



BANK OF CANADA
BANQUE DU CANADA

Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2006

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Direct Securities and Loans

Outstanding as at
December 31, 2006

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ISBN: FB2-13/2007E-PDF
978-0-662-45445-8

Printed in Canada on recycled paper

Table of Contents

Part 1 - General Tables

Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada	1
Table 2 - Government of Canada Called Securities and Loans	2
Table 3 - Government of Canada Direct and Guaranteed Bonds and Notes - Gross New Issues, Retirements and Net New Issues	3
Table 4 - Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps) .	5
Table 5 - Government of Canada Cdn.\$/U.S.\$ Swaps	6
Table 6 - Government of Canada Cdn.\$/Euro Swaps	10
Table 7 - Government of Canada Cdn.\$/Yen Swaps	14

Part 2 - Marketable Securities

Section 2.1 - Treasury Bills	15
General Characteristics	15
Listed by Maturity Date and Outstanding Amount	16
Section 2.2 - Marketable Bonds	17
General Characteristics	17
Listed by Series, ISIN and Outstanding Amount	19
Listed by Maturity Date	21
Information by Maturity Date	23
Section 2.3 - Foreign Currency Securities	91
General Characteristics	91
Listed by Maturity Date and Outstanding Amount	93
Bond Information by Maturity Date	95

Part 3 - Non-Marketable Securities

Section 3.1 - Canada Savings Bonds	107
General Characteristics	107
Listed by Series	118
Information by Series	121
Section 3.2 - Canada Premium Bonds	150
General Characteristics	150
Listed by Series	164
Information by Series	166
Section 3.3 - Canada Investment Bonds	189
General Characteristics	189
Listed by Series	190
Information by Series	191

Table of Contents

Section 3.4 - Canada Pension Plan Investment Fund	195
General Characteristics and Outstanding Amount	195
Section 3.5 - Obligations Issued to Trustees in Respect of Health Care Initiatives	196
General Characteristics and Outstanding Amount	196

Part 1 - General Tables

Table 1

Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

Marketable Securities

Domestic

Treasury Bills	\$124,700,000,000	
Marketable Bonds	252,417,252,000	
Unprocessed Wholesale Transactions	<u>(1,286)</u>	377,117,250,714

Foreign Currency

Canada Bills	\$ 1,607,101,750	
Canada Notes	489,355,448	
Euro Medium Term Notes	1,620,768,795	
Bonds	6,712,277,083	
Loans	<u>0</u>	10,429,503,076

Non-marketable Securities

Retail

Canada Savings Bonds	9,092,439,321	
Canada Premium Bonds	6,525,090,604	
Canada Investment Bonds	3,401,200	
Unprocessed Retail Transactions	<u>(152,511,522)</u>	15,468,419,603

Bonds issued to Canada Pension Plan

Investment Fund		1,937,596,000
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Obligations issued to Trustees in respect of Health Care Initiatives

4,183,788

\$404,956,953,181

Section 1.1 - General Tables

Table 2

Government of Canada Called Securities and Loans								
Original Maturity	Coupon %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*	
1944 Jan. 15	2¼	-	Aug. 16, 1943	100	\$0.20	13	N.Y.	
1945 Aug. 15	2½	-	Aug. 15, 1943	100	-	16	N.Y.	
Oct. 15	4	N7	Oct. 15, 1943	100	-	20	C.	
1948 Jan. 15	2½	A	Jan. 15, 1947	100	-	8	N.Y.	
1949 June 1	3¼	D9	June 1, 1946	100	-	18	C.	
Oct. 15	3½	C4	Oct. 15, 1944	100	-	20	C.	
1950 July 1	3½	-	Apr. 17, 1940	100	-	-	L.	
1951 June 15	3	K4	June 15, 1950	101	-	18	C.	
Nov. 15	3¼	F3	Nov. 15, 1948	100	-	22	C.	
1952 Feb. 1	3¼	F8"E"	Feb. 1, 1948	100	-	16	C.	
Feb. 1	3¼	F8"A"	Feb. 1, 1949	100	-	18	C.	
Feb. 1	3¼	F8"B"	Feb. 1, 1950	100	-	20	C.	
Feb. 1	3¼	F8"D"	Feb. 1, 1951	100½	-	22	C.	
May 1	5	-	Mar. 15, 1943	100	\$1.86	41	N.Y.	
Oct. 1	3	K1	Oct. 1, 1949	100	-	18	C.	
Oct. 15	4	N4	Oct. 15, 1947	100	-	30	C.	
1953 Jan. 15	3	B	Jan. 16, 1946	103	-	6	N.Y.	
1955 May 1	3¼	-	May 1, 1950	100	-	-	L.	
June 1	3	C7	June 1, 1950	100	-	30	C.	
June 1	3	D2	June 1, 1950	100	-	29	C.	
1956 Nov. 1	4½	R6	Nov. 1, 1946	100	-	31	C.	
Nov. 1	3	L2	June 1, 1954	101	\$0.26	23	C.	
1957 May 1	3	L4	Oct. 1, 1954	100	\$1.26	22	C.	
Nov. 1	4½	R7	Nov. 1, 1947	100	-	33	C.	
1958 Jan. 15	3	C	Jan. 16, 1946	103	-	6	N.Y.	
June 1	3	F5	Dec. 1, 1954	100	-	33	C.	
Sep. 1	4	-	Sept. 1, 1953	100	-	-	L.	
Nov. 1	4½	R8	Nov. 1, 1948	100	-	35	C.	
1959 Nov. 1	4½	R9	Nov. 1, 1949	100	-	37	C.	
1960 Oct. 1	4	-	Oct. 1, 1940	100	-	-	L.	
Oct. 1	4	-	Oct. 1, 1950	100	-	40	N.Y.	
1961 Jan. 15	3¼	-	Jan. 15, 1956	100	-	40	N.Y.	
1963 Aug. 1	3	-	Feb. 1, 1959	100	-	21	N.Y.	
1966 June 1	3¼	D4	June 1, 1956	100	-	40	C.	
1967 Jan. 15	3	-	Jan. 15, 1946	104	-	18	N.Y.	
1968 Nov. 15	3	-	Nov. 15, 1945	104	-	14	N.Y.	
1989 Feb. 19	7.1	-	Aug. 19, 1986	100½	-	-	T.	
1992 July 31	7.9	-	July 29, 1988	100½	-	-	T.	
1993 Nov. 27	7	-	Nov. 27, 1989	100½	-	-	T.	
1998 Apr. 1	8	-	Apr. 1, 1991	102	-	26	N.Y.	
1998 Oct. 15	9¼	-	Oct. 15, 1989	103.26	-	22	N.Y.	
1999 Feb. 19	7½	-	Aug. 19, 1986	100½	-	-	T.	

* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

Section 1.1 - General Tables

Table 3

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	-	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	206	537
1942	2069	-	2069	248	172	420	1820	-172	1648
1943	2950	99	3050	317	239	555	2634	-139	2494
1944	3129	-	3129	443	65	508	2686	-65	2621
1945	3636	-	3636	99	46	145	3536	-46	3491
1946	914	-	914	693	153	847	220	-153	67
1947	366	-	366	623	30	653	-256	-30	-288
1948	1085	290	1375	1477	142	1619	-392	148	-244
1949	721	100	821	1126	88	1214	-406	12	-393
1950	2108	62	2170	2136	134	2270	-28	-73	-101
1951	578	-	578	893	53	946	-315	53	-368
1952	827	-	827	949	2	951	-122	-2	-124
1953	2033	-	2033	1575	6	1582	457	-6	451
1954	3400	-	3400	3698	3	3700	-298	-3	-301
1955	1370	-	1370	971	60	1031	399	-60	340
1956	1527	-	1527	2026	116	2143	-500	-116	-616
1957	2602	-	2602	2654	68	2722	-52	-68	-120
1958	9200	-	9200	7816	2	7818	1383	-2	1382
1959	2893	-	2893	2604	149	2752	289	-149	141
1960	2665	-	2665	1960	1	1961	705	-1	704
1961	3429	-	3429	2384	55	2439	1044	-55	990
1962	3307	135	3442	2882	39	2921	425	96	521
1963	3301	135	3436	2667	17	2684	634	119	752
1964	3383	-	3383	2826	-	2826	557	-	557
1965	2874	-	2874	2930	5	2936	-57	-5	-62
1966	4159	-	4159	3744	5	3749	415	-5	410
1967	3694	-	3694	2873	205	3079	820	-205	615
1968	6329	268	6597	5420	2	5422	909	266	1175
1969	6424	16	6440	6169	2	6170	255	14	269
1970	4359	-	4359	3135	110	3245	1224	-110	1114
1971	5208	-	5208	2864	2	2866	2344	-2	2342
1972	3470	-	3470	2200	2	2201	1270	-2	1269
1973	3138	-	3138	3725	90	3815	-588	-90	-677
1974	9057	-	9057	5740	45	5785	3317	-45	3272
1975	6129	-	6129	2695	37	2732	3434	-37	3397
1976	6137	-	6137	3547	2	3549	2590	-2	2588
1977	8562	-	8562	3024	2	3026	5538	-2	5536
1978	13249	2316	15565	7893	2	7895	5356	2315	7670
1979	14000	728	14728	8568	2	8570	5433	726	6159
1980	14410	-	14410	8495	2	8497	5915	-2	5913
1981	19510	359	19869	7083	2	7085	12427	357	12784

(Cont.)

Section 1.1 - General Tables

Table 3 (Cont.)

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1982	20536	1330	21866	7890	2	7892	12646	1329	13975
1983	24669	616	25285	11163	1110	12273	13506	-494	13013
1984	29470	399	29869	14550	417	14966	14921	-18	14902
1985	32332	2590	34921	12874	606	13480	19457	1984	21441
1986	23652	2845	26496	15428	427	15854	8224	2418	10642
1987	35668	727	36395	15076	1712	16789	20591	-985	19607
1988	32541	-	32541	21537	739	22276	11004	-739	10265
1989	28240	-	28240	29080	1810	30890	-840	-1810	-2651
1990	34412	-	34412	26486	912	27398	7926	-912	7015
1991	40955	-	40955	20557	877	21433	20397	-877	19520
1992	39070	-	39070	25101	882	25984	13970	-882	13088
1993	50038	-	50038	27028	956	27984	23009	-956	22053
1994	53842	5420	59262	25161	-	25161	28681	5420	34101
1995	51000	4095	55095	28554R	847	29401	22444R	3248R	25695R
1996	62466	4811	67278	32550R	1364	33914R	29918	3447	33364R
1997	47804R	2874R	50677R	28830R	3409	32238	18974	-535	18439R
1998	43752	12760	56512	45375R	1243	46617	-1622	11517R	9895R
1999	45373	4855	50228	44294R	3720	48014R	1079R	1135	2214R
2000	45837	-	45837	48505R	2289	50795	-2669	-2289	-4958
2001	42363	1106	43469	57695R	2397R	60091	-15331	-1291	-16622
2002	46438	-	46438	52783	2153	54937R	-6344R	-2153	-8498
2003	44745R	-	44745R	55144R	3384	58530R	-10399R	-3384	-13784R
2004**	37392	-	37392	53009	3780	56788	-15618	-3780	-19398

* Excludes treasury bills and foreign currency loans.
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

** Preliminary. For current data see table F7 in the Bank of Canada Banking and Financial Statistics.
R Revised.

Section 1.1 - General Tables

Table 4

Government of Canada Cross Currency Swaps					
(Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)					
For the cross currency swaps listed below, the Government's liability in one currency has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount*		Basis	Notional Amount
2007 Oct. 3	6.625	NZD	500,000,000	3 month LIBOR	U.S.\$ 319,000,000
Nov. 19	4.000	USD	30,000,000	3 month LIBOR	25,350,000
2008 Jan. 31	3.300**	JPY	5,000,000,000	3 month LIBOR	43,879,000
Nov. 5	5.295	USD	1,200,000,000	3 month LIBOR	<u>1,200,000,000</u>
					U.S.\$1,588,229,000
* Japanese Yen (JPY), New Zealand dollar (NZD), United States dollar (USD)					
** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.					

Section 1.1 - General Tables

Table 5

Government of Canada Cdn.\$/U.S.\$ Swaps					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount	
2007 Jun. 1	3.7471	\$ 101,887,500	3 month LIBOR	U.S.\$ 75,000,000	
Jun. 1	3.7970	103,177,500	Fixed	75,000,000	
Jun. 1	5.5270	354,375,000	3 month LIBOR	250,000,000	
Jun. 1	5.5694	355,875,000	3 month LIBOR	250,000,000	
Jun. 1	5.7790	357,000,000	3 month LIBOR	250,000,000	
2008 Mar. 1	3.5944	68,100,000	3 month LIBOR	50,000,000	
Mar. 1	4.0957	68,875,000	3 month LIBOR	50,000,000	
Mar. 1	4.5130	79,175,000	Fixed	50,000,000	
Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000	
Mar. 1	5.1950	71,065,000	Fixed	50,000,000	
Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000	
Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000	
Mar. 1	5.5119	282,860,000	Fixed	200,000,000	
Jun. 1	5.3050	146,900,000	3 month LIBOR	100,000,000	
Jun. 1	5.3109	145,500,000	3 month LIBOR	100,000,000	
Jun. 1	5.3180	145,250,000	3 month LIBOR	100,000,000	
Jun. 1	5.3420	74,900,000	3 month LIBOR	50,000,000	
Jun. 1	5.3460	149,430,000	3 month LIBOR	100,000,000	
Jun. 1	5.3468	74,345,000	3 month LIBOR	50,000,000	
Jun. 1	5.42238	75,110,000	3 month LIBOR	50,000,000	
Jun. 1	5.5570	355,475,000	3 month LIBOR	250,000,000	
Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000	
Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000	
Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000	
Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000	
2009 Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000	
Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000	
Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000	
Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000	
Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000	
Mar. 1	5.1167	75,000,000	3 month LIBOR	50,000,000	
Mar. 1	5.1462	149,300,000	3 month LIBOR	100,000,000	
Mar. 1	5.3230	114,150,000	3 month LIBOR	75,000,000	
Jun. 1	4.8260	108,010,000	3 month LIBOR	70,000,000	
Jun. 1	4.8867	74,685,000	3 month LIBOR	50,000,000	
Jun. 1	4.9380	150,130,000	3 month LIBOR	100,000,000	
Jun. 1	5.0040	103,656,000	3 month LIBOR	70,000,000	
Jun. 1	5.0270	148,180,000	3 month LIBOR	100,000,000	
Jun. 1	5.0275	76,175,000	3 month LIBOR	50,000,000	
Jun. 1	5.0390	96,720,000	3 month LIBOR	65,000,000	
Oct. 1	5.3750	116,572,500	Fixed	75,000,000	
Oct. 1	5.6700	115,000,000	3 month LIBOR	80,685,000	
Oct. 1	5.6800	118,300,000	3 month LIBOR	80,662,500	
Oct. 1	6.0838	113,190,000	3 month LIBOR	82,935,000	
Oct. 1	6.1410	103,774,000	3 month LIBOR	70,421,000	
2010 Jun. 1	3.9350	65,775,000	3 month LIBOR	50,000,000	
Oct. 1	4.4950	79,230,000	Fixed	50,000,000	
2011 Mar. 1	4.6400	78,670,000	Fixed	50,000,000	

(Cont.)

Section 1.1 - General Tables

Table 5 (Cont.)

