes</b> |                   |                   |        |                           |  |             |
| <b>U.S. Dollar</b>            |                   |                   |        |                           |  |             |
| 2007 Nov. 19                  | 4                 | Nov. 19, 1997     | U.S.\$ | 30,000,000                | 36,060,000   | --          |
| <b>Japanese Yen</b>           |                   |                   |        |                           |  |             |
| 2008 Jan. 31                  | 3.30 <sup>2</sup> | July 30, 1997     | JPY    | 5,000,000,000             | 58,635,000   | --          |
| <b>Euro</b>                   |                   |                   |        |                           |  |             |
| 2009 Apr. 28                  | 4½                | Nov. 12, 1998     | EUR    | 609,796,069 <sup>3</sup>  | 993,174,858  | --          |
| 2009 Apr. 28                  | 4½                | Mar. 30, 1999     | EUR    | 390,203,931               | <u>635,525,142</u>                                 | --          |
| Total Euro Medium Term Notes  |                   |                   |        |                           | \$1,723,395,000                                    |             |
| (Cont.)                       |                   |                   |        |                           |  |             |

## Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount (Cont.)

| Maturity Date  | Coupon % | Issue or Assumption Date | Outstanding Amount              | Equivalent in Canadian Dollars <sup>1</sup> | Page |
|--|----------|--------------------------|---------------------------------|---|------|
| <b>Bonds</b>   |          |                          |                                 |   |      |
| 2005 July 21   | 6¾       | July 21, 1995            | U.S.\$ 1,500,000,000            | 1,803,000,000                               | 91   |
| 2006 Aug. 28   | 6¾       | Aug. 28, 1996            | U.S.\$ 1,000,000,000            | 1,202,000,000                               | 93   |
| 2007 Oct. 3  | 6½       | Oct. 3, 1997             | N.Z.\$ 500,000,000              | 433,350,000                                 | 95   |
| 2008 July 7  | 4⅞       | July 7, 1998             | EUR 2,045,167,525 <sup>4</sup>  | 3,330,964,348                               | 97   |
| 2008 Nov. 5  | 5¼       | Nov. 5, 1998             | U.S.\$ 2,500,000,000            | 3,005,000,000                               | 99   |
| 2010 Jan. 15   | 8.60     | Feb. 5, 2001             | U.S.\$ 157,895,000 <sup>5</sup> | 189,789,790                                 | 101  |
| 2016 Dec. 15   | 8¼       | Feb. 5, 2001             | U.S.\$ 33,244,000 <sup>6</sup>  | 39,959,288                                  | 102  |
| 2018 June 30   | 9.70     | Feb. 5, 2001             | U.S.\$ 16,080,000 <sup>5</sup>  | 19,328,160                                  | 104  |
| 2019 June 1  | 8.80     | Feb. 5, 2001             | U.S.\$ 3,500,000 <sup>5</sup>   | 4,207,000                                   | 105  |
| Total Bonds  |          |                          |                                 | \$10,027,598,586                            |      |
| Total Foreign Currency Securities<br>(Converted to Canadian dollars) |          |                          |                                 | <u>\$14,635,821,184</u>                     |      |

<sup>1</sup> Converted to Canadian dollars (U.S.\$ = \$1.2020 Cdn., JPY = \$0.011727 Cdn., EUR = \$1.6287 Cdn., and N.Z.\$ = \$0.8667 Cdn.); closing spot rates at December 31, 2004.

<sup>2</sup> Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

<sup>3</sup> Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

<sup>4</sup> Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

<sup>5</sup> Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.

<sup>6</sup> Of the \$38,244,000 assumed by the Government of Canada, \$5,000,000 was cancelled on August 31, 2004.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6¾% Bonds due July 21, 2005** **Payable in U.S. Dollars**

**Date of Issue:** July 21, 1995

**Interest Payable:** Semi-annually on January 21 and July 21

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 6 and July 6. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.265

**Listed:** Luxembourg Stock Exchange

**Outstanding:** U.S. \$1,500,000,000

**Common Code:** 005897947

**ISIN:** USC15390DT84

**CUSIP:** C15390DT8



## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6¾% Bonds due August 28, 2006** **Payable in U.S. Dollars**

**Date of Issue:** August 28, 1996

**Interest Payable:** Semi-annually on February 28 and August 28

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.113

**Listed:** Luxembourg Stock Exchange

**Outstanding:** U.S. \$1,000,000,000

**Common Code:** 006903223

**ISIN:** US135087WA85

**CUSIP:** 135087WA8

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6½% Bonds due October 3, 2007** **Payable in New Zealand Dollars**

**Date of Issue:** October 3, 1997

**Interest Payable:** Semi-annually on April 3 and October 3

**Payments:** Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.245

**Listed:** Luxembourg Stock Exchange

**Outstanding:** N.Z. \$500,000,000

**Common Code:** 008077312

**ISIN:** US135087WJ94

**CUSIP:** 135087WJ9

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 4<sup>7</sup>/<sub>8</sub>% Bonds due July 7, 2008 Payable in Euro

- Note:** Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,  
(Registrar, Fiscal, Transfer, Principal Paying and  
Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.744

**Listed:** Luxembourg Stock Exchange

**Outstanding:** EUR 2,045,167,524.78

**Common Code:** 008864314

**ISIN:** DE0002485802

**CUSIP:** 135087WQ3

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **5¼% Bonds due November 5, 2008** **Payable in U.S. Dollars**

