

# Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2013



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Summary of Government of Canada

Direct Securities and Loans

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Part 1 - General Tables

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**Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

**Marketable Securities**

Domestic

Treasury Bills	\$171,100,000,000	
Marketable Bonds	469,977,355,000	
Real Return Bonds - Inflation Adjustment	8,921,519,250	
		<hr/>
		\$649,998,874,250

Foreign Currency

Canada Bills	2,284,478,786	
Canada Notes	159,540,000	
Euro Medium Term Notes	0	
Bonds	9,368,746,126	
		<hr/>
		11,812,764,912

Non-marketable Securities

Retail

Canada Savings Bonds	4,466,822,119	
Canada Premium Bonds	2,074,907,471	
Unprocessed Retail Transactions	(21,575,711)	
		<hr/>
		6,520,153,879

Total Outstanding including Real Return Bonds -  
Inflation Adjusted

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\$668,331,793,041

**Section 1.1 – General Tables**
**Table 2 - Government of Canada Cdn.\$/U.S.\$ Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2014	Mar. 15	4.1145	62,750,000	Fixed	50,000,000
	Mar. 15	4.11452	92,625,000	Fixed	75,000,000
	Mar. 15	4.1870	91,950,000	Fixed	75,000,000
	Mar. 15	4.1969	123,750,000	Fixed	100,000,000
	Mar. 15	4.2973	59,850,000	Fixed	50,000,000
	Mar. 15	4.3137	91,117,500	Fixed	75,000,000
	Mar. 15	4.3400	91,762,500	Fixed	75,000,000
	Mar. 15	4.6365	103,170,000	Fixed	75,000,000
	Mar. 15	4.6615	100,650,000	Fixed	75,000,000
	Mar. 15	4.7329	101,962,500	Fixed	75,000,000
	Mar. 15	4.8547	69,425,000	3 month LIBOR	50,000,000
	Mar. 15	4.8973	69,925,000	3 month LIBOR	50,000,000
	Jun. 01	3.7516	119,120,000	3 month LIBOR	100,000,000
	Jun. 01	3.7662	118,950,000	3 month LIBOR	100,000,000
	Jun. 01	3.7964	119,500,000	3 month LIBOR	100,000,000
	Jun. 01	3.8246	119,850,000	3 month LIBOR	100,000,000
	Jun. 01	4.0288	117,750,000	3 month LIBOR	100,000,000
	Jun. 01	4.1189	85,350,000	3 month LIBOR	75,000,000
	Jun. 01	4.1435	86,437,500	3 month LIBOR	75,000,000
	Jun. 01	4.2989	92,250,000	3 month LIBOR	75,000,000
	Jun. 01	4.55863	65,200,000	Fixed	50,000,000
	Jun. 01	4.5768	65,725,000	Fixed	50,000,000
	Jun. 01	4.6020	96,862,500	Fixed	75,000,000
	Jun. 01	4.6262	97,500,000	Fixed	75,000,000
	Jun. 01	4.6421	94,410,000	3 month LIBOR	75,000,000
	Jun. 01	4.6437	97,627,500	Fixed	75,000,000
	Jun. 01	4.6591	94,725,000	3 month LIBOR	75,000,000
	Jun. 01	4.70554	98,730,000	Fixed	75,000,000
	Jun. 01	4.7375	99,300,000	Fixed	75,000,000
	Jun. 01	4.7540	65,200,000	3 month LIBOR	50,000,000
	Jun. 01	4.7943	99,150,000	3 month LIBOR	75,000,000
	Jun. 01	4.9805	136,240,000	Fixed	100,000,000
2015	Jun. 01	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 01	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 01	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 01	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 01	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 01	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 01	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 01	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 01	3.9598	121,200,000	3 month LIBOR	100,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)	
2015	Jun. 01	4.0205	117,870,000	3 month LIBOR	100,000,000	
	Jun. 01	4.0487	95,175,000	3 month LIBOR	75,000,000	
	Jun. 01	4.0525	126,950,000	3 month LIBOR	100,000,000	
	Jun. 01	4.1225	93,525,000	3 month LIBOR	75,000,000	
	Jun. 01	4.1273	85,950,000	3 month LIBOR	75,000,000	
	Jun. 01	4.1384	85,650,000	3 month LIBOR	75,000,000	
	Jun. 01	4.1598	93,225,000	3 month LIBOR	75,000,000	
	Jun. 01	4.17423	62,050,000	3 month LIBOR	50,000,000	
	Jun. 01	4.1810	92,625,000	Fixed	75,000,000	
	Jun. 01	4.1850	92,775,000	3 month LIBOR	75,000,000	
	Jun. 01	4.2002	62,050,000	3 month LIBOR	50,000,000	
	Jun. 01	4.2103	57,875,000	3 month LIBOR	50,000,000	
	Jun. 01	4.3380	62,100,000	Fixed	50,000,000	
	Jun. 01	4.3438	91,875,000	3 month LIBOR	75,000,000	
	Jun. 01	4.37127	90,150,000	Fixed	75,000,000	
	Jun. 01	4.3860	90,300,000	Fixed	75,000,000	
	Jun. 01	4.3960	120,550,000	Fixed	100,000,000	
	Jun. 01	4.4310	90,487,500	Fixed	75,000,000	
		Jul. 20	3.5542	76,987,500	3 month LIBOR	75,000,000
		Oct. 20	3.3805	104,900,000	3 month LIBOR	100,000,000
2016	Feb. 20	3.2529	80,175,000	Fixed	75,000,000	
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000	
	Apr. 20	3.4533	75,150,000	Fixed	75,000,000	
	May 20	3.4307	74,512,500	Fixed	75,000,000	
	Jun. 01	4.0098	117,000,000	Fixed	100,000,000	
	Jun. 01	4.0450	169,050,000	3 month LIBOR	150,000,000	
	Jun. 01	4.0545	113,150,000	3 month LIBOR	100,000,000	
	Jun. 01	4.1248	113,250,000	3 month LIBOR	100,000,000	
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000	
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000	
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000	
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000	
	Nov. 20	4.1631	56,380,000	Fixed	50,000,000	
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000	
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000	
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000	
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000	
	Dec. 20	1.4267	102,600,000	Fixed	100,000,000	
	Dec. 20	1.4368	102,500,000	Fixed	100,000,000	
	2017	Jan. 20	3.6938	76,237,500	Fixed	75,000,000
Feb. 20		4.4067	80,925,000	Fixed	75,000,000	
Feb. 20		4.6263	52,150,000	Fixed	50,000,000	
Feb. 20		4.6564	104,860,000	Fixed	100,000,000	
Mar. 20		4.4898	79,350,000	Fixed	75,000,000	
Mar. 20		4.6458	53,675,000	Fixed	50,000,000	



**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2017	Apr. 20	4.2287	55,150,000	Fixed	50,000,000
	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May 20	4.1826	55,400,000	Fixed	50,000,000
	May 20	4.21876	110,800,000	Fixed	100,000,000
	May 20	4.5388	104,630,000	Fixed	100,000,000
	May 20	4.5433	104,300,000	Fixed	100,000,000
	May 20	4.5773	104,200,000	3 month LIBOR	100,000,000
	May 20	4.5823	103,700,000	Fixed	100,000,000
	May 20	4.5926	104,300,000	Fixed	100,000,000
	May 20	4.6273	52,195,000	Fixed	50,000,000
	May 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 01	3.9835	117,800,000	Fixed	100,000,000
	Jun. 01	4.0122	116,890,000	Fixed	100,000,000
	Jun. 01	4.0207	117,530,000	Fixed	100,000,000
	Jun. 01	4.0262	117,600,000	Fixed	100,000,000
	Jun. 01	4.0313	117,170,000	Fixed	100,000,000
	Jun. 01	4.1118	116,140,000	Fixed	100,000,000
	Jun. 01	4.1274	115,650,000	Fixed	100,000,000
	Jun. 01	4.1763	114,750,000	Fixed	100,000,000
	Jun. 01	4.2051	115,190,000	Fixed	100,000,000
	Jun. 01	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sep. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sep. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
	Dec. 20	1.5362	52,450,000	Fixed	50,000,000
2018	Jan. 20	3.5834	75,517,500	Fixed	75,000,000
	Jan. 20	3.8380	50,225,000	Fixed	50,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000
	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	75,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2018	Apr. 20	3.6371	76,350,000	Fixed	75,000,000
	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May 20	3.5552	79,725,000	Fixed	75,000,000
	May 20	3.5874	106,300,000	Fixed	100,000,000
	May 20	3.6656	100,400,000	Fixed	100,000,000
	May 20	3.6742	75,465,000	Fixed	75,000,000
	May 20	3.8752	101,000,000	Fixed	100,000,000
	Jun. 20	3.4819	106,100,000	Fixed	100,000,000
	Jun. 20	3.6492	75,450,000	Fixed	75,000,000
	Jun. 20	3.6669	50,600,000	Fixed	50,000,000
	Jun. 20	3.6706	75,975,000	Fixed	75,000,000
	Jun. 20	3.6743	51,000,000	Fixed	50,000,000
	Jun. 20	3.6870	50,650,000	Fixed	50,000,000
	Jun. 20	3.7363	50,085,000	Fixed	50,000,000
	Jul. 20	3.4673	53,500,000	Fixed	50,000,000
	Jul. 20	3.6476	104,850,000	Fixed	100,000,000
	Aug. 20	3.4930	106,900,000	Fixed	100,000,000
	Aug. 20	3.6614	103,500,000	Fixed	100,000,000
	Oct. 20	3.6682	125,000,000	Fixed	100,000,000
	Nov. 20	1.9102	101,200,000	Fixed	100,000,000
	Nov. 20	1.9730	50,135,000	Fixed	50,000,000
	Nov. 20	3.1375	85,950,000	Fixed	75,000,000
	Nov. 20	3.2852	110,000,000	Fixed	100,000,000
	Nov. 20	3.3194	109,850,000	Fixed	100,000,000
	Nov. 20	3.3360	55,975,000	Fixed	50,000,000
	Nov. 20	3.3456	84,037,500	Fixed	75,000,000
	Nov. 20	3.3783	55,500,000	Fixed	50,000,000
	Nov. 20	3.3920	55,500,000	Fixed	50,000,000
	Nov. 20	3.4346	136,275,000	Fixed	125,000,000
	Dec. 20	1.7384	101,790,000	Fixed	100,000,000
	Dec. 20	1.7389	101,800,000	Fixed	100,000,000
	Dec. 20	1.7572	102,000,000	Fixed	100,000,000
	Dec. 20	1.7665	101,400,000	Fixed	100,000,000
	Dec. 20	1.7989	101,800,000	Fixed	100,000,000
2019	Jan. 20	1.7168	50,550,000	Fixed	50,000,000
	Jan. 20	1.7178	50,650,000	Fixed	50,000,000
	Feb. 20	3.3200	106,850,000	Fixed	100,000,000
	Feb. 20	3.3201	106,780,000	Fixed	100,000,000
	Apr. 20	3.4600	175,500,000	Fixed	150,000,000
	May 20	3.3076	116,560,000	Fixed	100,000,000
	May 20	3.3258	58,000,000	Fixed	50,000,000
	May 20	3.3313	116,000,000	Fixed	100,000,000
	May 20	3.3435	116,400,000	Fixed	100,000,000
	May 20	3.3600	57,000,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)	
2019	Aug. 20	3.3510	108,650,000	Fixed	100,000,000	
	Aug. 20	3.3547	54,400,000	Fixed	50,000,000	
	Aug. 20	3.3835	163,875,000	Fixed	150,000,000	
	Aug. 20	3.4300	104,700,000	Fixed	100,000,000	
	Aug. 20	3.4388	107,900,000	Fixed	100,000,000	
	Aug. 20	3.4476	52,550,000	Fixed	50,000,000	
	Oct. 20	3.5067	54,964,000	3 month LIBOR	52,000,000	
	Nov. 20	3.3985	52,415,000	3 month LIBOR	50,000,000	
	Nov. 20	3.4095	110,400,000	Fixed	100,000,000	
	Nov. 20	3.4625	110,000,000	Fixed	100,000,000	
	Nov. 23	3.4101	53,445,000	3 month LIBOR	50,000,000	
	Nov. 25	3.4055	66,316,800	3 month LIBOR	62,800,000	
	Nov. 27	3.2949	52,750,000	3 month LIBOR	50,000,000	
	2020	Jan. 20	3.2663	106,000,000	3 month LIBOR	100,000,000
		Jan. 20	3.3197	52,750,000	3 month LIBOR	50,000,000
Jan. 20		3.3747	52,600,000	3 month LIBOR	50,000,000	
Jan. 20		3.4990	15,427,500	3 month LIBOR	15,000,000	
Jan. 20		3.5145	18,562,536	3 month LIBOR	17,995,672	
Feb. 20		3.3900	53,130,000	3 month LIBOR	50,000,000	
Feb. 20		3.4030	53,500,000	Fixed	50,000,000	
Feb. 20		3.4258	86,395,588	3 month LIBOR	81,528,346	
Mar. 20		3.3910	53,500,000	Fixed	50,000,000	
Mar. 20		3.4221	106,570,000	Fixed	100,000,000	
Mar. 20		3.4370	157,050,000	Fixed	150,000,000	
Mar. 20		3.4761	103,300,000	Fixed	100,000,000	
Mar. 20		3.4944	105,750,000	Fixed	100,000,000	
Mar. 20		3.5531	205,600,000	Fixed	200,000,000	
Mar. 20		3.5577	103,050,000	Fixed	100,000,000	
Apr. 20		3.3537	96,450,000	3 month LIBOR	100,000,000	
Apr. 20		3.3554	95,800,000	3 month LIBOR	100,000,000	
Apr. 20		3.4263	95,750,000	3 month LIBOR	100,000,000	
Apr. 20		3.4551	105,450,000	Fixed	100,000,000	
Apr. 20		3.4810	157,350,000	Fixed	150,000,000	
Apr. 20		3.4945	104,580,000	Fixed	100,000,000	
Apr. 20		3.5241	104,250,000	Fixed	100,000,000	
Apr. 20		3.5363	157,305,000	Fixed	150,000,000	
May 20		3.1879	95,000,000	3 month LIBOR	100,000,000	
May 20		3.21258	95,200,000	3 month LIBOR	100,000,000	
May 20		3.2304	96,700,000	3 month LIBOR	100,000,000	
May 20		3.2708	95,600,000	3 month LIBOR	100,000,000	
May 20		3.2899	95,500,000	3 month LIBOR	100,000,000	
May 20		3.2931	96,350,000	3 month LIBOR	100,000,000	
May 20		3.4123	96,350,000	3 month LIBOR	100,000,000	
May 20	3.6560	50,895,000	Fixed	50,000,000		
May 20	3.7121	100,500,000	Fixed	100,000,000		