Government of Canada Cdn./U.S.\$ Swaps					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount	
2011	Mar. 1	5.0090	\$ 78,375,000	Fixed	U.S.\$ 50,000,000
	Mar. 1	5.4000	115,072,500	Fixed	75,000,000
	Mar. 1	5.4300	114,750,000	Fixed	75,000,000
	Mar. 1	5.5860	116,632,500	Fixed	75,000,000
	Jun. 1	4.44453	99,750,000	Fixed	75,000,000
	Jun. 1	4.4527	99,375,000	Fixed	75,000,000
	Jun. 1	4.4659	68,450,000	3 month LIBOR	50,000,000
	Jun. 1	4.5279	68,940,000	Fixed	50,000,000
	Jun. 1	4.6112	101,400,000	Fixed	75,000,000
	Jun. 1	4.6430	78,670,000	Fixed	50,000,000
	Jun. 1	4.6600	79,010,000	Fixed	50,000,000
	Jun. 1	4.6980	78,950,000	Fixed	50,000,000
	Jun. 1	4.8045	79,440,000	Fixed	50,000,000
	Jun. 1	4.9430	77,875,000	Fixed	50,000,000
	Jun. 1	5.0339	77,815,000	Fixed	50,000,000
	Jun. 1	5.0670	78,775,000	Fixed	50,000,000
	Jun. 1	5.4000	114,990,000	Fixed	75,000,000
2012	Jun. 1	3.9148	93,675,000	Fixed	75,000,000
	Jun. 1	3.9154	57,410,000	3 month LIBOR	50,000,000
	Jun. 1	3.93343	93,375,000	Fixed	75,000,000
	Jun. 1	3.94551	92,287,500	Fixed	75,000,000
	Jun. 1	3.95915	61,200,000	Fixed	50,000,000
	Jun. 1	3.9840	93,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.0190	90,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.3370	133,900,000	3 month LIBOR	100,000,000
	Jun. 1	4.3697	96,525,000	Fixed	75,000,000
	Jun. 1	4.59355	99,600,000	Fixed	75,000,000
	Jun. 1	4.6314	68,625,000	Fixed	50,000,000
	Jun. 1	4.6402	102,787,500	3 month LIBOR	75,000,000
	Jun. 1	4.6770	68,300,000	Fixed	50,000,000
	Jun. 1	4.8198	100,897,500	3 month LIBOR	75,000,000
	Jun. 1	4.9090	78,445,000	Fixed	50,000,000
	Jun. 1	4.9872	79,500,000	Fixed	50,000,000
	Jun. 1	5.0863	78,745,000	Fixed	50,000,000
	Jun. 1	5.1110	78,540,000	Fixed	50,000,000
	Jun. 1	5.4980	76,650,000	Fixed	50,000,000
2013	Jun. 1	3.7493	120,600,000	3 month LIBOR	100,000,000
	Jun. 1	4.07245	123,100,000	3 month LIBOR	100,000,000
	Jun. 1	4.11355	91,687,500	Fixed	75,000,000
	Jun. 1	4.11843	90,975,000	Fixed	75,000,000
	Jun. 1	4.14637	122,700,000	Fixed	100,000,000
	Jun. 1	4.1494	62,000,000	3 month LIBOR	50,000,000
	Jun. 1	4.30247	89,250,000	3 month LIBOR	75,000,000
	Jun. 1	4.5100	33,437,500	3 month LIBOR	25,000,000
	Jun. 1	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 1	4.5480	98,662,500	Fixed	75,000,000
	Jun. 1	4.5938	103,050,000	Fixed	75,000,000
	Jun. 1	4.6810	102,150,000	Fixed	75,000,000
	Jun. 1	4.7850	104,250,000	3 month LIBOR	75,000,000

(Cont.)

Section 1.1 - General Tables

Table 5 (Cont.)

Government of Canada Cdn./U.S.\$ Swaps					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount	
2014 Mar. 15	4.1145	\$ 62,750,000	Fixed	U.S.\$	50,000,000
Mar. 15	4.11452	92,625,000	Fixed		75,000,000
Mar. 15	4.1870	91,950,000	Fixed		75,000,000
Mar. 15	4.1969	123,750,000	Fixed		100,000,000
Mar. 15	4.2973	59,850,000	Fixed		50,000,000
Mar. 15	4.3137	91,117,500	Fixed		75,000,000
Mar. 15	4.3400	91,762,500	Fixed		75,000,000
Mar. 15	4.6365	103,170,000	Fixed		75,000,000
Mar. 15	4.6615	100,650,000	Fixed		75,000,000
Mar. 15	4.7329	101,962,500	Fixed		75,000,000
Mar. 15	4.8547	69,425,000	3 month LIBOR		50,000,000
Mar. 15	4.8973	69,925,000	3 month LIBOR		50,000,000
Jun. 1	3.7516	119,120,000	3 month LIBOR		100,000,000
Jun. 1	3.7662	118,950,000	3 month LIBOR		100,000,000
Jun. 1	3.7964	119,500,000	3 month LIBOR		100,000,000
Jun. 1	3.8246	119,850,000	3 month LIBOR		100,000,000
Jun. 1	4.1189	85,350,000	3 month LIBOR		75,000,000
Jun. 1	4.1435	86,437,500	3 month LIBOR		75,000,000
Jun. 1	4.2989	92,250,000	3 month LIBOR		75,000,000
Jun. 1	4.55863	65,200,000	Fixed		50,000,000
Jun. 1	4.5768	65,725,000	Fixed		50,000,000
Jun. 1	4.6020	96,862,500	Fixed		75,000,000
Jun. 1	4.6262	97,500,000	Fixed		75,000,000
Jun. 1	4.6421	94,410,000	3 month LIBOR		75,000,000
Jun. 1	4.6437	97,627,500	Fixed		75,000,000
Jun. 1	4.6591	94,725,000	3 month LIBOR		75,000,000
Jun. 1	4.70554	98,730,000	Fixed		75,000,000
Jun. 1	4.7375	99,300,000	Fixed		75,000,000
Jun. 1	4.7540	65,200,000	3 month LIBOR		50,000,000
Jun. 1	4.7943	99,150,000	3 month LIBOR		75,000,000
Jun. 1	4.9805	136,240,000	Fixed		100,000,000
2015 Jun. 1	3.7511	92,325,000	3 month LIBOR		75,000,000
Jun. 1	3.8187	123,250,000	3 month LIBOR		100,000,000
Jun. 1	3.8207	92,737,500	3 month LIBOR		75,000,000
Jun. 1	3.8960	124,310,000	3 month LIBOR		100,000,000
Jun. 1	3.9048	121,850,000	3 month LIBOR		100,000,000
Jun. 1	3.9082	121,940,000	3 month LIBOR		100,000,000
Jun. 1	3.9301	121,720,000	3 month LIBOR		100,000,000
Jun. 1	3.9585	122,150,000	3 month LIBOR		100,000,000
Jun. 1	3.9598	121,200,000	3 month LIBOR		100,000,000
Jun. 1	4.0487	95,175,000	3 month LIBOR		75,000,000
Jun. 1	4.0525	126,950,000	3 month LIBOR		100,000,000
Jun. 1	4.1225	93,525,000	3 month LIBOR		75,000,000
Jun. 1	4.1273	85,950,000	3 month LIBOR		75,000,000
Jun. 1	4.1384	85,650,000	3 month LIBOR		75,000,000
Jun. 1	4.1598	93,225,000	3 month LIBOR		75,000,000
Jun. 1	4.17423	62,050,000	3 month LIBOR		50,000,000
Jun. 1	4.1810	92,625,000	Fixed		75,000,000

(Cont.)

Section 1.1 - General Tables

Table 5 (Cont.)

Government of Canada Cdn.\$/U.S.\$ Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.						
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount		
2015	Jun. 1	4.1850	\$ 92,775,000	3 month LIBOR	U.S.\$ 75,000,000	
	Jun. 1	4.2002	62,050,000	3 month LIBOR	50,000,000	
	Jun. 1	4.2103	57,875,000	3 month LIBOR	50,000,000	
	Jun. 1	4.3380	62,100,000	Fixed	50,000,000	
	Jun. 1	4.3438	91,875,000	3 month LIBOR	75,000,000	
	Jun. 1	4.37127	90,150,000	Fixed	75,000,000	
	Jun. 1	4.3860	90,300,000	Fixed	75,000,000	
	Jun. 1	4.3960	120,550,000	Fixed	100,000,000	
	Jun. 1	4.4310	90,487,500	Fixed	75,000,000	
	<u>2016</u>	Jun. 1	4.0450	169,050,000	3 month LIBOR	150,000,000
		Jun. 1	4.0545	113,150,000	3 month LIBOR	100,000,000
Jun. 1		4.1248	<u>113,250,000</u>	3 month LIBOR	<u>100,000,000</u>	
			\$16,247,599,000	U.S.\$12,044,703,500		

Section 1.1 - General Tables

Table 6

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2007	Mar. 1	5.2200	\$ 35,572,500	Fixed	Euro	25,000,000
	June 1	5.7577	63,610,000	Fixed		50,000,000
	June 1	6.4088	150,000,000	Fixed		100,000,000
	June 1	6.4100	74,697,930	Fixed		50,000,000
	June 1	6.4200	75,044,970	Fixed		50,000,000
	Oct. 1	5.2447	35,187,500	Fixed		25,000,000
	Oct. 1	5.4840	67,000,000	Fixed		50,000,000
	Oct. 1	6.4390	71,874,000	Fixed		50,000,000
	Oct. 1	6.4650	71,449,303	Fixed		50,000,000
2008	Mar. 1	4.6600	70,300,000	Fixed		50,000,000
	Mar. 1	5.6864	95,211,700	Fixed		75,000,000
	Jun. 1	4.6210	70,124,600	Fixed		50,000,000
	Jun. 1	4.8389	69,608,000	Fixed		50,000,000
	Jun. 1	5.3511	69,331,875	Fixed		50,000,000
	Jun. 1	5.4375	67,952,500	Fixed		50,000,000
	Oct. 1	4.9488	70,492,000	Fixed		50,000,000
	Oct. 1	5.1823	68,913,188	Fixed		50,000,000
	Oct. 1	5.4112	98,121,700	Fixed		75,000,000
	Oct. 1	5.7360	95,861,400	Fixed		75,000,000
2009	Mar. 1	5.2880	69,911,985	Fixed		50,000,000
	Mar. 1	5.2900	105,513,549	Fixed		75,000,000
	Jun. 1	4.7729	106,008,000	Fixed		75,000,000
	Jun. 1	4.9441	104,018,700	Fixed		75,000,000
	Jun. 1	5.0140	72,437,000	Fixed		50,000,000
	Jun. 1	5.1117	105,251,400	Fixed		75,000,000
	Jun. 1	5.3488	69,936,274	Fixed		50,000,000
	Jun. 1	5.4246	105,251,250	Fixed		75,000,000
	Jun. 1	5.5324	98,002,100	Fixed		75,000,000
	Jun. 1	5.8425	67,671,000	Fixed		50,000,000
	Oct. 1	4.9457	72,035,800	Fixed		50,000,000
	Oct. 1	4.9670	104,429,625	Fixed		75,000,000
	Oct. 1	5.0490	70,056,125	Fixed		50,000,000
	Oct. 1	5.0527	72,121,000	Fixed		50,000,000
	Oct. 1	5.2030	70,107,600	Fixed		50,000,000
	Oct. 1	5.3900	70,007,000	Fixed		50,000,000
	Oct. 1	5.3905	69,155,575	Fixed		50,000,000
	Oct. 1	5.4034	68,216,160	Fixed		50,000,000
	Oct. 1	5.4145	68,935,000	Fixed		50,000,000
	Oct. 1	5.5120	97,072,500	Fixed		75,000,000
	Oct. 1	5.7305	67,866,100	Fixed		50,000,000
	Oct. 1	5.7694	66,770,496	Fixed		50,000,000
	Oct. 1	5.7695	65,293,000	Fixed		50,000,000
Oct. 1	6.0855	151,000,260	Fixed		100,000,000	
Oct. 1	6.1353	74,000,000	Fixed		50,000,000	

(Cont.)

Section 1.1 - General Tables

Table 6 (Cont.)

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2010	Mar. 1	5.1270	\$ 103,585,913	Fixed	Euro	75,000,000
	Mar. 1	5.7810	67,067,000	Fixed		50,000,000
	Mar. 1	5.7870	66,280,375	Fixed		50,000,000
	Mar. 1	5.8147	67,374,000	Fixed		50,000,000
	Mar. 1	6.0720	69,800,000	Fixed		50,000,000
	June 1	5.0857	72,154,700	Fixed		50,000,000
	June 1	5.0985	71,962,000	Fixed		50,000,000
	June 1	5.1230	69,797,000	Fixed		50,000,000
	June 1	5.1480	69,922,000	Fixed		50,000,000
	June 1	5.2008	70,162,500	Fixed		50,000,000
	June 1	5.3390	69,452,000	Fixed		50,000,000
	June 1	5.3946	70,668,100	Fixed		50,000,000
	June 1	5.6452	65,190,000	Fixed		50,000,000
	June 1	5.7470	67,202,550	Fixed		50,000,000
	June 1	5.7630	66,600,000	Fixed		50,000,000
	June 1	5.8348	66,000,000	Fixed		50,000,000
	June 1	5.8400	66,149,000	Fixed		50,000,000
	June 1	5.8970	42,380,100	Fixed		30,000,000
	June 1	5.95387	56,539,560	Fixed		40,000,000
	June 1	5.9570	69,236,750	Fixed		50,000,000
	June 1	5.9716	69,145,000	Fixed		50,000,000
	June 1	6.2250	68,250,000	Fixed		50,000,000
	June 1	6.2560	68,100,000	Fixed		50,000,000
	Oct. 1	5.1360	70,478,000	Fixed		50,000,000
	Oct. 1	5.2390	71,805,000	Fixed		50,000,000
	Oct. 1	5.2657	103,876,125	Fixed		75,000,000
	Oct. 1	5.2810	103,462,328	Fixed		75,000,000
	Oct. 1	5.3320	71,512,500	Fixed		50,000,000
	Oct. 1	5.3910	67,200,000	Fixed		50,000,000
	Oct. 1	5.5186	104,770,421	Fixed		75,000,000
	Oct. 1	5.7011	52,407,000	Fixed		40,000,000
	Oct. 1	5.7260	98,520,000	Fixed		75,000,000
2011	Jun. 1	3.8182	70,260,000	Fixed	50,000,000	
	Jun. 1	4.1127	119,869,000	Fixed	85,000,000	
	Jun. 1	4.1504	82,800,000	Fixed	60,000,000	
	Jun. 1	4.2463	91,942,000	Fixed	65,000,000	
	Jun. 1	4.2857	119,306,000	Fixed	85,000,000	
	Jun. 1	5.1020	105,164,970	Fixed	75,000,000	
	Jun. 1	5.3696	69,535,700	Fixed	50,000,000	
	Jun. 1	5.4906	69,340,800	Fixed	50,000,000	
	Sep. 1	3.9918	78,375,000	Fixed	55,000,000	
	Sep. 1	4.0302	120,581,000	Fixed	85,000,000	
	Sep. 1	4.0342	119,816,000	Fixed	85,000,000	
	Sep. 1	4.0507	113,960,000	Fixed	80,000,000	
	Sep. 1	4.0713	113,760,000	Fixed	80,000,000	

(Cont.)

Section 1.1 - General Tables

Table 6 (Cont.)

Government of Canada Cdn.\$/Euro Swaps							
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.							
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount		
2012	Jun. 1	3.6245	\$ 121,057,115	Fixed	Euro	85,000,000	
	Jun. 1	3.8644	119,952,000	Fixed		85,000,000	
	Jun. 1	3.9810	70,875,000	Fixed		50,000,000	
	Jun. 1	3.9985	115,931,500	Fixed		85,000,000	
	Jun. 1	4.0036	120,360,000	Fixed		85,000,000	
	Jun. 1	4.0565	119,175,000	Fixed		85,000,000	
	Jun. 1	4.0831	114,032,000	Fixed		80,000,000	
	Jun. 1	4.3040	119,348,500	Fixed		85,000,000	
	Jun. 1	4.3406	119,433,000	Fixed		85,000,000	
	Jun. 1	5.6030	70,615,000	Fixed		50,000,000	
	Jun. 1	5.6740	70,101,870	Fixed		50,000,000	
	2013	Jun. 1	3.5659	126,066,000	Fixed		85,000,000
		Jun. 1	3.8594	119,793,050	Fixed		85,000,000
Jun. 1		3.9227	71,300,000	Fixed		50,000,000	
Jun. 1		4.0496	120,997,500	Fixed		85,000,000	
Jun. 1		4.0658	118,725,000	Fixed		85,000,000	
Jun. 1		4.0672	81,954,000	Fixed		60,000,000	
Jun. 1		4.0688	118,549,500	Fixed		85,000,000	
Jun. 1		4.4148	119,408,000	Fixed		85,000,000	
Jun. 1		4.4189	118,983,000	Fixed		85,000,000	
2014		Jun. 1	3.7230	124,025,500	Fixed		85,000,000
	Jun. 1	3.8509	121,953,104	Fixed		85,000,000	
	Jun. 1	3.8703	120,402,500	Fixed		85,000,000	
	Jun. 1	3.9784	121,779,500	Fixed		85,000,000	
	Jun. 1	4.0179	116,000,000	Fixed		85,000,000	
	Jun. 1	4.0821	137,460,000	Fixed		100,000,000	
	Jun. 1	4.1316	118,991,500	Fixed		85,000,000	
	Jun. 1	4.1690	118,986,000	Fixed		85,000,000	
	Jun. 1	4.2910	121,735,000	Fixed		85,000,000	
	Jun. 1	4.2957	92,675,000	Fixed		65,000,000	
	Jun. 1	4.3521	118,337,000	Fixed		85,000,000	
	Jun. 1	4.4222	120,292,000	Fixed		85,000,000	
	2015	Jun. 1	3.8280	123,586,000	Fixed		85,000,000
		Jun. 1	3.8531	120,718,928	Fixed		85,000,000
		Jun. 1	3.9775	117,968,032	Fixed		85,000,000
Jun. 1		4.1189	117,096,000	Fixed		85,000,000	
Jun. 1		4.1417	118,872,500	Fixed		85,000,000	
Jun. 1		4.1655	118,490,000	Fixed		85,000,000	
2016	Jun. 1	4.3961	117,988,500	Fixed		85,000,000	
	Jun. 1	4.0825	71,290,000	Fixed		50,000,000	
	Jun. 1	4.1738	119,918,000	Fixed		85,000,000	
	Jun. 1	4.1782	120,437,775	Fixed		85,000,000	
	Jun. 1	4.2060	111,240,000	Fixed		80,000,000	
	Jun. 1	4.3352	119,340,000	Fixed		85,000,000	
	Jun. 1	4.3766	120,504,500	Fixed		85,000,000	

(Cont.)