**Date of Issue:** November 5, 1998

**Interest Payable:** Semi-annually on May 5 and November 5

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.977

**Listed:** Luxembourg Stock Exchange

**Outstanding:** U.S. \$2,500,000,000

**Common Code:** 009205748

**ISIN:** US135087WS93

**CUSIP:** 135087WS9



## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8.60% Debentures due January 15, 2010 Payable in U.S. Dollars

|                          |  |
|--------------------------|--|
| <b>Date of Issue:</b>    | Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.   |
| <b>Interest Payable:</b> | Semi-annually on January 15 and July 15  |
| <b>Payments:</b>         | Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.<br><br>Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)  |
| <b>Denominations:</b>    | The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.  |
| <b>Other Provisions:</b> | All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada. |
| <b>Listed:</b>           | Not listed   |
| <b>Outstanding:</b>      | U.S. \$157,895,000   |
| <b>Common Code :</b>     | 002651882  |
| <b>ISIN:</b>             | CA716442AE86   |
| <b>CUSIP:</b>            | 716442AE8  |

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8¼% Debentures due December 15, 2016 Payable in U.S. Dollars

**Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

**Cancellation Information:** Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.

**Interest Payable:** Semi-annually on June 15 and December 15

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

## **Section 2.3 - Foreign Currency Securities**

### **Bond Information by Maturity Date**

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**Other Provisions:** All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed

**Outstanding:** U.S. \$33,244,000

**ISIN:** CA716442AA64

**CUSIP:** 716442AA6

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 9.70% Debentures due June 30, 2018 Payable in U.S. Dollars

|                          |  |
|--------------------------|--|
| <b>Date of Issue:</b>    | Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.  |
| <b>Interest Payable:</b> | Semi-annually on June 30 and December 30   |
| <b>Payments:</b>         | Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.<br><br>Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)   |
| <b>Denominations:</b>    | The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.  |
| <b>Other Provisions:</b> | All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada. |
| <b>Listed:</b>           | Not listed   |
| <b>Outstanding:</b>      | U.S. \$16,080,000  |
| <b>Common Code :</b>     | 013231591  |
| <b>ISIN:</b>             | US716442AC29   |
| <b>CUSIP:</b>            | 716442AC2  |

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8.80% Debentures due June 1, 2019 Payable in U.S. Dollars

**Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

**Interest Payable:** Semi-annually on June 1 and December 1

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:** All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Redemption:** Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

**Listed:** Not listed

**Outstanding:** U.S. \$3,500,000

**Common Code :** 002651904

**ISIN:** US716442AD02

**CUSIP:** 716442AD0

## Part 3 - Non-Marketable Securities

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### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### Regular Interest “R” Bonds

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest “C” Bonds

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

## Section 3.1 - Canada Savings Bonds General Characteristics

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### Denominations and Serial Letters:

|                        | \$100 | \$300 | \$500 | \$1,000 | \$5,000 | \$10,000 |
|------------------------|-------|-------|-------|---------|---------|----------|
| Regular Interest (RS)  | -     | J     | Z     | M       | V       | L        |
| Compound Interest (CS) | F     | N     | G     | P       | R       | K        |

### Simple and Compound Interest by Series:

#### CSB Series S46-S50 (Issued in November 1991 to 1995)

Interest rates for these series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity where applicable, will be announced at a future time.

Note: 10 year maturity extension to CSB Series 46 until November 1, 2013

Note: 10 year maturity extension to CSB Series 47 until November 1, 2014

#### CSB Series S51 (issued in November 1996)

Interest rates for this series have been set as follows:

8.00% for the year beginning November 1, 2004

8.75% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### CSB Series S52 (issued in November 1997)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### CSB Series S53 (issued in December 1997 - compound interest only)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.



## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S54** (issued in November 1998)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S55** (issued in December 1998)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S56** (issued in January 1999)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S57** (issued in February 1999)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S58** (issued in March 1999)

Interest rates for this series have been set as follows:

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S59** (issued in April 1999)

Interest rates for this series have been set as follows:

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S60** (issued in November 1999)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S61** (issued in December 1999)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S62** (issued in January 2000)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S63** (issued in February 2000)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S64** (issued in March 2000)

Interest rates for this series have been set as follows:

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S65** (issued in April 2000)

Interest rates for this series have been set as follows:

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S66** (issued in November 2000)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S67** (issued in December 2000)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S68** (issued in January 2001)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S69** (issued in February 2001)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S70** (issued in March 2001)

Interest rates for this series have been set as follows:

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S71** (issued in April 2001)

Interest rates for this series have been set as follows:

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S72** (issued in November 2001)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S73** (issued in December 2001)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S74** (issued in January 2002)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S75** (issued in February 2002)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S76** (issued in March 2002)

Interest rates for this series have been set as follows:

4.00% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S77** (issued in April 2002)

Interest rates for this series have been set as follows:

4.00% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S78** (issued in November 2002)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S79** (issued in December 2002)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S80** (issued in January 2003)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S81** (issued in February 2003)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S82** (issued in March 2003)

Interest rates for this series have been set as follows:

1.30% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S83** (issued in April 2003)

Interest rates for this series have been set as follows:

1.25% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S84** (issued in November 2003)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S85** (issued in December 2003)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S86** (issued in January 2004)

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2004

1.65% for the year beginning January 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S87** (issued in February 2004)

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2004

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S88** (issued in March 2004)

Interest rates for this series have been set as follows:

1.30% for the year beginning March 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S89** (issued in April 2004)

Interest rates for this series have been set as follows:

1.25% for the year beginning April 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S90** (issued in November 2004)

Interest rates for this series have been set as follows:

1.50% for the year beginning November 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S91** (issued in December 2004)

Interest rates for this series have been set as follows:

1.50% for the year beginning December 1, 2004

Rates for the remaining years to maturity will be announced at a future time.