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2020	Jun. 20	2.9176	49,040,000	3 month LIBOR	50,000,000
	Jun. 20	2.9730	98,000,000	3 month LIBOR	100,000,000
	Jun. 20	3.0377	96,770,000	3 month LIBOR	100,000,000
	Jun. 20	3.0730	96,070,000	3 month LIBOR	100,000,000
	Jun. 20	3.2828	79,792,500	Fixed	75,000,000
	Jun. 20	3.2970	53,090,000	Fixed	50,000,000
	Jun. 20	3.3006	53,425,000	Fixed	50,000,000
	Jun. 20	3.4058	51,700,000	Fixed	50,000,000
	Jun. 20	3.4655	51,825,000	Fixed	50,000,000
	Jun. 20	3.5847	51,000,000	Fixed	50,000,000
	Jun. 22	3.2882	52,550,000	Fixed	50,000,000
	Jun. 22	3.3000	105,600,000	Fixed	100,000,000
	Jun. 22	3.3118	52,525,000	Fixed	50,000,000
	Jun. 22	3.3315	104,000,000	Fixed	100,000,000
	Jun. 22	3.3647	104,150,000	Fixed	100,000,000
	Jun. 22	3.3800	51,900,000	Fixed	50,000,000
	Jul. 20	2.7559	49,050,000	3 month LIBOR	50,000,000
	Jul. 20	2.8281	48,635,000	3 month LIBOR	50,000,000
	Jul. 20	2.8550	48,800,000	3 month LIBOR	50,000,000
	Jul. 20	3.2942	51,060,000	Fixed	50,000,000
	Jul. 20	3.3248	51,250,000	Fixed	50,000,000
	Jul. 20	3.3700	76,252,500	3 month LIBOR	75,000,000
	Aug. 20	2.7655	47,280,000	3 month LIBOR	50,000,000
	Aug. 20	2.7806	47,250,000	3 month LIBOR	50,000,000
	Aug. 20	2.7943	47,265,000	3 month LIBOR	50,000,000
	Aug. 20	2.8200	48,000,000	3 month LIBOR	50,000,000
	Aug. 20	2.8275	47,525,000	3 month LIBOR	50,000,000
	Aug. 20	2.8339	47,400,000	3 month LIBOR	50,000,000
	Aug. 20	2.9470	47,925,000	3 month LIBOR	50,000,000
	Aug. 20	3.0731	103,950,000	3 month LIBOR	100,000,000
	Aug. 20	3.0789	98,393,300	3 month LIBOR	94,700,000
	Aug. 20	3.0890	51,200,000	Fixed	50,000,000
	Aug. 20	3.1462	52,740,000	Fixed	50,000,000
	Aug. 20	3.1601	52,750,000	Fixed	50,000,000
	Aug. 20	3.1857	52,000,000	Fixed	50,000,000
	Aug. 20	3.2031	104,000,000	Fixed	100,000,000
	Aug. 20	3.2298	51,600,000	Fixed	50,000,000
	Aug. 20	3.2321	103,100,000	Fixed	100,000,000
	Aug. 20	3.2555	103,620,000	Fixed	100,000,000
	Sep. 20	2.3180	49,200,000	3 month LIBOR	50,000,000
	Sep. 20	2.3302	49,450,000	3 month LIBOR	50,000,000
	Sep. 20	2.7500	47,445,000	3 month LIBOR	50,000,000
	Sep. 20	2.8800	18,358,980	3 month LIBOR	17,560,000
	Oct. 20	2.9630	62,502,178	3 month LIBOR	60,593,483
	Oct. 20	2.9735	51,180,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2021	Oct. 20	3.0142	51,425,000	Fixed	50,000,000
	Dec. 20	3.3038	50,550,000	Fixed	50,000,000
	Dec. 20	3.3429	50,375,000	Fixed	50,000,000
	Jan. 20	3.1781	74,625,000	Fixed	75,000,000
	Jan. 20	3.2328	74,265,000	Fixed	75,000,000
	Jan. 20	3.2631	74,077,500	Fixed	75,000,000
	Jan. 20	3.3126	76,256,630	Fixed	76,371,187
	Feb. 20	3.2877	99,500,000	Fixed	100,000,000
	Feb. 20	3.2954	100,170,000	Fixed	100,000,000
	Feb. 20	3.3000	100,000,000	Fixed	100,000,000
	Feb. 20	3.3143	49,900,000	Fixed	50,000,000
	Feb. 20	3.3231	99,420,000	Fixed	100,000,000
	Feb. 20	3.3345	99,500,000	Fixed	100,000,000
	Feb. 20	3.3442	99,500,000	Fixed	100,000,000
	Feb. 20	3.3500	99,410,000	Fixed	100,000,000
	Feb. 20	3.3500	99,300,000	Fixed	100,000,000
	Feb. 20	3.3511	49,715,000	Fixed	50,000,000
	Feb. 20	3.3627	99,000,000	Fixed	100,000,000
	Feb. 20	3.4051	107,334,370	3 month LIBOR	108,309,152
	Feb. 20	3.4160	49,495,000	Fixed	50,000,000
	Feb. 20	3.4208	99,120,000	Fixed	100,000,000
	Feb. 20	3.4616	98,750,000	Fixed	100,000,000
	Mar. 20	3.3035	98,150,000	Fixed	100,000,000
	Mar. 20	3.3072	97,200,000	Fixed	100,000,000
	Mar. 20	3.3100	97,600,000	Fixed	100,000,000
	Mar. 20	3.3131	49,160,000	Fixed	50,000,000
	Mar. 20	3.3300	49,100,000	Fixed	50,000,000
	Mar. 20	3.3331	49,620,000	Fixed	50,000,000
	Mar. 20	3.3832	98,600,000	Fixed	100,000,000
	Mar. 20	3.4756	98,500,000	Fixed	100,000,000
	Mar. 20	3.4874	197,200,000	Fixed	200,000,000
	Mar. 20	3.5177	98,600,000	Fixed	100,000,000
	Apr. 20	3.1875	141,932,739	3 month LIBOR	144,167,333
	Apr. 20	3.1939	147,750,000	3 month LIBOR	150,000,000
	Apr. 20	3.4312	96,050,000	3 month LIBOR	100,000,000
	Apr. 20	3.4540	105,782,464	3 month LIBOR	110,443,166
	May 20	3.3030	4,889,148	3 month LIBOR	5,135,660
	May 20	3.3703	133,206,690	3 month LIBOR	138,324,704
	Jul. 20	3.0571	135,617,347	3 month LIBOR	140,028,236
2022	Feb. 20	1.9896	48,066,474	3 month LIBOR	47,216,576
	Mar. 20	2.0698	67,549,554	3 month LIBOR	67,414,725
	Apr. 20	2.1610	118,258,207	3 month LIBOR	119,392,436
	Apr. 20	2.2224	13,045,854	3 month LIBOR	13,144,437
	May 20	2.0181	150,480,000	3 month LIBOR	150,000,000
	May 20	2.0409	49,715,000	3 month LIBOR	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2022	May 20	2.0464	100,140,000	3 month LIBOR	100,000,000
	May 20	2.0464	100,200,000	3 month LIBOR	100,000,000
	May 20	2.0787	24,737,500	3 month LIBOR	25,000,000
	May 20	2.0942	24,762,500	3 month LIBOR	25,000,000
	May 20	2.1200	49,265,000	3 month LIBOR	50,000,000
	May 20	2.1220	24,837,500	3 month LIBOR	25,000,000
	May 20	2.1630	24,905,000	3 month LIBOR	25,000,000
	Jun. 20	1.8500	86,606,176	3 month LIBOR	84,551,573
	Jun. 20	1.8506	102,290,000	3 month LIBOR	100,000,000
	Jun. 20	1.9105	50,150,000	3 month LIBOR	50,000,000
	Jun. 20	1.9774	24,890,000	3 month LIBOR	25,000,000
	Jun. 20	2.0830	24,622,500	3 month LIBOR	25,000,000
	Jun. 20	2.0852	150,084,800	3 month LIBOR	152,000,000
	Jun. 20	2.0895	98,720,000	3 month LIBOR	100,000,000
	Jul. 20	1.7273	51,300,000	3 month LIBOR	50,000,000
	Jul. 20	1.7346	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7400	51,425,000	3 month LIBOR	50,000,000
	Jul. 20	1.7755	77,325,000	3 month LIBOR	75,000,000
	Jul. 20	1.7820	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7942	51,000,000	3 month LIBOR	50,000,000
	Jul. 20	1.8000	102,550,000	3 month LIBOR	100,000,000
	Jul. 20	1.8030	102,600,000	3 month LIBOR	100,000,000
	Aug. 20	1.5800	101,805,000	3 month LIBOR	100,000,000
	Aug. 20	1.5895	50,915,000	3 month LIBOR	50,000,000
	Aug. 20	1.5999	50,800,000	3 month LIBOR	50,000,000
	Aug. 20	1.6484	50,400,000	3 month LIBOR	50,000,000
	Aug. 20	1.6600	51,025,000	3 month LIBOR	50,000,000
	Aug. 20	1.6670	71,470,000	3 month LIBOR	70,000,000
	Aug. 20	1.6670	69,052,452	3 month LIBOR	67,566,000
	Sep. 20	1.7152	100,200,000	3 month LIBOR	100,000,000
	Sep. 20	1.7164	100,400,000	3 month LIBOR	100,000,000
	Sep. 20	1.8080	98,940,000	3 month LIBOR	100,000,000
	Sep. 20	1.8351	49,750,000	3 month LIBOR	50,000,000
	Sep. 20	1.9248	49,475,000	3 month LIBOR	50,000,000
	Oct. 20	1.8550	97,620,000	3 month LIBOR	100,000,000
	Oct. 20	1.9045	97,600,000	3 month LIBOR	100,000,000
	Oct. 20	1.9206	97,500,000	3 month LIBOR	100,000,000
2023	Feb. 20	1.9140	50,135,000	Fixed	50,000,000
	Feb. 20	1.9289	49,680,000	Fixed	50,000,000
	Feb. 20	1.9335	99,420,000	Fixed	100,000,000
	Feb. 20	1.9380	19,832,670	3 month LIBOR	20,100,000
	Feb. 20	1.9390	49,400,000	3 month LIBOR	50,000,000
	Feb. 20	1.9400	51,027,900	3 month LIBOR	51,700,000
	Feb. 20	1.9970	100,900,000	Fixed	100,000,000
	Mar. 20	1.9783	50,325,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2023	Mar. 20	1.9848	50,150,000	Fixed	50,000,000
	Mar. 20	1.9848	100,700,000	Fixed	100,000,000
	Mar. 20	2.0168	101,200,000	Fixed	100,000,000
	Mar. 20	2.0200	101,250,000	Fixed	100,000,000
	Mar. 20	2.0250	100,100,000	Fixed	100,000,000
	Mar. 20	2.0270	99,900,000	Fixed	100,000,000
	Mar. 20	2.0283	100,100,000	Fixed	100,000,000
	Mar. 20	2.0310	100,120,000	Fixed	100,000,000
	Mar. 20	2.0316	50,150,000	Fixed	50,000,000
	Mar. 20	2.0440	150,465,000	Fixed	150,000,000
	Mar. 20	2.0450	101,680,000	Fixed	100,000,000
	Mar. 20	2.0471	100,420,000	Fixed	100,000,000
	Apr. 20	1.8398	204,900,000	Fixed	200,000,000
	Apr. 20	1.8846	78,771,000	3 month LIBOR	77,000,000
	Apr. 20	1.8970	102,970,000	Fixed	100,000,000
	Apr. 20	1.9051	103,030,000	Fixed	100,000,000
	Apr. 20	1.9410	102,650,000	Fixed	100,000,000
	Apr. 20	1.9420	102,600,000	Fixed	100,000,000
	Apr. 20	1.9507	205,700,000	Fixed	200,000,000
	Apr. 20	1.9538	102,760,000	Fixed	100,000,000
	Apr. 20	1.9588	102,800,000	Fixed	100,000,000
	Apr. 20	1.9711	205,420,000	Fixed	200,000,000
	Apr. 20	1.9746	102,650,000	Fixed	100,000,000
	May. 20	1.6872	100,780,000	3 month LIBOR	100,000,000
	May. 20	1.6958	101,720,000	3 month LIBOR	100,000,000
	May. 20	1.7193	89,812,800	3 month LIBOR	88,000,000
	May. 20	1.7193	114,307,200	3 month LIBOR	112,000,000
	Jun. 20	1.8780	102,950,000	3 month LIBOR	100,000,000
	Jun. 20	1.9305	103,100,000	3 month LIBOR	100,000,000
	Jun. 20	1.9557	103,470,000	3 month LIBOR	100,000,000
	Jul. 20	2.0419	103,200,000	3 month LIBOR	100,000,000
	Jul. 20	2.1500	102,070,000	3 month LIBOR	100,000,000
	Jul. 20	2.1660	101,700,000	3 month LIBOR	100,000,000
	Jul. 20	2.1769	102,000,000	3 month LIBOR	100,000,000
	Jul. 20	2.1950	101,900,000	3 month LIBOR	100,000,000
	Jul. 20	2.2870	207,000,000	3 month LIBOR	200,000,000
	Jul. 20	2.2895	103,690,000	3 month LIBOR	100,000,000
	Jul. 20	2.3036	103,500,000	3 month LIBOR	100,000,000
	Jul. 20	2.4909	48,650,400	3 month LIBOR	46,400,000
	Aug. 20	2.4043	104,400,000	3 month LIBOR	100,000,000
	Aug. 20	2.4297	104,000,000	3 month LIBOR	100,000,000
	Aug. 20	2.4740	130,055,150	3 month LIBOR	123,100,000
	Aug. 20	2.4915	105,850,000	3 month LIBOR	100,000,000
	Sep. 20	2.4821	154,470,000	3 month LIBOR	150,000,000
	Sep. 20	2.5103	104,300,000	3 month LIBOR	100,000,000

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2023	Sep. 20	2.5597	205,800,000	3 month LIBOR	200,000,000
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000
	Oct. 20	2.6104	103,000,000	3 month LIBOR	100,000,000
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000
	Oct. 20	2.6104	51,500,000	3 month LIBOR	50,000,000
	Oct. 20	2.7413	207,880,000	3 month LIBOR	200,000,000
	Oct. 20	2.7907	105,200,000	3 month LIBOR	100,000,000
2024	Jan. 20	2.5316	78,345,000	3 month LIBOR	75,000,000
	Jan. 20	2.5869	132,000,000	3 month LIBOR	125,000,000
	Jan. 20	2.5878	105,250,000	3 month LIBOR	100,000,000
	Jan. 20	2.6370	104,850,000	3 month LIBOR	100,000,000
	Jan. 20	2.6400	104,900,000	3 month LIBOR	100,000,000
			<b>\$35,819,364,657</b>		<b>U.S.\$33,790,878,686</b>



**Table 3 - Government of Canada Cdn.\$/Euro Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2014	Jun. 01	3.7230	124,025,500	Fixed	85,000,000
	Jun. 01	3.8509	121,953,104	Fixed	85,000,000
	Jun. 01	3.8703	120,402,500	Fixed	85,000,000
	Jun. 01	3.9784	121,779,500	Fixed	85,000,000
	Jun. 01	4.0179	116,000,000	Fixed	85,000,000
	Jun. 01	4.0821	137,460,000	Fixed	100,000,000
	Jun. 01	4.1316	118,991,500	Fixed	85,000,000
	Jun. 01	4.1690	118,986,000	Fixed	85,000,000
	Jun. 01	4.2910	121,735,000	Fixed	85,000,000
	Jun. 01	4.2957	92,675,000	Fixed	65,000,000
	Jun. 01	4.3521	118,337,000	Fixed	85,000,000
	Jun. 01	4.4222	120,292,000	Fixed	85,000,000
	Aug. 20	3.5970	118,125,000	Fixed	75,000,000
	Aug. 20	3.6314	78,466,500	Fixed	50,000,000
	Aug. 20	3.6691	79,225,000	Fixed	50,000,000
	Sep. 20	3.5040	39,925,000	Fixed	25,000,000
2015	Apr. 20	3.5550	79,600,000	Fixed	50,000,000
	Apr. 20	3.5826	80,250,000	Fixed	50,000,000
	Apr. 20	3.6047	79,150,000	Fixed	50,000,000
	Jun. 01	3.8280	123,586,000	Fixed	85,000,000
	Jun. 01	3.8531	120,718,928	Fixed	85,000,000
	Jun. 01	3.9775	117,968,032	Fixed	85,000,000
	Jun. 01	4.1189	117,096,000	Fixed	85,000,000
	Jun. 01	4.1417	118,872,500	Fixed	85,000,000
	Jun. 01	4.1655	118,490,000	Fixed	85,000,000
	Jun. 01	4.3961	117,988,500	Fixed	85,000,000
	Jul. 20	2.1399	82,500,000	Fixed	50,000,000
	Jul. 20	3.1600	151,680,000	Fixed	100,000,000
	Aug. 20	3.6915	118,462,500	Fixed	75,000,000
2016	Mar. 20	3.3181	78,250,000	Fixed	50,000,000
	Mar. 20	3.3594	156,000,000	Fixed	100,000,000
	Mar. 20	3.5859	80,525,000	Fixed	50,000,000
	Apr. 20	3.6536	79,620,000	Fixed	50,000,000
	Jun. 01	4.0825	71,290,000	Fixed	50,000,000
	Jun. 01	4.1738	119,918,000	Fixed	85,000,000
	Jun. 01	4.1782	120,437,775	Fixed	85,000,000
	Jun. 01	4.2060	111,240,000	Fixed	80,000,000
	Jun. 01	4.3352	119,340,000	Fixed	85,000,000
	Jun. 01	4.3766	120,504,500	Fixed	85,000,000
	Jun. 01	4.4068	119,918,000	Fixed	85,000,000