Section 1.1 - General Tables

Table 6 (Cont.)

Government of Canada Cdn.\$/Euro Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2016	Jun. 1	4.4068	\$ 119,918,000	Fixed	Euro	85,000,000
	Jun. 1	4.4230	121,728,500	Fixed		85,000,000
	Jun. 1	4.4507	122,757,000	Fixed		85,000,000
	Jun. 1	4.4510	120,666,000	Fixed		85,000,000
	Jun. 1	4.5537	119,569,500	Fixed		85,000,000
	Jun. 1	4.5918	141,600,000	Fixed		100,000,000
	Jun. 1	4.5964	70,675,000	Fixed		50,000,000
	Jun. 1	4.5978	119,544,000	Fixed		85,000,000
	Jun. 1	4.6322	<u>70,267,500</u>	Fixed		<u>50,000,000</u>
				\$13,196,650,931		Euro

Section 1.1 - General Tables

Table 7

Government of Canada Cdn.\$/Yen Swaps				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.				
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount
2010 June 1	5.8350	\$110,900,000	6 month LIBOR	Yen 8,000,000,000

Part 2 - Marketable Securities

Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

Section 2.1 - Treasury Bills
Listed by Maturity Date and Outstanding Amount

Treasury Bills - Listed by Maturity Date and Outstanding Amount				
Maturity Date 2007	Issue Date 2006	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount
Jan. 3	Dec. 20	99.838	4.223	\$ 2,800,000,000
Jan. 4	Dec. 8	99.689	4.220	1,500,000,000
Jan. 11	July 13	97.902	4.297	2,000,000,000
Jan. 11	July 27	98.084	4.244	2,000,000,000
Jan. 11	Oct. 5	98.896	4.158	6,200,000,000
Jan. 25	Jan. 26	96.303	3.849	1,700,000,000
Jan. 25	Feb. 9	96.310	3.996	1,700,000,000
Jan. 25	Oct. 19	98.896	4.156	5,000,000,000
Feb. 8	Aug. 10	97.929	4.242	1,700,000,000
Feb. 8	Aug. 24	98.104	4.200	1,800,000,000
Feb. 8	Nov. 2	98.893	4.169	5,900,000,000
Feb. 22	Feb. 23	96.152	4.013	2,300,000,000
Feb. 22	Mar. 9	96.325	3.979	2,500,000,000
Feb. 22	Nov. 16	98.890	4.179	6,800,000,000
Mar. 8	Sept. 7	97.958	4.180	2,200,000,000
Mar. 8	Sept. 21	98.120	4.163	2,400,000,000
Mar. 8	Nov. 30	98.891	4.177	6,800,000,000
Mar. 22	Mar. 23	96.173	3.990	2,600,000,000
Mar. 22	Apr. 6	96.215	4.103	2,100,000,000
Mar. 22	Dec. 14	98.891	4.177	5,300,000,000
Apr. 5	Oct. 5	97.979	4.137	2,400,000,000
Apr. 5	Oct. 19	98.113	4.179	2,000,000,000
Apr. 5	Dec. 28	98.895	4.161	4,100,000,000
Apr. 19	Apr. 20	95.995	4.184	1,900,000,000
Apr. 19	May 4	96.077	4.258	1,700,000,000
May 3	Nov. 2	97.957	4.183	2,300,000,000
May 3	Nov. 16	98.113	4.179	2,600,000,000
May 17	May 18	95.945	4.238	1,700,000,000
May 17	June 1	96.059	4.278	2,100,000,000
May 31	Nov. 30	97.965	4.167	2,600,000,000
May 31	Dec. 14	98.112	4.181	2,100,000,000
June 14	June 15	95.788	4.409	2,000,000,000
June 14	June 29	95.817	4.553	2,400,000,000
June 28	Dec. 28	97.962	4.172	1,700,000,000
July 12	July 13	95.814	4.381	2,000,000,000
July 12	July 27	96.006	4.339	2,000,000,000
Aug. 9	Aug. 10	95.874	4.315	1,700,000,000
Aug. 9	Aug. 24	96.066	4.271	1,800,000,000
Sept. 6	Sept. 7	95.990	4.189	2,200,000,000
Sept. 6	Sept. 21	96.153	4.172	2,400,000,000
Oct. 4	Oct. 5	96.060	4.113	2,400,000,000
Oct. 4	Oct. 19	96.152	4.173	2,000,000,000
Nov. 1	Nov. 2	96.006	4.172	2,300,000,000
Nov. 1	Nov. 16	96.179	4.143	2,600,000,000
Nov. 29	Nov. 30	96.067	4.105	2,600,000,000
Nov. 29	Dec. 14	96.210	4.108	2,100,000,000
Dec. 27	Dec. 28	96.029	4.147	1,700,000,000
				<u>\$124,700,000,000</u>

Part 2 - Marketable Securities

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).

Section 2.2 - Marketable Bonds

General Characteristics

- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
A23	CA135087-TH77	March 15, 2014	10¼	\$ 766,898,000	57
A34	CA135087-TU88	June 1, 2015	11¼	483,005,000	60
A39	CA135087-TZ75	March 15, 2021	10½	742,611,000	63
A43	CA135087-UE28	June 1, 2021	9¾	506,632,000	64
A49	CA135087-UM44	June 1, 2022	9¼	480,948,000	69
A55	CA135087-UT96	June 1, 2023	8	6,644,739,000	71
A76	CA135087-VH40	June 1, 2025	9	5,774,024,000	72
H30	CA135087-PT51	March 1, 2007	13¾	192,738,000	23
H36	CA135087-PW80	October 1, 2007	13	417,580,000	27
H41	CA135087-QB35	March 1, 2008	12¾	578,665,000	29
H52	CA135087-QL17	October 1, 2008	11¼	395,547,000	35
H58	CA135087-QQ04	March 1, 2009	11½	139,655,000	37
H63	CA135087-QV98	October 1, 2009	10¾	232,827,000	42
H68	CA135087-RD81	June 1, 2009	11	637,846,000	38
H74	CA135087-RK25	June 1, 2008	10	3,036,529,000	30
H79	CA135087-RQ94	March 1, 2010	9¾	83,434,000	43
H81	CA135087-RS50	June 1, 2010	9½	2,224,605,000	44
H85	CA135087-RW62	October 1, 2010	8¾	120,293,000	48
H87	CA135087-RY29	March 1, 2011	9	583,241,000	49
H98	CA135087-SH86	June 1, 2011	8½	608,151,000	50
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	66
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	74
VW17	CA135087-VW17	June 1, 2027	8	7,980,806,000	77
WB60	CA135087-WB60	June 1, 2007	7¼	6,470,837,000	24
WH31	CA135087-WH31	June 1, 2008	6	5,010,390,000	32
WL43	CA135087-WL43	June 1, 2029	5¾	13,494,590,000	79
WR13	CA135087-WR13	June 1, 2009	5½	6,175,192,000	39
WV25	CA135087-WV25	December 1, 2031	4	5,800,000,000	80
WX80	CA135087-WX80	June 1, 2010	5½	5,742,628,000	45
XB51	CA135087-XB51	June 1, 2011	6	10,740,272,000	51
XG49	CA135087-XG49	June 1, 2033	5¾	13,410,295,000	84
XH22	CA135087-XH22	June 1, 2012	5¼	10,356,853,000	54
XJ87	CA135087-XJ87	September 1, 2007	4½	9,725,000,000	26
XM17	CA135087-XM17	June 1, 2013	5¼	9,121,594,000	56
XN99	CA135087-XN99	September 1, 2008	4¼	10,143,149,000	34
XQ21	CA135087-XQ21	December 1, 2036	3	5,450,000,000	86
XS86	CA135087-XS86	June 1, 2014	5	10,297,437,000	59
XT69	CA135087-XT69	September 1, 2009	4¼	9,925,000,000	41
XW98	CA135087-XW98	June 1, 2037	5	8,449,089,000	89
XX71	CA135087-XX71	June 1, 2015	4½	10,300,000,000	61
XY54	CA135087-XY54	September 1, 2010	4	9,459,034,000	47

(Cont.)

**Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount (Cont.)**

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
XXZ0	CA135087-XXZ0	June 1, 2007	3	\$ 4,811,280,000	25
YA69	CA135087-YA69	December 1, 2007	2¾	7,007,164,000	28
YB43	CA135087-YB43	June 1, 2016	4	10,300,000,000	62
YC26	CA135087-YC26	September 1, 2011	3¾	9,327,862,000	53
YD09	CA135087-YD09	June 1, 2008	3¾	3,000,000,000	33
YE81	CA135087-YE81	December 1, 2008	4¼	7,300,000,000	36
YF56	CA135087-YF56	June 1, 2017	4	2,543,812,000	63
YG30	CA135087-YG30	June 1, 2012	3¾	2,300,000,000	55
YH13	CA135087-YH13	June 1, 2009	3¾	<u>2,700,000,000</u>	40
				<u><u>\$252,417,252,000</u></u>	

**Section 2.2 - Marketable Bonds
Listed by Maturity Date**

Maturity	Coupon %	Certificate Type	Series	Page	
2007	Mar. 1	13¾	Bearer and Registered	H30	23
	June 1	7¼	Global	WB60	24
	June 1	3	Global	XZ20	25
	Sept. 1	4½	Global	XJ87	26
	Oct. 1	13	Bearer and Registered	H36	27
	Dec. 1	2¾	Global	YA69	28
2008	Mar. 1	12¾	Bearer and Registered	H41	29
	June 1	10	Bearer and Registered	H74	30
	June 1	6	Global	WH31	32
	June 1	3¾	Global	YD09	33
	Sept. 1	4¼	Global	XN99	34
	Oct. 1	11¾	Bearer and Registered	H52	35
	Dec. 1	4¼	Global	YE81	36
2009	Mar. 1	11½	Bearer and Registered	H58	37
	June 1	11	Bearer and Registered	H68	38
	June 1	5½	Global	WR13	39
	June 1	3¾	Global	YH13	40
	Sept. 1	4¼	Global	XT69	41
	Oct. 1	10¾	Bearer and Registered	H63	42
2010	Mar. 1	9¾	Bearer and Registered	H79	43
	June 1	9½	Bearer and Registered	H81	44
	June 1	5½	Global	WX80	45
	Sept. 1	4	Global	XY54	47
	Oct. 1	8¾	Bearer and Registered	H85	48
2011	Mar. 1	9	Bearer and Registered	H87	49
	June 1	8½	Bearer and Registered	H98	50
	June 1	6	Global	XB51	51
	Sept. 1	3¾	Global	YC26	53
2012	June 1	5¼	Global	XH22	54
	June 1	3¾	Global	YG30	55
2013	June 1	5¼	Global	XM17	56
2014	Mar. 15	10¼	Bearer and Registered	A23	57
	June 1	5	Global	XS86	59
2015	June 1	11¼	Bearer and Registered	A34	60
	June 1	4½	Global	XX71	61
2016	June 1	4	Global	YB43	62
2017	June 1	4	Global	YF56	63

(Cont.)

Section 2.2 - Marketable Bonds Listed by Maturity Date (Cont.)

Maturity		Coupon %	Certificate Type	Series	Page
2021	Mar. 15	10½	Bearer and Registered	A39	63
	June 1	9¾	Bearer and Registered	A43	64
	Dec. 1	4¼	Global	L25	66
2022	June 1	9¼	Bearer and Registered	A49	69
2023	June 1	8	Bearer and Registered	A55	71
2025	June 1	9	Registered	A76	72
2026	Dec. 1	4¼	Global	VS05	74
2027	June 1	8	Global	VW17	77
2029	June 1	5¾	Global	WL43	79
2031	Dec. 1	4	Global	WV25	80
2033	June 1	5¾	Global	XG49	84
2036	Dec. 1	3	Global	XQ21	86
2037	June 1	5	Global	XW98	90

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

13³/₄% Bonds due March 1, 2007

H30

CA135087-PT51

Interest Payable: March 1 and September 1

Issue Information: **June 19, 1984** - \$325,000,000 issued, priced at 99.625 (13.80%)

Cancellation

Information: **December 18, 2000** - \$6,450,000 cancelled
April 11, 2001 - \$57,803,000 cancelled
November 1, 2002 - \$27,894,000 cancelled
March 6, 2003 - \$28,115,000 cancelled
May 8, 2003 - \$8,000,000 cancelled
March 19, 2004 - \$1,000,000 cancelled
March 2, 2005 - \$3,000,000 cancelled

Outstanding: \$192,738,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

7¼% Bonds due June 1, 2007

WB60

CA135087-WB60

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1996** - \$2,400,000,000 issued, auction average 7.458 % (98.473)
November 15, 1996 - \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996
February 17, 1997 - \$2,300,000,000 issued, auction average 6.405% (106.281) plus accrued interest from December 1, 1996
May 15, 1997 - \$2,400,000,000 issued, auction average 6.660% (104.267) plus accrued interest from December 1, 1996

**Cancellation
Information:**

June 3, 2002 - \$82,000,000 cancelled
September 3, 2002 - \$60,000,000 cancelled
December 9, 2002 - \$30,000,000 cancelled
December 23, 2002 - \$244,534,000 cancelled
March 6, 2003 - \$150,000,000 cancelled
March 18, 2003 - \$127,000,000 cancelled
May 8, 2003 - \$148,899,000 cancelled
June 13, 2003 - \$80,000,000 cancelled
July 7, 2003 - \$25,000,000 cancelled
August 8, 2003 - \$160,000,000 cancelled
October 17, 2003 - \$428,000,000 cancelled
December 23, 2003 - \$50,000,000 cancelled
February 10, 2004 - \$4,263,000 cancelled
March 19, 2004 - \$200,000,000 cancelled
May 10, 2004 - \$100,000,000 cancelled
July 2, 2004 - \$240,000,000 cancelled
August 11, 2004 - \$280,487,000 cancelled
September 3, 2004 - \$15,000,000 cancelled
September 30, 2004 - \$45,000,000 cancelled
June 29, 2006 - \$300,000,000 cancelled
December 29, 2006 - \$258,980,000 cancelled

Outstanding: \$6,470,837,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3% Bonds due June 1, 2007

XZ20

CA135087-XZ20

Interest Payable: June 1 and December 1

Issue Information: **December 10, 2004** - \$2,800,000,000 issued, auction average 3.024% (99.944)

February 11, 2005 - \$300,000,000 issued, auction average 3.060% (99.866) plus accrued interest from December 10, 2004

March 18, 2005 - \$2,500,000,000 issued, auction average 3.245% (99.480) plus accrued interest from December 10, 2004

Cancellation

Information:

June 29, 2006 - \$530,000,000 cancelled

August 11, 2006 - \$17,700,000 cancelled

December 29, 2006 - \$241,020,000 cancelled

Outstanding: \$4,811,280,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4½% Bonds due September 1, 2007

XJ87

CA135087-XJ87

Interest Payable: March 1 and September 1

Issue Information: **November 19, 2001** - \$2,500,000,000 issued, auction average 4.550% (99.754)