#### **Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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#### Valid Forms of Registration:

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.



**Section 3.1 - Canada Savings Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Estimated<br/>Amount<br/>Outstanding</b> | <b>Page</b> |
|----------------------|--------------|---------------|---|-------------|
| 2013 Nov. 1          | 1991         | S46           | 427,379,328                                 | 119         |
| 2014 Nov. 1          | 1992         | S47           | 772,441,102                                 | 119         |
| 2005 Nov. 1          | 1993         | S48           | 899,577,840                                 | 120         |
| 2006 Nov. 1          | 1994         | S49           | 1,223,349,774                               | 120         |
| 2007 Nov. 1          | 1995         | S50           | 856,719,501                                 | 121         |
| 2007 Nov. 1          | 1997         | S52           | 1,962,922,473                               | 122         |
| 2007 Dec. 1          | 1997         | S53           | 10,947,489                                  | 122         |
| 2008 Nov. 1          | 1996         | S51           | 2,355,011,268                               | 121         |
| 2008 Nov. 1          | 1998         | S54           | 597,037,645                                 | 123         |
| 2008 Dec. 1          | 1998         | S55           | 47,444,078                                  | 123         |
| 2009 Jan. 1          | 1999         | S56           | 8,783,654                                   | 124         |
| 2009 Feb. 1          | 1999         | S57           | 5,579,037                                   | 124         |
| 2009 Mar. 1          | 1999         | S58           | 10,703,992                                  | 125         |
| 2009 Apr. 1          | 1999         | S59           | 7,797,659                                   | 125         |
| 2009 Nov. 1          | 1999         | S60           | 299,275,617                                 | 126         |
| 2009 Dec. 1          | 1999         | S61           | 34,197,494                                  | 126         |
| 2010 Jan. 1          | 2000         | S62           | 11,450,334                                  | 127         |
| 2010 Feb. 1          | 2000         | S63           | 8,160,697                                   | 127         |
| 2010 Mar. 1          | 2000         | S64           | 14,413,914                                  | 128         |
| 2010 Apr. 1          | 2000         | S65           | 17,444,253                                  | 128         |
| 2010 Nov. 1          | 2000         | S66           | 305,551,534                                 | 129         |
| 2010 Dec. 1          | 2000         | S67           | 24,712,102                                  | 129         |
| 2011 Jan. 1          | 2001         | S68           | 12,348,295                                  | 130         |
| 2011 Feb. 1          | 2001         | S69           | 10,655,059                                  | 130         |
| 2011 Mar. 1          | 2001         | S70           | 10,278,904                                  | 131         |
| 2011 Apr. 1          | 2001         | S71           | 6,913,023                                   | 131         |
| 2011 Nov. 1          | 2001         | S72           | 430,727,322                                 | 132         |
| 2011 Dec. 1          | 2001         | S73           | 23,971,853                                  | 132         |
| 2012 Jan. 1          | 2002         | S74           | 5,730,913                                   | 133         |
| 2012 Feb. 1          | 2002         | S75           | 5,137,010                                   | 133         |
| 2012 Mar. 1          | 2002         | S76           | 17,812,882                                  | 134         |
| 2012 Apr. 1          | 2002         | S77           | 12,716,373                                  | 134         |
| 2012 Nov. 1          | 2002         | S78           | 591,876,853                                 | 135         |
| 2012 Dec. 1          | 2002         | S79           | 36,356,927                                  | 135         |

**Section 3.1 - Canada Savings Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Estimated<br/>Amount<br/>Outstanding</b> | <b>Page</b> |
|----------------------|--------------|---------------|---|-------------|
| 2013 Jan. 1          | 2003         | S80           | 12,397,380                                  | 136         |
| 2013 Feb. 1          | 2003         | S81           | 9,067,102                                   | 136         |
| 2013 Mar. 1          | 2003         | S82           | 17,659,229                                  | 137         |
| 2013 Apr. 1          | 2003         | S83           | 17,373,327                                  | 137         |
| 2013 Nov. 1          | 2003         | S84           | 975,976,706                                 | 138         |
| 2013 Dec. 1          | 2003         | S85           | 20,243,957                                  | 138         |
| 2014 Jan. 1          | 2004         | S86           | 6,352,417                                   | 139         |
| 2014 Feb. 1          | 2004         | S87           | 4,001,590                                   | 139         |
| 2014 Mar. 1          | 2004         | S88           | 4,668,851                                   | 140         |
| 2014 Apr. 1          | 2004         | S89           | 5,687,864                                   | 140         |
| 2014 Nov. 1          | 2004         | S90           | 109,463,070                                 | 141         |
| 2014 Dec. 1          | 2004         | S91           | <u>23,362,669</u>                           | 141         |
| Total                |              |               | <u><u>\$12,271,680,361</u></u>              |             |

**Note:** The amount outstanding for Series S88 and S90 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$2,890,929 for Series S88 and \$1,510,300,348 for Series S90. (For 2003, purchases of CSBs through the program were estimated to be \$1,289,305,236.)