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2016	Jun. 01	4.4230	121,728,500	Fixed	85,000,000
	Jun. 01	4.4507	122,757,000	Fixed	85,000,000
	Jun. 01	4.4510	120,666,000	Fixed	85,000,000
	Jun. 01	4.5537	119,569,500	Fixed	85,000,000
	Jun. 01	4.5918	141,600,000	Fixed	100,000,000
	Jun. 01	4.5964	70,675,000	Fixed	50,000,000
	Jun. 01	4.5978	119,544,000	Fixed	85,000,000
	Jun. 01	4.6322	70,267,500	Fixed	50,000,000
	Jul. 20	2.3151	83,125,000	Fixed	50,000,000
	Jul. 20	2.3695	122,625,000	Fixed	75,000,000
	Jul. 20	3.4935	77,670,000	Fixed	50,000,000
	Jul. 20	3.5090	117,300,000	Fixed	75,000,000
	Jul. 20	3.6143	119,070,000	Fixed	75,000,000
	Sep. 20	3.5225	120,937,500	Fixed	75,000,000
	Oct. 20	3.4407	79,012,800	Fixed	50,000,000
2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 01	4.0051	154,450,000	Fixed	100,000,000
	Jun. 01	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
	May 20	3 month CDOR	233,040,000	Fixed	150,000,000
	May 20	3.1750	156,500,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	231,720,000	Fixed	150,000,000
	Jul. 20	3 month CDOR	154,030,000	Fixed	100,000,000
	Jul. 20	3.2480	155,000,000	Fixed	100,000,000
	Jul. 20	3.3135	77,950,000	Fixed	50,000,000
	Jul. 20	3.6220	155,100,000	Fixed	100,000,000
	Aug. 20	1.6980	136,480,000	Fixed	100,000,000

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2018	Aug. 20	1.7140	136,300,000	Fixed	100,000,000
	Aug. 20	1.8600	135,110,000	Fixed	100,000,000
2019	Jan. 20	2.8313	159,290,000	Fixed	100,000,000
	Jan. 20	2.9800	157,000,000	Fixed	100,000,000
	Jan. 20	2.9822	156,200,000	Fixed	100,000,000
	Jan. 20	3.0603	39,485,000	Fixed	25,000,000
	Jan. 20	3.1400	78,075,000	Fixed	50,000,000
	Apr. 20	3 month CDOR	158,800,000	Fixed	100,000,000
	Jul. 20	3.4256	77,325,000	Fixed	50,000,000
	Jul. 20	3.4649	154,000,000	Fixed	100,000,000
	Jul. 20	3.5051	155,100,000	Fixed	100,000,000
	Jul. 20	3.5825	153,750,000	Fixed	100,000,000
	Jul. 20	3.5825	115,612,500	Fixed	75,000,000
	Jul. 20	3.5885	154,000,000	Fixed	100,000,000
2020	Jul. 20	3.1415	66,750,000	Fixed	50,000,000
2021	May 20	3.1250	144,092,256	Fixed	100,000,000
	May 20	3.1335	71,190,000	Fixed	50,000,000
	Jun. 20	3.1880	137,710,900	Fixed	100,000,000
	Sep. 20	2.3200	71,095,000	Fixed	50,000,000
	Sep. 20	2.4000	71,110,000	Fixed	50,000,000
	Sep. 20	2.4000	72,100,000	Fixed	50,000,000
	Sep. 20	2.4580	106,212,673	Fixed	75,000,000
	Oct. 15	2.0739	69,275,000	Fixed	50,000,000
	Oct. 15	2.2141	104,550,000	Fixed	75,000,000
	Oct. 15	2.2239	34,787,500	Fixed	25,000,000
	Oct. 15	2.2247	69,430,000	Fixed	50,000,000
	Oct. 20	2.1210	67,920,000	Fixed	50,000,000
	Oct. 20	2.1350	68,000,000	Fixed	50,000,000
	Oct. 20	2.1880	67,750,000	Fixed	50,000,000
	Oct. 20	2.2051	67,500,000	Fixed	50,000,000
	Oct. 20	2.2399	138,800,000	Fixed	100,000,000
	Oct. 20	2.2448	68,925,375	Fixed	50,000,000
	Oct. 20	2.2580	101,775,000	Fixed	75,000,000
	Oct. 20	2.2805	68,470,000	Fixed	50,000,000
	Oct. 20	2.3960	70,880,760	Fixed	50,000,000
	Oct. 20	2.4163	70,220,000	Fixed	50,000,000
	Nov. 20	2.1400	69,775,000	Fixed	50,000,000
	Nov. 20	2.2409	70,400,000	Fixed	50,000,000
	Nov. 20	2.2708	69,618,275	Fixed	50,000,000
	Nov. 20	2.2861	69,800,000	Fixed	50,000,000
	Nov. 20	2.2983	105,075,000	Fixed	75,000,000
	Nov. 20	2.3266	69,865,000	Fixed	50,000,000
	Nov. 20	2.3316	104,700,000	Fixed	75,000,000
	Nov. 20	2.3646	70,050,000	Fixed	50,000,000

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2021	Nov. 20	2.3923	105,375,000	Fixed	75,000,000
	Nov. 20	2.4028	140,800,000	Fixed	100,000,000
	Dec. 20	2.2056	139,270,000	Fixed	100,000,000
	Dec. 20	2.2080	140,000,000	Fixed	100,000,000
	Dec. 20	2.2144	139,800,000	Fixed	100,000,000
	Dec. 20	2.4343	140,990,000	Fixed	100,000,000
2022	Jan. 20	2.0224	67,825,000	Fixed	50,000,000
2023	Sep. 20	2.6948	137,000,000	Fixed	100,000,000
	Oct. 20	2.6957	138,800,000	Fixed	100,000,000
	Oct. 20	2.8185	68,750,000	Fixed	50,000,000
			<b>\$14,720,618,878</b>		<b>€10,095,000,000</b>

**Table 4 - Government of Canada Cdn.\$/Yen Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Yen)
2014	Mar. 20	1.8070	60,774,648	Fixed	5,000,000,000
2016	Apr. 20	2.7230	49,510,650	Fixed	4,300,000,000
	Jun. 20	2.3590	60,257,700	Fixed	5,000,000,000
	Jun. 20	2.5641	48,035,000	Fixed	4,021,500,000
2018	Apr. 20	1.3363	107,738,535	Fixed	10,000,000,000
			<b>\$326,316,533</b>		<b>¥28,321,500,000</b>

## Part 2 - Marketable Securities

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### Section 2.1 - Treasury Bills

#### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 – Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date 2014</b>	<b>Issue Date 2013</b>	<b>Average Price at Tender</b>	<b>Average Yield at Tender (%)</b>	<b>Outstanding Amount (\$)</b>
January 3	July 4	99.472	1.058	3,400,000,000
January 3	July 18	99.520	1.041	3,500,000,000
January 3	September 26	99.733	.986	7,400,000,000
January 3	November 14	99.872	.939	1,500,000,000
January 7	November 20	99.873	.968	2,200,000,000
January 9	December 11	99.925	.947	1,800,000,000
January 10	November 18	99.861	.960	2,500,000,000
January 16	January 17	99.904	1.111	2,600,000,000
January 16	January 31	98.978	1.077	3,000,000,000
January 16	October 10	99.743	.959	6,800,000,000
January 30	August 1	99.483	1.042	3,300,000,000
January 30	August 15	99.529	1.029	3,700,000,000
January 30	October 24	99.755	.915	6,800,000,000
February 13	February 14	98.950	1.064	3,200,000,000
February 13	February 28	99.035	1.016	3,200,000,000
February 13	November 7	99.762	.889	6,800,000,000
February 27	August 29	99.490	1.029	3,200,000,000
February 27	September 12	99.535	1.016	3,100,000,000
February 27	November 21	99.749	.939	6,800,000,000
March 13	March 14	98.989	1.024	3,100,000,000
March 13	March 28	99.016	1.036	2,800,000,000
March 13	December 5	99.750	.933	6,500,000,000
March 27	September 26	99.504	1.000	2,800,000,000
March 27	October 10	99.550	.983	2,600,000,000
March 27	December 19	99.758	.902	6,800,000,000
April 10	April 11	98.974	1.039	3,000,000,000
April 10	April 25	99.029	1.023	3,500,000,000
April 24	October 24	99.532	.944	2,600,000,000
April 24	November 7	99.571	.936	2,600,000,000
May 8	May 9	98.972	1.042	3,700,000,000
May 8	May 23	98.998	1.056	3,800,000,000
May 22	November 21	99.525	.958	2,600,000,000
May 22	December 5	99.560	.961	2,500,000,000
June 5	June 6	98.932	1.083	3,300,000,000
June 5	June 20	98.972	1.083	3,000,000,000
June 19	December 19	99.530	.947	2,600,000,000
July 3	July 4	98.888	1.128	3,400,000,000
July 3	July 18	98.958	1.098	3,500,000,000
July 31	August 1	98.894	1.121	3,300,000,000
July 31	August 15	98.933	1.125	3,700,000,000
August 28	August 29	98.913	1.102	3,200,000,000
August 28	September 12	98.937	1.120	3,100,000,000
September 25	September 26	98.944	1.070	2,800,000,000
September 25	October 10	99.025	1.027	2,600,000,000
October 23	October 24	98.992	1.021	2,600,000,000
October 23	November 7	99.052	.998	2,600,000,000
November 20	November 21	99.000	1.013	2,600,000,000
November 20	December 5	99.058	.992	2,500,000,000
December 18	December 19	99.028	.984	2,600,000,000
				<b>171,100,000,000</b>

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$25,000</b>	<b>\$100,000</b>	<b>\$1,000,000</b>
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

**Section 2.2 – Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount**

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)	Page
A23	CA135087-TH77	March 15, 2014	10¼	709,898,000	23
A34	CA135087-TU88	June 1, 2015	11¼	456,505,000	30
A388	CA135087-A388	August 1, 2015	1½	15,300,000,000	31
A39	CA135087-TZ75	March 15, 2021	10½	567,361,000	36
A43	CA135087-UE28	June 1, 2021	9¾	286,188,000	37
A461	CA135087-A461	Sep. 1, 2017	1½	10,200,000,000	34
A49	CA135087-UM44	June 1, 2022	9¼	206,022,000	40
A537	CA135087-A537	Nov. 1, 2014	1	7,913,174,000	28
A55	CA135087-UT96	June 1, 2023	8	2,358,552,000	42
A610	CA135087-A610	June 1, 2023	1½	14,200,000,000	43
A76	CA135087-VH40	June 1, 2025	9	2,303,156,000	44
A792	CA135087-A792	Feb. 1, 2016	1¼	14,700,000,000	32
A875	CA135087-A875	March 1, 2018	1¼	10,200,000,000	35
A958	CA135087-A958	May 1, 2015	1	9,900,000,000	29
B295	CA135087-B295	August 1, 2016	1	8,100,000,000	33
B378	CA135087-B378	Sep. 1, 2018	1¼	10,200,000,000	35
B451	CA135087-B451	June 1, 2024	2½	8,400,000,000	43
B527	CA135087-B527	Nov. 1, 2015	1	9,900,000,000	31
B600	CA135087-B600	Feb. 1, 2017	1½	5,400,000,000	33
B865	CA135087-B865	March 1, 2019	1¾	3,400,000,000	35
B949	CA135087-B949	Dec. 1, 2047	1¼	700,000,000	57
L25	CA135087-UL60	Dec. 1, 2021	4¼	5,175,000,000	39
VS05	CA135087-VS05	Dec. 1, 2026	4¼	5,250,000,000	45
VW17	CA135087-VW17	June 1, 2027	8	4,430,175,000	46
WL43	CA135087-WL43	June 1, 2029	5¾	11,451,658,000	48
WV25	CA135087-WV25	Dec. 1, 2031	4	5,800,000,000	49
XG49	CA135087-XG49	June 1, 2033	5¾	13,002,905,000	50
XQ21	CA135087-XQ21	Dec. 1, 2036	3	5,850,000,000	51
XS86	CA135087-XS86	June 1, 2014	5	7,504,765,000	25
XW98	CA135087-XW98	June 1, 2037	5	13,924,260,000	52
XX71	CA135087-XX71	June 1, 2015	4½	10,128,325,000	30
YB43	CA135087-YB43	June 1, 2016	4	10,157,400,000	32
YF56	CA135087-YF56	June 1, 2017	4	10,342,526,000	34
YK42	CA135087-YK42	Dec. 1, 2041	2	6,550,000,000	53
YL25	CA135087-YL25	June 1, 2018	4¼	10,622,764,000	35
YQ12	CA135087-YQ12	June 1, 2041	4	15,800,000,000	53
YR94	CA135087-YR94	June 1, 2019	3¾	17,650,000,000	36
YS77	CA135087-YS77	June 1, 2014	3	7,419,284,000	26
YU24	CA135087-YU24	Dec. 1, 2014	2	12,076,161,000	28
YZ11	CA135087-YZ11	June 1, 2020	3½	13,100,000,000	36
ZC17	CA135087-ZC17	June 1, 2015	2½	8,975,000,000	31
ZF48	CA135087-ZF48	Dec. 1, 2015	3	11,341,729,000	32
ZH04	CA135087-ZH04	Dec. 1, 2044	1½	7,700,000,000	55
ZJ69	CA135087-ZJ69	June 1, 2021	3¼	11,500,000,000	39
ZL16	CA135087-ZL16	June 1, 2016	2	9,900,000,000	33
ZN71	CA135087-ZN71	March 1, 2014	2	7,991,742,000	22
ZQ03	CA135087-ZQ03	Sep. 1, 2016	2¾	10,500,000,000	33
ZR85	CA135087-ZR85	August 1, 2014	2¼	10,678,709,000	27
ZS68	CA135087-ZS68	Dec. 1, 2045	3½	14,600,000,000	56
ZU15	CA135087-ZU15	June 1, 2022	2¾	12,700,000,000	41
ZV97	CA135087-ZV97	March 1, 2017	1½	10,500,000,000	34
ZW70	CA135087-ZW70	Feb. 1, 2014	1	8,480,437,000	21
ZX53	CA135087-ZX53	Feb. 1, 2015	1	15,500,000,000	29
ZY37	CA135087-ZY37	May 1, 2014	¾	7,973,659,000	24
				<b>469,977,355,000</b>	



**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

	<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>
2014	February 1	1	Book-entry	ZW70	21
	March 1	2	Book-entry	ZN71	22
	March 15	10¼	Bearer and Registered	A23	23
	May 1	¾	Book-entry	ZY37	24
	June 1	5	Book-entry*	XS86	25
	June 1	3	Book-entry	YS77	26
	August 1	2¼	Book-entry	ZR85	27
	November 1	1	Book-entry	A537	28
	December 1	2	Book-entry	YU24	28
	2015	February 1	1	Book-entry	ZX53
May 1		1	Book-entry	A958	29
June 1		11¼	Bearer and Registered	A34	30
June 1		4½	Book-entry*	XX71	30
June 1		2½	Book-entry	ZC17	31
August 1		1½	Book-entry	A388	31
November 1		1	Book-entry	B527	31
December 1		3	Book-entry	ZF48	32
2016		February 1	1¼	Book-entry	A792
	June 1	4	Book-entry*	YB43	32
	June 1	2	Book-entry	ZL16	33
	August 1	1	Book-entry	B295	33
	September 1	2¾	Book-entry	ZQ03	33
2017	February 1	1½	Book-entry	B600	33
	March 1	1½	Book-entry	ZV97	34
	June 1	4	Book-entry*	YF56	34
	September 1	1½	Book-entry	A461	34
2018	March 1	1¼	Book-entry	A875	35
	June 1	4¼	Book-entry*	YL25	35
	September 1	1¼	Book-entry	B378	35
2019	March 1	1¾	Book-entry	B865	35
	June 1	3¾	Book-entry	YR94	36
2020	June 1	3½	Book-entry	YZ11	36
2021	March 15	10½	Bearer and Registered	A39	36
	June 1	9¾	Bearer and Registered	A43	37
	June 1	3¼	Book-entry	ZJ69	39
	December 1	4¼	Book-entry*	L25	39
2022	June 1	9¼	Bearer and Registered	A49	40
	June 1	2¾	Book-entry	ZU15	41
2023	June 1	8	Bearer and Registered	A55	42
	June 1	1½	Book-entry	A610	43
2024	June 1	2½	Book-entry	B451	43