February 18, 2002 - \$2,500,000,000 issued, auction average 4.943% (97.879) plus accrued interest from November 19, 2001

May 21, 2002 - \$2,400,000,000 issued, auction average 5.348% (96.136) plus accrued interest from March 1, 2002

July 22, 2002 - \$600,000,000 issued, switch replacement priced at 98.592 plus accrued interest from March 1, 2002

August 19, 2002 - \$2,400,000,000 issued, auction average 4.291% (100.936) plus accrued interest from March 1, 2002

Cancellation

Information:

December 31, 2004 - \$225,000,000 cancelled

March 2, 2005 - \$160,000,000 cancelled

March 30, 2005 - \$290,000,000 cancelled

Outstanding: \$9,725,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

13% Bonds due October 1, 2007

H36

CA135087-PW80

Interest Payable: April 1 and October 1

Issue Information: **August 22, 1984** - \$375,000,000 issued, priced at 98.625 (13.19%)

September 12, 1984 - \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

Cancellation Information:

December 18, 2000 - \$89,259,000 cancelled

April 11, 2001 - \$14,600,000 cancelled

June 5, 2001 - \$14,103,000 cancelled

August 23, 2001 - \$8,000,000 cancelled

November 2, 2001 - \$21,238,000 cancelled

November 20, 2001 - \$13,400,000 cancelled

February 18, 2002 - \$15,151,000 cancelled

June 3, 2002 - \$3,000,000 cancelled

February 10, 2003 - \$3,700,000 cancelled

March 6, 2003 - \$32,485,000 cancelled

April 1, 2003 - \$1,620,000 cancelled

June 13, 2003 - \$4,000,000 cancelled

December 23, 2003 - \$4,513,000 cancelled

August 11, 2004 - \$2,000,000 cancelled

March 2, 2005 - \$5,351,000 cancelled

April 3, 2006 - \$50,000,000 cancelled

Outstanding: \$417,580,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

2¾% Bonds due December 1, 2007

YA69

CA135087-YA69

Interest Payable: June 1 and December 1

Issue Information: **June 10, 2005** - \$3,400,000,000 issued, priced at 99.692 (2.880%)

July 29, 2005 - \$207,164,000 issued, priced at 99.281 (3.070%) plus accrued interest from June 10, 2005

September 16, 2005 - \$3,400,000,000 issued, priced at 99.204 (3.125%) plus accrued interest from June 10, 2005

Outstanding: \$7,007,164,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

12¾% Bonds due March 1, 2008

H41

CA135087-QB35

Interest Payable: March 1 and September 1

Issue Information: **October 1, 1984** - \$425,000,000 issued, priced at 99.75 (12.78%)
October 24, 1984 - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Cancellation
Information:**

May 8, 2001 - \$33,600,000 cancelled
June 5, 2001 - \$38,350,000 cancelled
November 2, 2001 - \$26,100,000 cancelled
November 20, 2001 - \$25,000,000 cancelled
March 6, 2003 - \$2,500,000 cancelled
May 8, 2003 - \$8,108,000 cancelled
October 17, 2003 - \$30,407,000 cancelled
March 19, 2004 - \$5,250,000 cancelled
August 11, 2004 - \$2,020,000 cancelled

Outstanding: \$578,665,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

10% Bonds due June 1, 2008

H74

CA135087-RK25

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1985** - \$325,000,000 issued, priced at 10.30% (97.375)
September 1, 1987 - \$225,000,000 issued, priced at 10.20% (98.25) plus accrued interest from June 1, 1987
February 1, 1988 - \$350,000,000 issued, priced at 10.00% (100.00) plus accrued interest from December 1, 1987
April 14, 1988 - \$300,000,000 issued, priced at 10.04% (99.625) plus accrued interest from December 1, 1987
June 1, 1988 - \$300,000,000 issued, priced at 10.28% (97.625)
July 21, 1988 - \$300,000,000 issued, priced at 10.07% (99.375) plus accrued interest from June 1, 1988
October 15, 1988 - \$350,000,000 issued, priced at 10.16% (98.625) plus accrued interest from June 1, 1988
December 15, 1988 - \$325,000,000 issued, priced at 10.10% (99.125) plus accrued interest from December 1, 1988
February 23, 1989 - \$450,000,000 issued, priced at 9.91% (100.737) plus accrued interest from December 1, 1988
June 1, 1989 - \$525,000,000 issued, priced at 9.791% (101.787)

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: **February 18, 1999** - \$192,146,000 cancelled
 May 8, 2003 - \$7,000,000 cancelled
 October 17, 2003 - \$3,500,000 cancelled
 December 23, 2003 - \$10,800,000 cancelled
 February 10, 2004 - \$50,000,000 cancelled
 March 19, 2004 - \$125,100,000 cancelled
 May 10, 2004 - \$7,000,000 cancelled
 August 11, 2004 - \$2,025,000 cancelled
 September 3, 2004 - \$5,900,000 cancelled
 December 2, 2004 - \$9,000,000 cancelled
 March 30, 2005 - \$1,000,000 cancelled

Outstanding: \$3,036,529,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

6% Bonds due June 1, 2008

WH31

CA135087-WH31

Interest Payable: June 1 and December 1

Issue Information: **August 15, 1997** - \$2,300,000,000 issued, auction average 6.079% (99.392)
November 17, 1997 - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997
February 16, 1998 - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997
May 15, 1998 - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

Cancellation Information:

December 9, 2002 - \$50,000,000 cancelled
March 6, 2003 - \$120,000,000 cancelled
May 8, 2003 - \$165,000,000 cancelled
June 13, 2003 - \$381,000,000 cancelled
August 8, 2003 - \$265,253,000 cancelled
October 17, 2003 - \$502,541,000 cancelled
December 12, 2003 - \$161,690,000 cancelled
December 23, 2003 - \$50,000,000 cancelled
February 10, 2004 - \$418,526,000 cancelled
March 19, 2004 - \$240,640,000 cancelled
May 10, 2004 - \$143,962,000 cancelled
July 2, 2004 - \$190,000,000 cancelled
August 11, 2004 - \$50,361,000 cancelled
September 3, 2004 - \$348,000,000 cancelled
September 30, 2004 - \$25,000,000 cancelled
October 29, 2004 - \$116,209,000 cancelled
December 2, 2004 - \$177,000,000 cancelled
December 31, 2004 - \$90,000,000 cancelled
January 31, 2005 - \$225,000,000 cancelled
March 2, 2005 - \$269,428,000 cancelled
March 30, 2005 - \$200,000,000 cancelled

Outstanding: \$5,010,390,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3¾% Bonds due June 1, 2008

YD09

CA135087-YD09

Interest Payable: June 1 and December 1

Issue Information: **December 16, 2005** - \$2,400,000,000 issued, priced at 3.857% (99.753)

March 17, 2006 - \$600,000,000 issued, switch replacement priced at 99.592 plus accrued interest from December 16, 2005

Outstanding: \$3,000,000,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

4¼% Bonds due September 1, 2008

XN99

CA135087-XN99

Interest Payable: March 1 and September 1

Issue Information: **November 18, 2002** - \$2,400,000,000 issued, auction average 4.493% (98.780)
December 23, 2002 - \$400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002
February 24, 2003 - \$2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002
March 31, 2003 - \$400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003
April 29, 2003 - \$400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003
June 2, 2003 - \$2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003
July 21, 2003 - \$400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003
September 2, 2003 - \$2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003
October 14, 2003 - \$400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

**Cancellation
Information:**

September 29, 2005 - \$72,000,000 cancelled
December 21, 2005 - \$245,000,000 cancelled
June 16, 2006 - \$57,180,000 cancelled
July 11, 2006 - \$532,671,000 cancelled
September 5, 2006 - \$350,000,000 cancelled

Outstanding: \$10,143,149,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

11¾% Bonds due October 1, 2008

H52

CA135087-QL17

Interest Payable: April 1 and October 1

Issue Information: **February 1, 1985** - \$325,000,000 issued, priced at 99.50 (11.81%)
May 1, 1985 - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

Cancellation

Information: **February 18, 1999** - \$80,247,000 cancelled
February 7, 2001 - \$16,796,000 cancelled
May 8, 2001 - \$55,000,000 cancelled
June 5, 2001 - \$30,125,000 cancelled
November 2, 2001 - \$18,050,000 cancelled
November 20, 2001 - \$21,460,000 cancelled
February 18, 2002 - \$54,040,000 cancelled
July 12, 2002 - \$6,000,000 cancelled
September 3, 2002 - \$3,000,000 cancelled
December 9, 2002 - \$3,040,000 cancelled
March 6, 2003 - \$12,714,000 cancelled
April 1, 2003 - \$10,441,000 cancelled
June 13, 2003 - \$3,000,000 cancelled
October 17, 2003 - \$6,650,000 cancelled
December 12, 2003 - \$3,000,000 cancelled
May 10, 2004 - \$1,800,000 cancelled
October 29, 2004 - \$4,090,000 cancelled

Outstanding: \$395,547,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4¼% Bonds due December 1, 2008

YE81

CA135087-YE81

Interest Payable: June 1 and December 1

Issue Information: **June 16, 2006** - \$3,400,000,000 issued,
priced at 4.257% (99.985)
July 10, 2006 - \$500,000,000 issued, switch
replacement priced at 99.534 plus accrued
interest from June 16, 2006
September 1, 2006 - \$3,400,000,000 issued,
priced at 4.027% (100.471) plus accrued interest
from June 16, 2006

Outstanding: \$7,300,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

11½% Bonds due March 1, 2009

H58

CA135087-QQ04

Interest Payable: March 1 and September 1

Issue Information: **May 22, 1985** - \$400,000,000 issued,
priced at 99.25 (11.59%)

Cancellation
Information:

May 8, 2001 - \$11,000,000 cancelled
July 31, 2001 - \$84,053,000 cancelled
November 2, 2001 - \$35,000,000 cancelled
November 20, 2001 - \$5,000,000 cancelled
April 26, 2002 - \$2,000,000 cancelled
June 3, 2002 - \$4,000,000 cancelled
September 3, 2002 - \$3,000,000 cancelled
December 9, 2002 - \$6,488,000 cancelled
December 23, 2002 - \$3,000,000 cancelled
May 8, 2003 - \$36,329,000 cancelled
June 13, 2003 - \$7,000,000 cancelled
October 17, 2003 - \$50,175,000 cancelled
December 12, 2003 - \$1,100,000 cancelled
March 19, 2004 - \$3,200,000 cancelled
August 11, 2004 - \$4,000,000 cancelled
October 29, 2004 - \$5,000,000 cancelled

Outstanding: \$139,655,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11% Bonds due June 1, 2009

H68

CA135087-RD81

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1985** - \$350,000,000 issued,
priced at 99.00 (11.12%)
October 23, 1985 - \$275,000,000 issued,
priced at 98.50 (11.18%) plus accrued interest
from October 1, 1985
October 15, 1987 - \$300,000,000 issued, priced at
98.625 (11.17%) plus accrued interest from June 1, 1987

Cancellation

Information: **February 18, 1999** - \$56,743,000 cancelled
August 5, 1999 - \$195,426,000 cancelled
August 8, 2002 - \$1,875,000 cancelled
December 9, 2002 - \$2,000,000 cancelled
December 12, 2003 - \$21,910,000 cancelled
March 19, 2004 - \$6,300,000 cancelled
December 31, 2004 - \$2,900,000 cancelled

Outstanding: \$637,846,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5½% Bonds due June 1, 2009

WR13

CA135087-WR13

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1998** - \$2,300,000,000 issued, auction average 5.542% (99.671)
November 16, 1998 - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998
February 15, 1999 - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998
May 17, 1999 - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

Cancellation Information:

April 26, 2002 - \$20,000,000 cancelled
June 13, 2003 - \$15,000,000 cancelled
December 12, 2003 - \$145,000,000 cancelled
March 19, 2004 - \$75,000,000 cancelled
May 10, 2004 - \$235,225,000 cancelled
July 2, 2004 - \$374,000,000 cancelled
August 11, 2004 - \$180,883,000 cancelled
September 3, 2004 - \$50,000,000 cancelled
September 30, 2004 - \$5,000,000 cancelled
December 2, 2004 - \$50,000,000 cancelled
December 31, 2004 - \$184,000,000 cancelled
March 2, 2005 - \$24,300,000 cancelled
April 29, 2005 - \$154,400,000 cancelled
June 3, 2005 - \$402,000,000 cancelled
June 30, 2005 - 180,000,000 cancelled
July 29, 2005 - \$437,000,000 cancelled
August 30, 2005 - \$225,000,000 cancelled
September 29, 2005 - \$393,000,000 cancelled
December 2, 2005 - \$25,000,000 cancelled
December 21, 2005 - \$25,000,000 cancelled
February 28, 2006 - \$25,000,000 cancelled

Outstanding: \$6,175,192,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3¾% Bonds due June 1, 2009

YH13

CA135087-YH13

Interest Payable: June 1 and December 1

Issue Information: **November 17, 2006** - \$2,400,000,000 issued,
priced at 3.945% (99.535)
December 18, 2006 - \$300,000,000 issued, switch
replacement priced at 99.674 plus accrued interest
from December 1, 2006

Outstanding: \$2,700,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4¼% Bonds due September 1, 2009

XT69

CA135087-XT69

Interest Payable: March 1 and September 1

Issue Information: **December 1, 2003** - \$2,300,000,000 issued, priced at 4.329% (99.607)

February 23, 2004 - \$2,200,000,000 issued, priced at 3.790% (102.272) plus accrued interest from December 1, 2003

April 13, 2004 - \$300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004

May 17, 2004 - \$2,200,000,000 issued, priced at 4.223% (100.121) plus accrued interest from March 1, 2004

July 26, 2004 - \$300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004

August 30, 2004 - \$2,100,000,000 issued, priced at 4.085% (100.740) plus accrued interest from March 1, 2004

October 12, 2004 - \$300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

Cancellation

Information: **September 5, 2006** - \$100,000,000 cancelled

November 20, 2006 - \$75,000,000 cancelled

Outstanding: \$9,925,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

10¾% Bonds due October 1, 2009

H63

CA135087-QV98

Interest Payable: April 1 and October 1

Issue Information: **June 12, 1985** - \$350,000,000 issued, priced at 99.00 (10.86%)
July 1, 1985 - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985
September 1, 1985 - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985
September 1, 1988 - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

Cancellation Information:

February 18, 1999 - \$75,864,000 cancelled
August 5, 1999 - \$21,825,000 cancelled
February 9, 2000 - \$125,000,000 cancelled
February 7, 2001 - \$321,800,000 cancelled
May 8, 2001 - \$54,500,000 cancelled
July 31, 2001 - \$29,210,000 cancelled
November 2, 2001 - \$125,000,000 cancelled
November 20, 2001 - \$11,235,000 cancelled
February 18, 2002 - \$81,500,000 cancelled
April 26, 2002 - \$20,000,000 cancelled
June 3, 2002 - \$5,418,000,000 cancelled
July 12, 2002 - \$26,500,000 cancelled
October 7, 2002 - \$3,799,000 cancelled
December 9, 2002 - \$5,021,000 cancelled
December 23, 2002 - \$62,950,000 cancelled
April 1, 2003 - \$35,000,000 cancelled
May 8, 2003 - \$11,875,000 cancelled
June 13, 2003 - \$10,000,000 cancelled
August 8, 2003 - \$1,100,000 cancelled
October 17, 2003 - \$5,900,000 cancelled
December 12, 2003 - \$1,000,000 cancelled
May 10, 2004 - \$6,600,000 cancelled
October 29, 2004 - \$2,187,000 cancelled
June 27, 2006 - \$10,461,000 cancelled
July 11, 2006 - \$13,428,000 cancelled

Outstanding: \$232,827,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¾% Bonds due March 1, 2010

H79

CA135087-RQ94

Interest Payable: March 1 and September 1

Issue Information: **March 15, 1986** - \$325,000,000 issued,
priced at 99.75 (9.78%)

**Cancellation
Information:**

August 5, 1999 - \$25,000,000 cancelled
May 8, 2001 - \$37,000,000 cancelled
November 2, 2001 - \$113,691,000 cancelled
April 26, 2002 - \$7,114,000 cancelled
July 12, 2002 - \$29,361,000 cancelled
December 23, 2002 - \$24,000,000 cancelled
November 7, 2003 - \$3,600,000 cancelled
March 19, 2004 - \$1,800,000 cancelled