## Section 3.1 - Canada Savings Bonds Information by Series

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### S46                      1991 Series Maturing November 1, 2013

**Date of Issue:**        November 1, 1991

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1991 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Outstanding:**         \$427,379,328

**Note:**                    10 year maturity extension to CSB Series 46 until  
November 1, 2013

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### S47                      1992 Series Maturing November 1, 2014

**Date of Issue:**        November 1, 1992

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1992 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Outstanding:**         \$772,441,102

**Note:**                    10 year maturity extension to CSB Series 47 until  
November 1, 2014

## Section 3.1 - Canada Savings Bonds Information by Series

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### S48                      1993 Series Maturing November 1, 2005

**Date of Issue:**        November 1, 1993

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1993 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Outstanding:**        \$899,577,840

---

### S49                      1994 Series Maturing November 1, 2006

**Date of Issue:**        November 1, 1994

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1994 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$1,223,349,774

### Section 3.1 - Canada Savings Bonds Information by Series

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**S50**                      **1995 Series Maturing November 1, 2007**

**Date of Issue:**        November 1, 1995

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1995 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$856,719,501

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**S51**                      **1996 Series Maturing November 1, 2008**

**Date of Issue:**        November 1, 1996

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1996 Series in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$2,355,011,268

### Section 3.1 - Canada Savings Bonds Information by Series

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**S52**                      **1997 Series Maturing November 1, 2007**

**Date of Issue:**        November 1, 1997

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Outstanding:**         \$1,962,922,473

---

**S53**                      **1997 Series Maturing December 1, 2007**

**Date of Issue:**        December 1, 1997

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$10,947,489

## Section 3.1 - Canada Savings Bonds Information by Series

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### S54                      1998 Series Maturing November 1, 2008

**Date of Issue:**        November 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Outstanding:**        \$597,037,645

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### S55                      1998 Series Maturing December 1, 2008

**Date of Issue:**        December 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$47,444,078

### Section 3.1 - Canada Savings Bonds Information by Series

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**S56**                      **1999 Series Maturing January 1, 2009**

**Date of Issue:**        January 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$8,783,654

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**S57**                      **1999 Series Maturing February 1, 2009**

**Date of Issue:**        February 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$5,579,037



### Section 3.1 - Canada Savings Bonds Information by Series

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#### **S58**                      **1999 Series Maturing March 1, 2009**

**Date of Issue:**        March 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$10,703,992

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#### **S59**                      **1999 Series Maturing April 1, 2009**

**Date of Issue:**        April 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$7,797,659

### Section 3.1 - Canada Savings Bonds Information by Series

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**S60**                      **1999 Series Maturing November 1, 2009**

**Date of Issue:**        November 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$299,275,617

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**S61**                      **1999 Series Maturing December 1, 2009**

**Date of Issue:**        December 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$34,197,494

### Section 3.1 - Canada Savings Bonds Information by Series

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**S62**                      **2000 Series Maturing January 1, 2010**

**Date of Issue:**        January 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$11,450,334

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**S63**                      **2000 Series Maturing February 1, 2010**

**Date of Issue:**        February 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$8,160,697

### Section 3.1 - Canada Savings Bonds Information by Series

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**S64**                      **2000 Series Maturing March 1, 2010**

**Date of Issue:**        March 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$14,413,914

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**S65**                      **2000 Series Maturing April 1, 2010**

**Date of Issue:**        April 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$17,444,253

### Section 3.1 - Canada Savings Bonds Information by Series

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**S66**                      **2000 Series Maturing November 1, 2010**

**Date of Issue:**        November 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$305,551,534

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**S67**                      **2000 Series Maturing December 1, 2010**

**Date of Issue:**        December 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$24,712,102

### Section 3.1 - Canada Savings Bonds Information by Series

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**S68**                      **2001 Series Maturing January 1, 2011**

**Date of Issue:**        January 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$12,348,295

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**S69**                      **2001 Series Maturing February 1, 2011**

**Date of Issue:**        February 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$10,655,059

### Section 3.1 - Canada Savings Bonds Information by Series

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**S70**                      **2001 Series Maturing March 1, 2011**

**Date of Issue:**        March 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$10,278,904

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**S71**                      **2001 Series Maturing April 1, 2011**

**Date of Issue:**        April 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$6,913,023

### Section 3.1 - Canada Savings Bonds Information by Series

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**S72**                      **2001 Series Maturing November 1, 2011**

**Date of Issue:**        November 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$430,727,322

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**S73**                      **2001 Series Maturing December 1, 2011**

**Date of Issue:**        December 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$23,971,853



### Section 3.1 - Canada Savings Bonds Information by Series

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**S74**                      **2002 Series Maturing January 1, 2012**

**Date of Issue:**        January 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$5,730,913

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**S75**                      **2002 Series Maturing February 1, 2012**

**Date of Issue:**        February 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$5,137,010

### Section 3.1 - Canada Savings Bonds Information by Series

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**S76**                      **2002 Series Maturing March 1, 2012**

**Date of Issue:**        March 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$17,812,882

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**S77**                      **2002 Series Maturing April 1, 2012**

**Date of Issue:**        April 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$12,716,373

### Section 3.1 - Canada Savings Bonds Information by Series

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**S78**                      **2002 Series Maturing November 1, 2012**

**Date of Issue:**        November 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$591,876,853

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**S79**                      **2002 Series Maturing December 1, 2012**

**Date of Issue:**        December 1, 2002

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$36,356,927

### Section 3.1 - Canada Savings Bonds Information by Series

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**S80**                      **2003 Series Maturing January 1, 2013**