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

<b>Maturity</b>		<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>
2025	June 1	9	Registered	A76	44
2026	December 1	4¼	Book-entry*	VS05	45
2027	June 1	8	Book-entry*	VW17	46
2029	June 1	5¾	Book-entry*	WL43	48
2031	December 1	4	Book-entry*	WV25	49
2033	June 1	5¾	Book-entry*	XG49	50
2036	December 1	3	Book-entry*	XQ21	51
2037	June 1	5	Book-entry*	XW98	52
2041	June 1	4	Book-entry	YQ12	53
	December 1	2	Book-entry*	YK42	53
2044	December 1	1½	Book-entry	ZH04	55
2045	December 1	3½	Book-entry	ZS68	56
2047	December 1	1¼	Book-entry	B949	57

\* Initially issued in Global form.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due February 1, 2014**

**ZW70**

**CA135087-ZW70**

**Interest Payable:** February 1 and August 1

**Issue Information:**

October 21, 2011 - \$3,500,000,000 issued, auction average 1.097% (99.783)  
November 14, 2011 - \$3,500,000,000 issued, auction average .967% (100.072) plus accrued interest from October 21, 2011  
December 9, 2011 - \$3,500,000,000 issued, auction average .937% (100.134) plus accrued interest from October 21, 2011  
December 23, 2011 - \$613,857,000 issued, switch replacement priced at 100.304 plus accrued interest from October 21, 2011

**Cancellation Information:**

November 16, 2012 - \$150,000,000 cancelled  
January 7, 2013 - \$22,182,000 cancelled  
January 11, 2013 - \$25,000,000 cancelled  
January 18, 2013 - \$15,000,000 cancelled  
February 1, 2013 - \$175,000,000 cancelled  
February 8, 2013 - \$50,000,000 cancelled  
February 15, 2013 - \$28,000,000 cancelled  
March 8, 2013 - \$32,000,000 cancelled  
April 26, 2013 - \$250,000,000 cancelled  
May 24, 2013 - \$35,000,000 cancelled  
June 14, 2013 - \$100,000,000 cancelled  
June 21, 2013 - \$252,000,000 cancelled  
June 28, 2013 - \$6,665,000 cancelled  
July 5, 2013 - \$100,000,000 cancelled  
July 19, 2013 - \$456,000,000 cancelled  
October 4, 2013 - \$98,723,000 cancelled  
October 11, 2013 - \$28,000,000 cancelled  
October 18, 2013 - \$40,000,000 cancelled  
October 25, 2013 - \$38,000,000 cancelled  
November 8, 2013 - \$50,000,000 cancelled  
November 15, 2013 - \$75,000,000 cancelled  
November 22, 2013 - \$355,000,000 cancelled  
December 6, 2013 - \$250,000,000 cancelled  
December 20, 2013 - \$1,850,000 cancelled

**Outstanding:** \$8,480,437,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2% Bonds due March 1, 2014**

**ZN71**

**CA135087-ZN71**

**Interest Payable:** March 1 and September 1

**Issue Information:**

December 13, 2010 - \$3,200,000,000 issued, auction average 2.091% (99.720)

February 14, 2011 - \$3,200,000,000 issued, auction average 2.262% (99.234) plus accrued interest from December 13, 2010

March 25, 2011 - \$3,200,000,000 issued, auction average 2.022% (99.937) plus accrued interest from March 1, 2011

**Cancellation Information:**

December 7, 2012 - \$21,855,000 cancelled

December 14, 2012 - \$100,000,000 cancelled

January 7, 2013 - \$86,403,000 cancelled

January 11, 2013 - \$50,000,000 cancelled

January 18, 2013 - \$675,000,000 cancelled

February 8, 2013 - \$100,000,000 cancelled

February 15, 2013 - \$165,000,000 cancelled

March 8, 2013 - \$150,000,000 cancelled

March 15, 2013 - \$244,000,000 cancelled

April 1, 2013 - \$16,000,000 cancelled

**Outstanding:** \$7,991,742,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**10¼% Bonds due March 15, 2014**

A23

CA135087-TH77

**Interest Payable:** March 15 and September 15

**Issue Information:**

March 15, 1989 - \$350,000,000 issued, priced at 10.39% (98.75)

March 30, 1989 - \$500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989

March 15, 1990 - \$450,000,000 issued, priced at 10.32% (99.35)

July 1, 1990 - \$650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990

August 1, 1990 - \$600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990

February 21, 1991 - \$600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

February 7, 2001 - \$25,000,000 cancelled

April 24, 2001 - \$62,000,000 cancelled

May 8, 2001 - \$68,319,000 cancelled

July 31, 2001 - \$244,137,000 cancelled

February 18, 2002 - \$166,106,000 cancelled

April 26, 2002 - \$35,825,000 cancelled

August 8, 2002 - \$316,597,000 cancelled

November 8, 2002 - \$62,580,000 cancelled

April 1, 2003 - \$50,870,000 cancelled

June 13, 2003 - \$11,000,000 cancelled

June 30, 2003 - \$148,000,000 cancelled

September 18, 2003 - \$38,000,000 cancelled

October 17, 2003 - \$153,219,000 cancelled

November 7, 2003 - \$27,000,000 cancelled

February 10, 2004 - \$31,459,000 cancelled

March 31, 2004 - \$10,000,000 cancelled

July 2, 2004 - \$117,541,000 cancelled

September 17, 2004 - \$29,543,000 cancelled

October 29, 2004 - \$149,950,000 cancelled

December 31, 2004 - \$161,258,000 cancelled

March 17, 2005 - \$245,211,000 cancelled

June 3, 2005 - \$25,400,000 cancelled

March 24, 2006 - \$45,000,000 cancelled

April 28, 2006 - \$27,769,000 cancelled

August 9, 2006 - \$52,000,000 cancelled

September 20, 2006 - \$47,701,000 cancelled

October 17, 2006 - \$19,149,000 cancelled

November 28, 2006 - \$12,468,000 cancelled

February 12, 2008 - \$3,000,000 cancelled

March 11, 2008 - \$30,000,000 cancelled

June 24, 2008 - \$14,000,000 cancelled

August 6, 2008 - \$10,000,000 cancelled

**Outstanding:** \$709,898,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**¾% Bonds due May 1, 2014**

**ZY37**

**CA135087-ZY37**

**Interest Payable:** May 1 and November 1

**Issue Information:**

January 13, 2012 - \$3,500,000,000 issued, priced at .973% (99.494)

February 10, 2012 - \$3,500,000,000 issued, priced at 1.095% (99.245) plus accrued interest from January 13, 2012

March 2, 2012 - \$3,500,000,000 issued, priced at 1.116% (99.219) plus accrued interest from January 13, 2012

March 16, 2012 - \$366,636,000 issued, switch replacement priced at 98.981 plus accrued interest from

January 13, 2012

**Cancellation Information:**

December 7, 2012 - \$50,000,000 cancelled

December 14, 2012 - \$196,385,000 cancelled

January 7, 2013 - \$239,222,000 cancelled

January 11, 2013 - \$220,417,000 cancelled

January 18, 2013 - \$48,000,000 cancelled

February 8, 2013 - \$17,000,000 cancelled

February 15, 2013 - \$47,000,000 cancelled

February 22, 2013 - \$28,500,000 cancelled

March 15, 2013 - \$319,569,000 cancelled

April 12, 2013 - \$291,895,000 cancelled

May 3, 2013 - \$50,000,000 cancelled

May 10, 2013 - \$712,000,000 cancelled

May 17, 2013 - \$80,456,000 cancelled

May 24, 2013 - \$50,000,000 cancelled

June 7, 2013 - \$115,000,000 cancelled

July 12, 2013 - \$50,000,000 cancelled

August 16, 2013 - \$50,000,000 cancelled

September 6, 2013 - \$48,333,000 cancelled

September 20, 2013 - \$228,000,000 cancelled

September 27, 2013 - \$51,200,000 cancelled

Outstanding: \$7,973,659,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 20, 2003 - \$2,400,000,000 issued, auction average 5.048% (99.615)

December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003

February 9, 2004 - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003

March 22, 2004 - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003

May 3, 2004 - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003

June 22, 2004 - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004

August 16, 2004 - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004

September 28, 2004 - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Cancellation Information:**

September 20, 2006 - \$50,000,000 cancelled

October 17, 2006 - \$85,000,000 cancelled

November 7, 2006 - \$260,000,000 cancelled

November 28, 2006 - \$175,000,000 cancelled

January 30, 2007 - \$259,742,000 cancelled

February 20, 2007 - \$64,793,000 cancelled

March 20, 2007 - \$134,100,000 cancelled

April 24, 2007 - \$60,000,000 cancelled

August 6, 2008 - \$25,000,000 cancelled

September 28, 2010 - \$10,000,000 cancelled

November 1, 2010 - \$2,577,000 cancelled

November 29, 2010 - \$40,000,000 cancelled

February 21, 2011 - \$31,716,000 cancelled

March 15, 2013 - \$50,000,000 cancelled

March 22, 2013 - \$12,625,000 cancelled

April 12, 2013 - \$5,769,000 cancelled

May 3, 2013 - \$107,000,000 cancelled

May 10, 2013 - \$23,000,000 cancelled

May 17, 2013 - \$258,000,000 cancelled

May 24, 2013 - \$225,000,000 cancelled

June 7, 2013 - \$402,420,000 cancelled

June 14, 2013 - \$125,000,000 cancelled

June 21, 2013 - \$148,000,000 cancelled

June 28, 2013 - \$3,500,000 cancelled

July 5, 2013 - \$318,500,000 cancelled

July 12, 2013 - \$250,000,000 cancelled

July 19, 2013 - \$13,858,000 cancelled

August 23, 2013 - \$9,489,000 cancelled

September 13, 2013 - \$9,783,000 cancelled

September 27, 2013 - \$5,800,000 cancelled

October 25, 2013 - \$10,000,000 cancelled

November 8, 2013 - \$167,000,000 cancelled

December 20, 2013 - \$20,000,000 cancelled

**Outstanding:** \$7,504,765,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3% Bonds due June 1, 2014**

YS77

CA135087-YS77

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 21, 2008 - \$3,000,000,000 issued, auction average 3.236% (98.800)  
January 19, 2009 - \$5,000,000,000 issued, auction average 1.756% (106.342) plus accrued interest from December 1, 2008  
February 12, 2009 - \$5,500,000,000 issued, auction average 2.141% (104.280) plus accrued interest from December 1, 2008  
March 16, 2009 - \$2,500,000,000 issued, auction average 1.928% (105.289) plus accrued interest from December 1, 2008

**Cancellation Information:**

August 2, 2010 - \$96,797,000 cancelled  
September 8, 2010 - \$300,000,000 cancelled  
September 28, 2010 - \$635,000,000 cancelled  
October 27, 2010 - \$518,679,000 cancelled  
November 1, 2010 - \$305,000,000 cancelled  
November 29, 2010 - \$300,000,000 cancelled  
February 21, 2011 - \$210,000,000 cancelled  
December 28, 2011 - \$310,000,000 cancelled  
March 19, 2012 - \$175,000,000 cancelled  
December 21, 2012 - \$40,049,000 cancelled  
January 18, 2013 - \$60,000,000 cancelled  
January 25, 2013 - \$20,000,000 cancelled  
February 1, 2013 - \$110,000,000 cancelled  
February 8, 2013 - \$50,000,000 cancelled  
March 22, 2013 - \$100,000,000 cancelled  
April 5, 2013 - \$25,000,000 cancelled  
April 12, 2013 - \$66,467,000 cancelled  
May 3, 2013 - \$343,000,000 cancelled  
May 10, 2013 - \$36,780,000 cancelled  
May 17, 2013 - \$161,544,000 cancelled  
May 24, 2013 - \$190,000,000 cancelled  
June 7, 2013 - \$482,580,000 cancelled  
June 14, 2013 - \$9,367,000 cancelled  
June 21, 2013 - \$400,000,000 cancelled  
June 28, 2013 - \$68,036,000 cancelled  
July 5, 2013 - \$487,000,000 cancelled  
July 19, 2013 - \$240,000,000 cancelled  
July 26, 2013 - \$19,417,000 cancelled  
August 16, 2013 - \$325,000,000 cancelled  
August 23, 2013 - \$180,000,000 cancelled  
September 27, 2013 - \$943,000,000 cancelled  
October 25, 2013 - \$95,000,000 cancelled  
November 8, 2013 - \$717,000,000 cancelled  
November 15, 2013 - \$194,000,000 cancelled  
November 22, 2013 - \$86,000,000 cancelled  
December 20, 2013 - \$281,000,000 cancelled

**Outstanding:** \$7,419,284,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2¼% Bonds due August 1, 2014**

**ZR85**

**CA135087-ZR85**

**Interest Payable:** February 1 and August 1

**Issue Information:**

May 2, 2011 - \$3,000,000,000 issued, auction average 2.251% (99.998)  
May 30, 2011 - \$3,000,000,000 issued, auction average 2.037% (100.652) plus accrued interest from May 2, 2011  
August 15, 2011 - \$3,000,000,000 issued, auction average .965% (103.743) plus accrued interest from August 1, 2011  
April 13, 2012 - \$3,300,000,000 issued, auction average 1.264% (102.229) plus accrued interest from February 1, 2012  
May 18, 2012 - \$3,300,000,000 issued, auction average 1.313% (102.030) plus accrued interest from February 1, 2012

**Cancellation Information:**

May 24, 2013 - \$500,000,000 cancelled  
June 14, 2013 - \$95,254,000 cancelled  
June 21, 2013 - \$86,419,000 cancelled  
June 28, 2013 - \$150,000,000 cancelled  
July 5, 2013 - \$94,500,000 cancelled  
July 12, 2013 - \$75,000,000 cancelled  
July 19, 2013 - \$250,000,000 cancelled  
July 26, 2013 - \$477,670,000 cancelled  
August 9, 2013 - \$300,000,000 cancelled  
August 16, 2013 - \$385,000,000 cancelled  
August 23, 2013 - \$276,511,000 cancelled  
September 6, 2013 - \$196,667,000 cancelled  
September 13, 2013 - \$890,217,000 cancelled  
September 20, 2013 - \$182,000,000 cancelled  
October 4, 2013 - \$150,000,000 cancelled  
October 18, 2013 - \$128,305,000 cancelled  
October 25, 2013 - \$486,248,000 cancelled  
November 22, 2013 - \$60,000,000 cancelled  
December 20, 2013 - \$137,500,000 cancelled

**Outstanding:** \$10,678,709,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due November 1, 2014**

**A537**

**CA135087-A537**

**Interest Payable:** May 1 and November 1

**Issue Information:**

June 22, 2012 - \$3,300,000,000 issued, auction average 1.114% (99.736)

August 3, 2012 - \$3,300,000,000 issued, auction average 1.147% (99.675) plus accrued interest from June 22, 2012

September 28, 2012 - \$3,300,000,000 issued, auction average 1.106% (99.781) plus accrued interest from June 22, 2012

**Cancellation Information:**

October 4, 2013 - \$215,177,000 cancelled

October 11, 2013 - \$35,837,000 cancelled

October 18, 2013 - \$125,000,000 cancelled

October 25, 2013 - \$103,812,000 cancelled

November 8, 2013 - \$481,000,000 cancelled

November 15, 2013 - \$200,000,000 cancelled

November 22, 2013 - \$100,000,000 cancelled

November 29, 2013 - \$100,000,000 cancelled

December 20, 2013 - \$626,000,000 cancelled

**Outstanding:** \$7,913,174,000

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**2% Bonds due December 1, 2014**

**YU24**

**CA135087-YU24**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 20, 2009 - \$3,000,000,000 issued, auction average 2.047% (99.753)

May 25, 2009 - \$3,000,000,000 issued, auction average 2.350% (98.198) plus accrued interest from April 20, 2009

July 20, 2009 - \$3,000,000,000 issued, auction average 2.724% (96.407) plus accrued interest from June 1, 2009