Outstanding: \$83,434,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

9½% Bonds due June 1, 2010

H81

CA135087-RS50

Interest Payable: June 1 and December 1

Issue Information: **April 10, 1986** - \$325,000,000 issued, priced at 100.50 (9.44%)
July 1, 1987 - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
July 1, 1989 - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
August 10, 1989 - \$550,000,000 issued, priced at 100.698 (9.420%) plus accrued interest from June 1, 1989
October 1, 1989 - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
December 15, 1989 - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
February 1, 1990 - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation
Information:**

February 18, 1999 - \$95,000,000 cancelled
August 5, 1999 - \$93,376,000 cancelled
February 9, 2000 - \$312,370,000 cancelled
December 23, 2002 - \$1,689,000 cancelled
October 17, 2003 - \$11,966,000 cancelled
December 12, 2003 - \$16,300,000 cancelled
July 2, 2004 - \$14,000,000 cancelled
August 11, 2004 - \$37,000,000 cancelled
September 3, 2004 - \$9,000,000 cancelled
October 29, 2004 - \$150,000,000 cancelled
March 2, 2005 - \$6,400,000 cancelled
November 20, 2006 - \$3,294,000 cancelled

Outstanding: \$2,224,605,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

5½% Bonds due June 1, 2010

WX80

CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information: **August 3, 1999** - \$2,600,000,000 issued, auction average 5.672% (98.631)
November 1, 1999 - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999
February 1, 2000 - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999
March 20, 2000 - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation
Information:**

April 1, 2003 - \$70,000,000 cancelled
October 17, 2003 - \$100,000,000 cancelled
November 7, 2003 - \$200,000,000 cancelled
December 12, 2003 - \$250,000,000 cancelled
March 19, 2004 - \$10,000,000 cancelled
March 31, 2004 - \$25,000,000 cancelled
May 10, 2004 - \$84,675,000 cancelled
July 2, 2004 - \$92,770,000 cancelled
August 11, 2004 - \$15,600,000 cancelled
September 3, 2004 - \$430,000,000 cancelled
September 30, 2004 - \$106,816,000 cancelled
December 2, 2004 - \$175,000,000 cancelled
January 31, 2005 - \$100,000,000 cancelled
March 2, 2005 - \$125,000,000 cancelled
April 29, 2005 - \$136,075,000 cancelled
June 3, 2005 - \$78,000,000 cancelled
June 30, 2005 - \$82,000,000 cancelled
July 29, 2005 - \$35,000,000 cancelled
August 30, 2005 - \$85,000,000 cancelled
September 29, 2005 - \$135,000,000 cancelled
October 27, 2005 - \$304,290,000 cancelled
January 31, 2006 - \$40,000,000 cancelled
February 28, 2006 - \$200,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: **March 24, 2006** - \$265,727,000 cancelled
 June 16, 2006 - \$530,820,000 cancelled
 June 27, 2006 - \$220,082,000 cancelled
 August 1, 2006 - \$338,811,000 cancelled
 August 22, 2006 - \$50,000,000 cancelled
 November 7, 2006 - \$50,000,000 cancelled
 November 20, 2006 - \$321,706,000 cancelled

Outstanding: \$5,742,628,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

4% Bonds due September 1, 2010

XY54

CA135087-XY54

Interest Payable: March 1 and September 1

Issue Information: **November 22, 2004** - \$2,100,000,000 issued, priced at 99.729 (4.054%)

January 24, 2005 - \$259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004

February 21, 2005 - \$2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004

April 26, 2005 - \$300,000,000 issued, switch replacement priced at 101.294 plus accrued interest from March 1, 2005

May 24, 2005 - \$2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005

July 18, 2005 - \$500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005

August 29, 2005 - \$2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005

October 11, 2005 - \$300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005

Outstanding: \$9,459,034,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

H85	8¾% Bonds due October 1, 2010	CA135087-RW62
Interest Payable:	April 1 and October 1	
Issue Information:	April 28, 1986 - \$325,000,000 issued, priced at 98.625 (8.89%)	
Cancellation Information:	August 5, 1999 - \$45,457,000 cancelled February 9, 2000 - \$28,000,000 cancelled August 4, 2000 - \$57,210,000 cancelled February 7, 2001 - \$10,520,000 cancelled May 8, 2001 - \$11,000,000 cancelled July 31, 2001 - \$8,600,000 cancelled November 2, 2001 - \$5,067,000 cancelled April 26, 2002 - \$9,385,000 cancelled July 12, 2002 - \$7,612,000 cancelled April 1, 2003 - \$10,000,000 cancelled January 31, 2005 - \$9,443,000 cancelled January 31, 2006 - \$2,413,000 cancelled	
Outstanding:	\$120,293,000	

Section 2.2 - Marketable Bonds

Information by Maturity Date

9% Bonds due March 1, 2011

H87

CA135087-RY29

Interest Payable: March 1 and September 1

Issue Information: **July 3, 1986** - \$325,000,000 issued, priced at 97.875 (9.22%)
September 2, 1986 - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
October 23, 1986 - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
December 15, 1986 - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
May 1, 1987 - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
March 15, 1988 - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation
Information:**

August 5, 1999 - \$165,686,000 cancelled
February 3, 2000 - \$17,000,000 cancelled
August 4, 2000 - \$433,040,000 cancelled
February 7, 2001 - \$103,000,000 cancelled
May 8, 2001 - \$32,065,000 cancelled
July 31, 2001 - \$134,000,000 cancelled
November 2, 2001 - \$27,000,000 cancelled
March 4, 2002 - \$158,000,000 cancelled
April 26, 2002 - \$56,000,000 cancelled
July 12, 2002 - \$57,736,000 cancelled
August 8, 2002 - \$22,856,000 cancelled
October 7, 2002 - \$10,000,000 cancelled
December 23, 2002 - \$9,870,000 cancelled
February 10, 2003 - \$39,000,000 cancelled
April 1, 2003 - \$25,329,000 cancelled
June 13, 2003 - \$30,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: **June 30, 2003** - \$14,000,000 cancelled
October 17, 2003 - \$6,268,000 cancelled
February 10, 2004 - \$2,000,000 cancelled
September 30, 2004 - \$8,209,000 cancelled
April 29, 2005 - \$30,600,000 cancelled
January 31, 2006 - \$4,100,000 cancelled
August 1, 2006 - \$6,000,000 cancelled

Outstanding: \$583,241,000

8½% Bonds due June 1, 2011

H98

CA135087-SH86

Interest Payable: June 1 and December 1

Issue Information: **February 19, 1987** - \$375,000,000 issued,
priced at 99.625 (8.53%)
March 15, 1987 - \$375,000,000 issued,
priced at 98.625 (8.63%) plus accrued interest
from February 19, 1987

Cancellation

Information: **August 5, 1999** - \$53,230,000 cancelled
February 9, 2000 - \$17,630,000 cancelled
August 4, 2000 - \$9,750,000 cancelled
November 7, 2003 - \$3,431,000 cancelled
December 23, 2003 - \$20,000,000 cancelled
March 31, 2004 - \$3,608,000 cancelled
March 2, 2005 - \$20,000,000 cancelled
June 3, 2005 - \$6,200,000 cancelled
November 7, 2006 - \$8,000,000 cancelled

Outstanding: \$608,151,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

6% Bonds due June 1, 2011

XB51

CA135087-XB51

Interest Payable: June 1 and December 1

Issue Information: **May 1, 2000** - \$2,600,000,000 issued, auction average 6.128% (98.987)
August 1, 2000 - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000
October 30, 2000 - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000
January 29, 2001 - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000
May 7, 2001 - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000
July 30, 2001 - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

Cancellation Information:

November 7, 2003 - \$25,000,000 cancelled
December 23, 2003 - \$450,000,000 cancelled
February 10, 2004 - \$50,000,000 cancelled
March 31, 2004 - \$25,000,000 cancelled
July 2, 2004 - \$349,585,000 cancelled
September 30, 2004 - \$550,000,000 cancelled
December 2, 2004 - \$189,000,000 cancelled
December 31, 2004 - \$150,000,000 cancelled
March 2, 2005 - \$159,300,000 cancelled
March 17, 2005 - \$412,831,000 cancelled
June 3, 2005 - \$203,400,000 cancelled
July 29, 2005 - \$179,548,000 cancelled
August 30, 2005 - \$165,456,000 cancelled
January 31, 2006 - \$25,000,000 cancelled
February 28, 2006 - \$15,000,000 cancelled
March 24, 2006 - \$25,000,000 cancelled
June 9, 2006 - \$210,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information:

June 16, 2006 - \$12,000,000 cancelled

June 27, 2006 - \$290,872,000 cancelled

August 1, 2006 - \$218,040,000 cancelled

September 5, 2006 - \$25,000,000 cancelled

November 7, 2006 - \$25,000,000 cancelled

December 12, 2006 - \$341,608,000 cancelled

December 19, 2006 - \$163,088,000 cancelled

Outstanding:

\$10,740,272,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3¾% Bonds due September 1, 2011

YC26

CA135087-YC26

Interest Payable: March 1 and September 1

Issue Information: **November 21, 2005** - \$1,900,000,000 issued, priced at 3.952% (98.970)

January 23, 2006 - \$327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005

February 20, 2006 - \$1,900,000,000 issued, priced at 4.159% (98.000) plus accrued interest from November 21, 2005

May 23, 2006 - \$2,100,000,000 issued, priced at 4.323% (97.318) plus accrued interest from March 1, 2006

June 27, 2006 - \$500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006

July 31, 2006 - \$500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006

August 21, 2006 - \$2,100,000,000 issued, priced at 4.181% (98.062) plus accrued interest from March 1, 2006

Outstanding: \$9,327,862,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2012

XH22

CA135087-XH22

Interest Payable: December 1 and June 1

Issue Information: **October 29, 2001** - \$2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Cancellation
Information:

March 17, 2005 - \$184,958,000 cancelled
June 3, 2005 - \$155,000,000 cancelled
June 30, 2005 - \$61,727,000 cancelled
August 30, 2005 - \$165,000,000 cancelled
June 9, 2006 - \$225,000,000 cancelled
June 12, 2006 - \$390,000,000 cancelled
June 27, 2006 - \$15,462,000 cancelled
August 22, 2006 - \$25,000,000 cancelled
September 20, 2006 - \$21,000,000 cancelled

Outstanding: \$10,356,853,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

3¾% Bonds due June 1, 2012

YG30

CA135087-YG30

Interest Payable: June 1 and December 1

Issue Information: **November 6, 2006** - \$2,000,000,000 issued, priced at 3.910% (99.208)

December 11, 2006 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006

Outstanding: \$2,300,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2013

XM17

CA135087-XM17

Interest Payable: June 1 and December 1

Issue Information: **November 4, 2002** - \$2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002
March 24, 2003 - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Cancellation
Information:**

December 2, 2005 - \$70,000,000 cancelled
January 31, 2006 - \$196,150,000 cancelled
February 28, 2006 - \$747,000,000 cancelled
March 24, 2006 - \$9,196,000 cancelled
April 28, 2006 - \$540,000,000 cancelled
June 9, 2006 - \$165,000,000 cancelled
August 9, 2006 - \$219,060,000 cancelled
August 22, 2006 - \$415,000,000 cancelled
September 20, 2006 - \$385,000,000 cancelled
October 17, 2006 - \$75,000,000 cancelled
November 7, 2006 - \$57,000,000 cancelled

Outstanding: \$9,121,594,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

10¼% Bonds due March 15, 2014

A23

CA135087-TH77

Interest Payable: March 15 and September 15

Issue Information: **March 15, 1989** - \$350,000,000 issued, priced at 10.39% (98.75)
March 30, 1989 - \$500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989
March 15, 1990 - \$450,000,000 issued, priced at 10.32% (99.35)
July 1, 1990 - \$650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990
August 1, 1990 - \$600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990
February 21, 1991 - \$600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

Cancellation
Information:

February 7, 2001 - \$25,000,000 cancelled
April 24, 2001 - \$62,000,000 cancelled
May 8, 2001 - \$68,319,000 cancelled
July 31, 2001 - \$244,137,000 cancelled
February 18, 2002 - \$166,106,000 cancelled
April 26, 2002 - \$35,825,000 cancelled
August 8, 2002 - \$316,597,000 cancelled
November 8, 2002 - \$62,580,000 cancelled
April 1, 2003 - \$50,870,000 cancelled
June 13, 2003 - \$11,000,000 cancelled
June 30, 2003 - \$148,000,000 cancelled
September 18, 2003 - \$38,000,000 cancelled
October 17, 2003 - \$153,219,000 cancelled
November 7, 2003 - \$27,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: **February 10, 2004** - \$31,459,000 cancelled
 March 31, 2004 - \$10,000,000 cancelled
 July 2, 2004 - \$117,541,000 cancelled
 September 17, 2004 - \$29,543,000 cancelled
 October 29, 2004 - \$149,950,000 cancelled
 December 31, 2004 - \$161,258,000 cancelled
 March 17, 2005 - \$245,211,000 cancelled
 June 3, 2005 - \$25,400,000 cancelled
 March 24, 2006 - \$45,000,000 cancelled
 April 28, 2006 - \$27,769,000 cancelled
 August 9, 2006 - \$52,000,000 cancelled
 September 20, 2006 - \$47,701,000 cancelled
 October 17, 2006 - \$19,149,000 cancelled
 November 28, 2006 - \$12,468,000 cancelled

Closing of Books

for Interest: Last business day of February and August

Outstanding: \$766,898,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5% Bonds due June 1, 2014

XS86

CA135087-XS86

Interest Payable: June 1 and December 1

Issue Information: **October 20, 2003** - \$2,400,000,000 issued, auction average 5.048% (99.615)
December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003
February 9, 2004 - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003
March 22, 2004 - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003
May 3, 2004 - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003
June 22, 2004 - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004
August 16, 2004 - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004
September 28, 2004 - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Cancellation
Information:**

September 20, 2006 - \$50,000,000 cancelled
October 17, 2006 - \$85,000,000 cancelled
November 7, 2006 - \$260,000,000 cancelled
November 28, 2006 - \$175,000,000 cancelled

Outstanding: \$10,297,437,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

A34	11¼% Bonds due June 1, 2015	CA135087-TU88
Interest Payable:	June 1 and December 1	
Issue Information:	May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50) May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990 October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990 November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990	
Cancellation Information:	February 7, 2001 - \$22,884,000 cancelled April 24, 2001 - \$3,845,000 cancelled May 8, 2001 - \$97,516,000 cancelled February 18, 2002 - \$119,615,000 cancelled July 12, 2002 - \$229,585,000 cancelled August 8, 2002 - \$221,292,000 cancelled October 7, 2002 - \$358,433,000 cancelled November 8, 2002 - \$65,000,000 cancelled April 1, 2003 - \$267,292,000 cancelled June 30, 2003 - \$256,374,000 cancelled October 17, 2003 - \$166,000,000 cancelled November 7, 2003 - \$26,900,000 cancelled December 23, 2003 - \$11,600,000 cancelled February 10, 2004 - \$20,659,000 cancelled	
Outstanding:	\$483,005,000	

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4½% Bonds due June 1, 2015

XX71

CA135087-XX71

Interest Payable: June 1 and December 1

Issue Information: **October 18, 2004** - \$2,100,000,000 issued, priced at 98.627 (4.666%)

December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004

March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004

May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004

June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005

August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005

September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

Outstanding: \$10,300,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4% Bonds due June 1, 2016

YB43

CA135087-YB43

Interest Payable: June 1 and December 1

Issue Information: **November 7, 2005** - \$2,100,000,000 issued, priced at 4.205% (98.268)
December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005
February 6, 2006 - \$2,000,000,000 issued, priced at 4.209% (98.261) plus accrued interest from December 1, 2005
March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005
April 24, 2006 - \$2,300,000,000 issued, priced at 4.480% (96.130) plus accrued interest from December 1, 2005
June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006
August 8, 2006 - \$2,300,000,000 issued, priced at 4.346% (97.254) plus accrued interest from June 1, 2006
September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

Outstanding: \$10,300,000,000

Section 2.2 - Marketable Bonds Information by Maturity Date

4% Bonds due June 1, 2017

YF56

CA135087-YF56

Interest Payable: June 1 and December 1

Issue Information: **October 16, 2006** - \$2,300,000,000 issued, priced at 4.149% (98.734)
November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006