**Date of Issue:**        January 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$12,397,380

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**S81**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$9,067,102

## Section 3.1 - Canada Savings Bonds Information by Series

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**S82**                      **2003 Series Maturing March 1, 2013**

**Date of Issue:**        March 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$17,659,229

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**S83**                      **2003 Series Maturing April 1, 2013**

**Date of Issue:**        April 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$17,373,327

### Section 3.1 - Canada Savings Bonds Information by Series

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**S84**                      **2003 Series Maturing November 1, 2013**

**Date of Issue:**        November 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$975,976,706

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**S85**                      **2003 Series Maturing December 1, 2013**

**Date of Issue:**        December 1, 2003

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$20,243,957

### Section 3.1 - Canada Savings Bonds Information by Series

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**S86**                      **2004 Series Maturing January 1, 2014**

**Date of Issue:**        January 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$6,352,417

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**S87**                      **2004 Series Maturing February 1, 2014**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$4,001,590

### Section 3.1 - Canada Savings Bonds Information by Series

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**S88**                      **2004 Series Maturing March 1, 2014**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$4,668,851

**Note:**                    The amount outstanding for Series S88 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$2,890,929.

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**S89**                      **2004 Series Maturing April 1, 2014**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$5,687,864



## Section 3.1 - Canada Savings Bonds Information by Series

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### **S90**                      **2004 Series Maturing November 1, 2014**

**Date of Issue:**        November 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$109,463,070

**Note:**                    The amount outstanding for Series S90 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,510,300,348.

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### **S91**                      **2004 Series Maturing December 1, 2014**

**Date of Issue:**        December 1, 2004

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$23,362,669

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds:

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### **Regular Interest “R” Bonds** (beginning with Series P3)

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### **Compound Interest “C” Bonds**

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

## Section 3.2 - Canada Premium Bonds General Characteristics

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### Denominations and Serial Letters:

|                        | \$100 | \$300 | \$500 | \$1,000 | \$5,000 | \$10,000 |
|------------------------|-------|-------|-------|---------|---------|----------|
| Regular Interest (RS)  | -     | J     | Z     | M       | V       | L        |
| Compound Interest (CS) | F     | N     | G     | P       | R       | K        |

### Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued in March and April 1997):

Interest rates for this series have been set as follows:

7.00% for the year beginning March 1 or April 1, 2004

7.50% for the year beginning March 1 or April 1, 2005

8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued in March and April 1998):

Interest rates for this series have been set as follows:

#### March Issue

2.25% for the year beginning March 1, 2004

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

#### April Issue

2.00% for the year beginning April 1, 2004

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

Canada Premium Bonds **Series P3** (issued in November 1998):

Interest rates for this series have been set as follows:

1.85% for the year beginning November 1, 2004

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds General Characteristics

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Canada Premium Bonds **Series P4** (issued in December 1998):

Interest rates for this series have been set as follows:

1.85% for the year beginning December 1, 2004

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P5** (issued in January 1999):

Interest rates for this series have been set as follows:

3.50% for the year beginning January 1, 2004

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P6** (issued in February 1999):

Interest rates for this series have been set as follows:

3.50% for the year beginning February 1, 2004

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued in March 1999):

Interest rates for this series have been set as follows:

4.25% for the year beginning March 1, 2004

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued in April 1999):

Interest rates for this series have been set as follows:

4.25% for the year beginning April 1, 2004

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P9** (issued in November 1999):

Interest rates for this series have been set as follows:

4.00% for the year beginning November 1, 2004

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued in December 1999):

Interest rates for this series have been set as follows:

4.00% for the year beginning December 1, 2004

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued in January 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning January 1, 2004

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P12** (issued in February 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning February 1, 2004

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P13** (issued in March 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning March 1, 2004

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P14** (issued in April 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning April 1, 2004

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P15** (issued in November 2000):

Interest rates for this series have been set as follows:

2.80% for the year beginning November 1, 2004

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P16** (issued in December 2000):

Interest rates for this series have been set as follows:

2.75% for the year beginning December 1, 2004

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P17** (issued in January 2001):

Interest rates for this series have been set as follows:

2.35% for the year beginning January 1, 2004

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P18** (issued in February 2001):

Interest rates for this series have been set as follows:

2.25% for the year beginning February 1, 2004

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P19** (issued in March 2001):

Interest rates for this series have been set as follows:

2.25% for the year beginning March 1, 2004

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P20** (issued in April 2001):

Interest rates for this series have been set as follows:

2.00% for the year beginning April 1, 2004

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds General Characteristics

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Canada Premium Bonds **Series P21** (issued in November 2001):

Interest rates for this series have been set as follows:

1.85% for the year beginning November 1, 2004

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P22** (issued in December 2001):

Interest rates for this series have been set as follows:

1.85% for the year beginning December 1, 2004

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P23** (issued in January 2002):

Interest rates for this series have been set as follows:

3.50% for the year beginning January 1, 2004

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P24** (issued in February 2002):

Interest rates for this series have been set as follows:

3.50% for the year beginning February 1, 2004

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P25** (issued in March 2002):

Interest rates for this series have been set as follows:

4.25% for the year beginning March 1, 2004

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.



## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P26** (issued in April 2002):

Interest rates for this series have been set as follows:

4.25% for the year beginning April 1, 2004

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P27** (issued in November 2002):

Interest rates for this series have been set as follows:

4.00% for the year beginning November 1, 2004

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P28** (issued in December 2002):

Interest rates for this series have been set as follows:

4.00% for the year beginning December 1, 2004

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P29** (issued in January 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning January 1, 2004

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P30** (issued in February 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning February 1, 2004

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P31** (issued in March 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning March 1, 2004

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P32** (issued in April 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning April 1, 2004

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P33** (issued in February 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning February 1, 2004

3.50% for the year beginning February 1, 2005

4.25% for the year beginning February 1, 2006

5.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P34** (issued in November 2003):

Interest rates for this series have been set as follows:

2.80% for the year beginning November 1, 2004

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P35** (issued in December 2003):

Interest rates for this series have been set as follows:

2.75% for the year beginning December 1, 2004

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P36** (issued in January 2004):

Interest rates for this series have been set as follows:

2.35% for the year beginning January 1, 2004

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P37** (issued in February 2004):

Interest rates for this series have been set as follows:

2.25% for the year beginning February 1, 2004

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P38** (issued in March 2004):

Interest rates for this series have been set as follows:

2.25% for the year beginning March 1, 2004

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P39** (issued in April 2004):

Interest rates for this series have been set as follows:

2.00% for the year beginning April 1, 2004

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P40** (issued in November 2004):

Interest rates for this series have been set as follows:

1.85% for the year beginning November 1, 2004

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P41** (issued in December 2004):

Interest rates for this series have been set as follows:

1.85% for the year beginning December 1, 2004

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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#### **Closing of Books for Interest (R Bonds):**

Last business day of the 10<sup>th</sup> month following the issue date of the bond or anniversary of the issue date.

#### **Valid Forms of Registration:**

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
  - b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
  - c) in the name of a trust governed by one of the following:
    - a Registered Retirement Savings Plan (RRSP)
    - a Registered Retirement Income Fund (RRIF)
    - a Registered Education Savings Plan (RESP)
    - a Deferred Profit Sharing Plan (DPSP)
    - a Registered Pension Plan (RPP)
    - an Employee Profit Sharing Plan
- Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.
- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
  - e) in the name of a sole proprietorship (beginning with Series P3),
  - f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 - Canada Premium Bonds  
Listed by Series**

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| <b>Maturity Date</b>   | <b>Issue</b> | <b>Series</b> | <b>Outstanding<br/>Amount</b> | <b>Page</b> |
|------------------------|--------------|---------------|-------------------------------|-------------|
| 2007 Mar. 1 and Apr. 1 | 1997         | P1            | 76,555,482                    | 156         |
| 2008 Mar. 1 and Apr. 1 | 1998         | P2            | 16,730,190                    | 156         |
| 2008 Nov. 1            | 1998         | P3            | 1,012,384,946                 | 157         |
| 2008 Dec. 1            | 1998         | P4            | 96,261,174                    | 157         |
| 2009 Jan. 1            | 1999         | P5            | 20,188,275                    | 158         |
| 2009 Feb. 1            | 1999         | P6            | 17,585,478                    | 158         |
| 2009 Mar. 1            | 1999         | P7            | 60,817,143                    | 159         |
| 2009 Apr. 1            | 1999         | P8            | 48,636,747                    | 159         |
| 2009 Nov. 1            | 1999         | P9            | 382,353,471                   | 160         |
| 2009 Dec. 1            | 1999         | P10           | 110,671,351                   | 160         |
| 2010 Jan. 1            | 2000         | P11           | 36,138,436                    | 161         |
| 2010 Feb. 1            | 2000         | P12           | 29,291,862                    | 161         |
| 2010 Mar. 1            | 2000         | P13           | 65,732,067                    | 162         |
| 2010 Apr. 1            | 2000         | P14           | 88,030,493                    | 162         |
| 2010 Nov. 1            | 2000         | P15           | 533,326,023                   | 163         |
| 2010 Dec. 1            | 2000         | P16           | 105,145,177                   | 163         |
| 2011 Jan. 1            | 2001         | P17           | 136,222,745                   | 164         |
| 2011 Feb. 1            | 2001         | P18           | 322,425,088                   | 164         |
| 2011 Mar. 1            | 2001         | P19           | 33,389,982                    | 165         |
| 2011 Apr. 1            | 2001         | P20           | 46,715,961                    | 165         |
| 2011 Nov. 1            | 2001         | P21           | 563,982,964                   | 166         |
| 2011 Dec. 1            | 2001         | P22           | 76,654,691                    | 166         |
| 2012 Jan. 1            | 2002         | P23           | 22,996,087                    | 167         |
| 2012 Feb. 1            | 2002         | P24           | 22,907,416                    | 167         |
| 2012 Mar. 1            | 2002         | P25           | 100,008,472                   | 168         |
| 2012 Apr. 1            | 2002         | P26           | 47,129,030                    | 168         |
| 2012 Nov. 1            | 2002         | P27           | 1,133,939,313                 | 169         |
| 2012 Dec. 1            | 2002         | P28           | 222,137,425                   | 169         |
| 2013 Jan. 1            | 2003         | P29           | 89,765,531                    | 170         |
| 2013 Feb. 1            | 2003         | P30           | 15,389,646                    | 170         |
| 2013 Mar. 1            | 2003         | P31           | 65,145,600                    | 171         |
| 2013 Apr. 1            | 2003         | P32           | 55,291,819                    | 171         |
| 2013 Feb. 1            | 2003         | P33           | 32,682,503                    | 172         |
| 2013 Nov. 1            | 2003         | P34           | 827,740,374                   | 172         |
| 2013 Dec. 1            | 2003         | P35           | 177,085,921                   | 172         |