August 27, 2009 - \$3,000,000,000 issued, auction average 2.733% (96.428) plus accrued interest from June 1, 2009

September 29, 2009 - \$3,000,000,000 issued, auction average 2.666% (96.801) plus accrued interest from June 1, 2009

**Cancellation Information:**

September 6, 2013 - \$225,000,000 cancelled

October 4, 2013 - \$36,100,000 cancelled

October 11, 2013 - \$12,000,000 cancelled

October 18, 2013 - \$206,695,000 cancelled

October 25, 2013 - \$266,940,000 cancelled

November 8, 2013 - \$8,454,000 cancelled

November 15, 2013 - \$275,000,000 cancelled

November 29, 2013 - \$650,000,000 cancelled

December 6, 2013 - \$200,000,000 cancelled

December 13, 2013 - \$750,000,000 cancelled

December 20, 2013 - \$293,650,000 cancelled

**Outstanding:** \$12,076,161,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due February 1, 2015**

**ZX53**

**CA135087-ZX53**

**Interest Payable:** February 1 and August 1

**Issue Information:**

November 7, 2011 - \$3,000,000,000 issued, auction average 1.219% (99.308)

December 19, 2011 - \$3,000,000,000 issued, auction average 1.023% (99.930) plus accrued interest from November 7, 2011

January 30, 2012 - \$3,000,000,000 issued, auction average 1.159% (99.532) plus accrued interest from November 7, 2011

November 16, 2012 - \$3,300,000,000, auction average 1.106% (99.769) plus accrued interest from August 1, 2012

December 21, 2012 - \$3,300,000,000, auction average 1.152% (99.683) plus accrued interest from August 1, 2012

**Cancellation Information:**

December 20, 2013 - \$100,000,000 cancelled

**Outstanding:** \$15,500,000,000

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**1% Bonds due May 1, 2015**

**A958**

**CA135087-A958**

**Interest Payable:** May 1 and November 1

**Issue Information:**

January 18, 2013 - \$3,300,000,000 issued, auction average 1.201% (99.549)

February 15, 2013 - \$3,300,000,000 issued, auction average 1.168% (99.635) plus accrued interest from January 18, 2013

March 22, 2013 - \$3,300,000,000 issued, auction average .985% (100.031) plus accrued interest from January 18, 2013

**Outstanding:** \$9,900,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50)  
May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990  
October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990  
November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

February 7, 2001 - \$22,884,000 cancelled  
April 24, 2001 - \$3,845,000 cancelled  
May 8, 2001 - \$97,516,000 cancelled  
February 18, 2002 - \$119,615,000 cancelled  
July 12, 2002 - \$229,585,000 cancelled  
August 8, 2002 - \$221,292,000 cancelled  
October 7, 2002 - \$358,433,000 cancelled  
November 8, 2002 - \$65,000,000 cancelled  
April 1, 2003 - \$267,292,000 cancelled  
June 30, 2003 - \$256,374,000 cancelled  
October 17, 2003 - \$166,000,000 cancelled  
November 7, 2003 - \$26,900,000 cancelled  
December 23, 2003 - \$11,600,000 cancelled  
February 10, 2004 - \$20,659,000 cancelled  
October 30, 2007 - \$1,500,000 cancelled  
July 15, 2008 - \$25,000,000 cancelled

**Outstanding:** \$456,505,000

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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 18, 2004 - \$2,100,000,000 issued, priced at 98.627 (4.666%)  
December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004  
February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004  
March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004  
May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004  
June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005  
August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005  
September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Cancellation Information:**

February 26, 2008 - \$60,000,000 cancelled  
July 15, 2008 - \$96,675,000 cancelled  
December 20, 2013 - \$15,000,000 cancelled

**Outstanding:** \$10,128,325,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2½% Bonds due June 1, 2015**

**ZC17**

**CA135087-ZC17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 23, 2009 - \$3,000,000,000 issued, auction average 2.732% (98.819)

January 18, 2010 - \$3,000,000,000 issued, auction average 2.822% (98.405) plus accrued interest from December 1, 2009

March 8, 2010 - \$3,000,000,000 issued, auction average 2.745% (98.811) plus accrued interest from December 1, 2009

**Cancellation Information:**

December 20, 2013 - \$25,000,000 cancelled

**Outstanding:** \$8,975,000,000

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**1½% Bonds due August 1, 2015**

**A388**

**CA135087-A388**

**Interest Payable:** February 1 and August 1

**Issue Information:**

April 30, 2012 - \$2,900,000,000 issued, auction average 1.598% (99.691)

June 18, 2012 - \$2,900,000,000 issued, auction average 1.153% (101.061) plus accrued interest from April 30, 2012

August 31, 2012 - \$2,900,000,000 issued, auction average 1.278% (100.634) plus accrued interest from August 1, 2012

April 26, 2013 - \$3,300,000,000 issued, auction average .990% (101.141) plus accrued interest from February 1, 2013

June 14, 2013 - \$3,300,000,000 issued, auction average 1.152% (100.731) plus accrued interest from February 1, 2013

**Outstanding:** \$15,300,000,000

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**1% Bonds due November 1, 2015**

**B527**

**CA135087-B527**

**Interest Payable:** May 1 and November 1

**Issue Information:**

July 26, 2013 - \$3,300,000,000 issued, auction average 1.230% (99.488)

August 23, 2013 - \$3,300,000,000 issued, auction average 1.271% (99.417) plus accrued interest from July 26, 2013

September 20, 2013 - \$3,300,000,000 issued, auction average 1.303% (99.370) plus accrued interest from July 26, 2013

**Outstanding:** \$9,900,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3% Bonds due December 1, 2015**

**ZF48**

**CA135087-ZF48**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 19, 2010 - \$3,500,000,000 issued, auction average 3.236% (98.799)  
June 14, 2010 - \$3,500,000,000 issued, auction average 2.811% (100.951) plus accrued interest from June 1, 2010  
August 23, 2010 - \$3,500,000,000 issued, auction average 2.257% (103.672) plus accrued interest from June 1, 2010  
September 27, 2010 - \$469,214,000 issued, switch replacement priced at 104.242 plus accrued interest from June 1, 2010  
October 26, 2010 - \$372,515,000 issued, switch replacement priced at 105.200 plus accrued interest from June 1, 2010

**Outstanding:** \$11,341,729,000

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**1¼% Bonds due February 1, 2016**

**A792**

**CA135087-A792**

**Interest Payable:** February 1 and August 1

**Issue Information:**

October 15, 2012 - \$2,700,000,000 issued, auction average 1.282% (99.898)  
December 17, 2012 - \$2,700,000,000 issued, auction average 1.205% (100.138) plus accrued interest from October 15, 2012  
February 8, 2013 - \$2,700,000,000 issued, auction average 1.317% (99.805) plus accrued interest from February 1, 2013  
October 18, 2013 - \$3,300,000,000 issued, auction average 1.280% (99.932) plus accrued interest from August 1, 2013  
November 22, 2013 - \$3,300,000,000 issued auction average 1.146% (100.224) plus accrued interest from August 1, 2013

**Outstanding:** \$14,700,000,000

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**4% Bonds due June 1, 2016**

**YB43**

**CA135087-YB43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268)  
December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005  
February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005  
March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005  
April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005  
June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006  
August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006  
September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

**Cancellation Information:**

October 7, 2008 - \$130,000,000 cancelled  
March 11, 2009 - \$12,600,000 cancelled

**Outstanding:** \$10,157,400,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2% Bonds due June 1, 2016**

**ZL16**

**CA135087-ZL16**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 8, 2010 - \$3,500,000,000 issued, auction average 2.182% (99.052)

January 17, 2011 - \$3,200,000,000 issued, auction average 2.674% (96.647) plus accrued interest from December 1, 2010

March 7, 2011 - \$3,200,000,000 issued, auction average 2.700% (96.602) plus accrued interest from December 1, 2010

**Outstanding:** \$9,900,000,000

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**1% Bonds due August 1, 2016**

**B295**

**CA135087-B295**

**Interest Payable:** February 1 and August 1

**Issue Information:**

April 15, 2013 - \$2,700,000,000 issued, auction average 1.155% (99.500)

May 21, 2013 - \$2,700,000,000 issued, auction average 1.242% (99.243) plus accrued interest from April 15, 2013

August 9, 2013 - \$2,700,000,000 issued, auction average 1.373% (98.915) plus accrued interest from August 1, 2013

**Outstanding:** \$8,100,000,000

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**2¾% Bonds due September 1, 2016**

**ZQ03**

**CA135087-ZQ03**

**Interest Payable:** March 1 and September 1

**Issue Information:**

April 26, 2011 - \$3,500,000,000 issued, auction average 2.759% (99.958)

May 24, 2011 - \$3,500,000,000 issued, auction average 2.567% (100.898) plus accrued interest from April 26, 2011

July 11, 2011 - \$3,500,000,000 issued, auction average 2.309% (102.126) plus accrued interest from April 26, 2011

**Outstanding:** \$10,500,000,000

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**1½% Bonds due February 1, 2017**

**B600**

**CA135087-B600**

**Interest Payable:** February 1 and August 1

**Issue Information:**

October 15, 2013 - \$2,700,000,000 issued, auction average 1.539% (99.876)

December 16, 2013 - \$2,700,000,000 issued, auction average 1.316% (100.562) plus accrued interest from October 15, 2013

**Outstanding:** \$5,400,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Bonds due March 1, 2017**

**ZV97**

**CA135087-ZV97**

**Interest Payable:** March 1 and September 1

**Issue Information:**

October 17, 2011 - \$3,500,000,000 issued, auction average 1.729% (98.830)

November 28, 2011 - \$3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from October 17, 2011

February 21, 2012 - \$3,500,000,000 issued, auction average 1.424% (100.367) plus accrued interest from October 17, 2011

**Outstanding:** \$10,500,000,000

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**4% Bonds due June 1, 2017**

**YF56**

**CA135087-YF56**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734)

November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006

January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006

March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006

April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006

August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007

September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

**Outstanding:** \$10,342,526,000

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**1½% Bonds due September 1, 2017**

**A461**

**CA135087-A461**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 14, 2012 - \$3,400,000,000 issued, auction average 1.534% (99.828)

July 16, 2012 - \$3,400,000,000 issued, auction average 1.244% (101.268) plus accrued interest from May 14, 2012

August 20, 2012 - \$3,400,000,000 issued, auction average 1.538% (99.817) plus accrued interest from May 14, 2012

**Outstanding:** \$10,200,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¼% Bonds due March 1, 2018**

**A875**

**CA135087-A875**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 13, 2012 - \$3,400,000,000 issued, auction average 1.367% (99.404)

January 14, 2013 - \$3,400,000,000 issued, auction average 1.494% (98.800) plus accrued interest from November 13, 2012

March 4, 2013 - \$3,400,000,000 issued, auction average 1.360% (99.471) plus accrued interest from March 1, 2013

**Outstanding:** \$10,200,000,000

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**4¼% Bonds due June 1, 2018**

**YL25**

**CA135087-YL25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489)

February 11, 2008 - \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007

March 25, 2008 - \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007

April 21, 2008 - \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007

June 23, 2008 - \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008

July 14, 2008 - \$2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

**Outstanding:** \$10,622,764,000

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**1¼% Bonds due September 1, 2018**

**B378**

**CA135087-B378**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 13, 2013 - \$3,400,000,000 issued, auction average 1.325% (99.618)

July 15, 2013 - \$3,400,000,000 issued, auction average 1.884% (96.913) plus accrued interest from May 13, 2013

September 3, 2013 - \$3,400,000,000 issued, auction average 1.957% (96.652) plus accrued interest from September 1, 2013

**Outstanding:** \$10,200,000,000

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**1¾% Bonds due March 1, 2019**

**B865**

**CA135087-B865**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 12, 2013 - \$3,400,000,000 issued, auction average 1.907% (99.213)

**Outstanding:** \$3,400,000,000

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**Section 2.2 – Marketable Bonds  
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**3¾% Bonds due June 1, 2019**

**YR94**

**CA135087-YR94**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 6, 2008 - \$2,500,000,000 issued, auction average 3.807% (99.508)  
November 10, 2008 - \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008  
February 9, 2009 - \$3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008  
March 2, 2009 - \$3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008  
March 10, 2009 - \$750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008  
April 14, 2009 - \$600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008  
June 15, 2009 - \$3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009  
August 18, 2009 - \$3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

**Outstanding:** \$17,650,000,000

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**3½% Bonds due June 1, 2020**

**YZ11**

**CA135087-YZ11**

**Interest Payable:** June 1 and December 1

**Issue Information:**

September 8, 2009 - \$3,000,000,000 issued, auction average 3.539% (99.658)  
October 14, 2009 - \$600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009  
November 10, 2009 - \$3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009  
February 8, 2010 - \$3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009  
May 3, 2010 - \$3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009

**Outstanding:** \$13,100,000,000

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**10½% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:**

December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15)  
January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990  
February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

October 19, 2000 - \$3,000,000 cancelled  
April 24, 2001 - \$34,000,000 cancelled  
October 17, 2001 - \$40,000,000 cancelled  
May 10, 2002 - \$60,000,000 cancelled  
August 8, 2002 - \$32,000,000 cancelled

**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

December 23, 2002 - \$103,289,000 cancelled  
December 30, 2002 - \$20,000,000 cancelled  
January 22, 2003 - \$40,218,000 cancelled  
February 10, 2003 - \$46,715,000 cancelled  
March 18, 2003 - \$29,000,000 cancelled  
April 1, 2003 - \$20,000,000 cancelled  
May 8, 2003 - \$2,320,000 cancelled  
June 13, 2003 - \$53,000,000 cancelled  
August 8, 2003 - \$10,000,000 cancelled  
September 18, 2003 - \$110,000,000 cancelled  
November 7, 2003 - \$12,900,000 cancelled  
December 12, 2003 - \$6,000,000 cancelled  
February 10, 2004 - \$1,800,000 cancelled  
March 31, 2004 - \$70,000,000 cancelled  
July 2, 2004 - \$3,000,000 cancelled  
August 11, 2004 - \$60,000,000 cancelled  
October 29, 2004 - \$37,462,000 cancelled  
January 31, 2005 - \$4,035,000 cancelled  
January 31, 2006 - \$200,000,000 cancelled  
March 24, 2006 - \$19,567,000 cancelled  
April 28, 2006 - \$3,083,000 cancelled  
May 11, 2006 - \$8,000,000 cancelled  
August 9, 2006 - \$10,000,000 cancelled  
November 28, 2006 - \$18,000,000 cancelled  
January 16, 2007 - \$19,000,000 cancelled  
September 18, 2007 - \$3,250,000 cancelled  
February 12, 2008 - \$2,000,000 cancelled  
April 22, 2008 - \$4,000,000 cancelled  
September 16, 2008 - \$1,000,000 cancelled  
October 7, 2008 - \$50,000,000 cancelled  
October 15, 2009 - \$2,000,000 cancelled  
March 23, 2010 - \$94,000,000 cancelled

**Outstanding:** \$567,361,000

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**9¾% Bonds due June 1, 2021**

**A43**

**CA135087-UE28**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555)  
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)  
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991  
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991  
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991  
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**

October 19, 2000 - \$214,754,000 cancelled  
April 24, 2001 - \$123,242,000 cancelled  
October 17, 2001 - \$207,000,000 cancelled  
February 18, 2002 - \$116,000,000 cancelled  
May 10, 2002 - \$171,645,000 cancelled

## Section 2.2 – Marketable Bonds Information by Maturity Date

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### **Cancellation Information:**