Outstanding: \$2,543,812,000

10½% Bonds due March 15, 2021

A39

CA135087-TZ75

Interest Payable: March 15 and September 15

Issue Information: **December 15, 1990** - \$700,000,000 issued, priced at 10.59% (99.15)
January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990
February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

Closing of Books

for Interest: Last business day of February and August

Cancellation

Information: **October 19, 2000** - \$3,000,000 cancelled
April 24, 2001 - \$34,000,000 cancelled
October 17, 2001 - \$40,000,000 cancelled
May 10, 2002 - \$60,000,000 cancelled
August 8, 2002 - \$32,000,000 cancelled
December 23, 2002 - \$103,289,000 cancelled
December 30, 2002 - \$20,000,000 cancelled
January 22, 2003 - \$40,218,000 cancelled
February 10, 2003 - \$46,715,000 cancelled

Section 2.2 - Marketable Bonds

Information by Maturity Date

Cancellation

Information:

March 18, 2003 - \$29,000,000 cancelled
April 1, 2003 - \$20,000,000 cancelled
May 8, 2003 - \$2,320,000 cancelled
June 13, 2003 - \$53,000,000 cancelled
August 8, 2003 - \$10,000,000 cancelled
September 18, 2003 - \$110,000,000 cancelled
November 7, 2003 - \$12,900,000 cancelled
December 12, 2003 - \$6,000,000 cancelled
February 10, 2004 - \$1,800,000 cancelled
March 31, 2004 - \$70,000,000 cancelled
July 2, 2004 - \$3,000,000 cancelled
August 11, 2004 - \$60,000,000 cancelled
October 29, 2004 - \$37,462,000 cancelled
January 31, 2005 - \$4,035,000 cancelled
January 31, 2006 - \$200,000,000 cancelled
March 24, 2006 - \$19,567,000 cancelled
April 28, 2006 - \$3,083,000 cancelled
May 11, 2006 - \$8,000,000 cancelled
August 9, 2006 - \$10,000,000 cancelled
November 28, 2006 - \$18,000,000 cancelled

Outstanding:

\$742,611,000

9¾% Bonds due June 1, 2021

A43

CA135087-UE28

Interest Payable: June 1 and December 1

Issue Information: **May 9, 1991** - \$800,000,000 issued, priced at 9.900% (98.555)
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

Section 2.2 - Marketable Bonds

Information by Maturity Date

Cancellation Information:

October 19, 2000 - \$214,754,000 cancelled
April 24, 2001 - \$123,242,000 cancelled
October 17, 2001 - \$207,000,000 cancelled
February 18, 2002 - \$116,000,000 cancelled
May 10, 2002 - \$171,645,000 cancelled
July 22, 2002 - \$296,000,000 cancelled
August 8, 2002 - \$1,330,000 cancelled
October 18, 2002 - \$294,017,000 cancelled
November 8, 2002 - \$433,120,000 cancelled
December 23, 2002 - \$120,374,000 cancelled
December 30, 2002 - \$111,111,000 cancelled
January 22, 2003 - \$455,000,000 cancelled
February 10, 2003 - \$17,000,000 cancelled
March 18, 2003 - \$10,000,000 cancelled
May 8, 2003 - \$180,795,000 cancelled
June 13, 2003 - \$26,700,000 cancelled
August 8, 2003 - \$113,900,000 cancelled
September 18, 2003 - \$36,000,000 cancelled
November 7, 2003 - \$65,000,000 cancelled
December 12, 2003 - \$31,000,000 cancelled
December 23, 2003 - \$4,000,000 cancelled
February 10, 2004 - \$240,487,000 cancelled
March 19, 2004 - \$64,402,000 cancelled
March 31, 2004 - \$76,500,000 cancelled
May 10, 2004 - \$280,129,000 cancelled
July 2, 2004 - \$4,500,000 cancelled
August 11, 2004 - \$19,100,000 cancelled
September 3, 2004 - \$4,000,000 cancelled
September 30, 2004 - \$27,500,000 cancelled
October 29, 2004 - \$78,643,000 cancelled
December 2, 2004 - \$140,000,000 cancelled
December 31, 2004 - \$51,112,000 cancelled
January 31, 2005 - \$27,100,000 cancelled
March 24, 2006 - \$5,025,000 cancelled
April 28, 2006 - \$29,148,000 cancelled
May 11, 2006 - \$51,600,000 cancelled
August 9, 2006 - \$7,934,000 cancelled
November 1, 2006 - \$1,000,000 cancelled
November 28, 2006 - \$7,200,000 cancelled

Outstanding: \$506,632,000

Section 2.2 - Marketable Bonds Information by Maturity Date

4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

Interest Payable: June 1 and December 1

Issue Information: **December 10, 1991** - \$700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 - \$300,000,000 issued, priced at 4.578% real (94.985)
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued

Section 2.2 - Marketable Bonds

Information by Maturity Date

Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Section 2.2 - Marketable Bonds Information by Maturity Date

CPI (Base)	98.86178
CPI (Dec./06)	129.70968
Index Ratio	1.3120306
Original Issue Par Value:	5,175,000,000.00
- Interest Payment Due	144,282,312.00
- Interest Earned per \$1M	27,880.64 (1.31203)
Inflation Adjustment:	1,614,758,355
Adjusted Par Value:	6,789,758,355

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,175,000,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

9¼% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1991** - \$800,000,000 issued, priced at 9.30% (99.50)
January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:

October 19, 2000 - \$151,000,000 cancelled
April 24, 2001 - \$26,000,000 cancelled
October 17, 2001 - \$253,000,000 cancelled
February 18, 2002 - \$100,000,000 cancelled
March 7, 2002 - \$386,922,000 cancelled
May 10, 2002 - \$101,818,000 cancelled
July 22, 2002 - \$304,000,000 cancelled
August 8, 2002 - \$4,050,000 cancelled
November 8, 2002 - \$39,300,000 cancelled
December 23, 2002 - \$70,000,000 cancelled
December 30, 2002 - \$100,000,000 cancelled
January 22, 2003 - \$64,782,000 cancelled
February 10, 2003 - \$50,000,000 cancelled
May 8, 2003 - \$70,881,000 cancelled
June 13, 2003 - \$33,569,000 cancelled
August 8, 2003 - \$50,000,000 cancelled
September 18, 2003 - \$25,182,000 cancelled
October 17, 2003 - \$26,829,000 cancelled
December 12, 2003 - \$27,400,000 cancelled
December 23, 2003 - \$2,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: **February 10, 2004** - \$12,000,000 cancelled
 March 19, 2004 - \$15,000,000 cancelled
 March 31, 2004 - \$11,000,000 cancelled
 May 10, 2004 - \$25,000,000 cancelled
 August 11, 2004 - \$30,571,000 cancelled
 September 3, 2004 - \$1,400,000 cancelled
 September 30, 2004 - \$14,848,000 cancelled
 January 31, 2005 - \$3,000,000 cancelled
 August 9, 2006 - \$37,500,000 cancelled
 October 17, 2006 - \$4,000,000 cancelled
 November 1, 2006 - \$1,000,000 cancelled
 November 28, 2006 - \$27,000,000 cancelled

Outstanding: \$480,948,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2023

A55

CA135087-UT96

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1992** - \$1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:

May 10, 2002 - \$92,000,000 cancelled
December 30, 2002 - \$48,811,000 cancelled
March 18, 2003 - \$5,000,000 cancelled
May 8, 2003 - \$932,000 cancelled
August 8, 2003 - \$44,000,000 cancelled
September 18, 2003 - \$112,615,000 cancelled
February 10, 2004 - \$25,000,000 cancelled
May 10, 2004 - \$90,000,000 cancelled
July 2, 2004 - \$35,000,000 cancelled
August 11, 2004 - \$130,000,000 cancelled
September 3, 2004 - \$10,000,000 cancelled
September 30, 2004 - \$30,000,000 cancelled
October 29, 2004 - \$85,000,000 cancelled
December 2, 2004 - \$125,000,000 cancelled
January 31, 2005 - \$85,000,000 cancelled
March 17, 2005 - \$100,000,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information: April 29, 2005 - \$40,000,000 cancelled
June 3, 2005 - \$10,000,000 cancelled
June 30, 2005 - \$61,727,000 cancelled
July 29, 2005 - \$15,000,000 cancelled
August 30, 2005 - \$87,532,000 cancelled
November 10, 2005 - \$75,000,000 cancelled
January 31, 2006 - \$33,287,000 cancelled
February 28, 2006 - \$53,000,000 cancelled
June 12, 2006 - \$51,357,000 cancelled
July 25, 2006 - \$20,000,000 cancelled
August 9, 2006 - \$70,000,000 cancelled
October 17, 2006 - \$20,000,000 cancelled

Outstanding: \$6,644,739,000

9% Bonds due June 1, 2025

A76

CA135087-VH40

Interest Payable: June 1 and December 1

Issue Information: August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

Section 2.2 - Marketable Bonds

Information by Maturity Date

Cancellation

Information:	May 10, 2002 - \$52,000,000 cancelled
	December 30, 2002 - \$40,000,000 cancelled
	January 22, 2003 - \$40,000,000 cancelled
	March 18, 2003 - \$30,000,000 cancelled
	May 8, 2003 - \$31,397,000 cancelled
	August 8, 2003 - \$23,500,000 cancelled
	September 18, 2003 - \$58,000,000 cancelled
	December 12, 2003 - \$135,000,000 cancelled
	February 10, 2004 - \$5,000,000 cancelled
	May 10, 2004 - \$3,196,000 cancelled
	August 11, 2004 - \$156,329,000 cancelled
	September 3, 2004 - \$25,000,000 cancelled
	September 30, 2004 - \$30,000,000 cancelled
	October 29, 2004 - \$40,000,000 cancelled
	December 2, 2004 - \$46,312,000 cancelled
	December 31, 2004 - \$51,954,000 cancelled
	January 31, 2005 - \$139,000,000 cancelled
	March 17, 2005 - \$56,726,000 cancelled
	April 29, 2005 - \$206,150,000 cancelled
	June 3, 2005 - \$105,000,000 cancelled
	June 30, 2005 - \$130,863,000 cancelled
	July 29, 2005 - \$157,914,000 cancelled
	August 30, 2005 - \$75,000,000 cancelled
	October 27, 2005 - \$305,365,000 cancelled
	November 10, 2005 - \$219,280,000 cancelled
	December 21, 2005 - \$181,480,000 cancelled
	January 31, 2006 - \$60,000,000 cancelled
	February 28, 2006 - \$50,000,000 cancelled
	March 24, 2006 - \$134,527,000 cancelled
	May 11, 2006 - \$190,635,000 cancelled
	June 12, 2006 - \$16,000,000 cancelled
	July 25, 2006 - \$40,000,000 cancelled
	August 9, 2006 - \$41,178,000 cancelled
	October 17, 2006 - \$23,600,000 cancelled
	November 1, 2006 - \$225,570,000 cancelled

Outstanding: \$5,774,024,000

Section 2.2 - Marketable Bonds Information by Maturity Date

4¹/₄% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

Interest Payable: June 1 and December 1

Issue Information: **December 7, 1995** - \$300,000,000 issued,
auction 4.595% real (94.329)
March 6, 1996 - \$350,000,000 issued,
auction 4.880% real (90.017)
June 6, 1996 - \$400,000,000 issued,
auction 4.760% real (91.838)
September 6, 1996 - \$400,000,000 issued,
auction 4.785% real (91.489)
December 6, 1996 - \$400,000,000 issued,
auction 3.980% real (104.702)
March 12, 1997 - \$500,000,000 issued,
auction 4.110% real (102.384)
June 9, 1997 - \$500,000,000 issued,
auction 4.500% real (95.940)
September 8, 1997 - \$400,000,000 issued,
auction 4.230% real (100.328)
December 8, 1997 - \$400,000,000 issued,
auction 4.032% real (103.706)
March 9, 1998 - \$400,000,000 issued,
auction 4.200% real (100.824)
June 8, 1998 - \$400,000,000 issued,
auction 3.910% real (105.809)
September 8, 1998 - \$400,000,000 issued,
auction 4.180% real (101.148)
December 7, 1998 - \$400,000,000 issued,
auction 4.190% real (100.983)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Interest and Final

Payment: The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Section 2.2 - Marketable Bonds Information by Maturity Date

CPI (Base) 104.51260

CPI (Dec./06) 129.70968

Index Ratio 1.2410913

Original Issue Par Value: 5,250,000,000.00

- Interest Payment Due 138,459,090.00

- Interest Earned per \$1M 26,373.16
(1.24109)

Inflation Adjustment: 1,265,729,325

Adjusted Par Value: 6,515,729,325

9

Calculation of

Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and

Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,250,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2027

VW17

CA135087-VW17

Interest Payable: June 1 and December 1

Issue Information: **May 1, 1996** - \$1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:

December 30, 2002 - \$70,000,000 cancelled
March 18, 2003 - \$206,888,000 cancelled
May 8, 2003 - \$6,986,000 cancelled
August 8, 2003 - \$60,000,000 cancelled
February 10, 2004 - \$70,000,000 cancelled
March 19, 2004 - \$210,000,000 cancelled
May 10, 2004 - \$17,000,000 cancelled
August 11, 2004 - \$104,000,000 cancelled
September 3, 2004 - \$20,000,000 cancelled
October 29, 2004 - \$8,945,000 cancelled

Section 2.2 - Marketable Bonds Information by Maturity Date

Cancellation

Information:

January 31, 2005 - \$65,000,000 cancelled
April 29, 2005 - \$50,000,000 cancelled
June 3, 2005 - \$15,000,000 cancelled
June 30, 2005 - \$20,000,000 cancelled
July 29, 2005 - \$20,000,000 cancelled
August 30, 2005 - \$72,000,000 cancelled
September 29, 2005 - \$172,406,000 cancelled
November 10, 2005 - \$56,800,000 cancelled
January 31, 2006 - \$150,000,000 cancelled
May 11, 2006 - \$10,000,000 cancelled
July 25, 2006 - \$100,000,000 cancelled
August 9, 2006 - \$25,000,000 cancelled
October 17, 2006 - \$34,169,000 cancelled
November 1, 2006 - \$55,000,000 cancelled

Outstanding:

\$7,980,806,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due June 1, 2029

WL43

CA135087-WL43

Interest Payable: June 1 and December 1

Issue Information: **February 2, 1998** - \$1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Cancellation Information:

September 30, 2004 - \$50,000,000 cancelled
January 31, 2005 - \$81,000,000 cancelled
July 29, 2005 - \$33,000,000 cancelled
January 31, 2006 - \$35,000,000 cancelled
February 28, 2006 - \$10,000,000 cancelled
May 11, 2006 - \$60,000,000 cancelled
July 25, 2006 - \$20,000,000 cancelled
August 9, 2006 - \$37,328,000 cancelled
October 17, 2006 - \$39,082,000 cancelled
November 1, 2006 - \$40,000,000 cancelled

Outstanding: \$13,494,590,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information: **March 8, 1999** - \$400,000,000 issued, auction average 4.310% real (94.594)
June 8, 1999 - \$300,000,000 issued, auction average 4.080% real (98.567)
September 7, 1999 - \$300,000,000 issued, auction average 4.030% real (99.456)
December 6, 1999 - \$300,000,000 issued, auction average 4.020% real (99.641)
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001

Section 2.2 - Marketable Bonds

Information by Maturity Date

June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002

September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002

March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	108.74516
CPI (Dec./06)	129.70968
Index Ratio	1.1927858
Original Issue Par Value:	5,800,000,000.00
- Interest Payment Due	138,363,640.00
- Interest Earned per \$1M	23,855.80
	(1.19279)
Inflation Adjustment:	1,118,157,640
Adjusted Par Value:	6,918,157,640

Section 2.2 - Marketable Bonds

Information by Maturity Date

Calculation of

Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and

Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding:

\$5,800,000,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

5¾% Bonds due June 1, 2033

XG49

CA135087-XG49

Interest Payable: December 1 and June 1

Issue Information: **October 15, 2001** - \$2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003

Section 2.2 - Marketable Bonds Information by Maturity Date

Issue Information: **November 10, 2003** - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003

January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003

March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

Outstanding: \$13,410,295,000

Section 2.2 - Marketable Bonds

Information by Maturity Date

3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

Interest Payable: June 1 and December 1

Issue Information: **June 9, 2003** - \$400,000,000 issued, auction average 2.915% (101.810)
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004
June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005

Section 2.2 - Marketable Bonds

Information by Maturity Date

June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006

October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006

December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Indexing Process: An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Section 2.2 - Marketable Bonds Information by Maturity Date

CPI (Base)	122.56000
CPI (Dec./06)	129.70968
Index Ratio	1.0583362
Original Issue Par Value:	5,450,000,000.00
- Interest Payment Due	86,519,295.00
- Interest Earned per \$1M	15,875.10 (1.05834)
Inflation Adjustment:	317,932,290
Adjusted Par Value:	5,767,932,290

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,450,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

5% Bonds due June 1, 2037

XW98

CA135087-XW98

Interest Payable: June 1 and December 1

Issue Information: **July 19, 2004** - \$1,500,000,000 issued, priced at 5.245% (96.187)
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004
April 11, 2005 - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006

Outstanding: \$8,449,089,000

Part 2 - Marketable Securities

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Section 2.3 - Foreign Currency Securities

General Characteristics

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 - Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount**

Maturity Date	Coupon %	Issue Date		Outstanding Amount	Equivalent in Canadian Dollars¹
Canada Bills				U.S.\$ 1,379,013,000	\$1,607,101,750
Canada Notes					
2009 Mar. 23	1.90	Mar. 23, 1999	JPY	50,000,000,000	489,355,448
Euro Medium Term Notes					
U.S. Dollar					
2007 Nov. 19	4	Nov. 19, 1997	U.S.\$	30,000,000	34,962,000
Japanese Yen					
2008 Jan. 31	3.30 ²	July 30, 1997	JPY	5,000,000,000	48,935,545
Euro					
2009 Apr. 28	4½	Nov. 12, 1998	EUR	609,796,069 ³	937,178,047
2009 Apr. 28	4½	Mar. 30, 1999	EUR	390,203,931	<u>599,693,203</u>
Total Euro Medium Term Notes					\$1,620,768,795
(Cont.)					

Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount (Cont.)

Maturity Date	Coupon %	Issue or Assumption Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Bonds					
2007 Oct. 3	6½%	Oct. 3, 1997	N.Z.\$ 500,000,000	410,045,990	96
2008 July 7	4¾%	July 7, 1998	EUR 2,045,167,525 ⁴	3,143,159,170	98
2008 Nov. 5	5¼%	Nov. 5, 1998	U.S.\$ 2,500,000,000	2,913,500,000	100
2010 Jan. 15	8.60	Feb. 5, 2001	U.S.\$ 157,895,000 ⁵	184,010,833	101
2016 Dec. 15	8¾%	Feb. 5, 2001	U.S.\$ 33,244,000 ^{5,6}	38,742,558	102
2018 June 30	9.70	Feb. 5, 2001	U.S.\$ 16,080,000 ⁵	18,739,632	104
2019 June 1	8.80	Feb. 5, 2001	U.S.\$ 3,500,000 ⁵	<u>4,078,900</u>	105
Total Bonds				<u>\$ 6,712,277,083</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)				<u>\$10,429,503,076</u>	

¹ Converted to Canadian dollars (U.S.\$ = \$1.1654 Cdn., JPY = \$0.009787 Cdn., EUR = \$1.536871 Cdn., and N.Z.\$ = \$0.8201 Cdn.); closing spot rates at December 31, 2006 (equivalent Canadian dollars may not be exact due to rounding).

² Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

³ Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

⁴ Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

⁵ Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.

⁶ Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

6½% Bonds due October 3, 2007 Payable in New Zealand Dollars

Date of Issue: October 3, 1997

Interest Payable: Semi-annually on April 3 and October 3

Payments: Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.245

Listed: Luxembourg Stock Exchange

Outstanding: N.Z. \$500,000,000

Common Code: 008077312

ISIN: US135087WJ94

CUSIP: 135087WJ9

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

4⅞% Bonds due July 7, 2008 Payable in Euro

- Note:** Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,
(Registrar, Fiscal, Transfer, Principal Paying and
Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.744

Listed: Luxembourg Stock Exchange

Outstanding: EUR 2,045,167,524.78

Common Code: 008864314

ISIN: DE0002485802

CUSIP: 135087WQ3

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

5¼% Bonds due November 5, 2008 **Payable in U.S. Dollars**

Date of Issue: November 5, 1998

Interest Payable: Semi-annually on May 5 and November 5

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.977

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,500,000,000

Common Code: 009205748

ISIN: US135087WS93

CUSIP: 135087WS9

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8.60% Debentures due January 15, 2010 Payable in U.S. Dollars

Date of Issue:	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.
Interest Payable:	Semi-annually on January 15 and July 15
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Listed:	Not listed
Outstanding:	U.S. \$157,895,000
Common Code :	002651882
ISIN:	CA716442AE86
CUSIP:	716442AE8

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8¼% Debentures due December 15, 2016 Payable in U.S. Dollars

- Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.
- Cancellation Information:** Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.
- Interest Payable:** Semi-annually on June 15 and December 15
- Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.
- Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
- Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. \$33,244,000

ISIN: CA716442AA64

CUSIP: 716442AA6

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

9.70% Debentures due June 30, 2018 Payable in U.S. Dollars

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

Interest Payable: Semi-annually on June 30 and December 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. \$16,080,000

Common Code : 013231591

ISIN: US716442AC29

CUSIP: 716442AC2

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

8.80% Debentures due June 1, 2019 Payable in U.S. Dollars

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

Interest Payable: Semi-annually on June 1 and December 1

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Redemption: Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed: Not listed

Outstanding: U.S. \$3,500,000

Common Code : 002651904

ISIN: US716442AD02

CUSIP: 716442AD0

Part 3 - Non-Marketable Securities

Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Section 3.1 - Canada Savings Bonds General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

Canada Saving Bonds **Series S46-S50** (Issued in November 1991 to 1995):

Interest rates for these series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity where applicable, will be announced at a future time.

Note: 10 year maturity extension to CSB Series 46 until November 1, 2013

Note: 10 year maturity extension to CSB Series 47 until November 1, 2014

Note: 10 year maturity extension to CSB Series 48 until November 1, 2015

Note: 10 year maturity extension to CSB Series 49 until November 1, 2016

Canada Saving Bonds **Series S51** (issued in November 1996):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S52** (issued in November 1997):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S53** (issued in December 1997 - compound interest only):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S54** (issued in November 1998):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S55** (issued in December 1998):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S56** (issued in January 1999):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S57** (issued in February 1999):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S58** (issued in March 1999):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S59** (issued in April 1999):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S60** (issued in November 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S61** (issued in December 1999):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S62** (issued in January 2000):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S63** (issued in February 2000):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S64** (issued in March 2000):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S65** (issued in April 2000):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S66** (issued in November 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S67** (issued in December 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S68** (issued in January 2001):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S69** (issued in February 2001):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S70** (issued in March 2001):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S71** (issued in April 2001):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S72** (issued in November 2001):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S73** (issued in December 2001):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S74** (issued in January 2002):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S75** (issued in February 2002):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S76** (issued in March 2002):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S77** (issued in April 2002):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S78** (issued in November 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S79** (issued in December 2002):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S80** (issued in January 2003):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S81** (issued in February 2003):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S82** (issued in March 2003):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S83** (issued in April 2003):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S84** (issued in November 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S85** (issued in December 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S86** (issued in January 2004):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S87** (issued in February 2004):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S88** (issued in March 2004):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S89** (issued in April 2004):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S90** (issued in November 2004):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S91** (issued in December 2004):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S92** (issued in January 2005):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S93** (issued in February 2005):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S94** (issued in March 2005):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S95** (issued in April 2005):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S96** (issued in November 2005):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S97** (issued in December 2005):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S98** (issued in January 2006):

Interest rates for this series have been set as follows:

2.62% for the year beginning January 1, 2006

2.90% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S99** (issued in February 2006):

Interest rates for this series have been set as follows:

2.68% for the year beginning February 1, 2006

2.80% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S100** (issued in March 2006):

Interest rates for this series have been set as follows:

2.75% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S101** (issued in April 2006):

Interest rates for this series have been set as follows:

2.75% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Canada Saving Bonds **Series S102** (issued in November 2006):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S103** (issued in December 2006):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.1 - Canada Savings Bonds
Listed by Series**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2013 Nov. 1	1991	S46	\$ 276,958,622	121
2014 Nov. 1	1992	S47	451,942,956	121
2015 Nov. 1	1993	S48	374,741,947	122
2016 Nov. 1	1994	S49	630,020,134	122
2007 Nov. 1	1995	S50	651,491,428	123
2008 Nov. 1	1996	S51	1,632,982,683	123
2007 Nov. 1	1997	S52	1,264,146,578	124
2007 Dec. 1	1997	S53	4,869,047	124
2008 Nov. 1	1998	S54	453,848,466	125
2008 Dec. 1	1998	S55	36,705,133	125
2009 Jan. 1	1999	S56	6,712,739	126
2009 Feb. 1	1999	S57	4,038,659	126
2009 Mar. 1	1999	S58	8,031,479	127
2009 Apr. 1	1999	S59	5,390,365	127
2009 Nov. 1	1999	S60	220,287,465	128
2009 Dec. 1	1999	S61	25,466,445	128
2010 Jan. 1	2000	S62	8,002,138	129
2010 Feb. 1	2000	S63	5,438,325	129
2010 Mar. 1	2000	S64	9,225,369	130
2010 Apr. 1	2000	S65	11,768,112	130
2010 Nov. 1	2000	S66	213,655,130	131
2010 Dec. 1	2000	S67	17,857,490	131
2011 Jan. 1	2001	S68	8,581,006	132
2011 Feb. 1	2001	S69	6,519,171	132
2011 Mar. 1	2001	S70	6,816,547	133
2011 Apr. 1	2001	S71	4,635,922	133
2011 Nov. 1	2001	S72	295,924,672	134
2011 Dec. 1	2001	S73	18,115,468	134
2012 Jan. 1	2002	S74	4,420,957	135
2012 Feb. 1	2002	S75	3,584,961	135
2012 Mar. 1	2002	S76	11,292,404	136
2012 Apr. 1	2002	S77	9,132,041	136
2012 Nov. 1	2002	S78	357,556,578	137
2012 Dec. 1	2002	S79	25,374,182	137

**Section 3.1 - Canada Savings Bonds
Listed by Series**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2013 Jan. 1	2003	S80	\$ 7,652,157	138
2013 Feb. 1	2003	S81	5,586,459	138
2013 Mar. 1	2003	S82	11,221,907	139
2013 Apr. 1	2003	S83	11,892,501	139
2013 Nov. 1	2003	S84	307,221,033	140
2013 Dec. 1	2003	S85	14,032,800	140
2014 Jan. 1	2004	S86	3,740,269	141
2014 Feb. 1	2004	S87	2,726,890	141
2014 Mar. 1	2004	S88	6,652,418	142
2014 Apr. 1	2004	S89	3,960,968	142
2014 Nov. 1	2004	S90	415,473,506	143
2014 Dec. 1	2004	S91	15,846,379	143
2015 Jan. 1	2005	S92	5,942,983	144
2015 Feb. 1	2005	S93	3,029,084	144
2015 Mar. 1	2005	S94	10,142,419	145
2015 Apr. 1	2005	S95	4,281,684	145
2015 Nov. 1	2005	S96	784,690,731	146
2015 Dec. 1	2005	S97	17,568,660	146
2016 Jan. 1	2006	S98	4,429,000	147
2016 Feb. 1	2006	S99	3,751,759	147
2016 Mar. 1	2006	S100	15,313,699	148
2016 Apr. 1	2006	S101	6,215,424	148
2016 Nov. 1	2006	S102	341,485,938	149
2016 Dec. 1	2006	S103	<u>24,046,031</u>	149
Total			<u><u>\$9,092,439,321</u></u>	

Note: The amount outstanding for Series S100 and S102 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$5,037,583 for Series S100 and \$1,540,038,142 for Series S102. (For 2005, purchases of CSBs through the program were estimated to be \$1,458,787,708.)

Section 3.1 - Canada Savings Bonds Information by Series

S46 **1991 Series Maturing November 1, 2013**

Date of Issue: November 1, 1991

Limit of Holdings: A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Outstanding: \$276,958,622

Note: 10 year maturity extension to CSB Series S46 until November 1, 2013

S47 **1992 Series Maturing November 1, 2014**

Date of Issue: November 1, 1992

Limit of Holdings: A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Outstanding: \$451,942,956

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

Section 3.1 - Canada Savings Bonds Information by Series

S48 **1993 Series Maturing November 1, 2015**

Date of Issue: November 1, 1993

Limit of Holdings: A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

Outstanding: \$374,741,947

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

S49 **1994 Series Maturing November 1, 2016**

Date of Issue: November 1, 1994

Limit of Holdings: A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$630,020,134

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

Section 3.1 - Canada Savings Bonds Information by Series

S50 **1995 Series Maturing November 1, 2007**

Date of Issue: November 1, 1995

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$651,491,428

S51 **1996 Series Maturing November 1, 2008**

Date of Issue: November 1, 1996

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,632,982,683

Section 3.1 - Canada Savings Bonds Information by Series

S52 **1997 Series Maturing November 1, 2007**

Date of Issue: November 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Outstanding: \$1,264,146,578

S53 **1997 Series Maturing December 1, 2007**

Date of Issue: December 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,869,047

Section 3.1 - Canada Savings Bonds Information by Series

S54 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Outstanding: \$453,848,466

S55 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$36,705,133

Section 3.1 - Canada Savings Bonds Information by Series

S56 **1999 Series Maturing January 1, 2009**

Date of Issue: January 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,712,739

S57 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,038,659

Section 3.1 - Canada Savings Bonds Information by Series

S58 **1999 Series Maturing March 1, 2009**

Date of Issue: March 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$8,031,479

S59 **1999 Series Maturing April 1, 2009**

Date of Issue: April 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$5,390,365

Section 3.1 - Canada Savings Bonds Information by Series

S60 **1999 Series Maturing November 1, 2009**

Date of Issue: November 1, 1999

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$220,287,465

S61 **1999 Series Maturing December 1, 2009**

Date of Issue: December 1, 1999

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$25,466,445

Section 3.1 - Canada Savings Bonds Information by Series

S62 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$8,002,138

S63 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$5,438,325

Section 3.1 - Canada Savings Bonds Information by Series

S64 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$9,225,369

S65 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,768,112

Section 3.1 - Canada Savings Bonds Information by Series

S66 **2000 Series Maturing November 1, 2010**

Date of Issue: November 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$213,655,130

S67 **2000 Series Maturing December 1, 2010**

Date of Issue: December 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$17,857,490

Section 3.1 - Canada Savings Bonds Information by Series

S68 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$8,581,006

S69 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,519,171

Section 3.1 - Canada Savings Bonds Information by Series

S70 **2001 Series Maturing March 1, 2011**

Date of Issue: March 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,816,547

S71 **2001 Series Maturing April 1, 2011**

Date of Issue: April 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,635,922

Section 3.1 - Canada Savings Bonds Information by Series

S72 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$295,924,672

S73 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$18,115,468

Section 3.1 - Canada Savings Bonds Information by Series

S74 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,420,957

S75 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,584,961

Section 3.1 - Canada Savings Bonds Information by Series

S76 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,292,404

S77 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$9,132,041

Section 3.1 - Canada Savings Bonds Information by Series

S78 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$357,556,578

S79 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$25,374,182

Section 3.1 - Canada Savings Bonds Information by Series

S80 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$7,652,157

S81 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$5,586,459

Section 3.1 - Canada Savings Bonds Information by Series

S82 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,221,907

S83 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,892,501

Section 3.1 - Canada Savings Bonds Information by Series

S84 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$307,221,033

S85 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$14,032,800

Section 3.1 - Canada Savings Bonds Information by Series

S86 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,740,269

S87 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$2,726,890

Section 3.1 - Canada Savings Bonds Information by Series

S88 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,652,418

S89 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,960,968

Section 3.1 - Canada Savings Bonds Information by Series

S90 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$415,473,506

S91 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,846,379

Section 3.1 - Canada Savings Bonds Information by Series

S92 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$5,942,983

S93 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,029,084

Section 3.1 - Canada Savings Bonds Information by Series

S94 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$10,142,419

S95 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,281,684

Section 3.1 - Canada Savings Bonds Information by Series

S96 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Outstanding: \$784,690,731

S97 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Outstanding: \$17,568,660

Section 3.1 - Canada Savings Bonds

General Characteristics

S98 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$4,429,000

S99 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$3,751,759

Section 3.1 - Canada Savings Bonds

General Characteristics

S100 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,313,699

Note: The amount outstanding for Series S100 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$5,037,583