**Section 3.2 - Canada Premium Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Outstanding<br/>Amount</b> | <b>Page</b> |
|----------------------|--------------|---------------|-------------------------------|-------------|
| 2014 Jan. 1          | 2004         | P36           | 62,560,432                    | 173         |
| 2014 Feb. 1          | 2004         | P37           | 52,927,507                    | 173         |
| 2014 Mar. 1          | 2004         | P38           | 77,200,618                    | 173         |
| 2014 Apr. 1          | 2004         | P39           | 49,751,287                    | 174         |
| 2014 Nov. 1          | 2004         | P40           | 203,534,319                   | 174         |
| 2014 Dec. 1          | 2004         | P41           | 53,694,754                    | 174         |
|                      |              |               | <u>\$7,191,127,800</u>        |             |

## Section 3.2 - Canada Premium Bonds Information by Series

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**P1**                    **1997 Series Maturing March 1 and April 1, 2007**

**Date of Issue:** March 1 and April 1, 1997

**Limit of  
Holdings:**            None

**Outstanding:**      \$76,555,482

---

**P2**                    **1998 Series Maturing March 1 and April 1, 2008**

**Date of Issue:** March 1 and April 1, 1998

**Limit of  
Holdings:**            A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**      \$16,730,190



## Section 3.2 - Canada Premium Bonds Information by Series

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### **P3**                    **1998 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1998

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Outstanding:** \$1,012,384,946

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### **P4**                    **1998 Series Maturing December 1, 2008**

**Date of Issue:** December 1, 1998

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$96,261,174

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P5**                      **1999 Series Maturing January 1, 2009**

**Date of Issue:** January 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$20,188,275

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### **P6**                      **1999 Series Maturing February 1, 2009**

**Date of Issue:** February 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$17,585,478

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P7**                      **1999 Series Maturing March 1, 2009**

**Date of Issue:** March 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$60,817,143

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### **P8**                      **1999 Series Maturing April 1, 2009**

**Date of Issue:** April 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$48,636,747

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P9**                      **1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$382,353,471

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### **P10**                      **1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$110,671,351

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P11**                      **2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$36,138,436

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### **P12**                      **2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$29,291,862

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P13**                      **2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$65,732,067

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### **P14**                      **2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$88,030,493

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P15**                      **2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$533,326,023

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### **P16**                      **2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$105,145,177

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P17**                      **2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$136,222,745

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### **P18**                      **2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$322,425,088



## Section 3.2 - Canada Premium Bonds Information by Series

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### **P19**                      **2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$33,389,982

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### **P20**                      **2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$46,715,961

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P21**                      **2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$563,982,964

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### **P22**                      **2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$76,654,691

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P23**                      **2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$22,996,087

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### **P24**                      **2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$22,907,416

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P25**                      **2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$100,008,472

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### **P26**                      **2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$47,129,030

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P27**                      **2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$1,133,939,313

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### **P28**                      **2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$222,137,425

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P29**                      **2003 Series Maturing January 1, 2013**

**Date of Issue:**        January 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$89,765,531

---

### **P30**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$15,389,646

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P31**                      **2003 Series Maturing March 1, 2013**

**Date of Issue:**        March 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$65,145,600

---

### **P32**                      **2003 Series Maturing April 1, 2013**

**Date of Issue:**        April 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$55,291,819

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P33**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$32,682,503

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### **P34**                      **2003 Series Maturing November 1, 2013**

**Date of Issue:**        November 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$827,740,374

---

### **P35**                      **2003 Series Maturing December 1, 2013**

**Date of Issue:**        December 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$177,085,921

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P36**                      **2004 Series Maturing January 1, 2014**

**Date of Issue:**        January 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$62,560,432

---

### **P37**                      **2004 Series Maturing February 1, 2014**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$52,927,507

---

### **P38**                      **2004 Series Maturing March 1, 2014**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$77,200,618

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P39**                      **2004 Series Maturing April 1, 2014**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$49,751,287

---

### **P40**                      **2004 Series Maturing November 1, 2014**

**Date of Issue:**        November 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$203,534,319

---

### **P41**                      **2004 Series Maturing December 1, 2014**

**Date of Issue:**        December 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$53,694,754

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## Part 3 - Non Marketable Securities

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### Section 3.3 Canada Investment Bonds

#### General Characteristics

The following general characteristics apply to Canada Investment Bonds

- Canada Investment Bonds are non-certified
- Canada Investment Bonds are non-redeemable prior to maturity but they are transferable.
- CIB are available through Investment Dealers Association Members who are participants of the Canadian Depository for Securities Limited (CDS) and who are Authorized Sales Agents.
- Canada Investment Bonds carry a fixed rate for the duration of its term (3, 5 or 7 years) to be determined at the time of pricing.
- Canada Investment Bonds are available Compound Interest C Bonds or Regular Interest R Bonds.
- The Regular interest Canada Investment Bonds are available in multiples of \$100 with a purchase minimum of \$300.
- The Compound interest Canada Investment Bonds are available in multiples of \$100 has a minimum of purchase amount of \$100.
- Regular Interest Canada Investment Bonds will accrue simple interest monthly and will pay interest on each anniversary until maturity.
- Compound Interest Canada Investment Bonds will, in addition to simple interest, compound interest monthly based on monthly closing credited interest balance outstanding until maturity. Accrued compound interest will be credited on each annual anniversary until maturity. Simple and compound interest will be payable at maturity.
- Canada Investment Bonds may be held on its own or as part of a self-directed Registered Retired Savings Plan (RRSP) or Registered Education Savings Plan (RESP).
- Interest rates are guaranteed fixed rate for the term to maturity.