July 22, 2002 - \$296,000,000 cancelled  
August 8, 2002 - \$1,330,000 cancelled  
October 18, 2002 - \$294,017,000 cancelled  
November 8, 2002 - \$433,120,000 cancelled  
December 23, 2002 - \$120,374,000 cancelled  
December 30, 2002 - \$111,111,000 cancelled  
January 22, 2003 - \$455,000,000 cancelled  
February 10, 2003 - \$17,000,000 cancelled  
March 18, 2003 - \$10,000,000 cancelled  
May 8, 2003 - \$180,795,000 cancelled  
June 13, 2003 - \$26,700,000 cancelled  
August 8, 2003 - \$113,900,000 cancelled  
September 18, 2003 - \$36,000,000 cancelled  
November 7, 2003 - \$65,000,000 cancelled  
December 12, 2003 - \$31,000,000 cancelled  
December 23, 2003 - \$4,000,000 cancelled  
February 10, 2004 - \$240,487,000 cancelled  
March 19, 2004 - \$64,402,000 cancelled  
March 31, 2004 - \$76,500,000 cancelled  
May 10, 2004 - \$280,129,000 cancelled  
July 2, 2004 - \$4,500,000 cancelled  
August 11, 2004 - \$19,100,000 cancelled  
September 3, 2004 - \$4,000,000 cancelled  
September 30, 2004 - \$27,500,000 cancelled  
October 29, 2004 - \$78,643,000 cancelled  
December 2, 2004 - \$140,000,000 cancelled  
December 31, 2004 - \$51,112,000 cancelled  
January 31, 2005 - \$27,100,000 cancelled  
March 24, 2006 - \$5,025,000 cancelled  
April 28, 2006 - \$29,148,000 cancelled  
May 11, 2006 - \$51,600,000 cancelled  
August 9, 2006 - \$7,934,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$7,200,000 cancelled  
January 16, 2007 - \$31,500,000 cancelled  
January 30, 2007 - \$25,258,000 cancelled  
March 20, 2007 - \$3,000,000 cancelled  
April 24, 2007 - \$8,000,000 cancelled  
September 18, 2007 - \$2,425,000 cancelled  
October 30, 2007 - \$4,500,000 cancelled  
February 12, 2008 - \$3,141,000 cancelled  
April 22, 2008 - \$10,300,000 cancelled  
June 10, 2008 - \$8,500,000 cancelled  
June 24, 2008 - \$7,200,000 cancelled  
September 16, 2008 - \$4,000,000 cancelled  
October 7, 2008 - \$21,285,000 cancelled  
December 16, 2008 - \$25,000,000 cancelled  
October 15, 2009 - \$6,335,000 cancelled  
March 23, 2010 - \$60,000,000 cancelled

**Outstanding:** \$286,188,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3¼% Bonds due June 1, 2021**

**ZJ69**

**CA135087-ZJ69**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2010 - \$3,000,000,000 issued, auction average 3.418% (98.488)  
October 12, 2010 - \$3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from July 19, 2010  
February 7, 2011 - \$3,000,000,000 issued, auction average 3.482% (98.001) plus accrued interest from December 1, 2010  
May 9, 2011 - \$2,500,000,000 issued, auction average 3.211% (100.332) plus accrued interest from December 1, 2010

**Outstanding:** \$11,500,000,000

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**4¼% Real Return Bonds due December 1, 2021**

**L25**

**CA135087-UL60**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real)  
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)  
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)  
December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)  
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)  
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)  
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)  
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)  
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)  
May 8, 1995 - \$300,000,000 issued, priced at 94.985 (4.578% real)  
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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CPI (Base)	83.07713
CPI (Dec. 31, 2013)	123.000968
Index Ratio	1.48067
Original Issue Par Value as at Dec. 1, 2013	5,175,000,000.00
- Interest Payment (Dec. 1, 2013)	163,211,220.00
- Interest Earned per \$1M (Dec. 1, 2013)	31,538.40
- Index Ratio (Dec. 1, 2013)	(1.48416)
Inflation Adjustment:	2,487,467,250
Adjusted Par Value:	7,662,467,250

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

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**9¼% Bonds due June 1, 2022****A49****CA135087-UM44****Interest Payable:** June 1 and December 1**Issue Information:**

December 15, 1991 - \$800,000,000 issued, priced at 9.30% (99.50)  
January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991  
May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

October 19, 2000 - \$151,000,000 cancelled  
April 24, 2001 - \$26,000,000 cancelled  
October 17, 2001 - \$253,000,000 cancelled  
February 18, 2002 - \$100,000,000 cancelled  
March 7, 2002 - \$386,922,000 cancelled  
May 10, 2002 - \$101,818,000 cancelled  
July 22, 2002 - \$304,000,000 cancelled  
August 8, 2002 - \$4,050,000 cancelled  
November 8, 2002 - \$39,300,000 cancelled  
December 23, 2002 - \$70,000,000 cancelled  
December 30, 2002 - \$100,000,000 cancelled  
January 22, 2003 - \$64,782,000 cancelled  
February 10, 2003 - \$50,000,000 cancelled  
May 8, 2003 - \$70,881,000 cancelled  
June 13, 2003 - \$33,569,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

August 8, 2003 - \$50,000,000 cancelled  
September 18, 2003 - \$25,182,000 cancelled  
October 17, 2003 - \$26,829,000 cancelled  
December 12, 2003 - \$27,400,000 cancelled  
December 23, 2003 - \$2,000,000 cancelled  
February 10, 2004 - \$12,000,000 cancelled  
March 19, 2004 - \$15,000,000 cancelled  
March 31, 2004 - \$11,000,000 cancelled  
May 10, 2004 - \$25,000,000 cancelled  
August 11, 2004 - \$30,571,000 cancelled  
September 3, 2004 - \$1,400,000 cancelled  
September 30, 2004 - \$14,848,000 cancelled  
January 31, 2005 - \$3,000,000 cancelled  
August 9, 2006 - \$37,500,000 cancelled  
October 17, 2006 - \$4,000,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$27,000,000 cancelled  
January 16, 2007 - \$5,500,000 cancelled  
January 30, 2007 - \$5,000,000 cancelled  
February 12, 2008 - \$35,000,000 cancelled  
April 22, 2008 - \$60,000,000 cancelled  
June 10, 2008 - \$50,000,000 cancelled  
June 24, 2008 - \$15,000,000 cancelled  
September 16, 2008 - \$26,336,000 cancelled  
October 7, 2008 - \$19,000,000 cancelled  
December 16, 2008 - \$9,800,000 cancelled  
January 13, 2009 - \$5,680,000 cancelled  
March 11, 2009 - \$12,520,000 cancelled  
April 15, 2009 - \$2,476,000 cancelled  
October 15, 2009 - \$25,000,000 cancelled  
March 23, 2010 - \$3,614,000 cancelled

**Outstanding:** \$206,022,000

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**2¾% Bonds due June 1, 2022**

**ZU15**

**CA135087-ZU15**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 2011 - \$2,500,000,000 issued, auction average 2.994% (97.759)  
October 11, 2011 - \$2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from August 2, 2011  
February 6, 2012 - \$2,500,000,000 issued, auction average 2.015% (106.814) plus accrued interest from December 1, 2011  
May 7, 2012 - \$2,600,000,000 issued, auction average 2.096% (105.098) plus accrued interest from December 1, 2011  
June 11, 2012 - \$2,600,000,000 issued, auction average 1.765% (108.971) plus accrued interest from June 1, 2012

**Outstanding:** \$12,700,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**8% Bonds due June 1, 2023**

A55

CA135087-UT96

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999)  
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

May 10, 2002 - \$92,000,000 cancelled  
December 30, 2002 - \$48,811,000 cancelled  
March 18, 2003 - \$5,000,000 cancelled  
May 8, 2003 - \$932,000 cancelled  
August 8, 2003 - \$44,000,000 cancelled  
September 18, 2003 - \$112,615,000 cancelled  
February 10, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$90,000,000 cancelled  
July 2, 2004 - \$35,000,000 cancelled  
August 11, 2004 - \$130,000,000 cancelled  
September 3, 2004 - \$10,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$85,000,000 cancelled  
December 2, 2004 - \$125,000,000 cancelled  
January 31, 2005 - \$85,000,000 cancelled  
March 17, 2005 - \$100,000,000 cancelled  
April 29, 2005 - \$40,000,000 cancelled  
June 3, 2005 - \$10,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
July 29, 2005 - \$15,000,000 cancelled  
August 30, 2005 - \$87,532,000 cancelled  
November 10, 2005 - \$75,000,000 cancelled  
January 31, 2006 - \$33,287,000 cancelled  
February 28, 2006 - \$53,000,000 cancelled  
June 12, 2006 - \$51,357,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$70,000,000 cancelled  
October 17, 2006 - \$20,000,000 cancelled  
January 16, 2007 - \$77,000,000 cancelled  
January 30, 2007 - \$10,000,000 cancelled  
April 24, 2007 - \$30,000,000 cancelled  
June 12, 2007 - \$259,085,000 cancelled  
July 24, 2007 - \$46,634,000 cancelled  
August 8, 2007 - \$90,000,000 cancelled  
September 18, 2007 - \$10,000,000 cancelled  
October 10, 2007 - \$171,045,000 cancelled  
October 30, 2007 - \$115,000,000 cancelled  
January 22, 2008 - \$61,000,000 cancelled  
February 12, 2008 - \$306,000,000 cancelled  
April 22, 2008 - \$40,000,000 cancelled  
June 10, 2008 - \$156,500,000 cancelled  
June 24, 2008 - \$104,150,000 cancelled



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

July 15, 2008 - \$168,325,000 cancelled  
January 13, 2009 - \$526,000,000 cancelled  
March 11, 2009 - \$25,000,000 cancelled  
July 15, 2009 - \$300,000,000 cancelled  
October 15, 2009 - \$146,312,000 cancelled  
March 23, 2010 - \$245,567,000 cancelled  
May 10, 2011 - \$275,000,000 cancelled  
June 14, 2011 - \$242,000,000 cancelled  
August 3, 2011 - \$63,000,000 cancelled  
August 30, 2011 - \$300,000,000 cancelled  
October 12, 2011 - \$161,373,000 cancelled  
November 22, 2011 - \$10,000,000 cancelled  
February 7, 2012 - \$75,000,000 cancelled  
March 27, 2012 - \$132,196,000 cancelled  
May 29, 2012 - \$140,000,000 cancelled

**Outstanding:** \$2,358,552,000

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**1½% Bonds due June 1, 2023**

**A610**

**CA135087-A610**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 30, 2012 - \$2,600,000,000 issued, auction average 1.705% (97.980)  
October 22, 2012 - \$2,900,000,000 issued, auction average 1.987% (95.362) plus accrued interest from July 30, 2012  
February 4, 2013 - \$2,900,000,000 issued, auction average 2.112% (94.350) plus accrued interest from December 1, 2012  
April 2, 2013 - \$2,900,000,000 issued, auction average 1.882% (96.480) plus accrued interest from December 1, 2012  
May 6, 2013 - \$2,900,000,000 issued, auction average 1.676% (98.375) plus accrued interest from December 1, 2012

**Outstanding:** \$14,200,000,000

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**2½% Bonds due June 1, 2024**

**B451**

**CA135087-B451**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 2, 2013 - \$2,800,000,000 issued, auction average 2.607% (98.990)  
August 19, 2013 - \$2,800,000,000 issued, auction average 2.729% (97.873) plus accrued interest from July 2, 2013  
October 7, 2013 - \$2,800,000,000 issued, auction average 2.640% (98.707) plus accrued interest from July 2, 2013

**Outstanding:** \$8,400,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)  
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

May 10, 2002 - \$52,000,000 cancelled  
December 30, 2002 - \$40,000,000 cancelled  
January 22, 2003 - \$40,000,000 cancelled  
March 18, 2003 - \$30,000,000 cancelled  
May 8, 2003 - \$31,397,000 cancelled  
August 8, 2003 - \$23,500,000 cancelled  
September 18, 2003 - \$58,000,000 cancelled  
December 12, 2003 - \$135,000,000 cancelled  
February 10, 2004 - \$5,000,000 cancelled  
May 10, 2004 - \$3,196,000 cancelled  
August 11, 2004 - \$156,329,000 cancelled  
September 3, 2004 - \$25,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$40,000,000 cancelled  
December 2, 2004 - \$46,312,000 cancelled  
December 31, 2004 - \$51,954,000 cancelled  
January 31, 2005 - \$139,000,000 cancelled  
March 17, 2005 - \$56,726,000 cancelled  
April 29, 2005 - \$206,150,000 cancelled  
June 3, 2005 - \$105,000,000 cancelled  
June 30, 2005 - \$130,863,000 cancelled  
July 29, 2005 - \$157,914,000 cancelled  
August 30, 2005 - \$75,000,000 cancelled  
October 27, 2005 - \$305,365,000 cancelled  
November 10, 2005 - \$219,280,000 cancelled  
December 21, 2005 - \$181,480,000 cancelled  
January 31, 2006 - \$60,000,000 cancelled  
February 28, 2006 - \$50,000,000 cancelled  
March 24, 2006 - \$134,527,000 cancelled  
May 11, 2006 - \$190,635,000 cancelled  
June 12, 2006 - \$16,000,000 cancelled  
July 25, 2006 - \$40,000,000 cancelled  
August 9, 2006 - \$41,178,000 cancelled  
October 17, 2006 - \$23,600,000 cancelled  
November 1, 2006 - \$225,570,000 cancelled  
January 16, 2007 - \$47,000,000 cancelled  
March 20, 2007 - \$25,000,000 cancelled  
July 24, 2007 - \$126,740,000 cancelled  
August 8, 2007 - \$68,000,000 cancelled  
September 18, 2007 - \$50,000,000 cancelled  
October 10, 2007 - \$175,000,000 cancelled  
October 30, 2007 - \$31,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

January 22, 2008 - \$125,000,000 cancelled  
February 12, 2008 - \$40,000,000 cancelled  
March 26, 2008 - \$86,284,000 cancelled  
January 13, 2009 - \$436,427,000 cancelled  
March 11, 2009 - \$345,000,000 cancelled  
April 15, 2009 - \$317,465,000 cancelled  
July 15, 2009 - \$545,763,000 cancelled  
October 15, 2009 - \$150,000,000 cancelled  
March 23, 2010 - \$130,000,000 cancelled  
May 10, 2011 - \$90,100,000 cancelled  
June 14, 2011 - \$58,000,000 cancelled  
August 3, 2011 - \$67,000,000 cancelled  
August 30, 2011 - \$66,819,000 cancelled  
February 7, 2012 - \$49,670,000 cancelled  
March 27, 2012 - \$75,000,000 cancelled  
May 29, 2012 - \$24,000,000 cancelled  
February 6, 2013 - \$222,300,000 cancelled  
August 7, 2013 - \$119,300,000 cancelled

**Outstanding:** \$2,303,156,000

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**4¼% Real Return Bonds due December 1, 2026**

**VS05**

**CA135087-VS05**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329)  
March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017)  
June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838)  
September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489)  
December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702)  
March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384)  
June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940)  
September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328)  
December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706)  
March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824)  
June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809)  
September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148)  
December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2013)	123.00968
Index Ratio	1.40061
Original Issue Par Value as at Dec. 31, 2013	5,250,000,000.00
- Interest Payment (Dec. 1, 2013)	156,624,825.00
- Interest Earned per \$1M (Dec. 1, 2013)	29,833.30
- Index Ratio (Dec. 1, 2013)	(1.40392)
Inflation Adjustment:	2,103,202,500
Adjusted Par Value:	7,353,202,500

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000

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**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882)  
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