S101 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$6,215,424

Section 3.1 - Canada Savings Bonds

General Characteristics

S102 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$341,485,938

Note: The amount outstanding for Series S102 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,540,038,142

S103 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$24,046,031

Part 3 - Non Marketable Securities

Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Section 3.2 - Canada Premium Bonds General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued in March and April 1997):

Interest rates for this series have been set as follows:

7.50% for the year beginning March 1 or April 1, 2005

8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued in March and April 1998):

Interest rates for this series have been set as follows:

March Issue

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

April Issue

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

Canada Premium Bonds **Series P3** (issued in November 1998):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P4** (issued in December 1998):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P5** (issued in January 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P6** (issued in February 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued in March 1999):

Interest rates for this series have been set as follows:

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued in April 1999):

Interest rates for this series have been set as follows:

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P9** (issued in November 1999):

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued in December 1999):

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued in January 2000):

Interest rates for this series have been set as follows:

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P12** (issued in February 2000):

Interest rates for this series have been set as follows:

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P13** (issued in March 2000):

Interest rates for this series have been set as follows:

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P14** (issued in April 2000):

Interest rates for this series have been set as follows:

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P15** (issued in November 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P16** (issued in December 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P17** (issued in January 2001):

Interest rates for this series have been set as follows:

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P18** (issued in February 2001):

Interest rates for this series have been set as follows:

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P19** (issued in March 2001):

Interest rates for this series have been set as follows:

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P20** (issued in April 2001):

Interest rates for this series have been set as follows:

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P21** (issued in November 2001):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P22** (issued in December 2001):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P23** (issued in January 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P24** (issued in February 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P25** (issued in March 2002):

Interest rates for this series have been set as follows:

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P26** (issued in April 2002):

Interest rates for this series have been set as follows:

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P27** (issued in November 2002):

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P28** (issued in December 2002):

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P29** (issued in January 2003):

Interest rates for this series have been set as follows:

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds General Characteristics

Canada Premium Bonds **Series P30** (issued in February 2003):

Interest rates for this series have been set as follows:

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P31** (issued in March 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P32** (issued in April 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P33** (issued in February 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning February 1, 2005

4.25% for the year beginning February 1, 2006

5.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P34** (issued in November 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P35** (issued in December 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P36** (issued in January 2004):

Interest rates for this series have been set as follows:

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P37** (issued in February 2004):

Interest rates for this series have been set as follows:

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P38** (issued in March 2004):

Interest rates for this series have been set as follows:

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P39** (issued in April 2004):

Interest rates for this series have been set as follows:

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P40** (issued in November 2004):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P41** (issued in December 2004):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P42** (issued in January 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P43** (issued in February 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P44** (issued in March 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning March 1, 2005

2.30% for the year beginning March 1, 2006

2.60% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P45** (issued in April 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning April 1, 2005

2.30% for the year beginning April 1, 2006

2.60% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P46** (issued in November 2005):

Interest rates for this series have been set as follows:

2.25% for the year beginning November 1, 2005

2.50% for the year beginning November 1, 2006

2.75% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P47** (issued in December 2005):

Interest rates for this series have been set as follows:

2.50% for the year beginning December 1, 2005

3.00% for the year beginning December 1, 2006

3.55% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P48** (issued in January 2006):

Interest rates for this series have been set as follows:

2.50% for the year beginning January 1, 2006

3.25% for the year beginning January 1, 2007

4.00% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P49** (issued in February 2006):

Interest rates for this series have been set as follows:

2.50% for the year beginning February 1, 2006

3.25% for the year beginning February 1, 2007

4.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P50** (issued in March 2006):

Interest rates for this series have been set as follows:

3.00% for the year beginning March 1, 2006

3.25% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P51** (issued in April 2006):

Interest rates for this series have been set as follows:

3.00% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P52** (issued in November 2006):

Interest rates for this series have been set as follows:

3.15% for the year beginning November 1, 2006

3.25% for the year beginning November 1, 2007

3.35% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P53** (issued in December 2006):

Interest rates for this series have been set as follows:

3.15% for the year beginning December 1, 2006

3.25% for the year beginning December 1, 2007

3.35% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Section 3.3 - Canada Investment Bonds

General Characteristics

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹ in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 - Canada Premium Bonds
Listed by Series**

Maturity Date	Issue	Series	Outstanding Amount	Page
2007 Mar. 1 and Apr. 1	1997	P1	\$ 74,669,905	167
2008 Mar. 1 and Apr. 1	1998	P2	13,131,003	167
2008 Nov. 1	1998	P3	794,359,860	168
2008 Dec. 1	1998	P4	83,943,065	168
2009 Jan. 1	1999	P5	17,357,156	169
2009 Feb. 1	1999	P6	14,485,062	169
2009 Mar. 1	1999	P7	56,203,002	170
2009 Apr. 1	1999	P8	44,374,983	170
2009 Nov. 1	1999	P9	350,260,433	171
2009 Dec. 1	1999	P10	102,165,010	171
2010 Jan. 1	2000	P11	32,275,800	172
2010 Feb. 1	2000	P12	26,168,174	172
2010 Mar. 1	2000	P13	58,708,734	173
2010 Apr. 1	2000	P14	76,523,295	173
2010 Nov. 1	2000	P15	449,339,071	174
2010 Dec. 1	2000	P16	92,642,619	174
2011 Jan. 1	2001	P17	108,293,154	175
2011 Feb. 1	2001	P18	218,820,759	175
2011 Mar. 1	2001	P19	26,093,656	176
2011 Apr. 1	2001	P20	27,990,048	176
2011 Nov. 1	2001	P21	444,531,565	177
2011 Dec. 1	2001	P22	62,155,721	177
2012 Jan. 1	2002	P23	17,306,615	178
2012 Feb. 1	2002	P24	16,052,410	178
2012 Mar. 1	2002	P25	93,441,207	179
2012 Apr. 1	2002	P26	42,749,914	179
2012 Nov. 1	2002	P27	1,048,112,213	180
2012 Dec. 1	2002	P28	207,631,677	180
2013 Jan. 1	2003	P29	82,977,885	181
2013 Feb. 1	2003	P30	13,850,194	181
2013 Mar. 1	2003	P31	58,313,794	182
2013 Apr. 1	2003	P32	49,367,518	182
2013 Feb. 1	2003	P33	29,095,924	183
2013 Nov. 1	2003	P34	726,364,757	183
2013 Dec. 1	2003	P35	160,472,026	183

**Section 3.2 - Canada Premium Bonds
Listed by Series**

Maturity Date	Issue	Series	Outstanding Amount	Page
2014 Jan. 1	2004	P36	\$ 54,976,870	184
2014 Feb. 1	2004	P37	39,656,101	184
2014 Mar. 1	2004	P38	55,012,669	184
2014 Apr. 1	2004	P39	29,668,957	185
2014 Nov. 1	2004	P40	184,496,225	185
2014 Dec. 1	2004	P41	46,026,122	185
2015 Jan. 1	2005	P42	16,878,083	186
2015 Feb. 1	2005	P43	8,953,969	186
2015 Mar. 1	2005	P44	10,773,867	186
2015 Apr. 1	2005	P45	9,418,249	187
2015 Nov. 1	2005	P46	108,686,626	187
2015 Dec. 1	2005	P47	46,939,059	187
2016 Jan. 1	2006	P48	14,710,355	188
2016 Feb. 1	2006	P49	15,226,108	188
2016 Mar. 1	2006	P50	14,492,407	188
2016 Apr. 1	2006	P51	17,185,016	189
2016 Nov. 1	2006	P52	107,558,655	189
2016 Dec. 1	2006	P53	24,203,059	189
			<u>\$6,525,090,604</u>	

Section 3.2 - Canada Premium Bonds Information by Series

P1 **1997 Series Maturing March 1 and April 1, 2007**

Date of Issue: March 1 and April 1, 1997

**Limit of
Holdings:** None

Outstanding: \$74,669,905

P2 **1998 Series Maturing March 1 and April 1, 2008**

Date of Issue: March 1 and April 1, 1998

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$13,131,003

Section 3.2 - Canada Premium Bonds Information by Series

P3 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Outstanding: \$794,359,860

P4 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$83,943,065

Section 3.2 - Canada Premium Bonds Information by Series

P5 **1999 Series Maturing January 1, 2009**

Date of Issue: January 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$17,357,156

P6 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$14,485,062

Section 3.2 - Canada Premium Bonds Information by Series

P7 **1999 Series Maturing March 1, 2009**

Date of Issue: March 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$56,203,002

P8 **1999 Series Maturing April 1, 2009**

Date of Issue: April 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$44,374,983

Section 3.2 - Canada Premium Bonds Information by Series

P9 **1999 Series Maturing November 1, 2009**

Date of Issue: November 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$350,260,433

P10 **1999 Series Maturing December 1, 2009**

Date of Issue: December 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$102,165,010

Section 3.2 - Canada Premium Bonds Information by Series

P11 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$32,275,800

P12 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$26,168,174

Section 3.2 - Canada Premium Bonds Information by Series

P13 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$58,708,734

P14 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$76,523,295

Section 3.2 - Canada Premium Bonds Information by Series

P15 **2000 Series Maturing November 1, 2010**

Date of Issue: November 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$449,339,071

P16 **2000 Series Maturing December 1, 2010**

Date of Issue: December 1, 2000

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$92,642,619

Section 3.2 - Canada Premium Bonds Information by Series

P17 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$108,293,154

P18 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$218,820,759

Section 3.2 - Canada Premium Bonds Information by Series

P19 **2001 Series Maturing March 1, 2011**

Date of Issue: March 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$26,093,656

P20 **2001 Series Maturing April 1, 2011**

Date of Issue: April 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$27,990,048

Section 3.2 - Canada Premium Bonds Information by Series

P21 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$444,531,565

P22 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$62,155,721

Section 3.2 - Canada Premium Bonds Information by Series

P23 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$17,306,615

P24 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$16,052,410

Section 3.2 - Canada Premium Bonds Information by Series

P25 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$93,441,207

P26 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$42,749,914

Section 3.2 - Canada Premium Bonds Information by Series

P27 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,048,112,213

P28 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of

Holdings: A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$207,631,677

Section 3.2 - Canada Premium Bonds Information by Series

P29 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: 82,977,885

P30 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$13,850,194

Section 3.2 - Canada Premium Bonds Information by Series

P31 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$58,313,794

P32 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$49,367,518

Section 3.2 - Canada Premium Bonds Information by Series

P33 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$29,095,924

P34 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$726,364,757

P35 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings: A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$160,472,026

Section 3.2 - Canada Premium Bonds Information by Series

P36 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$54,976,870

P37 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$39,656,101

P38 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$55,012,669

Section 3.2 - Canada Premium Bonds Information by Series

P39 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$29,668,957

P40 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$184,496,225

P41 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$46,026,122

Section 3.2 - Canada Premium Bonds Information by Series

P42 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$16,878,083

P43 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$8,953,969

P44 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$10,773,867

Section 3.2 - Canada Premium Bonds Information by Series

P45 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$9,418,249

P46 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

Outstanding: \$108,686,626

P47 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings: A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

Outstanding: \$46,939,059

Section 3.2 - Canada Premium Bonds Information by Series

P48 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$14,710,355

P49 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$15,226,108

P50 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$14,492,407

Section 3.2 - Canada Premium Bonds Information by Maturity Date

P51 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$17,185,016

P52 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$107,558,655

P53 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings: A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$24,203,059

Part 3 - Non Marketable Securities

Section 3.3 Canada Investment Bonds

General Characteristics

The following general characteristics apply to Canada Investment Bonds

- Canada Investment Bonds are non-certificated
- Canada Investment Bonds are non-redeemable prior to maturity but they are transferable.
- CIB are available through Investment Dealers Association Members who are participants of the Canadian Depository for Securities Limited (CDS) and who are Authorized Sales Agents.
- Canada Investment Bonds carry a fixed rate for the duration of its term (3, 5 or 7 years) to be determined at the time of pricing.
- Canada Investment Bonds are available Compound Interest C Bonds or Regular Interest R Bonds.
- The Regular interest Canada Investment Bonds are available in multiples of \$100 with a purchase minimum of \$300.
- The Compound interest Canada Investment Bonds are available in multiples of \$100 has a minimum of purchase amount of \$100.
- Regular Interest Canada Investment Bonds will accrue simple interest monthly and will pay interest on each anniversary until maturity.
- Compound Interest Canada Investment Bonds will, in addition to simple interest, compound interest monthly based on monthly closing credited interest balance outstanding until maturity. Accrued compound interest will be credited on each annual anniversary until maturity. Simple and compound interest will be payable at maturity.
- Canada Investment Bonds may be held on its own or as part of a self-directed Registered Retired Savings Plan (RRSP) or Registered Education Savings Plan (RESP).
- Interest rates are guaranteed fixed rate for the term to maturity.

Interest Payments:

Regular Interest “R” Bonds

Paid annually in lawful money of Canada to Canadian Depository for Securities Limited (CDS).

Compound Interest “C” Bonds

Paid at maturity in lawful money of Canada to Canadian Depository for Securities Limited (CDS)

**Section 3.3 - Canada Investment Bonds
Listed by Series**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2007 Jan. 1	2004	CIB03	311,200	192
2007 Feb. 1	2004	CIB04	1,593,700	192
2007 Mar. 1	2004	CIB05	329,600	192
2007 Apr. 1	2004	CIB06	<u>1,166,700</u>	193
			<u><u>\$3,401,200</u></u>	

Section 3.3 - Canada Investment Bonds Information by Series

CIB03 **2004 Series Maturing January 1, 2007**

Date of Issue: January 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series CIB03 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$311,200

CIB04 **2004 Series Maturing February 1, 2007**

Date of Issue: February 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series CIB04 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,593,700

CIB05 **2004 Series Maturing March 1, 2007**

Date of Issue: March 1, 2004

Limit of Holdings: A registered owner may not hold or have a total interest in the 2004 Series CIB05 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$329,600

Section 3.3 - Canada Investment Bonds Information by Series

CIB06 **2004 Series Maturing April 1, 2007**

Date of Issue: April 1, 2004

**Limit of
Holdings:** A registered owner may not hold or have a total interest in
the 2004 Series CIB06 in excess of \$500,000 principal
amount per type of registration, except where bonds in
excess of this amount are acquired by survivorship or
inheritance upon the death of the registered owner.

Outstanding: \$1,166,700

Section 3.3 - Canada Investment Bonds Information by Series

Canada Investment Bonds **Series CIB03** (issued in January 2004):

3.20% for the year beginning January 1, 2005

3.20% for the year beginning January 1, 2006

Canada Investment Bonds **Series CIB04** (issued in February 2004):

3.00% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

Canada Investment Bonds **Series CIB05** (issued in March 2004):

2.75% for the year beginning March 1, 2005

2.75% for the year beginning March 1, 2006

Canada Investment Bonds **Series CIB06** (issued in April 2004):

2.55% for the year beginning April 1, 2005

2.55% for the year beginning April 1, 2006

Section 3.3 - Canada Investment Bonds Information by Series

Valid Forms of Registration:

Canada Investment Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Revenue Agency registration number,
- e) in the name of a sole proprietorship,
- f) in a personal trust.

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

Part 3 - Non-Marketable Securities

Section 3.4 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity: Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions: Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 2005	\$3,165,039,000
Issued in 2006*	\$0
Matured in 2006*	\$1,227,443,000
Outstanding as at December 31, 2006	\$1,937,596,000

* Includes short term investments to maintain the operating account balance required by legislation.

Part 3 - Non-Marketable Securities

Section 3.5 - Obligations Issued to Trustees in respect of Health Care Initiatives

General Characteristics and Outstanding Amount

Date of Maturity:	Non-marketable obligations issued to the Trustees in respect of Health Care Initiatives are non-negotiable, non-assignable and non-transferable. These obligations have various maturity dates from March 31, 2006 to March 31, 2007.
Issue Date:	These obligations have various issue dates from June 23, 2003 to May 18, 2004.
Call Provisions:	Non-callable
Issue Price:	100.00
Interest Rate:	3-month treasury bill rate, compounded quarterly.
Payment of Principal and Interest:	Principal and interest are payable on demand by the trustee. If the trustee does not demand payment of the total accrued interest for a calendar year, Canada shall pay to the trustee by December 31 the accrued interest for that calendar year.
Outstanding:	\$4,183,788