#### Interest Payments:

##### Regular Interest “R” Bonds

Paid annually in lawful money of Canada to Canadian Depository for Securities Limited (CDS).

##### Compound Interest “C” Bonds

Paid at maturity in lawful money of Canada to Canadian Depository for Securities Limited (CDS)

**Section 3.3 - Canada Investment Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Estimated<br/>Amount<br/>Outstanding</b> | <b>Page</b> |
|----------------------|--------------|---------------|---|-------------|
| 2006 Nov. 1          | 2003         | CIB01         | 2,952,500                                   | 177         |
| 2006 Dec. 1          | 2003         | CIB02         | 1,276,800                                   | 177         |
| 2007 Jan. 1          | 2004         | CIB03         | 311,200                                     | 177         |
| 2007 Feb. 1          | 2004         | CIB04         | 1,593,700                                   | 178         |
| 2007 Mar. 1          | 2004         | CIB05         | 329,600                                     | 178         |
| 2007 Apr. 1          | 2004         | CIB06         | <u>1,166,700</u>                            | 178         |
|                      |              |               | <u><u>\$7,630,500</u></u>                   |             |

### Section 3.3 - Canada Investment Bonds Information by Series

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**CIB01**                      **2003 Series Maturing November 1, 2006**

**Date of Issue:**        November 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series CIB01 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$2,952,500

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**CIB02**                      **2003 Series Maturing December 1, 2006**

**Date of Issue:**        December 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series CIB02 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$1,276,800

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**CIB03**                      **2004 Series Maturing January 1, 2007**

**Date of Issue:**        January 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB03 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$311,200

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### Section 3.3 - Canada Investment Bonds Information by Series

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**CIB04**                      **2004 Series Maturing February 1, 2007**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB04 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$1,593,700

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**CIB05**                      **2004 Series Maturing March 1, 2007**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB05 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$329,600

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**CIB06**                      **2004 Series Maturing April 1, 2007**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB06 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$1,166,700

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### Section 3.3 - Canada Investment Bonds Information by Series

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Canada Investments Bonds **Series CIB01** (issued in November 2003):

3.00% for the year beginning November 1, 2004

3.00% for the year beginning November 1, 2005

Canada Investments Bonds **Series CIB02** (issued in December 2003):

3.10% for the year beginning December 1, 2004

3.10% for the year beginning December 1, 2005

Canada Investment Bonds **Series CIB03** (issued in January 2004):

3.20% for the year beginning January 1, 2004

3.20% for the year beginning January 1, 2005

3.20% for the year beginning January 1, 2006

Canada Investment Bonds **Series CIB04** (issued in February 2004):

3.00% for the year beginning February 1, 2004

3.00% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

Canada Investment Bonds **Series CIB05** (issued in March 2004):

2.75% for the year beginning March 1, 2004

2.75% for the year beginning March 1, 2005

2.75% for the year beginning March 1, 2006

Canada Investment Bonds **Series CIB06** (issued in April 2004):

2.55% for the year beginning April 1, 2004

2.55% for the year beginning April 1, 2005

2.55% for the year beginning April 1, 2006

## Section 3.3 - Canada Investment Bonds Information by Series

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### Valid Forms of Registration:

Canada Investment Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number,
- e) in the name of a sole proprietorship,
- f) in a personal trust.

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.



## Part 3 - Non-Marketable Securities

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### Section 3.4 - Canada Pension Plan Investment Fund

#### General Characteristics and Outstanding Amount

**Date of Maturity:** Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

**Exchange Provisions:** Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

**Call Provisions:** Non-callable

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

|                                     |                 |
|-------------------------------------|-----------------|
| Outstanding as at December 31, 2003 | \$3,353,553,000 |
| Issued in 2004*                     | \$0             |
| Matured in 2004*                    | \$18,500,000    |
| Outstanding as at December 31, 2004 | \$3,335,053,000 |

\* Includes short term investments to maintain the operating account balance required by legislation.

## Part 3 - Non-Marketable Securities

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### Section 3.5 - Obligations Issued to Trustees in respect of Health Care Initiatives

#### General Characteristics and Outstanding Amount

|   |  |
|---|--|
| <b>Date of Maturity:</b>                  | Non-marketable obligations issued to the Trustees in respect of Health Care Initiatives are non-negotiable, non-assignable and non-transferable. These obligations have various maturity dates from March 31, 2006 to March 31, 2007.              |
| <b>Issue Date:</b>                        | These obligations have various issue dates from June 23, 2003 to May 18, 2004.   |
| <b>Call Provisions:</b>                   | Non-callable   |
| <b>Issue Price:</b>                       | 100.00   |
| <b>Interest Rate:</b>                     | 3-month treasury bill rate, compounded quarterly.  |
| <b>Payment of Principal and Interest:</b> | Principal and interest are payable on demand by the trustee. If the trustee does not demand payment of the total accrued interest for a calendar year, Canada shall pay to the trustee by December 31 the accrued interest for that calendar year. |
| <b>Outstanding:</b>                       | \$64,982,550   |