December 30, 2002 - \$70,000,000 cancelled  
March 18, 2003 - \$206,888,000 cancelled  
May 8, 2003 - \$6,986,000 cancelled  
August 8, 2003 - \$60,000,000 cancelled  
February 10, 2004 - \$70,000,000 cancelled  
March 19, 2004 - \$210,000,000 cancelled  
May 10, 2004 - \$17,000,000 cancelled  
August 11, 2004 - \$104,000,000 cancelled  
September 3, 2004 - \$20,000,000 cancelled  
October 29, 2004 - \$8,945,000 cancelled  
January 31, 2005 - \$65,000,000 cancelled  
April 29, 2005 - \$50,000,000 cancelled  
June 3, 2005 - \$15,000,000 cancelled  
June 30, 2005 - \$20,000,000 cancelled  
July 29, 2005 - \$20,000,000 cancelled  
August 30, 2005 - \$72,000,000 cancelled  
September 29, 2005 - \$172,406,000 cancelled  
November 10, 2005 - \$56,800,000 cancelled  
January 31, 2006 - \$150,000,000 cancelled  
May 11, 2006 - \$10,000,000 cancelled  
July 25, 2006 - \$100,000,000 cancelled  
August 9, 2006 - \$25,000,000 cancelled  
October 17, 2006 - \$34,169,000 cancelled  
November 1, 2006 - \$55,000,000 cancelled  
January 16, 2007 - \$34,500,000 cancelled  
April 24, 2007 - \$15,000,000 cancelled  
June 12, 2007 - \$100,000,000 cancelled  
July 24, 2007 - \$50,000,000 cancelled  
August 8, 2007 - \$73,000,000 cancelled  
October 30, 2007 - \$64,471,000 cancelled  
January 22, 2008 - \$56,000,000 cancelled  
March 26, 2008 - \$25,000,000 cancelled  
April 22, 2008 - \$73,091,000 cancelled  
June 10, 2008 - \$60,000,000 cancelled  
September 16, 2008 - \$291,714,000 cancelled  
October 7, 2008 - \$128,200,000 cancelled  
November 12, 2008 - \$156,145,000 cancelled  
December 16, 2008 - \$382,250,000 cancelled  
October 15, 2009 - \$30,000,000 cancelled  
March 22, 2011 - \$215,000,000 cancelled  
May 10, 2011 - \$74,000,000 cancelled  
June 14, 2011 - \$200,000,000 cancelled  
August 3, 2011 - \$370,000,000 cancelled  
August 30, 2011 - \$225,000,000 cancelled  
October 12, 2011 - \$221,000,000 cancelled  
February 7, 2012 - \$220,000,000 cancelled  
March 27, 2012 - \$187,613,000 cancelled  
May 29, 2012 - \$2,000,000 cancelled  
July 25, 2012 - \$172,000,000 cancelled  
February 6, 2013 - \$124,647,000 cancelled

**Outstanding:** \$4,430,175,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5¾% Bonds due June 1, 2029**

**WL43**

**CA135087-WL43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807)  
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:**

September 30, 2004 - \$50,000,000 cancelled  
January 31, 2005 - \$81,000,000 cancelled  
July 29, 2005 - \$33,000,000 cancelled  
January 31, 2006 - \$35,000,000 cancelled  
February 28, 2006 - \$10,000,000 cancelled  
May 11, 2006 - \$60,000,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$37,328,000 cancelled  
October 17, 2006 - \$39,082,000 cancelled  
November 1, 2006 - \$40,000,000 cancelled  
January 16, 2007 - \$85,500,000 cancelled  
July 24, 2007 - \$26,370,000 cancelled  
August 8, 2007 - \$35,000,000 cancelled  
October 30, 2007 - \$146,706,000 cancelled  
January 22, 2008 - \$58,000,000 cancelled  
February 12, 2008 - \$10,859,000 cancelled  
April 22, 2008 - \$96,000,000 cancelled  
June 10, 2008 - \$25,000,000 cancelled  
June 24, 2008 - \$40,597,000 cancelled  
July 15, 2008 - \$10,000,000 cancelled  
October 7, 2008 - \$51,515,000 cancelled  
December 16, 2008 - \$82,950,000 cancelled  
March 11, 2009 - \$21,226,000 cancelled  
March 22, 2011 - \$139,398,000 cancelled  
October 12, 2011 - \$70,000,000 cancelled  
November 22, 2011 - \$35,000,000 cancelled  
February 7, 2012 - \$137,000,000 cancelled  
March 27, 2012 - \$15,000,000 cancelled  
May 29, 2012 - \$234,000,000 cancelled  
July 25, 2012 - \$100,000,000 cancelled  
February 6, 2013 - \$202,934,000 cancelled  
August 7, 2013 - \$419,877,000 cancelled

**Outstanding:** \$11,451,658,000

**4% Real Return Bonds due December 1, 2031**

WV25

CA135087-WV25

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 8, 1999 - \$400,000,000 issued, auction average 4.310% (94.594)  
June 8, 1999 - \$300,000,000 issued, auction average 4.080% (98.567) plus accrued interest from June 1, 1999  
September 7, 1999 - \$300,000,000 issued, auction average 4.030% (99.456) plus accrued interest from June 1, 1999  
December 6, 1999 - \$300,000,000 issued, auction average 4.020% (99.641) plus accrued interest from December 1, 1999  
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001  
June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002  
September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002  
December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002  
March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref  $PI_{Date}$ ”) divided by the reference CPI applicable to the Original Issue Date (“Ref  $CPI_{Base}$ ”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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CPI (Base)	91.38249
CPI (Dec. 31, 2013)	123.00968
Index Ratio	1.34610
Original Issue Par Value as at Dec. 1, 2013	5,800,000,000.00
- Interest Payment (Dec. 1, 2013)	156,515,320.00
- Interest Earned per \$1M (Dec. 1, 2013)	26,985.40
- Index Ratio (Dec. 1, 2013)	(1.34927)
Inflation Adjustment:	2,007,380,000
Adjusted Par Value:	7,807,380,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,800,000,000

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**5¾% Bonds due June 1, 2033****XG49****CA135087-XG49****Interest Payable:** June 1 and December 1**Issue Information:**

October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863)  
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003  
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003  
January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003  
March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003

**Cancellation Information:**

November 22, 2011 - \$68,000,000 cancelled  
March 27, 2012 - \$70,000,000 cancelled  
July 25, 2012 - \$269,390,000 cancelled

**Outstanding:** \$13,002,905,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3% Real Return Bonds due December 1, 2036**

**XQ21**

**CA135087-XQ21**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810)  
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004  
June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005  
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005  
June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006  
October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006  
December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006  
March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref  $PI_{Date}$ ”) divided by the reference CPI applicable to the Original Issue Date (“Ref  $CPI_{Base}$ ”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2013)	123.00968
Index Ratio	1.19437
Original Issue Par Value as at Dec. 31, 2013	5,850,000,000.00
- Interest Payment (Dec. 1, 2013)	105,053,422.50
- Interest Earned per \$1M (Dec. 1, 2013)	17,957.85
- Index Ratio (Dec. 1, 2013)	(1.19719)
Inflation Adjustment:	1,137,064,500
Adjusted Par Value:	6,987,064,500

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,850,000,000

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**5% Bonds due June 1, 2037**

**XW98**

**CA135087-XW98**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187)  
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004  
April 11, 2005 - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004  
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005  
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005  
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005  
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005  
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006  
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006  
January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006  
June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1 2007  
July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007  
October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007  
January 21, 2008 - \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007  
January 12, 2009 - \$750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

**Cancellation Information:**

February 6, 2013 - \$48,233,000 cancelled  
August 7, 2013 - \$26,596,000 cancelled

**Outstanding:** \$13,924,260,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4% Bonds due June 1, 2041**

**YQ12**

**CA135087-YQ12**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2008 - \$1,400,000,000 issued, auction average 4.104% (98.130)  
September 15, 2008 - \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008  
December 15, 2008 - \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008  
March 23, 2009 - \$1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008  
May 19, 2009 - \$1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008  
July 14, 2009 - \$700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009  
August 5, 2009 - \$1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009  
October 20, 2009 - \$1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009  
February 22, 2010 - \$1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009  
March 22, 2010 - \$400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009  
May 25, 2010 - \$1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009  
September 7, 2010 - \$1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010  
November 22, 2010 - \$1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010  
March 21, 2011 - \$300,000,000 issued, switch replacement priced at 105.555 plus accrued interest from December 1, 2010

**Outstanding:** \$15,800,000,000

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**2% Real Return Bonds due December 1, 2041**

**YK42**

**CA135087-YK42**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752)  
September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007  
December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007  
March 3, 2008 - \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007  
June 2, 2008 - \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008  
September 2, 2008 - \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008  
December 8, 2008 - \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008  
March 9, 2009 - \$400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008  
June 2, 2009 - \$600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009  
August 31, 2009 - \$500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009  
December 7, 2009 - \$700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009  
March 1, 2010 - \$400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2013)	123.00968
Index Ratio	1.10602
Original Issue Par Value as at Dec. 1, 2013	6,550,000,000.00
- Interest Payment (Dec. 1, 2013)	72,615,265.00
- Interest Earned per \$1M (Dec. 1, 2013)	11,086.30
- Index Ratio (Dec. 1, 2013)	(1.10863)
Inflation Adjustment:	694,431,000
Adjusted Par Value:	7,244,431,000

### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and Denomination:

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$6,550,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Real Return Bonds due December 1, 2044**

**ZH04**

**CA135087-ZH04**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 31, 2010 - \$700,000,000 issued, auction average 1.510% (99.732)  
August 30, 2010 - \$400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010  
December 6, 2010 - \$700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010  
February 28, 2011 - \$400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from December 1, 2010  
June 6, 2011 - \$700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from June 1, 2011  
September 6, 2011 - \$400,000,000 issued, auction average .899% (117.233) plus accrued interest from June 1, 2011  
December 5, 2011 - \$700,000,000 issued, auction average .671% (124.496) plus accrued interest from December 1, 2011  
February 27, 2012 - \$400,000,000 issued, auction average .575% (127.583) plus accrued interest from December 1, 2011  
June 4, 2012 - \$700,000,000 issued, auction average .460% (131.354) plus accrued interest from June 1, 2012  
September 17, 2012 - \$400,000,000 issued, auction average .549% (128.037) plus accrued interest from June 1, 2012  
December 10, 2012 - \$700,000,000 issued, auction average .379% (133.727) plus accrued interest from December 1, 2012  
February 25, 2013 - \$400,000,000 issued, auction average .619% (125.369) plus accrued interest from December 1, 2012  
June 10, 2013 - \$700,000,000 issued, auction average .700% (122.564) plus accrued interest from June 1, 2013  
September 16, 2013 - \$400,000,000 issued, auction average 1.368% (103.343) plus accrued interest from June 1, 2013

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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CPI (Base)	115.60000
CPI (Dec. 31, 2013)	123.00968
Index Ratio	1.06410
Original Issue Par Value as at Dec. 1, 2013	7,700,000,000.00
- Interest Payment (Dec. 1, 2013)	61,596,766.00
- Interest Earned per \$1M (Dec. 1, 2013)	7,999.58
- Index Ratio (Dec. 1, 2013)	(1.06661)
Inflation Adjustment:	493,570,000
Adjusted Par Value:	8,193,570,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$7,700,000,000

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**3½% Bonds due December 1, 2045****ZS68****CA135087-ZS68****Interest Payable:** June 1 and December 1**Issue Information:**

June 13, 2011 - \$1,400,000,000 issued, auction average 3.515% (99.703)  
August 29, 2011 - \$400,000,000 issued, switch replacement priced at 110.222 plus accrued interest from June 13, 2011  
November 21, 2011 - \$1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from June 13, 2011  
March 26, 2012 - \$1,400,000,000 issued, auction average 2.793% (115.365) plus accrued interest from December 1, 2011  
May 28, 2012 - \$1,400,000,000 issued, auction average 2.413% (124.883) plus accrued interest from December 1, 2011  
July 24, 2012 - \$400,000,000 issued, switch replacement priced at 128.442 plus accrued interest from June 1, 2012  
September 24, 2012 - \$1,400,000,000 issued, auction average 2.466% (123.337) plus accrued interest from June 1, 2012  
December 3, 2012 - \$1,600,000,000 issued, auction average 2.289% (127.938) plus accrued interest from December 1, 2012  
February 5, 2013 - \$400,000,000 issued, switch replacement priced at 120.532 plus accrued interest from December 1, 2012  
March 18, 2013 - \$1,500,000,000 issued, auction average 2.624% (119.150) plus accrued interest from December 1, 2012  
May 27, 2013 - \$1,400,000,000 issued, auction average 2.546% (121.009) plus accrued interest from December 1, 2012  
August 6, 2013 - \$400,000,000 issued, switch replacement priced at 108.663 plus accrued interest from June 1, 2013  
November 18, 2013 - \$1,400,000,000 issued, auction average 3.179% (106.420) plus accrued interest from June 1, 2013

**Outstanding:** \$14,600,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¼% Real Return Bonds due December 1, 2047**

**B949**

**CA135087-B949**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 2, 2013 - \$700,000,000 issued, auction average 1.230% (100.554)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 2, 2013. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2014. Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 2, 2013 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	123.29032
CPI (Dec. 31, 2013)	123.00968
Index Ratio	.99772
Original Issue Par Value as at Dec. 1, 2013	NA
- Interest Payment (Dec. 1, 2013)	NA
- Interest Earned per \$1M (Dec. 1, 2013)	NA
- Index Ratio (Dec. 1, 2013)	NA
Inflation Adjustment:	-1,596,000.00
Adjusted Par Value:	698,404,000

## **Section 2.2 – Marketable Bonds Information by Maturity Date**

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### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$700,000,000



### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

##### Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

##### Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 – Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue Date</b>	<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars<sup>1</sup></b>	<b>Page</b>	
<b>Canada Bills</b>			U.S.\$2,147,874,000	\$2,284,478,786	–	
<b>Canada Notes</b>						
2019	December 10	1.85	Dec.10 2013	U.S.\$ 50,000,000	53,180,000	
2019	December 13	0.00	Dec 13 2013	U.S.\$ 50,000,000	53,180,000	
2020	December 20	2.30	Dec 20 2013	U.S.\$ 50,000,000	53,180,000	
Total:					<u>159,540,000</u>	
<b>Bonds</b>						
2014	September 10	2.375	Sep. 10, 2009	U.S. \$3,000,000,000	3,190,800,000	61
2016	December 15	8.25	Feb. 5, 2001	U.S. \$33,244,000 <sup>2,3</sup>	35,358,318	62
2017	February 14	0.875	Feb. 14, 2012	U.S. \$3,000,000,000	3,190,800,000	63
2018	June 30	9.70	Feb. 5, 2001	U.S. \$16,080,000 <sup>2</sup>	17,102,688	64
2019	June 1	8.80	Feb. 5, 2001	U.S. \$3,500,000 <sup>2</sup>	3,722,600	65
2020	January 13	3.50	Jan. 13, 2010	Euro 2,000,000,000	2,930,962,520	66
Total Bonds					<u>\$9,368,746,126</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)					<u>11,812,764,912</u>	
<ol style="list-style-type: none"> <li>1. Converted to Canadian dollars (U.S.\$ = \$1.0636 Cdn; Eur = \$1.37785 Cdn.); closing spot rate as December 31, 2013 (equivalent Canadian dollars may not be exact due to rounding).</li> <li>2. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.</li> <li>3. Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.</li> </ol>						

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**2.375% Bonds due September 10, 2014  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	September 10, 2009
<b>Interest Payable:</b>	Semi-annually on March 10 and September 10
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 25 and August 25. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof.</p> <p>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
<b>Issue Price:</b>	99.425
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	U.S.\$3,000,000,000
<b>Common Code:</b>	045092712
<b>ISIN:</b>	US135087ZA58
<b>CUSIP:</b>	135087 ZA5

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8.25% Debentures due December 15, 2016**  
**Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.
<b>Cancellation Information:</b>	Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.
<b>Interest Payable:</b>	Semi-annually on June 15 and December 15.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$33,244,000
<b>ISIN:</b>	CA716442AA64
<b>CUSIP:</b>	716442AA6

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**0.875% Bonds due February 14, 2017  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	February 14, 2012
<b>Interest Payable:</b>	Semi-annually on February 14 and August 14
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 14 and August 14. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof.</p> <p>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
<b>Issue Price:</b>	99.937
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	U.S.\$3,000,000,000
<b>ISIN:</b>	US427028AA35
<b>CUSIP:</b>	427028 AA3

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**9.70% Debentures due June 30, 2018  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.
<b>Interest Payable:</b>	Semi-annually on June 30 and December 30.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$16,080,000
<b>Common Code:</b>	013231591
<b>ISIN:</b>	US716442AC29
<b>CUSIP:</b>	716442AC2

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8.80% Debentures due June 1, 2019  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.
<b>Interest Payable:</b>	Semi-annually on June 1 and December 1.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Redemption:</b>	Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. An such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$3,500,000
<b>Common Code:</b>	002651904
<b>ISIN:</b>	US716442AD02
<b>CUSIP:</b>	716442AD0

**3.50% Bonds due January 13, 2020**  
**Payable in Euro Dollars**

<b>Date of Issue:</b>	January 13, 2010
<b>Interest Payable:</b>	Annual on January 13 <sup>th</sup> of each year
<b>Payments:</b>	Principal and interest are payable in euro in same-day funds. The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar</p> <p>Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.</p> <p>Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.</p> <p>The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof.</p> <p>Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	<p>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges.</p> <p>In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</p>
<b>Issue Price:</b>	99.412
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	€2,000,000,000
<b>Common Code:</b>	047754372
<b>ISIN:</b>	XS0477543721
<b>CUSIP:</b>	



## Part 3 - Non-Marketable Securities

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### Section 3.1 - Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Canada Savings Bonds are offered exclusively through the Payroll Savings Program (includes purchase via both payroll deduction and pre-authorized debit or “PAD” for former Payroll Savings Program customers).
- As of the November 2012 issue, Canada Savings Bonds have a term-to-maturity of three years.
  - Issues from November 1997 to December 2011 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
  - The original term-to-maturity of issues changed several times prior to 1997. Series S46-S51 had an original term-to-maturity of 12 years, which was automatically extended a further 10 years at maturity.
- Canada Savings Bonds are issued as Compound Interest “C” Bonds.
- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.

#### Interest Payments:

##### **Bonds Purchased Pursuant To The Payroll Savings Program Or PAD that are not Registered Bonds will:**

- (i) accrue simple interest daily based on the daily closing principal balance outstanding and interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. If CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are redeemed in whole or in part prior to maturity, simple interest will also be credited for the period between the last annual anniversary date and the date of redemption; and,
- (ii) accrue, in addition to the simple interest described in (i), compound interest daily based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Compound interest shall initially be payable only after the first annual anniversary of the issue date; but,
- (iii) notwithstanding (ii), if CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are purchased using reinvested funds, and are redeemed in whole or in part prior to maturity, accrued compound interest will also be credited for the period between the last annual anniversary date and the date of redemption.

#### Denominations:

CSBs Purchased Pursuant To The Payroll Savings Program are subject to the following minimum periodic purchase amounts per series and per type of registration:

- \$2 if the purchase is made once per week;
- \$4 if the purchase is made every two weeks or twice a month; and
- \$8 if the purchase is made once a month.

### **Section 3.1 – Canada Savings Bonds General Characteristics**

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CSBs Purchased Pursuant To PAD in the Canada Savings Plan are subject to a minimum monthly purchase amount of \$25 (one purchase per month).

For CSBs Purchased Pursuant To The Payroll Savings Program Or PAD, the maximum periodic purchase amount shall be \$9,999.

#### **Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship\*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
  - (i) a Deferred Profit Sharing Plan (DPSP);
  - (ii) an Employee Profit Sharing Plan (EPSP);
  - (iii) a Registered Retirement Savings Plan (RRSP);
  - (iv) a Registered Pension Plan (RPP);
  - (v) a Registered Retirement Income Fund (RRIF);
  - (vi) a Registered Education Savings Plan (RESP);
  - (vii) a Tax Free Savings Account (TFSA);within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

\*Province of Quebec: The term “with right of survivorship” is not applicable under current law.

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

<b>Table 3.1</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2014 November 1	1992	S47	158,978,953	71
2015 November 1	1993	S48	126,074,126	71
2016 November 1	1994	S49	186,710,392	71
2017 November 1	1995	S50	148,160,007	72
2018 November 1	1996	S51	232,278,171	72
2017 November 1	1997	S52	258,385,365	72
2018 November 1	1998	S54	119,380,012	73
2018 December 1	1998	S55	8,926,737	73
2019 January 1	1999	S56	1,814,968	73
2019 February 1	1999	S57	1,126,372	74
2019 March 1	1999	S58	2,593,199	74
2019 April 1	1999	S59	1,484,634	74
2019 November 1	1999	S60	63,996,003	75
2019 December 1	1999	S61	6,389,159	75
2020 January 1	2000	S62	2,363,441	75
2020 February 1	2000	S63	1,441,331	76
2020 March 1	2000	S64	2,513,544	76
2020 April 1	2000	S65	2,629,258	76
2014 January 1	2004	S86	1,637,923	77
2014 February 1	2004	S87	983,000	77
2014 March 1	2004	S88	2,356,142	77
2014 April 1	2004	S89	1,368,689	78
2014 November 1	2004	S90	107,086,585	78
2014 December 1	2004	S91	6,781,363	78
2015 January 1	2005	S92	3,248,240	79
2015 February 1	2005	S93	1,364,401	79
2015 March 1	2005	S94	2,723,155	79
2015 April 1	2005	S95	2,110,300	80
2015 November 1	2005	S96	127,624,434	80
2015 December 1	2005	S97	7,827,599	80
2016 January 1	2006	S98	2,215,900	81
2016 February 1	2006	S99	1,495,812	81
2016 March 1	2006	S100	3,305,084	81
2016 April 1	2006	S101	2,257,166	82
2016 November 1	2006	S102	156,720,446	82
2016 December 1	2006	S103	8,988,214	82
2017 January 1	2007	S104	2,614,500	83
2017 February 1	2007	S105	1,912,494	83
2017 March 1	2007	S106	3,867,170	83
2017 April 1	2007	S107	3,080,033	84
2017 November 1	2007	S108	194,995,315	84
2017 December 1	2007	S109	13,767,248	84
2018 January 1	2008	S110	4,371,826	85
2018 February 1	2008	S111	4,876,959	85
2018 March 1	2008	S112	5,124,399	85
2018 April 1	2008	S113	7,753,459	86
2018 November 1	2008	S114	263,139,227	86
2018 December 1	2008	S115	27,069,755	86

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

<b>Table 3.1</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2019 January 1	2009	S116	11,942,389	87
2019 February 1	2009	S117	7,332,130	87
2019 March 1	2009	S118	7,810,107	87
2019 April 1	2009	S119	6,441,084	88
2019 November 1	2009	S120	231,235,500	88
2019 December 1	2009	S121	11,668,777	88
2020 January 1	2010	S122	4,342,856	89
2020 February 1	2010	S123	2,772,007	89
2020 March 1	2010	S124	3,213,962	89
2020 April 1	2010	S125	1,990,128	90
2020 November 1	2010	S126	341,680,402	90
2020 December 1	2010	S127	19,884,528	90
2021 November 1	2011	S128	466,227,856	91
2021 December 1	2011	S129	14,866,298	91
2015 November 1	2012	S130	741,456,431	91
2016 November 1	2013	S131	296,045,154	92
<b>Total</b>			<b>4,466,822,119</b>	

Note: The amount outstanding for Series S131 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$1,711,937,204 (For 2013, purchases of CSBs through the program were estimated to be \$1,954,924,103)

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S47**

**1992 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 1992

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Simple and Compound Interest:**

Interest rates for Series 47 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

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**S48**

**1993 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 1993

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993

**Simple and Compound Interest:**

Interest rates for Series 48 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

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**S49**

**1994 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 1994

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 49 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S50**

**1995 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1995

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 50 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017

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**S51**

**1996 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1996

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 51 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

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**S52**

**1997 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1997

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Simple and Compound Interest:**

Interest rates for Series 52 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S54**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Simple and Compound Interest:**

Interest rates for Series 54 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018

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**S55**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 55 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S55 until December 1, 2018

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**S56**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 56 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S56 until January 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S57**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 57 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S57 until February 1, 2019

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**S58**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 58 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

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**S59**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 59 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S60**

**1999 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 60 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S60 until November 1, 2019

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**S61**

**1999 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 61 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S61 until December 1, 2019

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**S62**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 62 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S62 until January 1, 2020

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S63**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 63 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S63 until February 1, 2020

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**S64**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 64 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

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**S65**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 65 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S86**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 86 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S87**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 87 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S88**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 88 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S89**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 89 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S90**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 90 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S91**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 91 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S92**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 92 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S93**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 93 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S94**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 94 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S95**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 95 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S96**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 96 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S97**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 97 have been set as follows:

.50% for the year beginning December, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S98**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 98 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S99**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 99 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S100**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 100 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S101**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 101 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S102**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 102 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S103**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 103 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1



**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S104**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S105**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 105 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S106**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 106 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S107**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 107 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S108**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 108 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S109**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 109 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S110**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 110 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S111**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 111 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S112**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 112 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S113**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 113 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S114**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 114 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S115**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 115 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S116**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 116 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S117**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 117 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S118**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 118 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S119**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 119 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S120**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 120 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S121**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 121 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S122**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 122 have been set as follows:

.50% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S123**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 123 have been set as follows:

.50% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S124**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 124 have been set as follows:

.50% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S125**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 125 have been set as follows:

.50% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S126**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 126 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S127**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 127 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1



**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S128**

**2011 Series Maturing November 1, 2021**

**Date of Issue:** November 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

Interest rates for Series 128 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S129**

**2011 Series Maturing December 1, 2021**

**Date of Issue:** December 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

Interest rates for Series 129 have been set as follows:

.50% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S130**

**2012 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series S130 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2012.

**Simple and Compound Interest:**

Interest rates for Series 130 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S131**

**2012 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series S131 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2013.

**Simple and Compound Interest:**

Interest rates for Series 131 have been set as follows:

.50% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- As of the November 2012 issue, Canada Premium Bonds have a term-to-maturity of three years.
  - Issues from November 2000 to December 2011 inclusive have a 10-year term-to-maturity.
  - Issues from November 1998 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
- Since November 1998 (beginning with Series P3), Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.
- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- As of November 2012, all Canada Premium Bonds are cashable at any time with interest paid up to the last annual anniversary date of the bond. Prior to November 2012, bonds were only cashable on the anniversary date and a 30-day window thereafter. (CPBs redeemed during the 30 days following the annual anniversary of the issue date did not receive interest for the period following the annual anniversary date).
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.

#### Interest Payments:

##### Regular Interest “R” Bonds (beginning with Series P3)

Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

##### Compound Interest “C” Bonds

Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple and compound interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

**Section 3.2 – Canadian Premium Bonds  
General Characteristics**

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**Denominations and Serial Letters:**

	<b>\$100</b>	<b>\$300</b>	<b>\$500</b>	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$10,000</b>
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

**Closing of Books for Interest (R Bonds):**

Last business day of the 10<sup>th</sup> month following the issue date of the bond or anniversary of the issue date.

**Valid Forms of Registration:**

Canada Premium Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship\*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
  - (i) a Deferred Profit Sharing Plan (DPSP);
  - (ii) an Employee Profit Sharing Plan (EPSP);
  - (iii) a Registered Retirement Savings Plan (RRSP);
  - (iv) a Registered Pension Plan (RPP);
  - (v) a Registered Retirement Income Fund (RRIF);
  - (vi) a Registered Education Savings Plan (RESP);
  - (vii) a Tax Free Savings Account (TFSA);within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

\*Province of Quebec: The term “with right of survivorship” is not applicable under current law.

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

<b>Table 3.2</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2018 November 1	1998	P3	204,290,706	97
2018 December 1	1998	P4	22,663,391	97
2019 January 1	1999	P5	5,562,409	97
2019 February 1	1999	P6	3,848,930	98
2019 March 1	1999	P7	19,171,156	98
2019 April 1	1999	P8	12,422,647	98
2019 November 1	1999	P9	72,651,597	99
2019 December 1	1999	P10	22,530,202	99
2020 January 1	2000	P11	8,619,655	99
2020 February 1	2000	P12	6,278,372	100
2020 March 1	2000	P13	15,487,039	100
2020 April 1	2000	P14	18,161,491	101
2014 January 1	2004	P36	28,030,445	101
2014 February 1	2004	P37	19,858,434	101
2014 March 1	2004	P38	27,533,856	102
2014 April 1	2004	P39	14,915,179	102
2014 November 1	2004	P40	110,942,556	102
2014 December 1	2004	P41	27,086,789	103
2015 January 1	2005	P42	9,699,332	103
2015 February 1	2005	P43	4,728,225	103
2015 March 1	2005	P44	5,691,612	104
2015 April 1	2005	P45	5,161,770	104
2015 November 1	2005	P46	65,915,075	104
2015 December 1	2005	P47	26,891,423	105
2016 January 1	2006	P48	8,603,522	105
2016 February 1	2006	P49	8,989,895	105
2016 March 1	2006	P50	8,452,872	106
2016 April 1	2006	P51	9,688,129	106
2016 November 1	2006	P52	61,725,597	106
2016 December 1	2006	P53	16,343,380	107
2017 January 1	2007	P54	4,655,899	107
2017 February 1	2007	P55	3,812,564	107
2017 March 1	2007	P56	23,421,116	108
2017 April 1	2007	P57	15,749,891	108
2017 November 1	2007	P58	59,654,244	108
2017 December 1	2007	P59	14,433,115	109
2018 January 1	2008	P60	4,018,778	109
2018 February 1	2008	P61	3,854,964	109
2018 March 1	2008	P62	8,965,909	110
2018 April 1	2008	P63	10,733,876	110
2018 November 1	2008	P64	111,496,162	110

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

<b>Table 3.2</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2018 December 1	2008	P65	60,501,576	111
2019 January 1	2009	P66	29,590,191	111
2019 February 1	2009	P67	14,100,948	111
2019 March 1	2009	P68	16,312,087	112
2019 April 1	2009	P69	14,569,456	112
2019 November 1	2009	P70	58,500,926	112
2019 December 1	2009	P71	33,884,772	113
2020 January 1	2010	P72	13,922,082	113
2020 February 1	2010	P73	11,978,906	113
2020 March 1	2010	P74	9,853,340	114
2020 April 1	2010	P75	7,748,183	114
2020 November 1	2010	P76	82,791,405	114
2020 December 1	2010	P77	58,370,806	115
2021 November 1	2011	P78	106,563,546	115
2021 December 1	2011	P79	49,534,560	115
2015 November 1	2012	P80	143,682,339	116
2015 December 1	2012	P81	67,950,862	116
2016 November	2013	P82	126,394,039	116
2016 December	2013	P83	35,915,243	117
<b>TOTAL</b>			<b>2,074,907,471</b>	

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P3**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

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**P4**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

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**P5**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2013

1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P6**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2013

1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

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**P7**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2013

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

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**P8**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20 % for the year beginning April 1, 2013

1.40 % for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

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**Section 3.2 – Canadian Premium Bonds  
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**P9**

**1999 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2013

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

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**P10**

**1999 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2013

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

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**P11**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2013

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

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**Section 3.2 – Canadian Premium Bonds  
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**P12**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2013

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

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**P13**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2013

1.20% for the year beginning March 1, 2014

1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020

**Section 3.2 – Canadian Premium Bonds  
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**P14**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2013

1.20% for the year beginning April 1, 2014

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

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**P36**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P37**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P38**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P39**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P40**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2013

**Outstanding:** Refer to Table 3.2

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**P41**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2013

**Outstanding:** Refer to Table 3.2

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**P42**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning January 1, 2013

1.00% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P43**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning February 1, 2013

1.00% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P44**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P45**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P46**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P47**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P48**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2013

1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P49**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2013

1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**P50**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2013

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P51**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2013

1.40% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P52**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2013

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2



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**P53**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2013

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P54**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2013

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P55**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2013

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P56**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2013  
1.20% for the year beginning March 1, 2014  
1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P57**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2013  
1.20% for the year beginning April 1, 2014  
1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P58**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2013  
1.20% for the year beginning November 1, 2014  
1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P59 2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2013  
1.20% for the year beginning December 1, 2014  
1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P60**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning January 1, 2013  
1.00% for the year beginning January 1, 2014  
1.20% for the year beginning January 1, 2015  
1.40% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P61**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning February 1, 2013  
1.00% for the year beginning February 1, 2014  
1.20% for the year beginning February 1, 2015  
1.40% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P62**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

---

**P63**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.70% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

---

**P64**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P65**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

---

**P66**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2013

1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P67**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2013

1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P68**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2013

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P69**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2013

1.40% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P70**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2013

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P71**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2013

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P72**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2013

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P73**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2013

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P74**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2013

1.20% for the year beginning March 1, 2014

1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P75**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2013

1.20% for the year beginning April 1, 2014

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P76**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2013

1.20% for the year beginning November 1, 2014

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P77**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2013

1.20% for the year beginning December 1, 2014

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P78**

**2011 Series Maturing November 1, 2021**

**Date of Issue:** November 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P79**

**2011 Series Maturing December 1, 2021**

**Date of Issue:** December 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P80**

**2012 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series P80 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2012.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2013

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P81**

**2012 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series P81 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2012.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2013

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P82**

**2013 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series P82 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2013

1.20% for the year beginning November 1, 2014

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P83**

**2013 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series P83 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2013

1.20% for the year beginning December 1, 2014

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2